



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2017
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This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of March 31, 2017

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds.

The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds could be released from escrow from time to time through the end of 2011 if certain conditions were met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier. As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of March 31, 2017



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 3,312,454	\$ -	4.68 %
2009A-1/2010A	78,745,000	73,566,737	-	4.50
2009A-2/2011AB	29,040,000	29,395,065	-	3.96
2009A-3/2011CD	19,650,000	17,719,403	-	4.47
2009A-4/2011E	50,905,000	47,712,213	-	3.94
2009A-5/2011FG	37,325,000	34,790,447	-	3.61
2012A	31,172,653	30,893,369	-	3.47
2012B	49,607,916	48,958,608	-	3.30
2013A	51,950,035	51,507,566	-	2.91
2013B	46,250,426	45,524,999	-	3.96
2013C	25,118,742	24,705,498	-	2.86
2014A	27,176,790	26,555,780	-	3.98
2014BC	23,853,749	23,812,148	-	3.88
2014D	30,217,789	30,017,651	-	3.81
2015A	53,191,510	53,104,107	-	3.85
2015B	47,222,624	46,610,289	-	3.63
2015C	34,834,780	34,350,123	-	3.54
2015D	49,008,838	48,932,056	-	3.51
2016A	90,928,890	90,029,362	-	3.49
2016B	48,899,925	48,504,477	-	3.53
2016CD	68,839,859	68,551,299	-	3.21
2016EF	100,171,436	99,841,395	-	3.22
2016GH	50,562,257	50,481,487	-	3.10
2017AB	49,932,656	49,781,301	-	3.15
2017CD	47,807,881	47,807,881	-	3.33
	<u>\$ 1,142,413,756</u>	<u>\$ 1,126,465,715</u>	<u>\$ -</u>	3.56 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of March 31, 2017. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities, including participation interests in a pool of mortgage-backed securities, that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds and, where applicable, their participation interests are noted.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



Contributed

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755741	GNMA II	3.625 %	\$ 82,321	\$ -
755800	GNMA II	3.750	164,213	-
755755	GNMA II	3.875	192,815	-
768528	GNMA II	4.000	101,562	-
761451	GNMA II	4.125	69,889	-
743370	GNMA II	4.250	256,379	-
755462	GNMA II	4.250	60,289	53,183
769127	GNMA II	4.250	1,701,363	640,661
768555	GNMA II	4.375	284,473	137,562
769197	GNMA II	4.375	224,633	93,499
743373	GNMA II	4.500	267,189	73,570
755739	GNMA II	4.500	272,460	137,886
755757	GNMA II	4.500	104,920	-
769047	GNMA II	4.500	174,183	-
755514	GNMA II	4.625	146,785	-
755545	GNMA II	4.750	286,549	131,584
755721	GNMA II	4.750	72,628	-
735285	GNMA II	4.875	420,180	154,275
735310	GNMA II	4.875	194,728	-
735385	GNMA II	4.875	278,777	247,069
735441	GNMA II	4.875	430,828	302,689
735679	GNMA II	4.875	135,550	-
743372	GNMA II	4.875	739,284	-
743430	GNMA II	4.875	576,690	243,356
743604	GNMA II	4.875	304,610	175,980
747580	GNMA II	4.875	227,254	-
747687	GNMA II	4.875	168,334	73,644
761423	GNMA II	4.875	120,807	-
735543	GNMA II	5.000	130,845	-
735544	GNMA II	5.125	149,051	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



Contributed, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH3182	FNMA	3.500 %	\$ 51,149	\$ -
AH0198	FNMA	4.125	71,633	-
AD5871	FNMA	4.750	87,132	-
AD5864	FNMA	4.875	95,268	84,429
AD6814	FNMA	4.875	99,180	-
AD8875	FNMA	4.875	145,091	44,939
AD8880	FNMA	4.875	91,875	81,715
AD9655	FNMA	4.875	54,242	48,182
AD9663	FNMA	4.875	70,680	-
AE2060	FNMA	4.875	125,575	-
AE2715	FNMA	4.875	139,481	124,588
AE4734	FNMA	4.875	205,623	85,606
AE4740	FNMA	4.875	69,684	62,361
AE6276	FNMA	4.875	157,006	140,093
AE6283	FNMA	4.875	87,802	78,632
AD3413	FNMA	4.937	109,346	96,951
AD3414	FNMA	5.062	110,620	-
Total Contributed			<u>\$ 10,110,976</u>	<u>\$ 3,312,454</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747682	GNMA II	4.250 %	\$ 2,462,415	\$ 1,241,104
735539	GNMA II	4.375	1,396,097	388,405
735673	GNMA II	4.375	1,680,538	610,106
743211	GNMA II	4.375	1,309,257	343,816
743229	GNMA II	4.375	578,552	291,355
743367	GNMA II	4.375	1,633,601	432,452
743426	GNMA II	4.375	812,460	274,233
743522	GNMA II	4.375	1,366,344	658,643
743600	GNMA II	4.375	1,632,975	514,595
743628	GNMA II	4.375	444,245	156,503
747345	GNMA II	4.375	191,503	31,429
747437	GNMA II	4.375	370,259	322,744
747453	GNMA II	4.375	381,439	179,159
747507	GNMA II	4.375	642,344	422,221
747575	GNMA II	4.375	445,634	96,726
747683	GNMA II	4.375	480,852	95,198
747820	GNMA II	4.375	211,322	-
751030	GNMA II	4.375	129,353	-
751068	GNMA II	4.375	525,613	278,227
751082	GNMA II	4.375	67,395	58,833
735233	GNMA II	4.500	3,031,016	1,141,773
735283	GNMA II	4.500	6,096,412	2,259,480
735307	GNMA II	4.500	3,932,346	1,881,035
735382	GNMA II	4.500	3,060,218	1,220,587
735438	GNMA II	4.500	3,024,343	1,192,488
735674	GNMA II	4.500	1,415,549	545,842
743368	GNMA II	4.500	1,777,691	1,169,725
743427	GNMA II	4.500	187,007	51,586
743523	GNMA II	4.500	229,489	200,460

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
743562	GNMA II	4.500 %	\$ 961,400	\$ 564,924
743601	GNMA II	4.500	381,618	208,521
747346	GNMA II	4.500	226,417	199,877
747438	GNMA II	4.500	223,926	198,015
747454	GNMA II	4.500	331,156	291,941
747508	GNMA II	4.500	95,735	-
747781	GNMA II	4.500	1,256,252	512,656
747821	GNMA II	4.500	1,315,009	574,264
751031	GNMA II	4.500	85,503	74,308
751045	GNMA II	4.500	587,065	204,172
735234	GNMA II	4.625	1,485,864	691,039
735308	GNMA II	4.625	1,508,823	602,957
735383	GNMA II	4.625	429,945	210,510
735541	GNMA II	4.625	2,427,097	774,011
735675	GNMA II	4.625	4,617,095	1,171,061
743213	GNMA II	4.625	1,567,892	555,448
743230	GNMA II	4.625	1,947,415	936,638
743369	GNMA II	4.625	5,569,197	2,594,129
743428	GNMA II	4.625	2,318,556	1,080,454
743524	GNMA II	4.625	1,505,527	388,541
743563	GNMA II	4.625	2,040,170	769,278
743602	GNMA II	4.625	750,932	353,080
743629	GNMA II	4.625	262,120	119,565
747347	GNMA II	4.625	819,614	222,202
747439	GNMA II	4.625	1,402,857	680,596
747455	GNMA II	4.625	566,335	293,092
747577	GNMA II	4.625	1,739,781	978,786
747685	GNMA II	4.625	1,634,848	613,780
747782	GNMA II	4.625	1,077,931	377,169

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
751046	GNMA II	4.625 %	\$ 192,072	\$ 170,515
751070	GNMA II	4.625	288,994	254,624
751084	GNMA II	4.625	708,258	362,166
735309	GNMA II	4.750	513,459	196,066
735384	GNMA II	4.750	418,167	119,797
735677	GNMA II	4.750	439,127	56,073
743231	GNMA II	4.750	145,222	128,463
743371	GNMA II	4.750	2,083,502	911,780
743429	GNMA II	4.750	2,159,235	534,442
743525	GNMA II	4.750	3,648,810	1,244,681
743564	GNMA II	4.750	2,324,446	1,104,503
743603	GNMA II	4.750	3,397,407	1,799,587
743630	GNMA II	4.750	1,404,925	538,196
747348	GNMA II	4.750	985,656	225,782
747440	GNMA II	4.750	2,575,373	801,470
747456	GNMA II	4.750	522,761	107,788
747510	GNMA II	4.750	848,013	623,300
747578	GNMA II	4.750	1,378,262	427,439
747579	GNMA II	4.750	146,159	129,801
747686	GNMA II	4.750	1,826,118	482,090
747783	GNMA II	4.750	1,269,558	583,327
747823	GNMA II	4.750	1,323,551	800,076
751032	GNMA II	4.750	122,793	-
751047	GNMA II	4.750	535,345	195,736
751071	GNMA II	4.750	349,447	108,554
751085	GNMA II	4.750	541,277	217,393
743526	GNMA II	4.875	1,232,329	787,593
743565	GNMA II	4.875	598,881	532,238
743631	GNMA II	4.875	174,844	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747349	GNMA II	4.875 %	\$ 130,241	\$ 114,810
747441	GNMA II	4.875	157,919	-
747511	GNMA II	4.875	107,750	95,931
747784	GNMA II	4.875	131,435	-
747824	GNMA II	4.875	130,704	-
751033	GNMA II	4.875	161,879	-
AD9661	FNMA	4.250	66,547	-
AE2711	FNMA	4.250	119,539	105,680
AD3416	FNMA	4.312	116,217	-
AE3600	FNMA	4.375	94,166	-
AD5858	FNMA	4.500	81,520	-
AD8866	FNMA	4.500	242,983	-
AD8874	FNMA	4.500	344,894	-
AD8878	FNMA	4.500	115,552	102,299
AD9648	FNMA	4.500	119,021	105,788
AD9662	FNMA	4.500	131,362	109,919
AE2058	FNMA	4.500	53,795	-
AE2704	FNMA	4.500	133,914	-
AD6812	FNMA	4.562	81,302	72,115
AE2705	FNMA	4.625	92,153	75,992
AE3601	FNMA	4.625	116,585	103,933
AE4745	FNMA	4.625	108,743	96,837
AD2648	FNMA	4.687	248,602	35,988
AD2661	FNMA	4.687	343,959	116,579
AD3418	FNMA	4.687	86,415	-
AD3425	FNMA	4.687	269,160	150,279
AD4235	FNMA	4.687	134,600	-
AD6804	FNMA	4.750	102,780	-
AD6813	FNMA	4.750	84,011	74,904

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD8879	FNMA	4.750 %	\$ 92,045	\$ 81,991
AE2059	FNMA	4.750	192,525	109,927
AE2714	FNMA	4.750	185,898	-
AE3602	FNMA	4.750	74,328	65,954
Subtotal			115,458,886	47,362,148

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 85,225
747780	GNMA II	4.375	77,205	-
735540	GNMA II	4.500	4,303,546	1,941,866
743212	GNMA II	4.500	450,062	185,847
743228	GNMA II	4.500	121,688	-
747576	GNMA II	4.500	834,588	329,063
747684	GNMA II	4.500	1,552,935	789,238
751069	GNMA II	4.500	627,065	560,160
751083	GNMA II	4.500	1,179,104	501,406
735284	GNMA II	4.625	1,408,975	438,718
735439	GNMA II	4.625	544,464	263,287
747509	GNMA II	4.625	1,658,314	854,745
747822	GNMA II	4.625	692,065	455,902
735440	GNMA II	4.750	577,825	-
735542	GNMA II	4.750	997,704	329,784
743214	GNMA II	4.750	137,340	-
AD6803	FNMA	4.500	87,851	47,285
AD6815	FNMA	4.500	217,208	-
AE2054	FNMA	4.500	259,873	-
AE2712	FNMA	4.500	108,193	-
AD2647	FNMA	4.562	280,053	-
AD2660	FNMA	4.562	335,820	214,800
AD3417	FNMA	4.562	449,308	268,757
AD3424	FNMA	4.562	100,335	89,565
AD4234	FNMA	4.562	237,044	204,284

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AD4246	FNMA	4.562 %	\$ 240,606	\$ 200,929
AD5859	FNMA	4.625	118,921	-
AE2713	FNMA	4.625	70,518	-
AD5863	FNMA	4.750	236,686	80,235
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	2,320,154
728534	GNMA II	4.500	3,165,225	1,068,713
728613	GNMA II	4.500	4,906,470	1,713,747
728261	GNMA II	4.625	1,388,274	302,559
728535	GNMA II	4.625	1,061,740	682,443
728536	GNMA II	4.875	427,435	145,649
728537	GNMA II	5.000	82,472	-
728519	GNMA II	5.125	442,344	327,547
728538	GNMA II	5.125	153,378	-
735236	GNMA II	5.125	78,419	47,813
AC9166	FNMA	4.562	315,551	218,015
AC9177	FNMA	4.562	90,196	79,589
AC9180	FNMA	4.687	64,784	-
AC9167	FNMA	4.937	85,625	-
AC9181	FNMA	5.187	59,767	-
Subtotal			36,187,540	14,747,326
MBS Participation Interest (50%)			18,093,770	7,373,663

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 450,431
735306	GNMA II	4.250	471,528	291,791
735672	GNMA II	4.250	1,501,839	515,711
743210	GNMA II	4.250	1,833,640	943,008
743227	GNMA II	4.250	2,009,044	1,066,438
743366	GNMA II	4.250	6,839,604	2,746,061
743425	GNMA II	4.250	3,292,191	1,798,567
743521	GNMA II	4.250	4,525,211	1,841,038
743599	GNMA II	4.250	5,980,213	2,283,447
743627	GNMA II	4.250	1,231,979	694,429
747344	GNMA II	4.250	1,592,830	733,298
747350	GNMA II	4.250	824,585	302,351
747436	GNMA II	4.250	3,108,857	1,568,887
747452	GNMA II	4.250	2,448,128	1,048,442
747506	GNMA II	4.250	2,919,753	1,026,638
747779	GNMA II	4.250	1,625,287	887,777
747819	GNMA II	4.250	1,614,849	685,344
751029	GNMA II	4.250	144,968	128,767
751044	GNMA II	4.250	165,015	146,596
751081	GNMA II	4.250	525,761	274,509
761081	GNMA II	4.000	1,101,015	584,080
761114	GNMA II	4.000	722,907	338,925
761146	GNMA II	4.000	669,076	359,853
761157	GNMA II	4.000	609,113	141,892
761264	GNMA II	4.000	1,046,962	435,302
761271	GNMA II	4.000	766,252	79,316
761290	GNMA II	4.000	292,260	136,295

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761308	GNMA II	4.000 %	\$ 730,493	\$ 254,340
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	98,357
761291	GNMA II	4.125	289,418	114,254
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	246,300
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	378,478
761082	GNMA II	4.375	266,240	235,619
761267	GNMA II	4.375	79,786	69,628
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	83,226
761083	GNMA II	4.500	1,155,433	605,945
761116	GNMA II	4.500	537,094	296,613
761148	GNMA II	4.500	781,371	334,457
761158	GNMA II	4.500	325,323	110,677
761268	GNMA II	4.500	593,363	111,929
761274	GNMA II	4.500	760,304	398,429
761293	GNMA II	4.500	356,517	111,426
761310	GNMA II	4.500	366,565	80,782
Subtotal			57,613,223	25,039,653
MBS Participation Interest (50%)			28,806,612	12,519,827

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 243,062
755617	GNMA II	4.000	785,901	241,606
755756	GNMA II	4.000	231,947	213,031
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	125,616
755899	GNMA II	4.000	575,483	69,187
755995	GNMA II	4.000	479,284	440,072
756017	GNMA II	4.000	168,915	100,556
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	134,053
760757	GNMA II	4.000	367,422	115,794
760852	GNMA II	4.000	985,381	471,821
760921	GNMA II	4.000	775,593	531,026
760931	GNMA II	4.000	682,308	406,831
760985	GNMA II	4.000	959,836	628,077
760992	GNMA II	4.000	613,389	290,465
761020	GNMA II	4.000	496,632	256,584
735381	GNMA II	4.250	156,776	40,448
735436	GNMA II	4.250	567,406	215,285
735538	GNMA II	4.250	369,287	273,299
747574	GNMA II	4.250	2,867,880	1,249,195
751067	GNMA II	4.250	375,493	106,883
751144	GNMA II	4.250	1,006,904	514,538
751259	GNMA II	4.250	195,664	76,011
755189	GNMA II	4.250	85,436	75,606

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 128,966
755235	GNMA II	4.250	363,597	243,627
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	155,399
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	248,877
755900	GNMA II	4.250	265,084	85,033
756070	GNMA II	4.250	98,601	90,484
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	91,768
751103	GNMA II	4.500	1,061,241	403,667
751145	GNMA II	4.500	1,072,746	589,015
751165	GNMA II	4.500	705,200	243,459
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	125,154
751272	GNMA II	4.500	358,970	239,203
755190	GNMA II	4.500	281,608	70,049
755213	GNMA II	4.500	406,397	373,971
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	227,553
755310	GNMA II	4.500	696,577	641,779
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	130,338
755395	GNMA II	4.500	215,308	94,086
755463	GNMA II	4.500	122,772	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-1/2010A, continued

2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755543	GNMA II	4.500 %	\$ 424,602	\$ 207,900
755567	GNMA II	4.500	117,741	108,787
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	96,875
755772	GNMA II	4.500	111,072	102,392
755803	GNMA II	4.500	191,019	175,885
755901	GNMA II	4.500	320,185	238,805
760761	GNMA II	4.500	339,177	239,748
760856	GNMA II	4.500	150,076	138,843
760924	GNMA II	4.500	242,799	224,667
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	86,824
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	12,622,198
MBS Participation Interest (50%)			12,776,395	6,311,099
Total 2009A-1/2010A			\$ 175,135,662	\$ 73,566,737

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755736	GNMA II	3.500 %	\$ 661,745	\$ 373,410
760930	GNMA II	3.875	153,515	-
755565	GNMA II	4.000	133,424	-
755464	GNMA II	4.625	270,794	95,985
755544	GNMA II	4.625	115,847	103,080
755804	GNMA II	4.625	100,215	89,430
760762	GNMA II	4.625	203,308	-
755311	GNMA II	4.750	133,335	-
AH0098	FNMA	3.325	242,493	213,870
AH0100	FNMA	3.325	1,595,325	524,215
AH5522	FNMA	3.325	1,379,132	653,671
AH5525	FNMA	3.325	1,382,985	942,580
AH0091	FNMA	3.450	378,588	205,356
AH0093	FNMA	3.450	749,091	459,884
AH0094	FNMA	3.450	1,115,465	667,820
AH0095	FNMA	3.450	774,238	131,225
AH5523	FNMA	3.450	1,358,415	450,904
AH5526	FNMA	3.450	1,342,850	468,088
AH0189	FNMA	3.500	142,806	-
AH5477	FNMA	3.500	105,585	93,185
AH5481	FNMA	3.500	48,788	43,086
AH5524	FNMA	3.575	480,032	155,276
AH5527	FNMA	3.575	462,652	199,146
AH5476	FNMA	3.625	135,625	119,761
AH5486	FNMA	3.625	54,610	43,687
AH5482	FNMA	3.750	116,764	103,314
AH5483	FNMA	3.875	156,861	-
AE9062	FNMA	3.950	228,124	-
AH0092	FNMA	3.950	318,662	155,846

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5521	FNMA	3.950 %	\$ 314,279	\$ 275,900
AE8494	FNMA	4.125	136,428	121,559
AH0186	FNMA	4.125	69,835	-
AH0190	FNMA	4.125	71,031	-
AH9131	FNMA	4.125	134,227	-
AI0067	FNMA	4.125	99,200	-
AE2053	FNMA	4.250	93,907	-
AH0193	FNMA	4.250	56,149	49,566
AI0061	FNMA	4.250	133,132	-
AE6290	FNMA	4.375	164,627	-
AE8498	FNMA	4.375	40,186	-
AE8499	FNMA	4.500	156,655	-
AH0196	FNMA	4.500	39,956	-
AE8502	FNMA	4.625	46,824	-
AH0195	FNMA	4.625	115,174	-
AH0191	FNMA	4.750	111,633	-
AE8495	FNMA	4.875	95,568	-
Subtotal			16,220,085	6,739,843

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$ 1,141,332	\$ 450,431
735306	GNMA II	4.250	471,528	291,791
735672	GNMA II	4.250	1,501,839	515,711
743210	GNMA II	4.250	1,833,640	943,008
743227	GNMA II	4.250	2,009,044	1,066,438
743366	GNMA II	4.250	6,839,604	2,746,061
743425	GNMA II	4.250	3,292,191	1,798,567
743521	GNMA II	4.250	4,525,211	1,841,038
743599	GNMA II	4.250	5,980,213	2,283,447
743627	GNMA II	4.250	1,231,979	694,429
747344	GNMA II	4.250	1,592,830	733,298
747350	GNMA II	4.250	824,585	302,351
747436	GNMA II	4.250	3,108,857	1,568,887
747452	GNMA II	4.250	2,448,128	1,048,442
747506	GNMA II	4.250	2,919,753	1,026,638
747779	GNMA II	4.250	1,625,287	887,777
747819	GNMA II	4.250	1,614,849	685,344
751029	GNMA II	4.250	144,968	128,767
751044	GNMA II	4.250	165,015	146,596
751081	GNMA II	4.250	525,761	274,509
761081	GNMA II	4.000	1,101,015	584,080
761114	GNMA II	4.000	722,907	338,925
761146	GNMA II	4.000	669,076	359,853
761157	GNMA II	4.000	609,113	141,892
761264	GNMA II	4.000	1,046,962	435,302
761271	GNMA II	4.000	766,252	79,316

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761290	GNMA II	4.000 %	\$ 292,260	\$ 136,295
761308	GNMA II	4.000	730,493	254,340
761147	GNMA II	4.125	132,060	-
761272	GNMA II	4.125	110,508	98,357
761291	GNMA II	4.125	289,418	114,254
751164	GNMA II	4.250	217,768	-
751191	GNMA II	4.250	96,426	-
760854	GNMA II	4.250	90,628	-
761115	GNMA II	4.250	155,532	-
761266	GNMA II	4.250	286,651	246,300
761273	GNMA II	4.250	192,722	-
761309	GNMA II	4.250	745,753	378,478
761082	GNMA II	4.375	266,240	235,619
761267	GNMA II	4.375	79,786	69,628
755513	GNMA II	4.500	115,882	-
761023	GNMA II	4.500	223,184	83,226
761083	GNMA II	4.500	1,155,433	605,945
761116	GNMA II	4.500	537,094	296,613
761148	GNMA II	4.500	781,371	334,457
761158	GNMA II	4.500	325,323	110,677
761268	GNMA II	4.500	593,363	111,929
761274	GNMA II	4.500	760,304	398,429

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761293	GNMA II	4.500 %	\$ 356,517	\$ 111,426
761310	GNMA II	4.500	366,565	80,782
Subtotal			57,613,223	25,039,653
MBS Participation Interest (50%)			28,806,612	12,519,827

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 172,388
755882	GNMA II	3.375	938,013	699,503
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	111,377
755233	GNMA II	3.500	174,985	155,019
755305	GNMA II	3.500	629,174	315,293
755798	GNMA II	3.500	468,601	408,869
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	208,843
747777	GNMA II	4.000	633,903	562,291
747817	GNMA II	4.000	1,431,785	621,971
751028	GNMA II	4.000	480,798	221,253
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	219,143
751079	GNMA II	4.000	841,345	637,075
751101	GNMA II	4.000	493,365	266,050
751142	GNMA II	4.000	1,085,865	361,865
751162	GNMA II	4.000	495,769	43,318
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	231,210
755210	GNMA II	4.000	1,114,995	542,652
755234	GNMA II	4.000	737,963	137,888
755264	GNMA II	4.000	902,444	473,828
747572	GNMA II	4.125	184,226	151,560
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 920,479
747778	GNMA II	4.125	393,417	194,328
747818	GNMA II	4.125	328,957	294,008
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	138,106
751163	GNMA II	4.125	259,627	231,996
751258	GNMA II	4.125	84,021	75,241
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	129,957
751146	GNMA II	4.625	1,035,105	587,681
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	119,845
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	203,100
751147	GNMA II	4.750	648,450	329,883
751167	GNMA II	4.750	256,098	109,425
751261	GNMA II	4.750	223,233	102,911
755192	GNMA II	4.750	775,077	262,851
755238	GNMA II	4.750	116,486	104,917
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	108,894
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	104,170

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 142,234
769123	GNMA II	3.375	172,688	153,064
768982	GNMA II	3.875	307,084	274,774
769024	GNMA II	3.875	374,413	98,726
769064	GNMA II	3.875	683,057	251,634
769124	GNMA II	3.875	743,832	227,631
769129	GNMA II	3.875	914,956	376,968
769193	GNMA II	3.875	712,941	130,688
769203	GNMA II	3.875	448,393	335,975
769270	GNMA II	3.875	1,511,745	630,484
769309	GNMA II	3.875	773,205	187,694
768983	GNMA II	4.000	587,068	170,580
769025	GNMA II	4.000	248,749	161,181
769043	GNMA II	4.000	600,022	147,604
769065	GNMA II	4.000	162,324	146,052
769125	GNMA II	4.000	824,506	218,873
769133	GNMA II	4.000	191,467	58,942
769194	GNMA II	4.000	517,078	143,706
769271	GNMA II	4.000	398,480	349,094
769310	GNMA II	4.000	64,933	58,395
769346	GNMA II	4.000	296,827	267,145
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	60,296
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	80,339

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 364,107
769027	GNMA II	4.250	1,053,441	377,050
769045	GNMA II	4.250	1,254,624	502,772
769066	GNMA II	4.250	251,869	227,216
769134	GNMA II	4.250	497,105	289,603
769196	GNMA II	4.250	1,333,335	569,782
769204	GNMA II	4.250	875,914	275,907
769272	GNMA II	4.250	400,785	69,312
769311	GNMA II	4.250	150,927	62,862
769028	GNMA II	4.375	608,641	331,649
769046	GNMA II	4.375	610,878	518,688
769067	GNMA II	4.375	172,765	55,257
769128	GNMA II	4.375	71,178	64,120
769205	GNMA II	4.375	87,519	79,191
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	425,690
769029	GNMA II	4.500	42,667	38,684
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	102,533
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	85,147
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	58,314
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-2/2011AB, continued

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and none of the interest payments paid to
2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 171,845
769068	GNMA II	4.750	214,107	99,140
769105	GNMA II	4.750	599,321	137,828
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	132,831
Subtotal			45,671,523	20,270,791
MBS Participation Interest (50%)			22,835,762	10,135,395
Total 2009A-2/2011AB			<u>\$ 67,862,458</u>	<u>\$ 29,395,065</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768676	GNMA II	3.500 %	\$ 109,601	\$ -
761337	GNMA II	3.750	106,433	-
761563	GNMA II	3.875	135,830	-
768965	GNMA II	3.875	182,250	-
761339	GNMA II	4.125	206,992	100,494
761548	GNMA II	4.125	274,677	245,312
768638	GNMA II	4.125	126,333	-
761340	GNMA II	4.250	566,944	227,464
761419	GNMA II	4.250	335,133	201,541
761452	GNMA II	4.250	267,460	145,225
761477	GNMA II	4.250	1,291,490	491,796
761530	GNMA II	4.250	891,314	354,206
761549	GNMA II	4.250	903,693	430,547
761565	GNMA II	4.250	321,309	65,790
761608	GNMA II	4.250	946,806	404,316
761629	GNMA II	4.250	559,634	346,798
761711	GNMA II	4.250	366,341	87,796
768540	GNMA II	4.250	325,453	-
768568	GNMA II	4.250	777,599	387,295
768628	GNMA II	4.250	937,390	583,297
768639	GNMA II	4.250	681,551	498,858
768708	GNMA II	4.250	287,076	171,843
768746	GNMA II	4.250	595,201	393,799
768760	GNMA II	4.250	909,848	459,103
768874	GNMA II	4.250	1,666,410	672,447
768929	GNMA II	4.250	526,803	76,093
768950	GNMA II	4.250	604,310	202,906
768968	GNMA II	4.250	531,159	127,809
755649	GNMA II	4.375	102,168	91,877

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761420	GNMA II	4.375 %	\$ 96,960	\$ -
768640	GNMA II	4.375	140,542	126,312
768679	GNMA II	4.375	137,248	123,436
768709	GNMA II	4.375	341,077	94,598
768747	GNMA II	4.375	86,445	-
768875	GNMA II	4.375	715,592	512,294
768930	GNMA II	4.375	539,934	402,908
768951	GNMA II	4.375	118,672	105,589
768969	GNMA II	4.375	129,606	-
768986	GNMA II	4.375	314,582	205,914
761341	GNMA II	4.500	342,540	212,194
761421	GNMA II	4.500	872,176	596,149
761453	GNMA II	4.500	89,499	-
761478	GNMA II	4.500	520,559	170,694
761531	GNMA II	4.500	45,874	36,133
761550	GNMA II	4.500	162,134	78,687
761609	GNMA II	4.500	180,480	74,858
761630	GNMA II	4.500	81,813	73,252
761690	GNMA II	4.500	366,488	87,413
768526	GNMA II	4.500	111,657	-
768541	GNMA II	4.500	55,339	49,061
768641	GNMA II	4.500	65,371	-
768680	GNMA II	4.500	208,549	-
768710	GNMA II	4.500	132,976	38,056
768748	GNMA II	4.500	329,554	104,127
768786	GNMA II	4.500	131,313	112,674
768876	GNMA II	4.500	339,680	228,759
768931	GNMA II	4.500	248,371	121,204
761342	GNMA II	4.625	70,399	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761479	GNMA II	4.625 %	\$ 71,148	\$ 64,127
761551	GNMA II	4.625	69,275	61,554
768458	GNMA II	4.625	300,593	-
768556	GNMA II	4.625	108,654	-
768787	GNMA II	4.625	84,591	-
768877	GNMA II	4.625	165,650	-
761343	GNMA II	4.750	159,002	-
761422	GNMA II	4.750	357,032	116,325
761454	GNMA II	4.750	268,891	119,934
761480	GNMA II	4.750	554,016	290,320
761532	GNMA II	4.750	132,737	-
761552	GNMA II	4.750	540,193	112,073
761566	GNMA II	4.750	180,558	-
761610	GNMA II	4.750	184,852	75,617
761631	GNMA II	4.750	449,733	108,652
761691	GNMA II	4.750	627,208	284,060
761712	GNMA II	4.750	184,370	66,262
768459	GNMA II	4.750	942,450	412,378
768515	GNMA II	4.750	807,121	188,838
768527	GNMA II	4.750	1,501,332	596,220
768542	GNMA II	4.750	299,370	182,560
768557	GNMA II	4.750	1,417,429	993,100
768569	GNMA II	4.750	301,089	169,353
768629	GNMA II	4.750	388,490	47,450
768642	GNMA II	4.750	696,861	121,324
768681	GNMA II	4.750	1,045,987	181,897
768711	GNMA II	4.750	215,929	188,488
768749	GNMA II	4.750	467,055	315,780
768788	GNMA II	4.750	482,194	259,424

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768878	GNMA II	4.750 %	\$ 410,512	\$ 86,737
768932	GNMA II	4.750	259,402	228,399
768952	GNMA II	4.750	395,386	-
768970	GNMA II	4.750	134,501	-
AI1703	FNMA	3.500	51,598	-
AI1694	FNMA	4.125	60,056	51,207
AI1695	FNMA	4.125	71,624	62,849
AI2676	FNMA	4.125	114,927	-
AI2679	FNMA	4.125	46,519	-
AI2692	FNMA	4.125	82,660	74,139
AI1687	FNMA	4.250	72,331	63,094
AI0071	FNMA	4.375	110,091	-
AI1688	FNMA	4.375	207,457	128,346
AI2677	FNMA	4.375	104,541	94,097
AI2680	FNMA	4.375	30,736	27,364
AI2693	FNMA	4.375	124,828	102,370
AI3837	FNMA	4.375	89,180	80,520
AI4113	FNMA	4.375	227,937	89,978
AI4116	FNMA	4.375	89,964	-
AI4124	FNMA	4.375	160,008	142,376
AI5409	FNMA	4.375	147,818	-
AI5420	FNMA	4.375	85,245	-
AI6400	FNMA	4.375	115,714	104,443
AI6416	FNMA	4.375	119,852	108,276
AI6421	FNMA	4.375	185,265	124,747
AI7888	FNMA	4.375	38,400	-
AI6390	FNMA	4.500	154,813	-
AH9122	FNMA	4.625	60,727	54,991
AI1696	FNMA	4.625	158,238	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-3/2011CD, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI1704	FNMA	4.625 %	\$ 75,986	\$ 68,628
AI3838	FNMA	4.625	110,045	99,594
AI5421	FNMA	4.750	115,685	102,161
AI6391	FNMA	4.750	47,944	-
AI1689	FNMA	4.875	43,376	-
AI2678	FNMA	4.875	67,348	-
AI3839	FNMA	4.875	106,959	97,350
AI4117	FNMA	4.875	223,250	94,541
AI4123	FNMA	4.875	119,594	-
AI5422	FNMA	4.875	69,522	-
AI6387	FNMA	4.875	245,130	149,028
AI6392	FNMA	4.875	249,415	127,713
AI6397	FNMA	4.875	138,544	-
AI6401	FNMA	4.875	88,720	79,801
Total 2009A-3/2011CD			\$ 41,128,290	\$ 17,719,403

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775288	GNMA II	3.375 %	\$ 150,150	\$ 133,561
775361	GNMA II	3.375	237,333	123,986
775372	GNMA II	3.375	396,656	353,410
775411	GNMA II	3.375	229,904	-
775427	GNMA II	3.375	761,138	677,120
775470	GNMA II	3.375	141,575	57,143
775507	GNMA II	3.375	615,415	539,098
775060	GNMA II	3.500	136,350	-
775102	GNMA II	3.500	196,412	-
775163	GNMA II	3.500	352,370	117,890
775183	GNMA II	3.500	523,465	213,781
775242	GNMA II	3.500	148,243	-
775267	GNMA II	3.500	224,333	74,963
775289	GNMA II	3.500	352,659	120,116
775362	GNMA II	3.500	752,225	467,354
775373	GNMA II	3.500	1,092,172	433,952
775412	GNMA II	3.500	88,601	79,162
775428	GNMA II	3.500	655,702	382,940
775471	GNMA II	3.500	356,691	100,247
775508	GNMA II	3.500	262,958	106,973
775061	GNMA II	3.625	124,088	109,693
775003	GNMA II	3.750	124,267	110,870
775103	GNMA II	3.750	304,355	91,206
775164	GNMA II	3.750	180,285	-
775184	GNMA II	3.750	77,000	64,745
775243	GNMA II	3.750	214,456	190,454
775268	GNMA II	3.750	138,860	-
775290	GNMA II	3.750	228,028	180,994
775363	GNMA II	3.750	256,356	74,951

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775374	GNMA II	3.750 %	\$ 353,386	\$ 201,332
775413	GNMA II	3.750	421,183	245,709
775429	GNMA II	3.750	677,093	155,914
775509	GNMA II	3.750	399,488	257,121
774916	GNMA II	3.875	1,196,101	578,533
774987	GNMA II	3.875	639,122	348,676
775004	GNMA II	3.875	971,967	646,837
775062	GNMA II	3.875	656,554	428,927
775079	GNMA II	3.875	795,842	503,812
775104	GNMA II	3.875	600,716	218,383
775126	GNMA II	3.875	691,355	283,455
775165	GNMA II	3.875	1,368,877	722,174
775205	GNMA II	3.875	387,991	48,558
775244	GNMA II	3.875	868,370	514,180
775269	GNMA II	3.875	1,091,828	357,655
775291	GNMA II	3.875	492,813	-
775364	GNMA II	3.875	723,318	402,879
775375	GNMA II	3.875	1,191,541	489,227
775414	GNMA II	3.875	988,947	626,598
775430	GNMA II	3.875	573,166	295,944
775473	GNMA II	3.875	786,231	417,820
775510	GNMA II	3.875	495,884	186,076
774917	GNMA II	4.000	525,564	193,581
774967	GNMA II	4.000	167,427	76,296
774988	GNMA II	4.000	418,302	245,075
775063	GNMA II	4.000	85,000	76,163
775080	GNMA II	4.000	512,970	126,842
775105	GNMA II	4.000	706,171	102,208
775127	GNMA II	4.000	117,932	105,209

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775166	GNMA II	4.000 %	\$ 832,489	\$ 331,357
775206	GNMA II	4.000	368,054	236,161
775245	GNMA II	4.000	187,290	168,411
775270	GNMA II	4.000	46,471	41,791
775292	GNMA II	4.000	271,910	-
775365	GNMA II	4.000	399,775	185,257
775415	GNMA II	4.000	150,861	135,857
775431	GNMA II	4.000	264,417	178,560
775064	GNMA II	4.125	154,705	138,901
775081	GNMA II	4.125	325,683	165,814
775143	GNMA II	4.125	236,017	109,582
775207	GNMA II	4.125	286,300	258,038
775246	GNMA II	4.125	216,372	-
775271	GNMA II	4.125	218,170	62,972
775366	GNMA II	4.125	72,999	64,679
775376	GNMA II	4.125	273,534	-
775416	GNMA II	4.125	90,953	-
775432	GNMA II	4.125	190,366	96,492
774918	GNMA II	4.250	787,309	360,445
774968	GNMA II	4.250	569,843	342,375
774989	GNMA II	4.250	579,093	317,815
775005	GNMA II	4.250	1,200,245	339,144
775065	GNMA II	4.250	699,064	341,284
775082	GNMA II	4.250	729,278	512,568
775106	GNMA II	4.250	603,358	251,375
775144	GNMA II	4.250	1,219,283	374,104
775167	GNMA II	4.250	555,975	297,199
775208	GNMA II	4.250	192,081	-
775247	GNMA II	4.250	528,197	180,559

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775272	GNMA II	4.250 %	\$ 544,985	\$ 75,178
775293	GNMA II	4.250	114,369	103,250
775367	GNMA II	4.250	575,020	308,991
775377	GNMA II	4.250	426,714	92,562
775417	GNMA II	4.250	327,623	73,971
775433	GNMA II	4.250	227,486	81,042
775474	GNMA II	4.250	201,250	87,824
775511	GNMA II	4.250	136,173	-
774919	GNMA II	4.375	150,875	-
774990	GNMA II	4.375	171,471	-
775006	GNMA II	4.375	257,191	148,712
775066	GNMA II	4.375	384,736	-
775083	GNMA II	4.375	129,779	117,339
775107	GNMA II	4.375	299,356	86,302
775145	GNMA II	4.375	385,341	345,977
775168	GNMA II	4.375	245,960	125,710
775209	GNMA II	4.375	385,216	220,855
775248	GNMA II	4.375	153,020	-
775273	GNMA II	4.375	227,149	201,206
775294	GNMA II	4.375	58,328	51,840
775368	GNMA II	4.375	49,171	-
775378	GNMA II	4.375	107,906	96,338
775418	GNMA II	4.375	196,034	85,177
775475	GNMA II	4.375	102,919	93,125
775512	GNMA II	4.375	77,770	-
775274	GNMA II	4.500	145,639	-
775419	GNMA II	4.500	64,950	58,774
774991	GNMA II	4.625	94,308	85,505
775169	GNMA II	4.625	87,393	79,288

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
774920	GNMA II	4.750 %	\$ 161,658	\$ 144,907
775007	GNMA II	4.750	129,716	-
775067	GNMA II	4.750	145,667	-
775084	GNMA II	4.750	122,360	111,233
775275	GNMA II	4.750	72,735	-
AJ7451	FNMA	3.500	52,450	47,069
AJ8673	FNMA	3.500	107,688	96,658
AJ8691	FNMA	3.500	79,675	-
AJ5149	FNMA	3.875	109,102	98,478
AJ7448	FNMA	3.875	218,600	-
AJ8685	FNMA	3.875	240,750	-
AJ0316	FNMA	4.000	112,901	101,543
AJ0317	FNMA	4.000	124,935	-
AJ0731	FNMA	4.000	78,296	-
AJ2763	FNMA	4.000	87,284	-
AJ2769	FNMA	4.000	155,986	134,885
AJ3452	FNMA	4.000	134,296	121,306
AJ5132	FNMA	4.000	132,800	99,867
AJ7452	FNMA	4.000	66,152	58,998
AJ8686	FNMA	4.000	103,813	91,357
AI8696	FNMA	4.125	26,895	23,963
AJ0333	FNMA	4.125	43,549	-
AJ0319	FNMA	4.375	121,201	109,826
AJ0331	FNMA	4.375	93,768	84,695
AJ0730	FNMA	4.375	108,446	-
AJ0734	FNMA	4.375	85,289	76,691
AJ0737	FNMA	4.375	101,323	91,764
AJ2770	FNMA	4.375	89,000	77,041
AJ8674	FNMA	4.375	65,621	57,552

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI7889	FNMA	4.500 %	\$ 111,737	\$ 99,788
AJ5142	FNMA	4.500	34,416	30,195
AJ7449	FNMA	4.500	109,867	100,119
AI8689	FNMA	4.625	106,748	-
AI8697	FNMA	4.625	55,868	50,801
AI8699	FNMA	4.625	93,779	85,313
AI9293	FNMA	4.875	54,137	-
Subtotal			50,543,918	23,763,549

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755537	GNMA II	3.375 %	\$ 304,769	\$ 172,388
755882	GNMA II	3.375	938,013	699,503
751226	GNMA II	3.500	174,985	-
755209	GNMA II	3.500	275,385	111,377
755233	GNMA II	3.500	174,985	155,019
755305	GNMA II	3.500	629,174	315,293
755798	GNMA II	3.500	468,601	408,869
761289	GNMA II	3.875	177,992	-
747680	GNMA II	4.000	690,856	208,843
747777	GNMA II	4.000	633,903	562,291
747817	GNMA II	4.000	1,431,785	621,971
751028	GNMA II	4.000	480,798	221,253
751043	GNMA II	4.000	223,992	-
751065	GNMA II	4.000	402,158	219,143
751079	GNMA II	4.000	841,345	637,075
751101	GNMA II	4.000	493,365	266,050
751142	GNMA II	4.000	1,085,865	361,865
751162	GNMA II	4.000	495,769	43,318
751190	GNMA II	4.000	176,581	-
751271	GNMA II	4.000	80,170	-
755188	GNMA II	4.000	813,502	231,210
755210	GNMA II	4.000	1,114,995	542,652
755234	GNMA II	4.000	737,963	137,888
755264	GNMA II	4.000	902,444	473,828
747572	GNMA II	4.125	184,226	151,560
747573	GNMA II	4.125	285,395	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747681	GNMA II	4.125 %	\$ 1,489,240	\$ 920,479
747778	GNMA II	4.125	393,417	194,328
747818	GNMA II	4.125	328,957	294,008
751066	GNMA II	4.125	202,676	-
751080	GNMA II	4.125	298,371	-
751102	GNMA II	4.125	127,011	-
751143	GNMA II	4.125	262,120	138,106
751163	GNMA II	4.125	259,627	231,996
751258	GNMA II	4.125	84,021	75,241
755211	GNMA II	4.125	77,532	-
755718	GNMA II	4.375	236,931	-
751104	GNMA II	4.625	144,475	129,957
751146	GNMA II	4.625	1,035,105	587,681
751273	GNMA II	4.625	198,395	-
755191	GNMA II	4.625	133,180	119,845
755237	GNMA II	4.625	280,641	-
751105	GNMA II	4.750	225,344	203,100
751147	GNMA II	4.750	648,450	329,883
751167	GNMA II	4.750	256,098	109,425
751261	GNMA II	4.750	223,233	102,911
755192	GNMA II	4.750	775,077	262,851
755238	GNMA II	4.750	116,486	104,917
755266	GNMA II	4.750	87,894	-
755358	GNMA II	4.750	372,506	108,894
751262	GNMA II	4.875	86,669	-
755193	GNMA II	4.875	115,058	104,170

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755214	GNMA II	4.875 %	\$ 157,414	\$ 142,234
769123	GNMA II	3.375	172,688	153,064
768982	GNMA II	3.875	307,084	274,774
769024	GNMA II	3.875	374,413	98,726
769064	GNMA II	3.875	683,057	251,634
769124	GNMA II	3.875	743,832	227,631
769129	GNMA II	3.875	914,956	376,968
769193	GNMA II	3.875	712,941	130,688
769203	GNMA II	3.875	448,393	335,975
769270	GNMA II	3.875	1,511,745	630,484
769309	GNMA II	3.875	773,205	187,694
768983	GNMA II	4.000	587,068	170,580
769025	GNMA II	4.000	248,749	161,181
769043	GNMA II	4.000	600,022	147,604
769065	GNMA II	4.000	162,324	146,052
769125	GNMA II	4.000	824,506	218,873
769133	GNMA II	4.000	191,467	58,942
769194	GNMA II	4.000	517,078	143,706
769271	GNMA II	4.000	398,480	349,094
769310	GNMA II	4.000	64,933	58,395
769346	GNMA II	4.000	296,827	267,145
768984	GNMA II	4.125	72,602	-
769026	GNMA II	4.125	100,079	60,296
769044	GNMA II	4.125	83,482	-
769126	GNMA II	4.125	130,867	-
769195	GNMA II	4.125	244,251	80,339

**Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768985	GNMA II	4.250 %	\$ 759,030	\$ 364,107
769027	GNMA II	4.250	1,053,441	377,050
769045	GNMA II	4.250	1,254,624	502,772
769066	GNMA II	4.250	251,869	227,216
769134	GNMA II	4.250	497,105	289,603
769196	GNMA II	4.250	1,333,335	569,782
769204	GNMA II	4.250	875,914	275,907
769272	GNMA II	4.250	400,785	69,312
769311	GNMA II	4.250	150,927	62,862
769028	GNMA II	4.375	608,641	331,649
769046	GNMA II	4.375	610,878	518,688
769067	GNMA II	4.375	172,765	55,257
769128	GNMA II	4.375	71,178	64,120
769205	GNMA II	4.375	87,519	79,191
769273	GNMA II	4.375	68,112	-
769312	GNMA II	4.375	105,551	-
769340	GNMA II	4.375	470,668	425,690
769029	GNMA II	4.500	42,667	38,684
769103	GNMA II	4.500	51,875	-
769135	GNMA II	4.500	118,418	102,533
769198	GNMA II	4.500	215,670	-
769206	GNMA II	4.500	171,640	85,147
769030	GNMA II	4.625	95,625	-
769104	GNMA II	4.625	234,372	58,314
769207	GNMA II	4.625	147,861	-
769031	GNMA II	4.750	568,106	-

**Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(50% of principal payments and all of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769048	GNMA II	4.750 %	\$ 189,446	\$ 171,845
769068	GNMA II	4.750	214,107	99,140
769105	GNMA II	4.750	599,321	137,828
769130	GNMA II	4.750	104,139	-
769199	GNMA II	4.750	145,941	132,831
Subtotal			45,671,523	20,270,791
MBS Participation Interest (50%)			22,835,762	10,135,395

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9979% of the principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
775568	GNMA II	3.375 %	\$ 860,742	\$ 650,708
775591	GNMA II	3.375	245,129	99,918
775599	GNMA II	3.375	581,951	197,141
775660	GNMA II	3.375	694,558	347,679
775708	GNMA II	3.375	391,681	294,613
775724	GNMA II	3.375	620,960	396,762
792333	GNMA II	3.375	137,417	124,320
792369	GNMA II	3.375	758,203	431,325
792402	GNMA II	3.375	338,061	307,180
792437	GNMA II	3.375	179,393	-
792474	GNMA II	3.375	118,586	107,739
775569	GNMA II	3.500	302,172	152,429
775592	GNMA II	3.500	57,308	52,127
775661	GNMA II	3.500	544,072	214,113
775709	GNMA II	3.500	221,472	201,469
775725	GNMA II	3.500	70,112	-
792334	GNMA II	3.500	165,019	150,129
792370	GNMA II	3.500	147,233	130,936
792403	GNMA II	3.500	130,749	118,926
775472	GNMA II	3.750	339,576	310,127
775570	GNMA II	3.750	406,357	188,460
775593	GNMA II	3.750	819,660	479,927
775600	GNMA II	3.750	432,456	394,292
775662	GNMA II	3.750	1,130,068	902,773
775710	GNMA II	3.750	481,146	316,965
775726	GNMA II	3.750	469,492	377,012

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792335	GNMA II	3.750 %	\$ 559,141	\$ 305,249
792371	GNMA II	3.750	640,200	373,966
775571	GNMA II	3.875	213,634	195,207
775594	GNMA II	3.875	1,086,404	627,798
775663	GNMA II	3.875	658,054	272,327
775711	GNMA II	3.875	271,899	158,189
775727	GNMA II	3.875	292,380	134,377
792336	GNMA II	3.875	172,151	155,059
792372	GNMA II	3.875	124,372	62,948
792405	GNMA II	3.875	133,109	47,324
775595	GNMA II	4.000	150,911	138,211
775601	GNMA II	4.000	81,462	69,571
775664	GNMA II	4.000	173,887	106,623
775712	GNMA II	4.000	112,806	-
775676	GNMA II	4.125	153,278	140,631
775713	GNMA II	4.125	84,659	76,606
774854	GNMA II	4.250	581,713	427,999
774888	GNMA II	4.250	207,383	60,624
775596	GNMA II	4.250	366,413	-
775677	GNMA II	4.250	415,662	168,274
775714	GNMA II	4.250	199,022	180,373
775728	GNMA II	4.250	175,605	65,491
792373	GNMA II	4.250	112,194	-
775678	GNMA II	4.375	116,417	-
775513	GNMA II	4.500	231,520	72,686
AA0104	GNMA II	3.250	1,569,180	809,659

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities (49.9979% of the principal payments and none of the interest payments paid to 2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0163	GNMA II	3.250 %	\$ 1,662,807	\$ 883,877
AA0281	GNMA II	3.250	2,286,836	1,634,793
AA0164	GNMA II	3.375	629,700	302,637
AA0198	GNMA II	3.375	88,309	-
AB1466	GNMA II	3.375	500,702	337,096
AA0076	GNMA II	3.625	2,059,751	1,060,965
AA0105	GNMA II	3.625	2,128,674	1,028,094
AA0165	GNMA II	3.625	2,775,509	1,636,749
AA0199	GNMA II	3.625	1,624,843	1,013,311
AA0077	GNMA II	3.750	591,767	223,238
AA0106	GNMA II	3.750	787,881	557,889
AA0166	GNMA II	3.750	630,630	516,276
AA0200	GNMA II	3.750	200,358	182,919
AA0284	GNMA II	3.750	95,198	-
AA0344	GNMA II	3.750	142,779	-
799890	GNMA II	4.000	79,297	71,691
799891	GNMA II	4.250	105,121	-
Subtotal			35,917,191	21,045,798
MBS Participation Interest (49.9979%)			17,957,841	10,522,457

**Homeownership Finance Bond Resolution
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 604,881
769345	GNMA II	3.875	439,371	137,659
774851	GNMA II	3.875	576,982	260,707
774886	GNMA II	3.875	1,109,367	535,824
774966	GNMA II	3.875	317,760	107,227
769337	GNMA II	4.000	260,985	141,201
774852	GNMA II	4.000	384,853	262,945
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	74,030
774853	GNMA II	4.125	72,354	66,289
769339	GNMA II	4.250	299,827	88,685
769347	GNMA II	4.250	277,701	164,800
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	174,920
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	142,642
769349	GNMA II	4.750	92,353	-
774856	GNMA II	4.750	250,700	122,158
792439	GNMA II	3.375	1,044,017	793,479
792473	GNMA II	3.375	566,173	381,372
792440	GNMA II	3.500	297,125	264,749
792588	GNMA II	3.500	55,068.2	50,123
792406	GNMA II	3.750	770,118	545,794
792441	GNMA II	3.750	1,560,454	632,028
792475	GNMA II	3.750	384,305	109,012

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-4/2011E, continued

2009A-4/2011E Participation Interest in the following Mortgage-Backed Securities
(49.9972% of principal payments and none of the interest payments paid to
2009A-4/2011E), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 494,271
792442	GNMA II	3.875	330,172	181,209
792476	GNMA II	3.875	144,690	73,346
792520	GNMA II	3.875	193,809	63,280
792477	GNMA II	4.250	128,289	109,360
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,581,991
MBS Participation Interest (49.9972%)			6,384,680	3,290,811
Total 2009A-4/2011E			<u>\$ 97,722,201</u>	<u>\$ 47,712,213</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793297	GNMA II	3.250 %	\$ 140,339	\$ 124,330
792518	GNMA II	3.375	482,363	323,971
792556	GNMA II	3.375	789,967	470,775
792587	GNMA II	3.375	1,150,093	329,090
792615	GNMA II	3.375	1,164,262	774,209
792629	GNMA II	3.375	643,093	392,658
792662	GNMA II	3.375	567,403	138,224
792684	GNMA II	3.375	1,437,423	1,102,545
792707	GNMA II	3.375	768,461	223,925
792742	GNMA II	3.375	859,115	579,093
792823	GNMA II	3.375	203,885	57,440
792830	GNMA II	3.375	1,129,607	750,784
792860	GNMA II	3.375	1,169,788	879,403
792875	GNMA II	3.375	1,469,020	801,829
792926	GNMA II	3.375	1,327,734	702,121
792972	GNMA II	3.375	1,151,965	1,006,175
793013	GNMA II	3.375	759,510	450,315
793015	GNMA II	3.375	1,363,315	628,672
793026	GNMA II	3.375	1,760,015	1,191,104
793041	GNMA II	3.375	539,426	301,051
793109	GNMA II	3.375	552,289	354,971
793158	GNMA II	3.375	47,327	42,516
793179	GNMA II	3.375	580,853	111,702
793205	GNMA II	3.375	1,526,373	998,821
793211	GNMA II	3.375	418,272	375,353
792557	GNMA II	3.500	233,923	98,143
792630	GNMA II	3.500	134,667	-
792743	GNMA II	3.500	146,853	129,310
792861	GNMA II	3.500	124,189	111,465

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792876	GNMA II	3.500 %	\$ 140,658	\$ -
793016	GNMA II	3.500	179,832	55,286
793299	GNMA II	3.500	54,566	-
793212	GNMA II	3.625	105,040	94,789
793300	GNMA II	3.625	187,421	90,707
792404	GNMA II	3.750	126,704	-
792558	GNMA II	3.750	1,179,710	638,061
792589	GNMA II	3.750	2,021,565	1,077,484
792616	GNMA II	3.750	1,081,510	601,362
792631	GNMA II	3.750	1,034,733	560,761
792663	GNMA II	3.750	380,681	230,776
792685	GNMA II	3.750	1,045,380	598,330
792712	GNMA II	3.750	419,343	195,078
792744	GNMA II	3.750	792,698	336,244
792824	GNMA II	3.750	1,265,372	813,811
792831	GNMA II	3.750	1,129,061	285,040
792862	GNMA II	3.750	1,164,760	386,871
792877	GNMA II	3.750	1,677,320	679,415
792927	GNMA II	3.750	1,256,528	456,725
792973	GNMA II	3.750	1,612,843	842,307
793014	GNMA II	3.750	1,015,555	601,901
793017	GNMA II	3.750	1,220,509	557,199
793042	GNMA II	3.750	1,917,383	1,168,458
793103	GNMA II	3.750	2,204,502	1,429,648
793110	GNMA II	3.750	638,124	347,596
793159	GNMA II	3.750	657,556	162,888
793181	GNMA II	3.750	666,290	526,708
793206	GNMA II	3.750	1,826,497	881,170
793213	GNMA II	3.750	301,593	131,768

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792559	GNMA II	3.875 %	\$ 36,532	\$ 32,657
792590	GNMA II	3.875	573,827	440,373
792686	GNMA II	3.875	134,023	117,680
792745	GNMA II	3.875	568,994	82,594
792832	GNMA II	3.875	108,947	-
792863	GNMA II	3.875	153,944	138,609
792878	GNMA II	3.875	82,375	74,359
792928	GNMA II	3.875	82,493	74,465
793018	GNMA II	3.875	196,045	-
793207	GNMA II	3.875	37,244	33,521
793302	GNMA II	3.875	100,788	-
793019	GNMA II	4.000	104,275	-
793111	GNMA II	4.000	51,510	46,520
793303	GNMA II	4.000	77,164	69,789
792521	GNMA II	4.125	132,262	-
792591	GNMA II	4.125	77,655	-
792617	GNMA II	4.125	50,226	45,434
793104	GNMA II	4.125	120,332	108,983
AA0078	GNMA II	4.125	35,092	31,921
792522	GNMA II	4.250	86,647	74,602
792632	GNMA II	4.250	68,843	61,979
792746	GNMA II	4.250	394,840	86,549
793304	GNMA II	4.375	101,231	-
792747	GNMA II	4.750	53,574	-
AK6091	FNMA	3.375	109,124	-
AJ9671	FNMA	3.500	78,373	70,361
AK0880	FNMA	3.500	161,627	126,509
AK1426	FNMA	3.500	352,291	316,881
AK1430	FNMA	3.500	124,021	103,390

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK3126	FNMA	3.500 %	\$ 100,000	\$ 90,095
AK3136	FNMA	3.500	127,815	-
AK3137	FNMA	3.500	107,844	94,653
AK4254	FNMA	3.500	81,300	-
AK6087	FNMA	3.500	190,683	52,024
AK6095	FNMA	3.500	138,994	125,653
AK7248	FNMA	3.500	53,972	45,938
AK8732	FNMA	3.500	77,805	70,373
AJ9672	FNMA	3.625	48,925	39,835
AK0878	FNMA	3.625	90,543	81,632
AJ9661	FNMA	3.875	99,750	-
AK0879	FNMA	3.875	63,000	-
AK0881	FNMA	3.875	118,590	101,103
AK1422	FNMA	3.875	102,971	93,042
AK1427	FNMA	3.875	91,531	82,033
AK3127	FNMA	3.875	33,454	30,302
AK3131	FNMA	3.875	351,725	312,773
AK4249	FNMA	3.875	164,777	84,177
AK6079	FNMA	3.875	329,405	211,366
AK6088	FNMA	3.875	56,723	51,165
AK6096	FNMA	3.875	66,360	-
AK7249	FNMA	3.875	104,558	95,085
AK8379	FNMA	3.875	112,747	102,532
AK8736	FNMA	3.875	57,114	47,217
AJ9662	FNMA	4.000	63,915	-
AK0882	FNMA	4.000	83,666	75,875
AK7242	FNMA	4.000	65,015	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AJ9663	FNMA	4.125 %	\$ 75,702	\$ 68,692
AK6092	FNMA	4.375	120,137	109,801
AK0883	FNMA	4.500	105,487	96,348
Subtotal			57,484,071	31,499,268

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769336	GNMA II	3.875 %	\$ 1,309,915	\$ 604,881
769345	GNMA II	3.875	439,371	137,659
774851	GNMA II	3.875	576,982	260,707
774886	GNMA II	3.875	1,109,367	535,824
774966	GNMA II	3.875	317,760	107,227
769337	GNMA II	4.000	260,985	141,201
774852	GNMA II	4.000	384,853	262,945
774887	GNMA II	4.000	62,092	-
769338	GNMA II	4.125	81,124	74,030
774853	GNMA II	4.125	72,354	66,289
769339	GNMA II	4.250	299,827	88,685
769347	GNMA II	4.250	277,701	164,800
769348	GNMA II	4.375	97,110	-
774855	GNMA II	4.375	424,912	174,920
774889	GNMA II	4.500	68,212	-
769313	GNMA II	4.750	104,700	-
769341	GNMA II	4.750	154,368	142,642
774856	GNMA II	4.750	250,700	122,158
769349	GNMA II	4.750	92,353	-
792439	GNMA II	3.375	1,044,017	793,479
792473	GNMA II	3.375	566,173	381,372
792440	GNMA II	3.500	297,125	264,749
792588	GNMA II	3.500	55,068.2	50,123
792406	GNMA II	3.750	770,118	545,794
792441	GNMA II	3.750	1,560,454	632,028
792475	GNMA II	3.750	384,305	109,012

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-5/2011FG, continued

2009A-5/2011FG Participation Interest in the following Mortgage-Backed Securities
(50.0028% of principal payments and all of the interest payments paid to
2009A-5/2011FG), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
792519	GNMA II	3.750 %	\$ 779,091	\$ 494,271
792442	GNMA II	3.875	330,172	181,209
792476	GNMA II	3.875	144,690	73,346
792520	GNMA II	3.875	193,809	63,280
792477	GNMA II	4.250	128,289	109,360
792443	GNMA II	4.375	132,078	-
Subtotal			12,770,075	6,581,991
MBS Participation Interest (50.0028%)			6,385,395	3,291,180
Total 2009A-5/2011FG			<u>\$ 63,869,466</u>	<u>\$ 34,790,447</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0742	GNMA II	3.125 %	\$ 76,637	\$ 69,268
AA0767	GNMA II	3.125	102,872	86,635
AA0790	GNMA II	3.125	636,708	383,314
AB1324	GNMA II	3.125	624,514	564,189
AA0197	GNMA II	3.250	1,578,888	1,079,676
AA0507	GNMA II	3.250	1,184,995	514,959
AA0605	GNMA II	3.250	1,631,521	1,253,570
AA0619	GNMA II	3.250	2,714,725	1,734,365
AA0641	GNMA II	3.250	2,000,323	895,891
AA0694	GNMA II	3.250	1,387,799	832,980
AA0743	GNMA II	3.250	1,258,241	656,879
AA0768	GNMA II	3.250	1,694,686	987,664
AA0791	GNMA II	3.250	1,226,421	1,038,307
AB1325	GNMA II	3.250	1,208,468	869,307
799955	GNMA II	3.375	954,204	525,763
AA0468	GNMA II	3.375	260,129	86,911
AA0792	GNMA II	3.375	94,625	85,647
AA0642	GNMA II	3.500	116,668	-
AA0695	GNMA II	3.500	131,335	-
AA0744	GNMA II	3.500	93,723	85,186
AA0769	GNMA II	3.500	1,349,608	1,010,450
AA0793	GNMA II	3.500	1,521,075	862,394
AB1326	GNMA II	3.500	2,069,079	1,282,782
AA0470	GNMA II	3.625	158,144	-
AA0509	GNMA II	3.625	2,834,816	1,807,952
AA0606	GNMA II	3.625	3,278,641	1,858,100
AA0620	GNMA II	3.625	3,191,797	1,820,268
AA0643	GNMA II	3.625	3,885,759	2,342,726
AA0696	GNMA II	3.625	1,400,379	753,894

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AA0745	GNMA II	3.625 %	\$ 2,998,617	\$ 1,887,256
AA0770	GNMA II	3.625	3,970,772	2,804,855
AA0794	GNMA II	3.625	2,061,200	1,759,394
AB1327	GNMA II	3.625	1,233,764	584,739
AA0471	GNMA II	3.750	208,443	-
AA0510	GNMA II	3.750	176,454	158,427
AA0607	GNMA II	3.750	387,436	140,928
AA0697	GNMA II	3.750	90,108	-
AA0746	GNMA II	3.750	75,484	68,694
AA0795	GNMA II	3.750	131,675	-
Total 2012A			\$ 50,000,732	\$ 30,893,369

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2025	GNMA II	2.500 %	\$ 125,681	\$ 113,107
AB1614	GNMA II	3.000	1,237,420	801,282
AB1641	GNMA II	3.000	691,069	281,236
AB1762	GNMA II	3.000	1,226,456	833,933
AB1879	GNMA II	3.000	763,342	477,505
AB1903	GNMA II	3.000	1,946,846	1,362,334
AB2026	GNMA II	3.000	1,198,817	737,772
AB1370	GNMA II	3.125	659,456	423,417
AB1444	GNMA II	3.125	1,198,537	862,212
AB1498	GNMA II	3.125	880,686	517,668
AB1557	GNMA II	3.125	943,128	550,825
AB1615	GNMA II	3.125	657,743	358,690
AB1642	GNMA II	3.125	134,322	121,886
AB1763	GNMA II	3.125	533,388	227,695
AB2027	GNMA II	3.125	740,724	672,507
AB1371	GNMA II	3.250	826,374	747,646
AB1445	GNMA II	3.250	858,477	648,684
AB1499	GNMA II	3.250	740,909	272,026
AB1558	GNMA II	3.250	787,061	460,761
AB1616	GNMA II	3.250	842,955	460,585
AB1643	GNMA II	3.250	1,373,165	840,415
AB1726	GNMA II	3.250	1,075,939	771,695
AB1764	GNMA II	3.250	786,321	154,705
AB1881	GNMA II	3.250	566,367	515,849
AB1905	GNMA II	3.250	652,229	331,725
AB2028	GNMA II	3.250	1,054,691	792,889
AB1372	GNMA II	3.375	580,414	526,959
AB1501	GNMA II	3.375	905,841	655,776
AB1559	GNMA II	3.375	531,045	191,025

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1617	GNMA II	3.375 %	\$ 890,532	\$ 581,664
AB1644	GNMA II	3.375	1,674,447	805,797
AB1727	GNMA II	3.375	1,336,002	848,590
AB1765	GNMA II	3.375	1,746,008	1,126,641
AB1882	GNMA II	3.375	1,328,768	1,129,608
AB1906	GNMA II	3.375	3,297,175	1,679,323
AB1922	GNMA II	3.375	1,534,471	1,107,743
AB2029	GNMA II	3.375	2,219,124	1,284,441
AB1373	GNMA II	3.500	1,258,243	643,930
AB1447	GNMA II	3.500	977,924	751,520
AB1467	GNMA II	3.500	2,649,322	1,621,000
AB1502	GNMA II	3.500	1,560,000	974,486
AB1560	GNMA II	3.500	1,289,246	980,189
AB1645	GNMA II	3.500	1,580,324	938,989
AB1728	GNMA II	3.500	969,718	441,549
AB1766	GNMA II	3.500	1,468,698	961,027
AB1907	GNMA II	3.500	803,852	469,632
AB1374	GNMA II	3.625	1,744,425	1,318,990
AB1448	GNMA II	3.625	1,021,682	629,345
AB1468	GNMA II	3.625	916,635	641,211
AB1469	GNMA II	3.750	44,703	40,871
AP5697	FNMA	3.025	379,570	344,687
AP5700	FNMA	3.025	217,282	198,933
AP5701	FNMA	3.025	1,578,617	1,202,578
AQ1934	FNMA	3.025	246,638	107,088
AQ2730	FNMA	3.025	177,953	162,906
AQ2734	FNMA	3.025	1,833,782	1,558,697
AQ3724	FNMA	3.025	140,299	111,801
AQ3730	FNMA	3.025	203,186	185,110

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP4207	FNMA	3.150 %	\$ 131,402	\$ -
AP5698	FNMA	3.150	2,050,010	1,489,373
AQ1935	FNMA	3.150	223,942	91,127
AQ2732	FNMA	3.150	289,230	-
AQ2735	FNMA	3.150	431,996	396,154
AO8922	FNMA	3.275	194,074	130,975
AP0104	FNMA	3.275	73,700	66,586
AP0112	FNMA	3.275	339,812	306,338
AP1815	FNMA	3.275	131,268	120,130
AP1829	FNMA	3.275	136,603	-
AP4208	FNMA	3.275	341,820	306,510
AP5098	FNMA	3.275	134,996	-
AP5693	FNMA	3.275	409,229	375,655
AP5694	FNMA	3.275	1,795,852	1,501,491
AP5699	FNMA	3.275	494,353	299,420
AP8398	FNMA	3.400	75,282	68,813
AP9961	FNMA	3.400	77,775	71,204
AP9969	FNMA	3.400	157,882	144,866
AQ1936	FNMA	3.400	56,918	52,248
AP4212	FNMA	3.525	105,661	97,035
AP4221	FNMA	3.525	108,631	99,695
AP5099	FNMA	3.525	109,533	100,629
AP5103	FNMA	3.525	129,570	114,284
AQ1937	FNMA	3.525	158,185	145,359
AQ6023	FNMA	3.525	100,857	92,174
AP0113	FNMA	3.650	88,432	81,316
AP1830	FNMA	3.650	409,798	245,017
AP8399	FNMA	3.650	118,969	109,175

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP8410	FNMA	3.650 %	\$ 91,540	\$ -
AP1831	FNMA	3.775	78,733	-
Subtotal			68,654,084	45,066,724

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB1497	GNMA II	3.000 %	\$ 212,877	\$ 193,196
AB1556	GNMA II	3.000	214,752	194,869
AB1724	GNMA II	3.000	413,923	240,211
AB1919	GNMA II	3.000	488,124	258,675
AB1725	GNMA II	3.125	304,729	276,989
AB1880	GNMA II	3.125	248,035	221,565
AB1904	GNMA II	3.125	84,033	-
AB1920	GNMA II	3.125	320,009	288,308
AB1921	GNMA II	3.250	445,324	271,572
AB1446	GNMA II	3.375	278,876	109,637
AB1618	GNMA II	3.500	421,599	235,243
AB1883	GNMA II	3.500	234,985	120,348
AB1923	GNMA II	3.500	385,053	351,014
AB1503	GNMA II	3.625	308,974	204,681
AB1561	GNMA II	3.625	258,242	93,789
AB1619	GNMA II	3.625	136,854	125,297
AB1646	GNMA II	3.625	378,903	201,783
AB1729	GNMA II	3.625	397,359	162,190
AB1767	GNMA II	3.625	158,319	144,885
AB1908	GNMA II	3.625	407,184	122,855
AB1924	GNMA II	3.625	62,523	57,293
AB2030	GNMA II	3.625	185,414	169,189
799858	GNMA II	3.250	55,750	47,701
AA0282	GNMA II	3.375	88,231	80,232
AA0342	GNMA II	3.375	177,369	-
AA0401	GNMA II	3.375	88,982	80,916

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2012B, continued

2012B Participation Interest in the following Mortgage-Backed Securities (49.9969% of the principal payments and none of the interest payments paid to 2012B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
793301	GNMA II	3.750 %	\$ 2,811,748	\$ 1,750,779
799957	GNMA II	3.750	2,722,740	1,494,537
799958	GNMA II	3.875	169,926	155,427
AO3773	FNMA	3.650	51,642	47,443
AO5870	FNMA	3.650	180,482	83,627
Subtotal			12,692,962	7,784,251
MBS Participation Interest (49.9969%)			6,346,087	3,891,884
Total 2012B			\$ 75,000,171	\$ 48,958,608

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2181	GNMA II	2.500 %	\$ 391,277	\$ 285,442
AB2223	GNMA II	2.500	551,795	497,973
AC7753	GNMA II	2.500	714,243	558,282
AC7834	GNMA II	2.500	463,733	355,045
AC7861	GNMA II	2.500	1,975,333	838,152
AC7868	GNMA II	2.500	108,989	98,769
AC7902	GNMA II	2.500	658,386	414,558
AC7966	GNMA II	2.500	676,805	453,863
AC8045	GNMA II	2.500	1,419,324	967,098
AC8050	GNMA II	2.500	82,357	74,656
AC8102	GNMA II	2.500	2,318,244	1,623,932
AC8182	GNMA II	2.500	757,061	583,792
AC8226	GNMA II	2.500	1,114,368	877,683
AB2115	GNMA II	2.750	428,797	388,043
AB2182	GNMA II	2.750	303,107	272,741
AB2224	GNMA II	2.750	303,553	191,287
AC7843	GNMA II	2.750	120,983	109,287
AC7862	GNMA II	2.750	111,886	99,480
AC8046	GNMA II	2.750	452,149	409,543
AB2085	GNMA II	2.875	108,609	98,749
AB2116	GNMA II	2.875	731,810	311,832
AB2183	GNMA II	2.875	851,481	619,138
AB2225	GNMA II	2.875	1,097,284	471,616
AB2231	GNMA II	2.875	104,071	94,671
AC7754	GNMA II	2.875	1,540,730	1,299,863
AC7835	GNMA II	2.875	1,922,001	1,302,302
AC7863	GNMA II	2.875	2,905,224	2,030,900
AC7903	GNMA II	2.875	1,482,544	1,011,010
AC7967	GNMA II	2.875	1,711,202	1,103,521

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8047	GNMA II	2.875 %	\$ 2,944,370	\$ 2,608,021
AC8183	GNMA II	2.875	1,613,962	1,193,784
AC8186	GNMA II	2.875	290,250	263,390
AC8227	GNMA II	2.875	5,182,680	3,701,191
AB2086	GNMA II	3.000	1,046,562	484,421
AB2092	GNMA II	3.000	589,215	324,778
AB2117	GNMA II	3.000	519,418	321,938
AB2122	GNMA II	3.000	193,957	175,809
AB2184	GNMA II	3.000	751,244	562,724
AB2226	GNMA II	3.000	261,822	231,909
AC7755	GNMA II	3.000	352,341	227,906
AC7760	GNMA II	3.000	111,653	98,970
AC7836	GNMA II	3.000	301,404	273,911
AC7864	GNMA II	3.000	97,703	88,895
AC7870	GNMA II	3.000	177,224	159,071
AC7904	GNMA II	3.000	313,663	-
AC8184	GNMA II	3.000	144,675	131,940
AB2087	GNMA II	3.125	491,778	209,467
AB2118	GNMA II	3.125	765,074	605,622
AB2185	GNMA II	3.125	358,542	179,033
AB2227	GNMA II	3.125	324,005	228,792
AC7837	GNMA II	3.125	249,672	186,926
AC7865	GNMA II	3.125	730,944	665,228
AC7905	GNMA II	3.125	111,004	101,446
AC7968	GNMA II	3.125	233,906	82,249
AC8048	GNMA II	3.125	520,632	347,955
AB2088	GNMA II	3.250	167,734	93,307
AB2094	GNMA II	3.250	470,181	341,723
AB2119	GNMA II	3.250	385,965	255,779

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AB2186	GNMA II	3.250 %	\$ 281,821	\$ 88,258
AB2228	GNMA II	3.250	133,246	121,643
AC7757	GNMA II	3.250	113,971	104,323
AC7838	GNMA II	3.250	216,556	197,255
AC7844	GNMA II	3.250	117,170	-
AC8229	GNMA II	3.250	146,318	133,988
AB2089	GNMA II	3.375	1,542,257	1,180,811
AB2095	GNMA II	3.375	109,124	100,127
AB2120	GNMA II	3.375	1,052,813	459,987
AB2124	GNMA II	3.375	298,261	273,203
AB2187	GNMA II	3.375	653,307	480,169
AB2191	GNMA II	3.375	204,282	83,929
AB2229	GNMA II	3.375	1,035,911	397,348
AC7758	GNMA II	3.375	1,211,895	761,777
AC7839	GNMA II	3.375	1,157,487	732,200
AC7845	GNMA II	3.375	112,120	102,850
AC7866	GNMA II	3.375	171,254	-
AC7872	GNMA II	3.375	221,942	105,112
AC7906	GNMA II	3.375	131,344	-
AC8049	GNMA II	3.375	241,083	120,029
AC8105	GNMA II	3.375	516,806	473,943
AB2090	GNMA II	3.500	170,402	156,491
AB2096	GNMA II	3.500	440,368	315,885
AB2121	GNMA II	3.500	122,089	-
AB2230	GNMA II	3.500	208,474	80,836
AC7840	GNMA II	3.500	263,537	107,730
AC7867	GNMA II	3.500	214,554	196,864
AC8230	GNMA II	3.500	109,901	100,936
AB2091	GNMA II	3.625	104,163	95,647

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC7841	GNMA II	3.625 %	\$ 158,397	\$ -
AC8106	GNMA II	3.625	105,448	-
AR1329	FNMA	2.525	2,292,591	1,823,783
AR1332	FNMA	2.525	556,974	429,753
AR2975	FNMA	2.525	129,786	116,990
AR4962	FNMA	2.525	103,315	93,531
AR5594	FNMA	2.525	115,809	105,805
AR5609	FNMA	2.525	167,800	88,575
AR1330	FNMA	2.650	342,989	313,384
AQ2738	FNMA	2.655	1,031,029	939,757
AR1325	FNMA	2.655	549,638	211,550
AQ2739	FNMA	2.780	867,934	658,456
AR1326	FNMA	2.780	192,952	172,828
AR1331	FNMA	2.900	130,572	120,452
AR2976	FNMA	2.900	103,779	95,276
AR4961	FNMA	2.900	124,563	108,016
AR4963	FNMA	2.900	116,430	-
AR5595	FNMA	2.900	311,620	198,079
AR5604	FNMA	2.900	593,089	443,596
AR5610	FNMA	2.900	229,645	210,678
AR1323	FNMA	2.905	186,850	100,986
AR1327	FNMA	2.905	204,049	185,006
AQ2733	FNMA	3.025	531,344	330,675
AQ2737	FNMA	3.025	158,583	-
AR1328	FNMA	3.030	139,189	128,328
AP5692	FNMA	3.150	862,184	734,868
AP5695	FNMA	3.150	687,926	369,560
AQ2731	FNMA	3.150	656,792	496,300
AQ9156	FNMA	3.155	130,613	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AP5696	FNMA	3.275 %	\$ 701,834	\$ 503,710
AQ7531	FNMA	3.400	288,011	265,400
AQ9146	FNMA	3.405	137,542	124,583
AP0105	FNMA	3.650	258,711	235,868
AP1816	FNMA	3.650	163,561	94,420
AP4209	FNMA	3.650	108,617	100,095
AP5104	FNMA	3.650	142,507	-
Subtotal			69,994,054	48,361,061

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013A, continued

2013A Participation Interest in the following Mortgage-Backed Securities (49.9981% of the principal payments and all of the interest payments paid to 2013A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8104	GNMA II	2.87500 %	\$ 4,097,610	\$ 2,503,733
AB2093	GNMA II	3.12500	271,185	-
AC7756	GNMA II	3.12500	637,851	582,309
AB1464	GNMA II	3.12500	1,493,291	990,199
AA0469	GNMA II	3.62500	1,650,089	1,355,232
799861	GNMA II	3.75000	1,863,656	861,776
Subtotal			<u>10,013,682</u>	<u>6,293,249</u>
MBS Participation Interest (49.9981%)			5,006,651	3,146,505
Total 2013A			<u>\$ 75,000,705</u>	<u>\$ 51,507,566</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755562	GNMA II	3.375 %	\$ 190,664	\$ 173,703
755600	GNMA II	3.375	583,016	252,407
755615	GNMA II	3.375	201,557	183,719
755768	GNMA II	3.375	217,084	107,862
755797	GNMA II	3.375	374,344	340,312
755895	GNMA II	3.375	682,117	467,687
755990	GNMA II	3.375	883,318	328,304
756004	GNMA II	3.375	118,698	-
756014	GNMA II	3.375	559,288	504,952
756050	GNMA II	3.375	156,419	142,513
756063	GNMA II	3.375	1,094,096	589,029
756131	GNMA II	3.375	490,644	268,589
756157	GNMA II	3.375	680,155	619,366
760847	GNMA II	3.375	351,385	205,616
760927	GNMA II	3.375	319,088	-
761016	GNMA II	3.375	215,084	196,094
761076	GNMA II	3.375	91,131	83,071
761111	GNMA II	3.375	194,748	174,134
761143	GNMA II	3.375	220,840	121,556
761236	GNMA II	3.375	102,455	93,253
761260	GNMA II	3.375	239,177	204,447
761416	GNMA II	3.375	132,259	120,561
761710	GNMA II	3.375	119,100	-
768551	GNMA II	3.375	94,858	84,748
768925	GNMA II	3.375	98,075	87,627
755341	GNMA II	3.500	206,186	188,177
755355	GNMA II	3.500	443,801	404,903
755419	GNMA II	3.500	139,278	126,992
755460	GNMA II	3.500	219,064	199,962

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755510	GNMA II	3.500 %	\$ 963,546	\$ 643,465
755538	GNMA II	3.500	310,535	277,197
755563	GNMA II	3.500	494,649	296,548
755601	GNMA II	3.500	951,636	629,669
755616	GNMA II	3.500	175,641	160,174
755713	GNMA II	3.500	1,092,841	506,981
755754	GNMA II	3.500	310,435	-
755769	GNMA II	3.500	245,278	223,897
755883	GNMA II	3.500	661,300	400,917
755896	GNMA II	3.500	227,497	67,808
755991	GNMA II	3.500	967,358	666,041
756005	GNMA II	3.500	147,799	134,886
756015	GNMA II	3.500	522,170	232,344
756051	GNMA II	3.500	132,493	-
756064	GNMA II	3.500	311,502	284,446
756132	GNMA II	3.500	209,138	124,556
756158	GNMA II	3.500	246,357	-
760848	GNMA II	3.500	116,994	97,004
760928	GNMA II	3.500	328,041	245,151
760982	GNMA II	3.500	128,746	-
761077	GNMA II	3.500	361,296	330,276
761112	GNMA II	3.500	197,993	39,733
761144	GNMA II	3.500	316,290	146,431
761237	GNMA II	3.500	233,870	207,249
761305	GNMA II	3.500	123,255	112,549
761336	GNMA II	3.500	120,372	109,955
768511	GNMA II	3.500	165,073	136,540
768538	GNMA II	3.500	146,900	134,070
768870	GNMA II	3.500	193,097	176,086

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755897	GNMA II	3.625 %	\$ 103,417	\$ -
755992	GNMA II	3.625	444,065	332,230
756016	GNMA II	3.625	177,788	161,876
756052	GNMA II	3.625	269,988	245,880
756065	GNMA II	3.625	1,236,671	686,344
756133	GNMA II	3.625	287,064	118,262
756159	GNMA II	3.625	45,628	-
760768	GNMA II	3.625	108,773	70,635
760849	GNMA II	3.625	392,093	78,501
760919	GNMA II	3.625	139,458	-
760990	GNMA II	3.625	79,657	70,821
761017	GNMA II	3.625	132,740	-
761078	GNMA II	3.625	363,005	117,631
761261	GNMA II	3.625	180,433	-
761288	GNMA II	3.625	111,693	-
761306	GNMA II	3.625	306,515	280,093
761474	GNMA II	3.625	128,622	-
761545	GNMA II	3.625	77,983	-
761557	GNMA II	3.625	162,552	-
768677	GNMA II	3.625	68,840	62,983
755993	GNMA II	3.750	196,349	76,363
756066	GNMA II	3.750	105,036	95,351
756134	GNMA II	3.750	107,069	95,472
756160	GNMA II	3.750	586,560	142,470
760850	GNMA II	3.750	393,701	152,897
760920	GNMA II	3.750	323,138	204,043
760929	GNMA II	3.750	292,906	133,685
760983	GNMA II	3.750	42,327	-
760991	GNMA II	3.750	205,596	188,416

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761018	GNMA II	3.750 %	\$ 172,248	\$ 157,939
761079	GNMA II	3.750	80,472	73,772
761145	GNMA II	3.750	149,820	136,981
761262	GNMA II	3.750	201,691	185,026
761606	GNMA II	3.750	78,543	-
755420	GNMA II	3.875	139,064	127,380
755539	GNMA II	3.875	319,706	292,413
755602	GNMA II	3.875	501,994	218,245
755770	GNMA II	3.875	116,084	-
755801	GNMA II	3.875	321,922	89,776
755898	GNMA II	3.875	131,841	120,980
755994	GNMA II	3.875	475,935	340,989
756006	GNMA II	3.875	399,955	114,077
756053	GNMA II	3.875	298,768	272,861
756067	GNMA II	3.875	313,067	226,732
756135	GNMA II	3.875	251,761	125,387
760756	GNMA II	3.875	762,909	548,323
760851	GNMA II	3.875	584,815	170,269
760984	GNMA II	3.875	343,138	233,883
761019	GNMA II	3.875	352,583	77,451
761080	GNMA II	3.875	276,114	64,423
761113	GNMA II	3.875	162,606	-
761263	GNMA II	3.875	188,969	169,814
761270	GNMA II	3.875	317,808	167,784
761307	GNMA II	3.875	90,007	-
761417	GNMA II	3.875	164,348	55,309
761449	GNMA II	3.875	61,746	56,149
761546	GNMA II	3.875	120,118	110,137
768509	GNMA II	3.875	163,933	134,013

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768871	GNMA II	3.875 %	\$ 47,975	\$ -
768926	GNMA II	3.875	127,523	117,380
769042	GNMA II	3.875	582,376	335,423
747342	GNMA II	4.000	206,852	-
747434	GNMA II	4.000	293,723	268,266
747451	GNMA II	4.000	150,712	138,200
747504	GNMA II	4.000	587,937	280,160
747571	GNMA II	4.000	108,513	99,503
751257	GNMA II	4.000	786,190	175,466
755306	GNMA II	4.000	578,906	476,606
755342	GNMA II	4.000	700,305	397,590
755356	GNMA II	4.000	650,136	466,662
755393	GNMA II	4.000	340,160	311,690
755461	GNMA II	4.000	232,214	-
755511	GNMA II	4.000	336,160	182,543
755540	GNMA II	4.000	673,061	246,040
761338	GNMA II	4.000	410,552	88,630
761418	GNMA II	4.000	1,140,908	504,404
761450	GNMA II	4.000	497,923	339,659
761475	GNMA II	4.000	1,112,967	611,208
761529	GNMA II	4.000	108,205	99,622
761547	GNMA II	4.000	217,841	199,542
761564	GNMA II	4.000	192,547	-
761607	GNMA II	4.000	120,015	-
761627	GNMA II	4.000	347,156	114,247
761685	GNMA II	4.000	187,905	86,469
761688	GNMA II	4.000	45,252	-
768512	GNMA II	4.000	84,703	77,712
768539	GNMA II	4.000	432,483	72,562

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768552	GNMA II	4.000 %	\$ 338,034	\$ -
768707	GNMA II	4.000	101,993	-
768758	GNMA II	4.000	107,960	-
768805	GNMA II	4.000	553,606	82,458
768837	GNMA II	4.000	116,942	107,332
768872	GNMA II	4.000	348,253	78,706
768927	GNMA II	4.000	307,248	186,851
768949	GNMA II	4.000	284,573	150,687
768966	GNMA II	4.000	362,884	184,085
747343	GNMA II	4.125	283,263	73,073
747435	GNMA II	4.125	436,091	399,129
747457	GNMA II	4.125	117,157	-
747505	GNMA II	4.125	319,042	92,755
755307	GNMA II	4.125	122,355	104,663
755618	GNMA II	4.125	145,104	133,205
756069	GNMA II	4.125	350,249	-
756136	GNMA II	4.125	214,566	197,523
760853	GNMA II	4.125	262,408	183,945
760922	GNMA II	4.125	288,143	120,886
760932	GNMA II	4.125	67,131	61,673
760986	GNMA II	4.125	126,520	116,372
760993	GNMA II	4.125	55,349	50,963
761021	GNMA II	4.125	205,622	-
761265	GNMA II	4.125	370,002	63,323
761476	GNMA II	4.125	216,467	71,942
761628	GNMA II	4.125	139,159	121,403
761686	GNMA II	4.125	48,528	44,453
768510	GNMA II	4.125	142,056	-
768513	GNMA II	4.125	122,543	113,034

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768553	GNMA II	4.125 %	\$ 99,642	\$ 91,846
768627	GNMA II	4.125	60,546	-
768729	GNMA II	4.125	80,414	-
768759	GNMA II	4.125	244,408	224,774
768806	GNMA II	4.125	361,691	332,565
768838	GNMA II	4.125	123,622	114,098
768873	GNMA II	4.125	199,336	183,421
768928	GNMA II	4.125	298,689	170,167
768967	GNMA II	4.125	213,955	114,102
761687	GNMA II	4.250	1,512,069	879,082
761689	GNMA II	4.250	462,206	211,993
768514	GNMA II	4.250	999,965	620,313
768525	GNMA II	4.250	1,706,405	984,213
768554	GNMA II	4.250	2,312,021	1,361,242
768678	GNMA II	4.250	1,545,731	477,152
768807	GNMA II	4.250	611,197	251,292
768839	GNMA II	4.250	188,512	97,916
755309	GNMA II	4.375	110,957	101,697
755542	GNMA II	4.375	154,262	-
756071	GNMA II	4.375	105,515	-
756137	GNMA II	4.375	116,864	107,416
760760	GNMA II	4.375	105,159	-
760855	GNMA II	4.375	75,838	-
760923	GNMA II	4.375	150,298	138,878
761022	GNMA II	4.375	70,137	-
761292	GNMA II	4.375	181,890	-
768808	GNMA II	4.375	81,347	-
768840	GNMA II	4.375	419,851	188,336
768809	GNMA II	4.500	143,152	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
768841	GNMA II	4.500 %	\$ 157,806	\$ 143,968
751166	GNMA II	4.625	102,030	94,368
755607	GNMA II	4.625	138,714	128,145
755620	GNMA II	4.625	149,267	138,059
755720	GNMA II	4.625	137,771	-
755887	GNMA II	4.625	399,297	233,702
760857	GNMA II	4.625	127,053	-
761024	GNMA II	4.625	121,880	104,559
761275	GNMA II	4.625	132,143	-
768842	GNMA II	4.625	202,996	-
755608	GNMA II	4.750	168,361	155,809
755999	GNMA II	4.750	130,459	120,665
756019	GNMA II	4.750	114,710	106,109
761269	GNMA II	4.750	219,798	90,847
761276	GNMA II	4.750	177,486	80,484
761294	GNMA II	4.750	309,590	199,362
761311	GNMA II	4.750	319,010	-
768810	GNMA II	4.750	477,196	176,381
768843	GNMA II	4.750	379,983	272,236
751168	GNMA II	4.875	131,291	121,522
755344	GNMA II	4.875	142,886	132,366
755888	GNMA II	4.875	151,533	-
AH5529	FNMA	3.325	219,150	-
AH5530	FNMA	3.450	207,668	191,620
AH5490	FNMA	3.500	105,118	-
AH5531	FNMA	3.575	269,924	249,421
AH6665	FNMA	3.625	103,790	-
AI1693	FNMA	3.875	162,813	146,751
AH5528	FNMA	3.950	118,420	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH5484	FNMA	4.000 %	\$ 110,848	\$ 102,230
AH5491	FNMA	4.000	61,608	55,672
AH8221	FNMA	4.000	20,678	19,027
AH9124	FNMA	4.000	91,452	84,342
AE6282	FNMA	4.125	21,651	18,646
AH6671	FNMA	4.125	101,162	93,451
AH8230	FNMA	4.125	48,546	36,502
AH9125	FNMA	4.125	250,628	-
AH9135	FNMA	4.125	36,323	31,916
AH6664	FNMA	4.250	74,744	-
AH9132	FNMA	4.250	72,992	-
AH6675	FNMA	4.375	121,432	112,560
AH9121	FNMA	4.375	84,823	-
AI0062	FNMA	4.375	121,271	-
AI0063	FNMA	4.500	108,576	99,058
AH0181	FNMA	4.625	101,448	94,146
AH6672	FNMA	4.625	59,593	-
AH8222	FNMA	4.625	115,941	107,275
AH8223	FNMA	4.750	89,403	82,943
AH0197	FNMA	5.000	79,065	73,587
Subtotal			72,372,120	39,213,900

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755603	GNMA II	4.000 %	\$ 356,122	\$ 243,062
755617	GNMA II	4.000	785,901	241,606
755756	GNMA II	4.000	231,947	213,031
755771	GNMA II	4.000	234,254	-
755802	GNMA II	4.000	253,013	-
755886	GNMA II	4.000	512,863	125,616
755899	GNMA II	4.000	575,483	69,187
755995	GNMA II	4.000	479,284	440,072
756017	GNMA II	4.000	168,915	100,556
756054	GNMA II	4.000	76,681	-
756068	GNMA II	4.000	246,667	134,053
760757	GNMA II	4.000	367,422	115,794
760852	GNMA II	4.000	985,381	471,821
760921	GNMA II	4.000	775,593	531,026
760931	GNMA II	4.000	682,308	406,831
760985	GNMA II	4.000	959,836	628,077
760992	GNMA II	4.000	613,389	290,465
761020	GNMA II	4.000	496,632	256,584
735381	GNMA II	4.250	156,776	40,448
735436	GNMA II	4.250	567,406	215,285
735538	GNMA II	4.250	369,287	273,299
747574	GNMA II	4.250	2,867,880	1,249,195
751067	GNMA II	4.250	375,493	106,883
751144	GNMA II	4.250	1,006,904	514,538
751259	GNMA II	4.250	195,664	76,011
755189	GNMA II	4.250	85,436	75,606

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755212	GNMA II	4.250 %	\$ 267,219	\$ 128,966
755235	GNMA II	4.250	363,597	243,627
755308	GNMA II	4.250	142,803	-
755541	GNMA II	4.250	310,161	155,399
755605	GNMA II	4.250	112,386	-
755717	GNMA II	4.250	301,414	248,877
755900	GNMA II	4.250	265,084	85,033
756070	GNMA II	4.250	98,601	90,484
760759	GNMA II	4.250	208,444	-
760987	GNMA II	4.250	46,857	-
760933	GNMA II	4.375	105,769	-
760988	GNMA II	4.375	99,326	91,768
751103	GNMA II	4.500	1,061,241	403,667
751145	GNMA II	4.500	1,072,746	589,015
751165	GNMA II	4.500	705,200	243,459
751192	GNMA II	4.500	142,460	-
751260	GNMA II	4.500	135,456	125,154
751272	GNMA II	4.500	358,970	239,203
755190	GNMA II	4.500	281,608	70,049
755213	GNMA II	4.500	406,397	373,971
755236	GNMA II	4.500	433,690	-
755265	GNMA II	4.500	429,222	227,553
755310	GNMA II	4.500	696,577	641,779
755343	GNMA II	4.500	124,670	-
755357	GNMA II	4.500	142,456	130,338
755395	GNMA II	4.500	215,308	94,086

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013B, continued

2013B Participation Interest in the following Mortgage-Backed Securities (50% of principal payments and all of the interest payments paid to 2013B), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755463	GNMA II	4.500 %	\$ 122,772	\$ -
755543	GNMA II	4.500	424,602	207,900
755567	GNMA II	4.500	117,741	108,787
755606	GNMA II	4.500	151,783	-
755619	GNMA II	4.500	105,881	96,875
755772	GNMA II	4.500	111,072	102,392
755803	GNMA II	4.500	191,019	175,885
755901	GNMA II	4.500	320,185	238,805
760761	GNMA II	4.500	339,177	239,748
760856	GNMA II	4.500	150,076	138,843
760924	GNMA II	4.500	242,799	224,667
760934	GNMA II	4.500	140,369	-
760989	GNMA II	4.500	93,969	86,824
760994	GNMA II	4.500	87,145	-
Subtotal			25,552,789	12,622,198
MBS Participation Interest (50%)			12,776,395	6,311,099
Total 2013B			\$ 85,148,515	\$ 45,524,999

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2013C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9845	GNMA II	2.625 %	\$ 3,357,794	\$ 2,125,292
AC8348	GNMA II	2.875	1,913,251	1,214,478
AC8373	GNMA II	2.875	2,146,050	1,488,321
AC8398	GNMA II	2.875	2,215,819	1,635,144
AD7551	GNMA II	2.875	3,175,581	2,128,853
AE9847	GNMA II	2.875	10,630,852	7,179,011
AB2232	GNMA II	3.000	84,000	77,191
AC8349	GNMA II	3.000	85,689	-
AC8399	GNMA II	3.000	25,206	23,177
AD7415	GNMA II	3.000	66,878	-
AD7416	GNMA II	3.250	65,004	59,941
AC8350	GNMA II	3.375	81,582	-
AC8374	GNMA II	3.375	87,685	81,195
AT4630	FNMA	2.775	210,335	85,272
Subtotal			24,145,726	16,097,873

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE9846	GNMA II	2.750 %	\$ 1,378,784	\$ 742,694
AC8233	GNMA II	2.875	301,279	273,257
AC8307	GNMA II	2.875	1,846,536	996,836
AC8402	GNMA II	2.875	173,194	-
AC8519	GNMA II	2.875	810,878	484,107
AD7203	GNMA II	2.875	782,422	583,012
AD7206	GNMA II	2.875	164,941	151,248
AD7308	GNMA II	2.875	624,792	233,074
AD7325	GNMA II	2.875	740,110	438,663
AD7330	GNMA II	2.875	171,991	158,144
AD7414	GNMA II	2.875	1,175,447	771,023
AD7483	GNMA II	2.875	1,515,476	977,369
AD7523	GNMA II	2.875	1,693,438	1,313,029
AB2189	GNMA II	3.000	309,432	283,727
AC8308	GNMA II	3.000	123,199	-
AD7204	GNMA II	3.000	129,612	119,272
AD7331	GNMA II	3.000	107,285	98,685
AC8232	GNMA II	3.125	120,991	111,584
AD7205	GNMA II	3.125	110,891	102,130
AC8520	GNMA II	3.250	162,886	-
AD7326	GNMA II	3.250	132,431	122,149
AC8309	GNMA II	3.375	106,989	-
AD7327	GNMA II	3.375	135,753	-
AC7759	GNMA II	3.500	36,729	-
AC8396	GNMA II	2.500	1,509,787	1,006,269
AC8401	GNMA II	2.500	48,506	-

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2013C, continued

2013C Participation Interest in the following Mortgage-Backed Securities (50.0009% of the principal payments and all of the interest payments paid to 2013C), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AC8517	GNMA II	2.500 %	\$ 705,460	\$ 522,092
AC8521	GNMA II	2.500	281,308	257,397
AD7201	GNMA II	2.500	1,146,241	817,878
AD7306	GNMA II	2.500	528,762	311,516
AD7309	GNMA II	2.500	110,433	99,816
AD7322	GNMA II	2.500	884,732	602,123
AD7328	GNMA II	2.500	94,607	86,554
AD7411	GNMA II	2.500	1,324,919	1,142,642
AD7520	GNMA II	2.500	144,206	131,521
AD7323	GNMA II	2.625	152,254	139,729
AD7412	GNMA II	2.625	487,240	232,967
AD7481	GNMA II	2.625	1,315,697	965,720
AD7521	GNMA II	2.625	973,807	667,400
AD7525	GNMA II	2.625	199,960	181,714
AD7549	GNMA II	2.625	1,253,675	843,986
AC8103	GNMA II	2.750	54,282	49,844
AC8347	GNMA II	2.750	465,500	427,018
AC8397	GNMA II	2.750	533,047	229,878
AC7907	GNMA II	2.875	333,360	298,290
AC8150	GNMA II	2.875	261,715	240,580
AB2123	GNMA II	3.125	45,546	-
Subtotal			25,710,531	17,214,939
MBS Participation Interest (50.0009%)			12,855,497	8,607,624
Total 2013C			<u>\$ 37,001,223</u>	<u>\$ 24,705,498</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2014A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AH2642	GNMA II	3.500	% \$	2,565,624	\$ 1,741,609
AH2682	GNMA II	3.500		4,052,612	2,870,994
AH2643	GNMA II	4.000		5,008,472	3,245,198
AH2683	GNMA II	4.000		6,919,870	4,792,306
AV8370	FNMA	4.000		1,934,304	1,423,393
AV8372	FNMA	4.000		109,895	104,942
AV8375	FNMA	4.000		1,585,156	405,517
AV8380	FNMA	4.000		1,221,870	807,963
AW1960	FNMA	4.000		1,091,507	761,504
AW3992	FNMA	4.000		1,575,491	1,282,589
AW5592	FNMA	4.000		2,329,005	1,482,711
AW5731	FNMA	4.000		2,636,661	2,043,785
AW7334	FNMA	4.000		2,872,936	2,433,989
AV8376	FNMA	4.500		1,084,687	916,454
AV8381	FNMA	4.500		267,332	256,767
AV8383	FNMA	4.500		1,344,870	721,452
AV9666	FNMA	4.500		112,315	-
AW3993	FNMA	4.500		586,478	252,287
AW5593	FNMA	4.500		139,164	133,198
AW5732	FNMA	4.500		150,718	144,534
AW7335	FNMA	4.500		311,261	293,510
AW5727	FNMA	5.000		626,697	441,079
Total 2014A				\$ 38,526,927	\$ 26,555,780

**Homeownership Finance Bond Resolution
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2014BC

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AH2641	GNMA II	2.500 %	\$ 168,417	\$ 158,542
AI4062	GNMA II	3.500	2,016,229	1,524,877
AI4123	GNMA II	3.500	7,348,206	4,867,452
AI4075	GNMA II	4.000	6,251,098	4,292,379
AI4124	GNMA II	4.000	8,017,473	5,943,626
AV8377	FNMA	4.000	229,168	-
AV9665	FNMA	4.000	401,001	383,303
AW5736	FNMA	4.000	3,396,805	2,662,460
AW9563	FNMA	4.000	3,698,430	3,016,438
AW9564	FNMA	4.500	1,004,504	963,072
Total 2014BC			<u>\$ 32,531,332</u>	<u>\$ 23,812,148</u>

**Homeownership Finance Bond Resolution
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2014D

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AI4703	GNMA II	3.500	%	\$ 16,399,655	\$ 12,018,216
AI4177	GNMA II	4.000		5,479,378	3,295,983
AI4704	GNMA II	4.000		735,196	703,701
AW2207	FNMA	4.000		85,478	82,092
AW5737	FNMA	4.000		142,729	137,538
AW5740	FNMA	4.000		3,686,129	2,690,959
AW5741	FNMA	4.000		311,041	125,888
AW7336	FNMA	4.000		309,172	296,904
AW9565	FNMA	4.000		497,994	478,395
AX1587	FNMA	4.000		5,288,486	4,529,880
AX5957	FNMA	4.000		6,014,025	5,036,802
AW5595	FNMA	4.500		200,627	192,928
AW5728	FNMA	4.500		437,726	240,623
AX2656	FNMA	4.500		346,827	187,743
Total 2014D				<u>\$ 39,934,464</u>	<u>\$ 30,017,651</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015A

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6399	GNMA II	3.500	% \$	18,481,703	\$ 16,369,796
AH2040	GNMA II	4.000		844,997	228,897
AI4126	GNMA II	4.000		576,340	422,135
AW5733	FNMA	4.000		171,975	166,183
AX1589	FNMA	4.000		234,034	225,043
AX2655	FNMA	4.000		6,720,434	6,021,773
AX3828	FNMA	4.000		4,562,724	3,980,219
AX3832	FNMA	4.000		2,080,415	1,692,364
AX8551	FNMA	4.000		9,693,845	8,788,228
AY0378	FNMA	4.000		8,619,916	8,074,044
AY1974	FNMA	4.000		7,051,730	6,412,162
AX1588	FNMA	4.500		348,274	119,794
AX1590	FNMA	4.500		546,912	526,845
AX5958	FNMA	4.500		79,853	76,625
Total 2015A				\$ 60,013,153	\$ 53,104,107

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015B

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AK6443	GNMA II	3.500	%	\$ 14,170,579	\$ 12,068,919
AK6913	GNMA II	3.500		10,777,884	9,064,871
AK6444	GNMA II	4.000		131,857	127,108
AW5745	FNMA	3.500		225,584	218,291
AX1586	FNMA	3.500		86,251	83,224
AX2654	FNMA	3.500		843,020	812,177
AX3822	FNMA	3.500		1,217,548	1,156,951
AX3827	FNMA	3.500		999,452	647,348
AX5956	FNMA	3.500		943,360	908,907
AY0377	FNMA	3.500		870,107	696,816
AY0379	FNMA	3.500		103,512	99,450
AY4398	FNMA	3.500		3,491,566	2,967,846
AY5077	FNMA	3.500		4,541,566	4,029,045
AX3819	FNMA	4.000		4,290,651	3,558,178
AX3823	FNMA	4.000		6,186,069	5,177,704
AX3837	FNMA	4.000		527,583	511,730
AY4399	FNMA	4.000		2,917,001	2,591,555
Subtotal				52,323,587	44,720,119

**Homeownership Finance Bond Resolution
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2015B, continued

2015B Participation Interest in the following Mortgage-Backed Securities (49.8850% of the principal payments and all of the interest payments paid to 2015B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX8124	FNMA	3.500	% \$ 2,206,586	\$ 1,989,714
AI4766	GNMA II	3.000	226,721	216,885
AH2598	GNMA II	3.500	178,836	119,665
AH2684	GNMA II	3.500	129,781	124,899
AI4076	GNMA II	3.500	438,494	421,065
AI4125	GNMA II	3.500	133,278	127,743
AH1965	GNMA II	4.000	621,071	429,883
AH2599	GNMA II	4.000	372,689	359,199
AX8552	FNMA	4.500	115,889	-
Subtotal			4,423,344	3,789,053
MBS Participation Interest (49.8850%)			2,206,585	1,890,169
Total 2015B			<u>\$ 54,530,173</u>	<u>\$ 46,610,289</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2015C

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AK6398	GNMA II	3.000 %	\$ 2,635,387	\$ 2,183,987
AK6982	GNMA II	3.500	9,014,821	7,764,115
AK7034	GNMA II	3.500	2,824,727	2,327,660
AH2685	GNMA II	4.000	159,914	-
AI4706	GNMA II	4.000	67,187	64,955
AX3831	FNMA	3.500	3,231,374	2,889,536
AX3833	FNMA	3.500	441,235	428,559
AX5959	FNMA	3.500	394,891	184,962
AX8553	FNMA	3.500	153,591	148,589
AY1973	FNMA	3.500	1,573,539	1,510,721
AY1975	FNMA	3.500	191,692	177,452
AY5079	FNMA	3.500	2,741,721	2,495,701
AY6558	FNMA	3.500	2,526,860	2,198,779
AY9492	FNMA	3.500	6,229,314	5,253,569
AW3994	FNMA	4.000	122,104	117,952
AX3820	FNMA	4.000	475,526	393,134
AX3824	FNMA	4.000	404,363	265,010
AX3834	FNMA	4.000	93,469	90,117
AX5960	FNMA	4.000	913,039	877,959
AY4401	FNMA	4.000	113,604	110,092
AY6559	FNMA	4.000	3,203,831	2,772,961
AY9493	FNMA	4.000	488,884	276,261
Subtotal			38,001,074	32,532,071

**Homeownership Finance Bond Resolution
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2015C, continued

2015C Participation Interest in the following Mortgage-Backed Securities (7.9801% of the principal payments and 18.25% of the interest payments paid to 2015C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AX3836	FNMA	3.500	% \$ 2,224,511	\$ 2,033,681
AI4924	GNMA II	3.500	<u>25,651,238</u>	<u>20,748,643</u>
Subtotal			<u>27,875,749</u>	<u>22,782,324</u>
MBS Participation Interest (7.9801%)			2,224,513	1,818,052
Total 2015C			<u><u>\$ 40,225,587</u></u>	<u><u>\$ 34,350,123</u></u>

**Homeownership Finance Bond Resolution
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2015D

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM9029	GNMA II	3.500 %	\$ 11,032,273	\$ 10,306,233
AO8642	GNMA I	3.500	7,460,325	7,086,803
AO8643	GNMA I	3.500	6,710,259	6,333,085
AX2657	FNMA	3.500	63,803	61,175
AY5076	FNMA	3.500	284,384	153,107
AY5087	FNMA	3.500	173,617	169,702
AY5088	FNMA	3.500	4,672,395	4,260,663
AY5093	FNMA	3.500	3,694,951	3,520,044
AZ3888	FNMA	3.500	4,051,012	3,936,275
AZ3889	FNMA	3.500	360,837	351,475
AZ8208	FNMA	3.500	8,173,920	7,637,538
AZ8210	FNMA	3.500	231,322	225,568
AY5089	FNMA	4.000	238,510	233,352
AY5094	FNMA	4.000	853,154	834,126
AZ8209	FNMA	4.000	262,933	256,774
Subtotal			48,263,694	45,365,921

**Homeownership Finance Bond Resolution
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2015D, continued

2015D Participation Interest in the following Mortgage-Backed Securities (50.0032% of the principal payments and 100% of the interest payments paid to 2015D)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AY5084	FNMA	3.500 %	\$ 362,410	\$ 354,098
AY5086	FNMA	3.500	3,739,337	3,510,068
AM8554	GNMA II	3.500	3,794,512	2,969,196
AM8556	GNMA II	3.500	306,712	298,451
Subtotal			8,202,970	7,131,812
MBS Participation Interest (50.0032%)			4,101,747	3,566,134
Total 2015D			\$ 52,365,441	\$ 48,932,056

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016A

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AO8640	GNMA I	3.000 %	\$ 3,990,676	\$ 3,585,891
AO9110	GNMA I	3.000	1,046,947	1,019,677
AO9364	GNMA I	3.000	1,478,266	1,441,273
AM9032	GNMA II	3.500	563,431	549,430
AM9033	GNMA II	3.500	449,564	439,818
AO9111	GNMA II	3.500	6,757,333	5,690,249
AO9112	GNMA II	3.500	6,621,374	6,336,647
AO9113	GNMA II	3.500	6,895,562	6,454,077
AO9114	GNMA II	3.500	3,934,518	3,229,387
AO9115	GNMA I	3.500	7,060,007	6,361,738
AO9116	GNMA I	3.500	6,875,331	6,061,002
AO9365	GNMA II	3.500	5,855,619	5,580,448
AO9366	GNMA II	3.500	5,518,934	5,344,823
AO9367	GNMA II	3.500	6,401,514	5,864,837
AO9368	GNMA II	3.500	6,278,080	6,018,900
AY9494	FNMA	3.500	431,415	422,469
AZ1659	FNMA	3.500	372,460	359,373
BA0628	FNMA	3.500	2,322,271	2,272,958
BA6219	FNMA	3.500	6,511,109	6,372,492
BA6222	FNMA	3.500	286,712	281,092
BA6324	FNMA	3.500	4,293,011	4,201,728
BA0629	FNMA	4.000	1,154,638	1,133,623
BA6220	FNMA	4.000	3,775,747	3,698,404
BA6325	FNMA	4.000	172,478	169,136
Subtotal			89,046,999	82,889,473

**Homeownership Finance Bond Resolution
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2016A, continued

2016A Participation Interest in the following Mortgage-Backed Securities (49.9519% of the principal payments and 100% of the interest payments paid to 2016A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AI4769	GNMA II	3.500	% \$ 2,575,665	\$ 2,009,907
A08783	GNMA II	3.500	485,760	473,614
AO9369	GNMA I	3.500	5,165,142	4,526,887
AM8978	GNMA II	3.500	362,644	204,212
AO8641	GNMA II	3.500	7,879,767	7,078,909
Subtotal			16,468,978	14,293,529
MBS Participation Interest (49.9519%)			8,226,568	7,139,889
Total 2016A			<u>\$ 97,273,566</u>	<u>\$ 90,029,362</u>

**Homeownership Finance Bond Resolution
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2016B

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AM8974	GNMA II	3.500 %	\$ 13,008,349	\$ 12,341,539
AM8977	GNMA II	3.500	455,373	446,046
AM9031	GNMA II	3.500	488,644	366,406
AO8784	GNMA II	3.500	477,805	468,638
AO9119	GNMA II	3.500	469,096	460,268
AO9435	GNMA II	3.500	5,186,845	4,886,812
AO9436	GNMA II	3.500	5,349,585	5,249,110
AO9437	GNMA II	3.500	1,382,821	1,357,286
AO9497	GNMA II	3.500	7,436,750	6,965,306
AO9498	GNMA I	3.500	1,452,562	1,360,502
AY5091	FNMA	3.500	618,849	608,573
BA0632	FNMA	3.500	3,292,387	3,239,671
BA6221	FNMA	3.500	428,395	420,696
BA6326	FNMA	3.500	402,510	394,607
BA7205	FNMA	3.500	4,016,589	3,663,271
BA7645	FNMA	3.500	2,836,741	2,670,286
BA0631	FNMA	4.000	149,623	147,367
BA0639	FNMA	4.000	136,349	134,272
BA7206	FNMA	4.000	1,327,012	1,304,877
BA7646	FNMA	4.000	556,012	545,596
BA7647	FNMA	4.000	186,092	182,965
BC4084	FNMA	4.000	168,337	165,814
Subtotal			49,826,727	47,379,910

**Homeownership Finance Bond Resolution
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2016B, continued

2016B Participation Interest in the following Mortgage-Backed Securities (50.1617% of the principal payments and 100% of the interest payments paid to 2016B)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BA0640	FNMA	3.500 %	\$ 848,267	\$ 833,683
BA0638	FNMA	4.000	105,339	102,776
BA6223	FNMA	4.000	190,469	187,100
BA0624	FNMA	4.000	1,136,701	1,118,324
Subtotal			2,280,776	2,241,882
MBS Participation Interest (50.1617%)			1,144,076	1,124,566
Total 2016B			\$ 50,970,803	\$ 48,504,477

**Homeownership Finance Bond Resolution
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2016CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AR0806	GNMA II	3.000	% \$	6,235,433	\$ 5,766,606
AR0807	GNMA I	3.000		6,091,655	5,699,573
AR0808	GNMA I	3.000		6,421,645	6,170,125
AT7486	GNMA I	3.000		5,915,398	5,836,198
AT7487	GNMA I	3.000		5,872,999	5,793,871
AT7488	GNMA I	3.000		5,525,222	5,453,670
AT7489	GNMA II	3.000		3,790,956	3,742,335
AT7490	GNMA II	3.000		3,813,006	3,606,170
AR0809	GNMA II	3.500		4,386,710	4,197,037
AT7491	GNMA II	3.500		1,952,671	1,927,168
BC4093	FNMA	3.500		2,089,885	2,067,779
BC6966	FNMA	3.500		497,271	491,537
BC9424	FNMA	3.500		5,177,923	5,116,277
BD0338	FNMA	3.500		5,380,170	5,314,914
BC4094	FNMA	4.000		813,474	804,792
BC6967	FNMA	4.000		131,841	129,874
BC9425	FNMA	4.000		994,809	984,108
BD0339	FNMA	4.000		820,475	686,921
Subtotal				65,911,542	63,788,956

**Homeownership Finance Bond Resolution
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2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities (50% of the principal payments paid to 2016D, 25.004% of the principal payments paid to 2016C and 100% of the interest payments paid to 2016CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BC4092	FNMA	3.000	% \$ 296,775	\$ 292,734
BC9423	FNMA	3.000	276,525	273,107
BC4085	FNMA	3.500	1,473,617	1,457,997
BC4097	FNMA	3.500	2,820,746	2,789,686
Subtotal			4,867,662	4,813,524
MBS Participation Interest (75.004%)			3,650,941	3,610,336

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016CD, continued

2016CD Participation Interest in the following Mortgage-Backed Securities
(50.0081% of the principal payments and 100% of the interest payments paid
to 2016C)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
AO8778	GNMA I	3.500	%	\$ 2,433,041	\$ 2,303,643
Subtotal				2,433,041	2,303,643
MBS Participation Interest (50.0081%)				1,216,717	1,152,008
2016CD Total				<u>\$ 70,779,200</u>	<u>\$ 68,551,299</u>

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2016EF

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7605	GNMA I	3.000	%	6,139,115	\$ 5,909,548
AT7606	GNMA I	3.000		10,623,350	10,517,981
AT7607	GNMA II	3.000		4,745,996	4,696,402
AT7711	GNMA I	3.000		6,643,976	6,578,494
AT7712	GNMA I	3.000		6,493,264	6,258,467
AT7713	GNMA I	3.000		10,344,573	10,243,592
AT7714	GNMA II	3.000		2,719,049	2,690,820
AO9117	GNMA II	3.500		673,618	666,476
AO9370	GNMA II	3.500		658,896	652,550
AO9373	GNMA II	3.500		524,835	519,920
AT7608	GNMA II	3.500		1,142,932	1,131,855
AT7715	GNMA II	3.500		148,340	146,968
BC4102	FNMA	3.000		132,641	131,548
BD2358	FNMA	3.000		963,209	952,274
BD5187	FNMA	3.000		300,717	297,875
BC4103	FNMA	3.500		2,757,420	2,735,641
BD2359	FNMA	3.500		2,857,856	2,830,610
BD2360	FNMA	3.500		4,652,624	4,609,670
BD5215	FNMA	3.500		5,924,527	5,870,502
BD5922	FNMA	3.500		2,140,580	2,123,729
BD7769	FNMA	3.500		5,755,731	5,703,288
BD0341	FNMA	4.000		172,428	170,970
BD5217	FNMA	4.000		830,218	822,121
BD5220	FNMA	4.000		246,612	244,525
BD5917	FNMA	4.000		134,410	133,371
BD7771	FNMA	4.000		170,110	168,735
Subtotal				77,897,026	76,807,934

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Pledged Mortgage-Backed Securities
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2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7604	GNMA I	3.000	%	\$ 6,702,989	\$ 6,522,628
BD2362	FNMA	3.000		220,994	218,953
BD5918	FNMA	3.500		265,962	263,867
BC4100	FNMA	4.000		199,298	197,476
Subtotal				7,389,244	7,202,923
MBS Participation Interest (82.5%)				6,096,126	5,942,412

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.9834% of the principal payments and 100% of the interest payments paid
to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
BA2500	FNMA	3.500	%	\$ 2,212,034	\$ 2,191,320
BA0622	FNMA	4.000		375,062	170,552
Subtotal				2,587,096	2,361,872
MBS Participation Interest (49.9834%)				1,293,118	1,180,544

**Homeownership Finance Bond Resolution
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Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(65% of the principal payments paid to 2016F, 17.5% of the principal payments paid
to 2016E and 100% of the interest payments paid to 2016EF)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
BD5921	FNMA	3.000	% \$ 935,394	\$ 927,533
BD7768	FNMA	3.000	3,350,804	3,319,959
BC4099	FNMA	3.500	3,002,514	2,977,016
BC5180	FNMA	3.500	137,186	136,021
BC9426	FNMA	3.500	182,077	180,503
BD5216	FNMA	3.500	3,670,214	3,636,517
BD7770	FNMA	3.500	3,826,556	3,792,048
BD2361	FNMA	4.000	<u>1,021,873</u>	<u>1,012,689</u>
Subtotal			16,126,618	15,982,287
MBS Participation Interest (82.5%)			13,304,460	13,185,387

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016EF, continued

2016EF Participation Interest in the following Mortgage-Backed Securities
(49.999% of the principal payments and 100% of the interest payments paid
to 2016E)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AR0746	GNMA I	3.000	% \$ 3,272,028	\$ 3,101,018
BC5191	FNMA	3.500	2,048,514	2,028,127
BC5179	FNMA	4.000	323,883	321,202
Subtotal			5,644,425	5,450,347
MBS Participation Interest (49.999%)			2,822,156	2,725,119
2016EF Total			<u>\$ 101,412,887</u>	<u>\$ 99,841,395</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT8142	GNMA II	2.500	% \$	98,359	\$ 97,501
AT8144	GNMA I	3.000		7,445,126	7,222,410
AT8145	GNMA I	3.000		7,814,014	7,749,357
AT8146	GNMA II	3.000		5,177,530	5,133,364
AT8147	GNMA II	3.000		7,639,610	7,576,537
A08785	GNMA II	3.500		428,086	424,706
AT8148	GNMA II	3.500		251,449	249,321
B32212	FHLMC	3.000		791,557	785,397
B32211	FHLMC	3.500		194,394	192,961
Q43235	FHLMC	3.500		1,076,206	1,067,917
BD5218	FNMA	3.000		251,474	249,537
BD5928	FNMA	3.000		1,222,494	1,214,152
BC4098	FNMA	3.500		495,912	492,653
BD5929	FNMA	3.500		1,684,224	1,672,418
BD7774	FNMA	3.500		265,392	263,445
BE0292	FNMA	3.500		4,816,617	4,779,973
BE0293	FNMA	4.000		345,734	343,361
Subtotal				\$ 39,998,180	\$ 39,515,011

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH, continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(60% of the principal payments paid to 2016H, 19.945% of the principal payments paid to 2016G and 100% of the interest payments paid to 2016GH)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AT8143	GNMA I	3.000	% \$ 5,334,500	\$ 5,290,720
B32197	FHLMC	3.000	282,833	280,649
BE0291	FNMA	3.000	5,134,247	5,093,744
BD5924	FNMA	3.500	363,030	360,620
Subtotal			11,114,610	11,025,734
MBS Participation Interest (79.945%)			8,885,575	8,814,523

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2016GH , continued

2016GH Participation Interest in the following Mortgage-Backed Securities
(50.0086% of the principal payments and 100% of the interest payments paid
to 2016G)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0748	GNMA II	3.000	%	\$ 3,630,340
BC6965	FNMA	4.000	%	\$ 826,966
Subtotal				<u>4,457,306</u>
MBS Participation Interest (50.0086%)				2,151,954
2016 GH Total				<u><u>\$ 51,112,791</u></u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AT8158	GNMA II	2.500	% \$ 144,779	\$ 144,531
AT8284	GNMA I	3.000	11,522,185	11,503,236
AT8288	GNMA II	3.000	577,887	576,869
AT8289	GNMA II	3.000	506,988	506,172
AT8395	GNMA II	3.000	407,588	406,838
AR0655	GNMA II	3.500	553,034	552,164
AX5790	GNMA II	3.500	168,649	168,392
AX5911	GNMA II	3.500	3,415,809	3,410,644
B32219	FHLMC	3.000	927,028	925,594
B32220	FHLMC	3.500	93,230	93,092
BD5934	FNMA	3.000	325,940	325,478
BD5936	FNMA	3.000	3,332,448	3,327,565
BD5938	FNMA	3.000	308,216	307,785
BC4101	FNMA	3.500	316,509	316,088
BD5925	FNMA	3.500	367,395	366,906
BE4465	FNMA	3.500	345,287	344,765
BE4717	FNMA	3.500	4,351,206	4,345,146
BE6510	FNMA	4.000	217,674	217,385
Subtotal			27,881,852	27,838,651

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017A, 50% of the principal payments paid
to 2017B and 100% of the interest payments paid to 2017AB)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5910	GNMA I	3.000 %	\$ 7,603,441	\$ 7,591,317
BD5941	FNMA	3.000	1,656,405	1,654,012
BE6508	FNMA	3.000	8,329,390	8,316,789
BE6509	FNMA	3.500	4,266,225	4,260,021
BA0626	FNMA	4.000	195,342	195,083
Subtotal			22,050,803	22,017,222
MBS Participation Interest (75.0%)			16,538,102	16,512,916

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AR0649	GNMA II	3.500	% \$ 4,640,734	\$ 4,484,380
AR0754	GNMA I	3.500	1,654,732	1,652,191
BC4089	FNMA	4.000	1,338,492	1,336,644
Subtotal			7,633,958	7,473,214
MBS Participation Interest (49.995%)			3,816,597	3,736,233

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017AB , continued

2017AB Participation Interest in the following Mortgage-Backed Securities
(49.995% of the principal payments and 100% of the interest payments paid
to 2017A)

Pool Number	Pool Type	Pass-Through Interest Rate	%	Principal Amount At Acquisition	Principal Amount Outstanding
BE4463	FNMA	3.500	%	\$ 3,392,549	\$ 3,387,338
Subtotal				3,392,549	3,387,338
MBS Participation Interest (49.995%)				1,696,105	1,693,500
2017 AB Total				<u>\$ 49,932,657</u>	<u>\$ 49,781,301</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
AT7494	GNMA II	3.000	% \$	561,032	\$ 561,032
AT7718	GNMA II	3.000		415,345	415,345
AT8150	GNMA II	3.000		510,713	510,713
AX5909	GNMA II	3.000		8,609,780	8,609,780
AX5987	GNMA II	3.000		2,989,209	2,989,209
AO9374	GNMA II	3.500		657,740	657,740
AR0757	GNMA II	3.500		606,676	606,676
AX5988	GNMA I	3.500		5,914,919	5,914,919
B32221	FHLMC	3.000		256,460	256,460
Q46252	FHLMC	3.500		1,017,384	1,017,384
BD5923	FNMA	3.000		165,658	165,658
BE1720	FNMA	3.500		425,914	425,914
BE4718	FNMA	3.500		340,067	340,067
BE4721	FNMA	3.500		2,099,288	2,099,288
BE4722	FNMA	4.000		1,068,068	1,068,068
BE7858	FNMA	4.000		1,476,682	1,476,682
Subtotal				27,114,934	27,114,934

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD , continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(25% of the principal payments paid to 2017C, 50% of the principal payments paid
to 2017D and 100% of the interest payments paid to 2017CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount At Acquisition	Principal Amount Outstanding
AX5908	GNMA II	2.500 %	\$ 122,023	\$ 122,023
AT8149	GNMA II	3.000	322,685	322,685
AX5793	GNMA II	3.000	465,572	465,572
AX5986	GNMA I	3.000	3,732,410	3,732,410
AO9501	GNMA II	3.500	448,599	448,599
AT7498	GNMA II	3.500	92,943	92,943
AX5915	GNMA II	3.500	520,800	520,800
AX5989	GNMA II	3.500	4,873,647	4,873,647
AX5990	GNMA II	4.000	1,364,441	1,364,441
B32222	FHLMC	4.000	113,706	113,706
BE4720	FNMA	3.000	649,691	649,691
BE6512	FNMA	3.000	395,064	395,064
BE7856	FNMA	3.000	958,379	958,379
BE7857	FNMA	3.500	6,632,991	6,632,991
Subtotal			20,692,948	20,692,948
MBS Participation Interest (75.0%)			15,519,711	15,519,711

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of March 31, 2017**



2017CD , continued

2017CD Participation Interest in the following Mortgage-Backed Securities
(50% of the principal payments paid to 2017C and 100% of the interest payments paid to 2017C)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount At Acquisition	Principal Amount Outstanding
AT8283	GNMA II	3.000	%	\$ 9,887,532	\$ 9,887,532
B32216	FHLMC	3.500		458,940	458,940
Subtotal				10,346,472	10,346,472
MBS Participation Interest (50.0%)				5,173,236	5,173,236
2017 CD Total				<u>\$ 47,807,881</u>	<u>\$ 47,807,881</u>

**Homeownerhsip Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of
March 31, 2017**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 3/31/2017	Curtailments 12 Months Ended 3/31/2017	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 993,839	\$ 2,639	\$ 5,999,866	\$ 49,376	\$ 6,049,242
2009A-1/2010A	4.50%	178,146,822	17,919,289	244,584	86,242,762	2,064,427	88,307,189
2009A-2/2011AB	4.00%	62,259,312	6,635,070	108,331	36,190,773	918,271	37,109,044
2009A-3/2011CD	4.46%	44,065,628	5,900,504	35,034	21,989,267	479,358	22,468,625
2009A-4/2011E	3.97%	98,970,333	10,028,554	151,976	42,143,961	872,370	43,016,331
2009A-5/2011FG	3.62%	63,985,840	5,623,970	104,878	23,243,341	541,801	23,785,142
2012A	3.47%	50,000,732	4,934,233	75,118	14,685,726	411,310	15,097,036
2012B	3.30%	75,000,177	6,126,970	81,273	19,808,085	405,813	20,213,898
2013A	2.93%	75,000,700	7,287,429	160,817	17,140,468	419,288	17,559,756
2013B	3.99%	97,924,910	9,818,531	188,442	33,195,217	649,261	33,844,478
2013C	2.86%	37,001,212	3,288,184	31,861	9,510,749	131,344	9,642,093
2014A	3.98%	38,526,927	6,215,576	39,850	10,254,885	115,717	10,370,602
2014BC	3.86%	32,531,332	3,864,358	29,421	7,312,653	74,950	7,387,603
2014D	3.81%	39,934,464	5,796,937	19,997	8,318,782	54,053	8,372,835
2015A	3.85%	60,013,153	3,335,168	56,615	4,630,381	126,519	4,756,900
2015B	3.63%	54,530,173	4,955,261	87,860	5,928,086	152,066	6,080,152
2015C	3.54%	40,225,585	3,564,948	97,293	4,476,387	135,340	4,611,727
2015D	3.51%	52,365,441	1,860,318	40,218	2,100,866	55,625	2,156,491
2016A	3.49%	97,273,565	4,973,706	96,887	5,067,928	148,248	5,216,176
2016B	3.53%	50,970,802	1,510,598	42,621	1,510,598	42,621	1,553,219
2016CD	3.21%	70,779,204	1,191,893	165,587	1,191,893	165,587	1,357,480
2016EF	3.22%	101,412,888	604,099	36,879	604,099	36,879	640,978
2016GH	3.10%	51,112,790	220,027	13,440	220,027	13,440	233,467
2017AB	3.15%	49,932,656	74,384	1,135	74,384	1,135	75,519
2017CD	3.33%	47,807,882	-	-	-	-	-
Total		<u>\$ 1,579,883,503</u>	<u>\$ 116,723,846</u>	<u>\$ 1,912,756</u>	<u>\$ 361,841,184</u>	<u>\$ 8,064,799</u>	<u>\$ 369,905,983</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A	This issue has been fully converted to long-term bonds. See Overview on page B-1.					
2009 A-1	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000	2041
	01/01/2012	-	560,000	-	560,000	2041
	07/01/2012	-	5,890,000	-	5,890,000	2041
	09/01/2012	-	920,000	-	920,000	2041
	10/01/2012	-	900,000	-	900,000	2041
	11/01/2012	-	980,000	-	980,000	2041
	12/01/2012	-	780,000	-	780,000	2041
	01/01/2013	-	2,360,000	-	2,360,000	2041
	05/01/2013	-	380,000	-	380,000	2041
	06/01/2013	-	1,920,000	-	1,920,000	2041
	07/01/2013	-	650,000	-	650,000	2041
	09/01/2013	-	1,220,000	-	1,220,000	2041
	10/01/2013	-	1,300,000	-	1,300,000	2041
	11/01/2013	-	1,040,000	-	1,040,000	2041
	12/01/2013	-	970,000	-	970,000	2041
	01/01/2014	-	870,000	-	870,000	2041
	03/01/2014	-	200,000	-	200,000	2041
	04/01/2014	-	960,000	-	960,000	2041
	05/01/2014	-	1,020,000	-	1,020,000	2041
	06/01/2014	-	420,000	-	420,000	2041
	07/01/2014	-	680,000	-	680,000	2041
	08/01/2014	-	640,000	-	640,000	2041
	09/01/2014	-	930,000	-	930,000	2041
	10/01/2014	-	890,000	-	890,000	2041
	11/01/2014	-	940,000	-	940,000	2041
	12/01/2014	-	250,000	-	250,000	2041
	01/01/2015	-	940,000	-	940,000	2041
	02/01/2015	-	1,410,000	-	1,410,000	2041
	03/01/2015	-	460,000	-	460,000	2041
	04/01/2015	-	490,000	-	490,000	2041
	05/01/2015	-	100,000	-	100,000	2041
	06/01/2015	-	460,000	-	460,000	2041
	07/01/2015	-	810,000	-	810,000	2041
	08/01/2015	-	700,000	-	700,000	2041

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**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-1, continued from prior page						
	09/01/2015	-	1,280,000	-	1,280,000	2041
	10/01/2015	-	1,430,000	-	1,430,000	2041
	11/01/2015	-	1,290,000	-	1,290,000	2041
	12/01/2015	-	1,040,000	-	1,040,000	2041
	01/01/2016	-	1,180,000	-	1,180,000	2041
	02/01/2016	-	210,000	-	210,000	2041
	03/01/2016	-	1,250,000	-	1,250,000	2041
	04/01/2016	-	850,000	-	850,000	2041
	07/01/2016	-	1,760,000	-	1,760,000	2041
	08/01/2016	-	1,060,000	-	1,060,000	2041
	09/01/2016	-	940,000	-	940,000	2041
	10/01/2016	-	1,230,000	-	1,230,000	2041
	11/01/2016	-	1,230,000	-	1,230,000	2041
	12/01/2016	-	980,000	-	980,000	2041
	01/01/2017	-	630,000	-	630,000	2041
	02/01/2017	-	770,000	-	770,000	2041
	03/01/2017	-	1,350,000	-	1,350,000	2041
Total 2009 A-1		-	51,640,000	-	51,640,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-4A	07/01/2012	\$ -	\$ 220,000	\$ -	\$ 220,000	2041
	10/01/2012	-	160,000	-	160,000	2041
	11/01/2012	-	210,000	-	210,000	2041
	12/01/2012	-	240,000	-	240,000	2041
	01/01/2013	-	400,000	-	400,000	2041
	04/01/2013	-	70,000	-	70,000	2041
	05/01/2013	-	240,000	-	240,000	2041
	06/01/2013	-	840,000	-	840,000	2041
	09/01/2013	-	100,000	-	100,000	2041
	10/01/2013	-	410,000	-	410,000	2041
	11/01/2013	-	110,000	-	110,000	2041
	12/01/2013	-	250,000	-	250,000	2041
	01/01/2014	-	50,000	-	50,000	2041
	03/01/2014	-	10,000	-	10,000	2041
	04/01/2014	-	330,000	-	330,000	2041
	05/01/2014	-	180,000	-	180,000	2041
	06/01/2014	-	110,000	-	110,000	2041
	07/01/2014	-	140,000	-	140,000	2041
	08/01/2014	-	190,000	-	190,000	2041
	09/01/2014	-	160,000	-	160,000	2041
	10/01/2014	-	220,000	-	220,000	2041
	11/01/2014	-	130,000	-	130,000	2041
	12/01/2014	-	210,000	-	210,000	2041
	01/01/2015	-	110,000	-	110,000	2041
	02/01/2015	-	430,000	-	430,000	2041
	03/01/2015	-	60,000	-	60,000	2041
	04/01/2015	-	90,000	-	90,000	2041
	06/01/2015	-	110,000	-	110,000	2041
	07/01/2015	-	160,000	-	160,000	2041
	09/01/2015	-	340,000	-	340,000	2041
	10/01/2015	-	190,000	-	190,000	2041
	11/01/2015	-	230,000	-	230,000	2041
12/01/2015	-	310,000	-	310,000	2041	
01/01/2016	-	170,000	-	170,000	2041	
03/01/2016	-	370,000	-	370,000	2041	
04/01/2016	-	230,000	-	230,000	2041	
07/01/2016	-	380,000	-	380,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	09/01/2016	-	270,000	-	270,000	2041
	10/01/2016	-	320,000	-	320,000	2041
	11/01/2016	-	210,000	-	210,000	2041
	12/01/2016	-	270,000	-	270,000	2041
	01/01/2017	-	230,000	-	230,000	2041
	02/01/2017	-	60,000	-	60,000	2041
	03/01/2017	-	310,000	-	310,000	2041
Total 2009 A-4A		-	9,830,000	-	9,830,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-4B	07/01/2012	\$ -	\$ 130,000	\$ -	\$ 130,000	2041
	10/01/2012	-	100,000	-	100,000	2041
	11/01/2012	-	130,000	-	130,000	2041
	12/01/2012	-	140,000	-	140,000	2041
	01/01/2013	-	240,000	-	240,000	2041
	04/01/2013	-	40,000	-	40,000	2041
	05/01/2013	-	140,000	-	140,000	2041
	06/01/2013	-	500,000	-	500,000	2041
	09/01/2013	-	60,000	-	60,000	2041
	10/01/2013	-	250,000	-	250,000	2041
	11/01/2013	-	60,000	-	60,000	2041
	12/01/2013	-	150,000	-	150,000	2041
	01/01/2014	-	30,000	-	30,000	2041
	04/01/2014	-	190,000	-	190,000	2041
	05/01/2014	-	100,000	-	100,000	2041
	06/01/2014	-	70,000	-	70,000	2041
	07/01/2014	-	90,000	-	90,000	2041
	08/01/2014	-	110,000	-	110,000	2041
	09/01/2014	-	100,000	-	100,000	2041
	10/01/2014	-	130,000	-	130,000	2041
	11/01/2014	-	80,000	-	80,000	2041
	12/01/2014	-	120,000	-	120,000	2041
	01/01/2015	-	60,000	-	60,000	2041
	02/01/2015	-	260,000	-	260,000	2041
	03/01/2015	-	30,000	-	30,000	2041
	04/01/2015	-	50,000	-	50,000	2041
	06/01/2015	-	60,000	-	60,000	2041
	07/01/2015	-	90,000	-	90,000	2041
	09/01/2015	-	210,000	-	210,000	2041
	10/01/2015	-	120,000	-	120,000	2041
	11/01/2015	-	140,000	-	140,000	2041
	12/01/2015	-	180,000	-	180,000	2041
01/01/2016	-	100,000	-	100,000	2041	
04/01/2016	-	130,000	-	130,000	2041	
07/01/2016	-	220,000	-	220,000	2041	
09/01/2016	-	160,000	-	160,000	2041	
10/01/2016	-	200,000	-	200,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	11/01/2016	-	120,000	-	120,000	2041
	12/01/2016	-	160,000	-	160,000	2041
	01/01/2017	-	140,000	-	140,000	2041
	02/01/2017	-	30,000	-	30,000	2041
	03/01/2017	-	180,000	-	180,000	2041
Total 2009 A-4B		-	5,600,000	-	5,600,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2009 A-5	07/01/2012	\$ -	\$ 80,000	\$ -	\$ 80,000	2041
	09/01/2012	-	120,000	-	120,000	2041
	11/01/2012	-	70,000	-	70,000	2041
	12/01/2012	-	120,000	-	120,000	2041
	01/01/2013	-	80,000	-	80,000	2041
	04/01/2013	-	50,000	-	50,000	2041
	06/01/2013	-	300,000	-	300,000	2041
	09/01/2013	-	110,000	-	110,000	2041
	10/01/2013	-	310,000	-	310,000	2041
	11/01/2013	-	130,000	-	130,000	2041
	12/01/2013	-	220,000	-	220,000	2041
	01/01/2014	-	230,000	-	230,000	2041
	03/01/2014	-	330,000	-	330,000	2041
	04/01/2014	-	120,000	-	120,000	2041
	05/01/2014	-	50,000	-	50,000	2041
	06/01/2014	-	170,000	-	170,000	2041
	07/01/2014	-	150,000	-	150,000	2041
	08/01/2014	-	370,000	-	370,000	2041
	09/01/2014	-	130,000	-	130,000	2041
	10/01/2014	-	190,000	-	190,000	2041
	11/01/2014	-	290,000	-	290,000	2041
	12/01/2014	-	220,000	-	220,000	2041
	01/01/2015	-	220,000	-	220,000	2041
	02/01/2015	-	200,000	-	200,000	2041
	03/01/2015	-	70,000	-	70,000	2041
	06/01/2015	-	270,000	-	270,000	2041
	07/01/2015	-	110,000	-	110,000	2041
	10/01/2015	-	350,000	-	350,000	2041
	11/01/2015	-	130,000	-	130,000	2041
	12/01/2015	-	80,000	-	80,000	2041
	01/01/2016	-	240,000	-	240,000	2041
	02/01/2016	-	120,000	-	120,000	2041
	03/01/2016	-	290,000	-	290,000	2041
04/01/2016	-	150,000	-	150,000	2041	
06/01/2016	-	10,000	-	10,000	2041	
07/01/2016	-	490,000	-	490,000	2041	
09/01/2016	-	320,000	-	320,000	2041	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	10/01/2016	-	220,000	-	220,000	2041
	11/01/2016	-	180,000	-	180,000	2041
	12/01/2016	-	200,000	-	200,000	2041
	01/01/2017	-	100,000	-	100,000	2041
	03/01/2017	-	220,000	-	220,000	2041
Total 2009 A-5		-	7,810,000	-	7,810,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2010 A	07/01/2011	\$ -	\$ 125,000	\$ -	\$ 125,000	2025 & 2028
	01/01/2012	-	440,000	-	440,000	2028
	07/01/2012	-	3,920,000	-	3,920,000	2013-2022, 2025 & 2028
	09/01/2012	-	615,000	-	615,000	2013-2022 & 2025
	10/01/2012	-	600,000	-	600,000	2013-2022 & 2025
	11/01/2012	-	655,000	-	655,000	2013-2022 & 2025
	12/01/2012	-	510,000	-	510,000	2013-2022 & 2025
	01/01/2013	-	1,570,000	-	1,570,000	2013-2022, 2025 & 2028
	06/01/2013	-	230,000	-	230,000	2014-2022 & 2025
	07/01/2013	-	1,735,000	-	1,735,000	2014-2022, 2025 & 2028
	10/01/2013	-	285,000	-	285,000	2014-2022 & 2025
	11/01/2013	-	700,000	-	700,000	2014-2022 & 2025
	12/01/2013	-	635,000	-	635,000	2014-2022 & 2025
	01/01/2014	-	1,965,000	-	1,965,000	2014-2022, 2025 & 2028
	04/01/2014	-	5,000	-	5,000	2022
	05/01/2014	-	60,000	-	60,000	2020-2022 & 2025
	06/01/2014	-	1,375,000	-	1,375,000	2014-2022, 2025 & 2028
	07/01/2014	-	735,000	-	735,000	2015-2022, 2025 & 2028
	08/01/2014	-	210,000	-	210,000	2028
	09/01/2014	-	210,000	-	210,000	2028
	10/01/2014	-	570,000	-	570,000	2015-2022, 2025 & 2028
	11/01/2014	-	840,000	-	840,000	2015-2022, 2025 & 2028
	12/01/2014	-	375,000	-	375,000	2015-2022, 2025 & 2028
	01/01/2015	-	845,000	-	845,000	2015-2022, 2025 & 2028
	02/01/2015	-	200,000	-	200,000	2028
	03/01/2015	-	225,000	-	225,000	2021-2022, 2025 & 2028
	04/01/2015	-	530,000	-	530,000	2015-2022, 2025 & 2028
	05/01/2015	-	220,000	-	220,000	2021-2022, 2025 & 2028
	06/01/2015	-	565,000	-	565,000	2015-2022, 2025 & 2028
	07/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028
	08/01/2015	-	200,000	-	200,000	2022 & 2028
	09/01/2015	-	295,000	-	295,000	2016-2022, 2025 & 2028
10/01/2015	-	1,185,000	-	1,185,000	2016-2022, 2025 & 2028	
11/01/2015	-	1,050,000	-	1,050,000	2016-2022, 2025 & 2028	
12/01/2015	-	740,000	-	740,000	2016-2022, 2025 & 2028	
01/01/2016	-	1,140,000	-	1,140,000	2016-2022, 2025 & 2028	
02/01/2016	-	185,000	-	185,000	2028	
03/01/2016	-	185,000	-	185,000	2028	
04/01/2016	-	610,000	-	610,000	2016-2022, 2025 & 2028	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	07/01/2016	-	1,720,000	-	1,720,000	2017-2022, 2025 & 2028
	08/01/2016	-	175,000	-	175,000	2028
	09/01/2016	-	430,000	-	430,000	2017-2022, 2025 & 2028
	10/01/2016	-	1,000,000	-	1,000,000	2017-2022, 2025 & 2028
	11/01/2016	-	1,005,000	-	1,005,000	2017-2022, 2025 & 2028
	12/01/2016	-	830,000	-	830,000	2017-2022, 2025 & 2028
	01/01/2017	-	600,000	-	600,000	2017-2022, 2025 & 2028
	02/01/2017	-	165,000	-	165,000	2028
	03/01/2017	-	570,000	-	570,000	2017-2022, 2025 & 2028
Total 2010 A		-	33,775,000	-	33,775,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 B	01/01/2012	\$ -	\$ 240,000	\$ -	\$ 240,000	2031
	07/01/2012	-	1,610,000	-	1,610,000	2013-2023, 2026 & 2031
	10/01/2012	-	660,000	-	660,000	2013-2023, 2026 & 2031
	11/01/2012	-	295,000	-	295,000	2013-2023, 2026 & 2031
	12/01/2012	-	460,000	-	460,000	2013-2023, 2026 & 2031
	01/01/2013	-	855,000	-	855,000	2020-2023, 2026 & 2031
	07/01/2013	-	1,040,000	-	1,040,000	2031
	09/01/2013	-	945,000	-	945,000	2014-2023, 2026 & 2031
	10/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	11/01/2013	-	490,000	-	490,000	2014-2023, 2026 & 2031
	12/01/2013	-	400,000	-	400,000	2014-2023, 2026 & 2031
	01/01/2014	-	2,110,000	-	2,110,000	2014-2023, 2026 & 2031
	05/01/2014	-	210,000	-	210,000	2014-2023, 2026 & 2031
	06/01/2014	-	1,300,000	-	1,300,000	2014-2023, 2026 & 2031
	07/01/2014	-	610,000	-	610,000	2015-2023, 2026 & 2031
	08/01/2014	-	200,000	-	200,000	2031
	09/01/2014	-	200,000	-	200,000	2031
	10/01/2014	-	280,000	-	280,000	2018-2021, 2023, 2026 & 2031
	11/01/2014	-	460,000	-	460,000	2015-2023, 2026 & 2031
	12/01/2014	-	755,000	-	755,000	2015-2023, 2026 & 2031
	01/01/2015	-	805,000	-	805,000	2015-2023, 2026 & 2031
	02/01/2015	-	180,000	-	180,000	2031
	03/01/2015	-	180,000	-	180,000	2031
	04/01/2015	-	180,000	-	180,000	2031
	05/01/2015	-	375,000	-	375,000	2015-2023, 2026 & 2031
	06/01/2015	-	310,000	-	310,000	2017-2023, 2026 & 2031
	07/01/2015	-	485,000	-	485,000	2016-2023, 2026 & 2031
	08/01/2015	-	170,000	-	170,000	2031
	09/01/2015	-	175,000	-	175,000	2031
	10/01/2015	-	1,070,000	-	1,070,000	2016-2023, 2026 & 2031
	11/01/2015	-	860,000	-	860,000	2016-2023, 2026 & 2031
	12/01/2015	-	915,000	-	915,000	2016-2023, 2026 & 2031
	01/01/2016	-	400,000	-	400,000	2016-2023, 2026 & 2031
03/01/2016	-	355,000	-	355,000	2016-2023, 2026 & 2031	
04/01/2016	-	620,000	-	620,000	2016-2023, 2026 & 2031	
06/01/2016	-	215,000	-	215,000	2031	
07/01/2016	-	595,000	-	595,000	2017-2023, 2026 & 2031	
08/01/2016	-	530,000	-	530,000	2017-2023, 2026 & 2031	
09/01/2016	-	845,000	-	845,000	2017-2023, 2026 & 2031	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	10/01/2016	-	625,000	-	625,000	2017-2023, 2026 & 2031
	11/01/2016	-	690,000	-	690,000	2017-2023, 2026 & 2031
	12/01/2016	-	655,000	-	655,000	2017-2023, 2026 & 2031
	01/01/2017	-	805,000	-	805,000	2017-2023, 2026 & 2031
	02/01/2017	-	95,000	-	95,000	2031
	03/01/2017	-	185,000	-	185,000	2031
Total 2011 B		-	25,900,000	-	25,900,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 C	07/01/2012	\$ -	\$ 140,000	\$ -	\$ 140,000	2013-2022
	10/01/2012	-	130,000	-	130,000	2013-2022
	11/01/2012	-	130,000	-	130,000	2013-2022
	12/01/2012	-	80,000	-	80,000	2013-2022
	01/01/2013	-	105,000	-	105,000	2013-2022
	09/01/2013	-	130,000	-	130,000	2014-2022
	10/01/2013	-	25,000	-	25,000	2018-2022
	12/01/2013	-	10,000	-	10,000	2021-2022
	01/01/2014	-	35,000	-	35,000	2016, 2018-2022
	09/01/2014	-	15,000	-	15,000	2020-2022
	10/01/2014	-	165,000	-	165,000	2015-2022
	11/01/2014	-	40,000	-	40,000	2015-2016, 2018-2022
	12/01/2014	-	15,000	-	15,000	2020-2022
	01/01/2015	-	110,000	-	110,000	2016-2022
	05/01/2015	-	5,000	-	5,000	2022
	06/01/2015	-	35,000	-	35,000	2016, 2018-2022
	07/01/2015	-	55,000	-	55,000	2016-2022
	11/01/2015	-	45,000	-	45,000	2016-2022
	12/01/2015	-	25,000	-	25,000	2016-2022
	12/01/2016	-	80,000	-	80,000	2016-2022
	02/01/2016	-	160,000	-	160,000	2031
	04/01/2016	-	20,000	-	20,000	2019-2022
	06/01/2016	-	5,000	-	5,000	2022
	07/01/2016	-	110,000	-	110,000	2017-2022
	09/01/2016	-	20,000	-	20,000	2019-2022
	10/01/2016	-	120,000	-	120,000	2017-2022
	11/01/2016	-	135,000	-	135,000	2017-2022
	12/01/2016	-	155,000	-	155,000	2017-2022
	01/01/2017	-	55,000	-	55,000	2018-2022
	02/01/2017	-	10,000	-	10,000	2021-2022
03/01/2017	-	45,000	-	45,000	2018-2022	
Total 2011 C		-	2,210,000	-	2,210,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 D	01/01/2012	\$ -	\$ 45,000	\$ -	\$ 45,000	2034
	07/01/2012	-	650,000	-	650,000	2013-2023, 2026, 2031 & 2034
	10/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	11/01/2012	-	420,000	-	420,000	2013-2023, 2026 & 2031
	12/01/2012	-	255,000	-	255,000	2013-2023, 2026 & 2031
	01/01/2013	-	770,000	-	770,000	2013-2023, 2026, 2031 & 2034
	07/01/2013	-	570,000	-	570,000	2034
	09/01/2013	-	460,000	-	460,000	2014-2023, 2026 & 2031
	10/01/2013	-	105,000	-	105,000	2017-2023, 2026 & 2031
	12/01/2013	-	35,000	-	35,000	2026 & 20331
	01/01/2014	-	850,000	-	850,000	2016-2021, 2023, 2026 & 2031
	06/01/2014	-	560,000	-	560,000	2034
	07/01/2014	-	270,000	-	270,000	2034
	08/01/2014	-	130,000	-	130,000	2034
	09/01/2014	-	190,000	-	190,000	2020-2021, 2023, 2026, 2031 & 2034
	10/01/2014	-	775,000	-	775,000	2015-2023, 2026, 2031 & 2034
	11/01/2014	-	280,000	-	280,000	2015-2023, 2026, 2031 & 2034
	12/01/2014	-	175,000	-	175,000	2021, 2023, 2026, 2031 & 2034
	01/01/2015	-	605,000	-	605,000	2015-2023, 2026, 2031 & 2034
	04/01/2015	-	115,000	-	115,000	2034
	05/01/2015	-	380,000	-	380,000	2023, 2026, 2031 & 2034
	06/01/2015	-	275,000	-	275,000	2015-2021, 2023, 2026, 2031 & 2034
	07/01/2015	-	350,000	-	350,000	2016-2021, 2023, 2026, 2031 & 2034
	08/01/2015	-	110,000	-	110,000	2034
	09/01/2015	-	60,000	-	60,000	2034
	10/01/2015	-	165,000	-	165,000	2034
	11/01/2015	-	285,000	-	285,000	2016-2023, 2026, 2031 & 2034
	12/01/2015	-	220,000	-	220,000	2018-2023, 2026, 2031 & 2034
	01/01/2016	-	505,000	-	505,000	2016-2023, 2026, 2031 & 2034
	02/01/2016	-	95,000	-	95,000	2034
	03/01/2016	-	115,000	-	115,000	2034
	04/01/2016	-	195,000	-	195,000	2018-2023, 2026, 2031 & 2034
06/01/2016	-	240,000	-	240,000	2023, 2026, 2031 & 2034	
07/01/2016	-	615,000	-	615,000	2017-2023, 2026, 2031 & 2034	
08/01/2016	-	100,000	-	100,000	2034	
09/01/2016	-	200,000	-	200,000	2018-2023, 2026, 2031 & 2034	
10/01/2016	-	665,000	-	665,000	2017-2023, 2026, 2031 & 2034	
11/01/2016	-	725,000	-	725,000	2017-2023, 2026, 2031 & 2034	
12/01/2016	-	825,000	-	825,000	2017-2023, 2026, 2031 & 2034	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	01/01/2017	-	380,000	-	380,000	2017-2023, 2026, 2031 & 2034
	02/01/2017	-	145,000	-	145,000	2021-2023, 2026, 2031 & 2034
	03/01/2017	-	315,000	-	315,000	2017-2023, 2026, 2031 & 2034
Total 2011 D		-	14,645,000	-	14,645,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 E	07/01/2012	\$ -	\$ 635,000	\$ -	\$ 635,000	2013-2022, 2026, 2031 & 2035
	10/01/2012	-	465,000	-	465,000	2013-2022, 2026 & 2031
	11/01/2012	-	610,000	-	610,000	2013-2022, 2026 & 2031
	12/01/2012	-	705,000	-	705,000	2013-2022, 2026 & 2031
	01/01/2013	-	1,170,000	-	1,170,000	2013-2022, 2026, 2031 & 2035
	04/01/2013	-	190,000	-	190,000	2015-2022, 2026 & 2031
	07/01/2013	-	1,075,000	-	1,075,000	2014-2022, 2026, 2031 & 2035
	10/01/2013	-	480,000	-	480,000	2014-2022, 2026 & 2031
	11/01/2013	-	320,000	-	320,000	2014-2022, 2026 & 2031
	12/01/2013	-	755,000	-	755,000	2014-2022, 2026 & 2031
	01/01/2014	-	1,150,000	-	1,150,000	2017-2022, 2026, 2031 & 2035
	03/01/2014	-	5,000	-	5,000	2031
	05/01/2014	-	215,000	-	215,000	2014-2022, 2026 & 2031
	06/01/2014	-	1,400,000	-	1,400,000	2014-2022, 2026, 2031 & 2035
	07/01/2014	-	630,000	-	630,000	2015-2022, 2026, 2031 & 2035
	08/01/2014	-	210,000	-	210,000	2035
	09/01/2014	-	210,000	-	210,000	2035
	10/01/2014	-	635,000	-	635,000	2015-2022, 2026, 2031 & 2035
	11/01/2014	-	595,000	-	595,000	2015-2022, 2026, 2031 & 2035
	12/01/2014	-	815,000	-	815,000	2015-2022, 2026, 2031 & 2035
	01/01/2015	-	435,000	-	435,000	2015-2022, 2026, 2031 & 2035
	02/01/2015	-	260,000	-	260,000	2020-2022, 2026, 2031 & 2035
	03/01/2015	-	390,000	-	390,000	2015-2022, 2026, 2031 & 2035
	04/01/2015	-	465,000	-	465,000	2015-2022, 2026, 2031 & 2035
	05/01/2015	-	190,000	-	190,000	2035
	06/01/2015	-	520,000	-	520,000	2015-2022, 2026, 2031 & 2035
	07/01/2015	-	660,000	-	660,000	2016-2022, 2026, 2031 & 2035
	08/01/2015	-	175,000	-	175,000	2035
	09/01/2015	-	180,000	-	180,000	2035
	10/01/2015	-	700,000	-	700,000	2016-2022, 2026, 2031 & 2035
	11/01/2015	-	865,000	-	865,000	2016-2022, 2026, 2031 & 2035
	12/01/2015	-	970,000	-	970,000	2016-2022, 2026, 2031 & 2035
01/01/2016	-	795,000	-	795,000	2016-2022, 2026, 2031 & 2035	
02/01/2016	-	165,000	-	165,000	2035	
03/01/2016	-	170,000	-	170,000	2035	
04/01/2016	-	500,000	-	500,000	2016-2022, 2026, 2031 & 2035	
06/01/2016	-	195,000	-	195,000	2035	
07/01/2016	-	1,415,000	-	1,415,000	2017-2022, 2026, 2031 & 2035	
08/01/2016	-	155,000	-	155,000	2035	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	09/01/2016	-	160,000	-	160,000	2035
	10/01/2016	-	945,000	-	945,000	2017-2022, 2026, 2031 & 2035
	11/01/2016	-	775,000	-	775,000	2017-2022, 2026, 2031 & 2035
	12/01/2016	-	955,000	-	955,000	2017-2022, 2026, 2031 & 2035
	01/01/2017	-	845,000	-	845,000	2017-2022, 2026, 2031 & 2035
	02/01/2017	-	145,000	-	145,000	2035
	03/01/2017	-	310,000	-	310,000	2017-2022, 2026, 2031 & 2035
Total 2011 E		-	25,610,000	-	25,610,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 F	07/01/2012	\$ -	\$ 55,000	\$ -	\$ 55,000	2017-2022
	09/01/2012	-	90,000	-	90,000	2013-2022
	11/01/2012	-	50,000	-	50,000	2018-2022
	12/01/2012	-	95,000	-	95,000	2013-2022
	01/01/2013	-	40,000	-	40,000	2019-2022
	04/01/2013	-	40,000	-	40,000	2019-2022
	07/01/2013	-	35,000	-	35,000	2019-2022
	10/01/2013	-	125,000	-	125,000	2014-2022
	11/01/2013	-	100,000	-	100,000	2014-2022
	12/01/2013	-	160,000	-	160,000	2014-2022
	01/01/2014	-	175,000	-	175,000	2014-2022
	03/01/2014	-	5,000	-	5,000	2022
	04/01/2014	-	75,000	-	75,000	2015-2022
	05/01/2014	-	40,000	-	40,000	2018-2022
	06/01/2014	-	120,000	-	120,000	2014-2022
	07/01/2014	-	105,000	-	105,000	2015-2022
	09/01/2014	-	70,000	-	70,000	2015-2022
	10/01/2014	-	130,000	-	130,000	2015-2022
	11/01/2014	-	200,000	-	200,000	2015-2022
	12/01/2014	-	150,000	-	150,000	2015-2022
	01/01/2015	-	115,000	-	115,000	2015-2022
	06/01/2015	-	85,000	-	85,000	2015-2022
	07/01/2015	-	70,000	-	70,000	2016-2022
	11/01/2015	-	70,000	-	70,000	2016-2022
	12/01/2015	-	45,000	-	45,000	2016-2022
	01/01/2016	-	150,000	-	150,000	2016-2022
	03/01/2016	-	30,000	-	30,000	2017-2022
	04/01/2016	-	90,000	-	90,000	2016-2022
	07/01/2016	-	285,000	-	285,000	2017-2022
	10/01/2016	-	115,000	-	115,000	2017-2022
	11/01/2016	-	110,000	-	110,000	2017-2022
	12/01/2016	-	115,000	-	115,000	2017-2022
01/01/2017	-	50,000	-	50,000	2017-2022	
Total 2011 F		-	3,190,000	-	3,190,000	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
2011 G	07/01/2012	\$ -	\$ 85,000	\$ -	\$ 85,000	2026 & 2032
	09/01/2012	-	140,000	-	140,000	2026 & 2032
	11/01/2012	-	80,000	-	80,000	2026 & 2032
	12/01/2012	-	145,000	-	145,000	2026 & 2032
	01/01/2013	-	120,000	-	120,000	2026, 2032 & 2035
	04/01/2013	-	60,000	-	60,000	2026 & 2032
	07/01/2013	-	360,000	-	360,000	2026, 2032 & 2035
	10/01/2013	-	200,000	-	200,000	2026 & 2032
	11/01/2013	-	160,000	-	160,000	2026 & 2032
	12/01/2013	-	265,000	-	265,000	2026 & 2032
	01/01/2014	-	750,000	-	750,000	2026, 2032 & 2035
	03/01/2014	-	10,000	-	10,000	2026 & 2032
	04/01/2014	-	130,000	-	130,000	2026 & 2032
	05/01/2014	-	70,000	-	70,000	2026 & 2032
	06/01/2014	-	735,000	-	735,000	2026, 2032 & 2035
	07/01/2014	-	300,000	-	300,000	2026, 2032 & 2035
	08/01/2014	-	125,000	-	125,000	2035
	09/01/2014	-	255,000	-	255,000	2026, 2032 & 2035
	10/01/2014	-	375,000	-	375,000	2026, 2032 & 2035
	11/01/2014	-	490,000	-	490,000	2026, 2032 & 2035
	12/01/2014	-	395,000	-	395,000	2026, 2032 & 2035
	01/01/2015	-	345,000	-	345,000	2026, 2032 & 2035
	02/01/2015	-	125,000	-	125,000	2035
	03/01/2015	-	130,000	-	130,000	2032 & 2035
	04/01/2015	-	130,000	-	130,000	2035
	05/01/2015	-	125,000	-	125,000	2035
	06/01/2015	-	295,000	-	295,000	2026, 2032 & 2035
	07/01/2015	-	285,000	-	285,000	2026, 2032 & 2035
	08/01/2015	-	115,000	-	115,000	2035
	09/01/2015	-	120,000	-	120,000	2035
	10/01/2015	-	120,000	-	120,000	2035
	11/01/2015	-	265,000	-	265,000	2026, 2032 & 2035
12/01/2015	-	205,000	-	205,000	2026, 2032 & 2035	
01/01/2016	-	450,000	-	450,000	2026, 2032 & 2035	
02/01/2016	-	115,000	-	115,000	2032 & 2035	
03/01/2016	-	185,000	-	185,000	2026, 2032 & 2035	
04/01/2016	-	320,000	-	320,000	2026, 2032 & 2035	
06/01/2016	-	230,000	-	230,000	2035	
07/01/2016	-	800,000	-	800,000	2026, 2032 & 2035	

**Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2017**

<u>Series</u>	<u>Bond Call Date</u>	<u>Source of Funds</u>			<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>		
	08/01/2016	-	105,000	-	105,000	2035
	09/01/2016	-	105,000	-	105,000	2035
	10/01/2016	-	380,000	-	380,000	2026, 2032 & 2035
	11/01/2016	-	360,000	-	360,000	2026, 2032 & 2035
	12/01/2016	-	385,000	-	385,000	2026, 2032 & 2035
	01/01/2017	-	240,000	-	240,000	2026, 2032 & 2035
	02/01/2017	-	100,000	-	100,000	2035
	03/01/2017	-	105,000	-	105,000	2032 & 2035
Total 2011 G		-	11,390,000	-	11,390,000	
Total		\$ -	\$ 191,600,000	\$ -	\$ 191,600,000	

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	7/1/2041	Term (a)	3.010	\$ 108,000,000	\$ -	\$ 51,640,000	\$ 56,360,000	2
				\$ 108,000,000	\$ -	\$ 51,640,000	\$ 56,360,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	7/1/2041	Term (a)	2.480	\$ 21,910,000	\$ -	\$ 9,690,000	\$ 12,220,000	2
				\$ 21,910,000	\$ -	\$ 9,690,000	\$ 12,220,000	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	7/1/2041	Term (a)	2.480	\$ 13,090,000	\$ -	\$ 5,740,000	\$ 7,350,000	2
				\$ 13,090,000	\$ -	\$ 5,740,000	\$ 7,350,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage-Backed Securities Program)
(Treasury HFA Initiative)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	7/1/2041	Term (a)	2.490	\$ 21,990,000	\$ -	\$ 7,810,000	\$ 14,180,000	2
				\$ 21,990,000	\$ -	\$ 7,810,000	\$ 14,180,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	1/1/2012	Serial	0.750	1,550,000	1,550,000	-	-	N/A
--	7/1/2012	Serial	0.850	1,565,000	1,565,000	-	-	N/A
--	1/1/2013	Serial	1.000	1,580,000	1,420,000	160,000	-	N/A
--	7/1/2013	Serial	1.100	1,595,000	1,405,000	190,000	-	N/A
--	1/1/2014	Serial	1.350	1,615,000	1,345,000	270,000	-	N/A
--	7/1/2014	Serial	1.400	1,635,000	1,335,000	300,000	-	N/A
--	1/1/2015	Serial	1.750	1,655,000	1,285,000	370,000	-	N/A
--	7/1/2015	Serial	1.800	1,680,000	1,245,000	435,000	-	N/A
60416QAL8	1/1/2016	Serial	2.100	1,705,000	1,140,000	565,000	-	N/A
60416QAM6	7/1/2016	Serial	2.150	1,735,000	1,090,000	645,000	-	N/A
60416QAN4	1/1/2017	Serial	2.450	1,760,000	925,000	835,000	-	N/A
60416QAP9	7/1/2017	Serial	2.500	1,795,000	-	880,000	915,000	2
60416QAQ7	1/1/2018	Serial	2.750	1,825,000	-	895,000	930,000	2
60416QAR5	7/1/2018	Serial	2.750	1,860,000	-	910,000	950,000	2
60416QAS3	1/1/2019	Serial	3.000	1,895,000	-	925,000	970,000	2
60416QAT1	7/1/2019	Serial	3.000	1,935,000	-	960,000	975,000	2
60416QAU8	1/1/2020	Serial	3.150	1,970,000	-	970,000	1,000,000	2
60416QAV6	7/1/2020	Serial	3.150	2,010,000	-	1,000,000	1,010,000	2
60416QAW4	1/1/2021	Serial	3.300	2,055,000	-	1,020,000	1,035,000	2
60416QAX2	7/1/2021	Serial	3.300	2,115,000	-	1,060,000	1,055,000	2
60416QBA1	1/1/2022	Serial	3.450	2,165,000	-	1,085,000	1,080,000	2
60416QBB9	7/1/2022	Serial	3.450	2,220,000	-	1,130,000	1,090,000	2
60416QAY0	7/1/2025	Term (a)	3.800	13,440,000	-	6,620,000	6,820,000	2
60416QAZ7	7/1/2028	Term (b)	4.250	17,105,000	-	12,550,000	4,555,000	1
				\$ 72,000,000	\$ 15,840,000	\$ 33,775,000	\$ 22,385,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	1.125	\$ 1,245,000	\$ 1,185,000	\$ 60,000	\$ -	N/A
--	1/1/2014	Serial	1.500	1,280,000	1,165,000	115,000	-	N/A
--	7/1/2014	Serial	1.625	1,290,000	1,130,000	160,000	-	N/A
--	1/1/2015	Serial	2.000	1,305,000	1,115,000	190,000	-	N/A
--	7/1/2015	Serial	2.125	1,320,000	1,105,000	215,000	-	N/A
60416QBP8	1/1/2016	Serial	2.500	1,335,000	1,025,000	310,000	-	N/A
60416QBQ6	7/1/2016	Serial	2.625	1,355,000	1,015,000	340,000	-	N/A
60416QBR4	1/1/2017	Serial	3.000	1,370,000	920,000	450,000	-	N/A
60416QBS2	7/1/2017	Serial	3.000	1,395,000	-	490,000	905,000	2
60416QBT0	1/1/2018	Serial	3.250	1,415,000	-	510,000	905,000	2
60416QBU7	7/1/2018	Serial	3.375	1,440,000	-	530,000	910,000	2
60416QBV5	1/1/2019	Serial	3.625	1,465,000	-	545,000	920,000	2
60416QBW3	7/1/2019	Serial	3.625	1,495,000	-	545,000	950,000	2
60416QBX1	1/1/2020	Serial	3.875	1,525,000	-	555,000	970,000	2
60416QBY9	7/1/2020	Serial	3.875	1,555,000	-	580,000	975,000	2
60416QBZ6	1/1/2021	Serial	4.000	1,590,000	-	590,000	1,000,000	2
60416QCA0	7/1/2021	Serial	4.000	1,620,000	-	605,000	1,015,000	2
60416QCE2	1/1/2022	Serial	4.200	1,390,000	-	490,000	900,000	2
60416QCF9	7/1/2022	Serial	4.200	1,420,000	-	515,000	905,000	2
60416QCG7	1/1/2023	Serial	4.350	1,455,000	-	540,000	915,000	2
60416QCB8	7/1/2026	Term (a)	4.875	11,245,000	-	4,040,000	7,205,000	2
60416QCC6	1/1/2031	Term (b)	5.000	8,390,000	-	3,015,000	5,375,000	2
60416QCD4	1/1/2031	Term (c)	4.500	15,860,000	-	10,670,000	5,190,000	1
				\$ 63,760,000	\$ 8,660,000	\$ 26,060,000	\$ 29,040,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series B (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
--	7/1/2012	Serial	0.500	590,000	590,000	-	-	N/A
--	1/1/2013	Serial	0.800	605,000	575,000	30,000	-	N/A
--	7/1/2013	Serial	0.900	310,000	285,000	25,000	-	N/A
--	1/1/2014	Serial	1.250	605,000	550,000	55,000	-	N/A
--	1/1/2015	Serial	1.800	620,000	540,000	80,000	-	N/A
60416QCP7	1/1/2016	Serial	2.000	635,000	515,000	120,000	-	N/A
60416QCQ5	1/1/2017	Serial	2.450	365,000	255,000	110,000	-	N/A
60416QCR3	1/1/2018	Serial	2.800	675,000	-	235,000	440,000	2
60416QCS1	1/1/2019	Serial	3.100	705,000	-	265,000	440,000	2
60416QCT9	1/1/2020	Serial	3.400	730,000	-	285,000	445,000	2
60416QCU6	1/1/2021	Serial	3.600	765,000	-	305,000	460,000	2
60416QCV4	1/1/2022	Serial	3.800	800,000	-	340,000	460,000	2
60416QCW2	7/1/2022	Serial	3.850	625,000	-	200,000	425,000	2
				\$ 8,310,000	\$ 3,590,000	\$ 2,050,000	\$ 2,670,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series C (Mortgage-Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2013	Serial	0.900	\$ 290,000	\$ 265,000	\$ 25,000	\$ -	N/A
--	7/1/2014	Serial	1.350	610,000	555,000	55,000	-	N/A
--	7/1/2015	Serial	1.900	625,000	530,000	95,000	-	N/A
60416QDA9	7/1/2016	Serial	2.050	645,000	515,000	130,000	-	N/A
60416QDB7	1/1/2017	Serial	2.450	290,000	200,000	90,000	-	N/A
60416QDC5	7/1/2017	Serial	2.600	665,000	-	230,000	435,000	2
60416QDD3	7/1/2018	Serial	2.900	690,000	-	245,000	445,000	2
60416QDE1	7/1/2019	Serial	3.150	715,000	-	265,000	450,000	2
60416QDF8	7/1/2020	Serial	3.400	750,000	-	295,000	455,000	2
60416QDG6	7/1/2021	Serial	3.600	785,000	-	305,000	480,000	2
60416QDH4	7/1/2022	Serial	3.850	195,000	-	60,000	135,000	2
60416QDM3	1/1/2023	Serial	4.000	845,000	-	325,000	520,000	2
60416QDN1	7/1/2023	Serial	4.000	865,000	-	335,000	530,000	2
60416QDJ0	7/1/2026	Term (a)	4.375	5,685,000	-	2,095,000	3,590,000	2
60416QDK7	1/1/2031	Term (b)	4.700	10,075,000	-	3,715,000	6,360,000	2
60416QDL5	7/1/2034	Term (c)	4.500	9,960,000	-	6,380,000	3,580,000	1
				\$ 33,690,000	\$ 2,065,000	\$ 14,645,000	\$ 16,980,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series D (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	7/1/2012	Serial	0.250	\$ 915,000	\$ 915,000	\$ -	\$ -	N/A
--	1/1/2013	Serial	0.500	900,000	875,000	25,000	-	N/A
--	7/1/2013	Serial	0.600	925,000	875,000	50,000	-	N/A
--	1/1/2014	Serial	1.000	915,000	830,000	85,000	-	N/A
--	7/1/2014	Serial	1.050	945,000	845,000	100,000	-	N/A
--	1/1/2015	Serial	1.250	935,000	795,000	140,000	-	N/A
--	7/1/2015	Serial	1.350	965,000	795,000	170,000	-	N/A
60416QDY7	1/1/2016	Serial	1.750	955,000	740,000	215,000	-	N/A
60416QDZ4	7/1/2016	Serial	1.850	990,000	740,000	250,000	-	N/A
60416QE8	1/1/2017	Serial	2.125	985,000	645,000	340,000	-	N/A
60416QEB6	7/1/2017	Serial	2.200	1,020,000	-	370,000	650,000	2
60416QEC4	1/1/2018	Serial	2.500	1,015,000	-	360,000	655,000	2
60416QED2	7/1/2018	Serial	2.600	1,055,000	-	385,000	670,000	2
60416QEE0	1/1/2019	Serial	2.800	1,055,000	-	385,000	670,000	2
60416QEF7	7/1/2019	Serial	2.875	1,095,000	-	405,000	690,000	2
60416QEG5	1/1/2020	Serial	3.000	1,100,000	-	405,000	695,000	2
60416QEH3	7/1/2020	Serial	3.100	1,140,000	-	425,000	715,000	2
60416QEJ9	1/1/2021	Serial	3.250	1,145,000	-	425,000	720,000	2
60416QEK6	7/1/2021	Serial	3.250	1,190,000	-	450,000	740,000	2
60416QEL4	1/1/2022	Serial	3.450	1,195,000	-	450,000	745,000	2
60416QEM2	7/1/2022	Serial	3.450	1,250,000	-	470,000	780,000	2
60416QEN0	7/1/2026	Term (a)	4.000	11,085,000	-	4,045,000	7,040,000	2
60416QEP5	7/1/2031	Term (b)	4.450	16,915,000	-	6,170,000	10,745,000	2
60416QEQ3	1/1/2035	Term (c)	4.000	15,310,000	-	9,490,000	5,820,000	1
				\$ 65,000,000	\$ 8,055,000	\$ 25,610,000	\$ 31,335,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	1/1/2013	Serial	0.550	\$ 585,000	\$ 585,000	\$ -	\$ -	N/A
--	7/1/2013	Serial	0.650	610,000	600,000	10,000	-	N/A
--	1/1/2014	Serial	1.050	595,000	575,000	20,000	-	N/A
--	7/1/2014	Serial	1.150	620,000	580,000	40,000	-	N/A
--	1/1/2015	Serial	1.500	605,000	540,000	65,000	-	N/A
--	7/1/2015	Serial	1.600	635,000	545,000	90,000	-	N/A
60416QFA7	1/1/2016	Serial	2.000	620,000	525,000	95,000	-	N/A
60416QFB5	7/1/2016	Serial	2.050	650,000	530,000	120,000	-	N/A
60416QFC3	1/1/2017	Serial	2.250	640,000	480,000	160,000	-	N/A
60416QFD1	7/1/2017	Serial	2.350	670,000	-	190,000	480,000	2
60416QFE9	1/1/2018	Serial	2.650	665,000	-	185,000	480,000	2
60416QFF6	7/1/2018	Serial	2.700	695,000	-	215,000	480,000	2
60416QFG4	1/1/2019	Serial	2.900	685,000	-	205,000	480,000	2
60416QFH2	7/1/2019	Serial	2.950	720,000	-	240,000	480,000	2
60416QFJ8	1/1/2020	Serial	3.125	715,000	-	230,000	485,000	2
60416QFK5	7/1/2020	Serial	3.125	750,000	-	260,000	490,000	2
60416QFL3	1/1/2021	Serial	3.250	745,000	-	255,000	490,000	2
60416QFM1	7/1/2021	Serial	3.250	780,000	-	265,000	515,000	2
60416QFN9	1/1/2022	Serial	3.450	775,000	-	265,000	510,000	2
60416QFP4	7/1/2022	Serial	3.450	815,000	-	280,000	535,000	2
				<u>\$ 13,575,000</u>	<u>\$ 4,960,000</u>	<u>\$ 3,190,000</u>	<u>\$ 5,425,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series F (Mortgage-Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage-Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	7/1/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ 2,275,000	\$ 4,905,000	2
60416QFR0	7/1/2032	Term (b)	4.400	13,230,000	-	4,020,000	9,210,000	2
60416QFS8	7/1/2035	Term (c)	4.250	8,700,000	-	5,095,000	3,605,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ 11,390,000</u>	<u>\$ 17,720,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



Homeownership Finance Bonds, 2011 Series G (Mortgage-Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2012 Series A
(GNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFT6	9/1/2042	Pass-Through	2.600	\$ 50,000,000	\$ 18,827,347	\$ -	\$ 31,172,653	NA
				\$ 50,000,000	\$ 18,827,347	\$ -	\$ 31,172,653	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series A Bonds are also subject to redemption prior to their stated maturity at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2017**



**Homeownership Finance Bonds, 2012 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFU3	12/1/2042	Pass-Through	2.250	\$ 75,000,000	\$ 25,392,084	\$ -	\$ 49,607,916	NA
				\$ 75,000,000	\$ 25,392,084	\$ -	\$ 49,607,916	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2012 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2012 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2012 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2012 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2013 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFV1	3/1/2043	Pass-Through	2.350	\$ 75,000,000	\$ 23,049,965	\$ -	\$ 51,950,035	NA
				\$ 75,000,000	\$ 23,049,965	\$ -	\$ 51,950,035	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2022 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series B
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFW9	9/1/2041	Pass-Through	2.700	\$ 85,148,519	\$ 38,898,093	\$ -	\$ 46,250,426	NA
				<u>\$ 85,148,519</u>	<u>\$ 38,898,093</u>	<u>\$ -</u>	<u>\$ 46,250,426</u>	

Mandatory Redemption: The 2013 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2013 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFX7	9/1/2043	Pass-Through	3.000	\$ 37,000,000	\$ 11,881,258	\$ -	\$ 25,118,742	NA
				\$ 37,000,000	\$ 11,881,258	\$ -	\$ 25,118,742	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2013 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2013 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2013 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2013 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2023 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFY5	7/1/2044	Pass-Through	3.000	\$ 38,526,925	\$ 11,350,134	\$ -	\$ 27,176,791	NA
				\$ 38,526,925	\$ 11,350,134	\$ -	\$ 27,176,791	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QFZ2	9/1/2044	Pass-Through	2.950	\$ 18,868,172	\$ 5,032,997	\$ -	\$ 13,835,175	NA
				\$ 18,868,172	\$ 5,032,997	\$ -	\$ 13,835,175	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series B Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2014 Series C
(GNMA and FNMA Pass-Through Program)**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGA6	9/1/2044	Pass-Through	3.250	\$ 13,663,159	\$ 3,644,584	\$ -	\$ 10,018,575	NA
				\$ 13,663,159	\$ 3,644,584	\$ -	\$ 10,018,575	

Mandatory Redemption: The 2014 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the pro rata portion, based on the proportionate amount of the outstanding principal amount of the 2014 Series C Bonds to the aggregate outstanding principal amounts of all outstanding 2014 Series B Bonds and 2014 Series C Bonds, of all repayments and prepayments of mortgage principal from Program Loans backing 2014 B and 2014 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series B and Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2014 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGB4	11/1/2044	Pass-Through	2.875	\$ 39,934,464	\$ 9,716,675	\$ -	\$ 30,217,789	NA
				\$ 39,934,464	\$ 9,716,675	\$ -	\$ 30,217,789	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2014 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2014 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2014 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2014 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series A
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGC2	2/1/2045	Pass-Through	2.800	\$ 60,013,152	\$ 6,821,642	\$ -	\$ 53,191,510	NA
				\$ 60,013,152	\$ 6,821,642	\$ -	\$ 53,191,510	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series B
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGD0	4/1/2045	Pass-Through	3.000	\$ 54,530,172	\$ 7,307,548	\$ -	\$ 47,222,624	NA
				\$ 54,530,172	\$ 7,307,548	\$ -	\$ 47,222,624	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bonds, 2015 Series C
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGE8	6/1/2045	Pass-Through	3.050	\$ 40,225,586	\$ 5,390,806	\$ -	\$ 34,834,780	NA
				\$ 40,225,586	\$ 5,390,806	\$ -	\$ 34,834,780	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 C Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2024 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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**Homeownership Finance Bonds, 2015 Series D
(GNMA and FNMA Pass-Through Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGF5	11/1/2045	Pass-Through	2.900	\$ 52,365,441	\$ 3,356,604	\$ -	\$ 49,008,838	NA
				\$ 52,365,441	\$ 3,356,604	\$ -	\$ 49,008,838	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2015 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2015 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2015 D Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2015 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series A

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGG3	2/1/2046	Pass-Through	2.950	\$ 97,273,565	\$ 6,344,675	\$ -	\$ 90,928,890	NA
				\$ 97,273,565	\$ 6,344,675	\$ -	\$ 90,928,890	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 A Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series B

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGH1	4/1/2046	Pass-Through	2.700	\$ 50,970,802	\$ 2,070,877	\$ -	\$ 48,899,925	NA
				\$ 50,970,802	\$ 2,070,877	\$ -	\$ 48,899,925	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to all repayments and prepayments of mortgage principal from Program Loans backing 2016 B Program Securities, received by or on behalf of the Agency in the immediately preceding calendar month, as such amount is reasonably determined by the Trustee.

Optional Redemption: The 2016 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series C

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGJ7	8/1/2046	Pass-Through	2.330	\$ 35,389,598	\$ 995,202	\$ -	\$ 34,394,396	NA
				\$ 35,389,598	\$ 995,202	\$ -	\$ 34,394,396	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGK4	8/1/2046	Pass-Through	2.730	\$ 35,389,601	\$ 944,137	\$ -	\$ 34,445,464	NA
				\$ 35,389,601	\$ 944,137	\$ -	\$ 34,445,464	

Mandatory Redemption: The 2016 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 C and 2016 D Program Securities that are allocable to the 2016 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2025 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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Homeownership Finance Bonds, 2016 Series E

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGM0	10/1/2046	Pass-Through	2.350	\$ 35,494,509	\$ 533,093	\$ -	\$ 34,961,416	NA
				\$ 35,494,509	\$ 533,093	\$ -	\$ 34,961,416	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series E Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series E Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series E Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series E Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**HOMEOWNERSHIP FINANCE BONDS
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Homeownership Finance Bonds, 2016 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGL2	10/1/2046	Pass-Through	2.680	\$ 65,918,377	\$ 708,357	\$ -	\$ 65,210,020	NA
				\$ 65,918,377	\$ 708,357	\$ -	\$ 65,210,020	

Mandatory Redemption: The 2016 Series F Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series F Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 E and 2016 F Program Securities that are allocable to the 2016 Series F Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series F Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2016 Series G

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGN8	11/1/2046	Pass-Through	2.300	\$ 20,445,117	\$ 255,813	\$ -	\$ 20,189,304	NA
				\$ 20,445,117	\$ 255,813	\$ -	\$ 20,189,304	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2016 Series G Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series G Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 G and 2016 H Program Securities that are allocable to the 2016 Series G Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series G Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2016 Series H

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGP3	11/1/2046	Pass-Through	2.650	\$ 30,667,674	\$ 294,720	\$ -	\$ 30,372,954	NA
				\$ 30,667,674	\$ 294,720	\$ -	\$ 30,372,954	

Mandatory Redemption: The 2016 Series H Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2016 Series H Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2016 G and 2016 H Program Securities that are allocable to the 2016 Series H Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2016 Series H Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2017 Series A

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGQ1	3/1/2047	Pass-Through	2.930	\$ 24,966,329	\$ -	\$ -	\$ 24,966,329	NA
				\$ 24,966,329	\$ -	\$ -	\$ 24,966,329	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series A Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series A Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 A and 2017 B Program Securities that are allocable to the 2017 Series A Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series A Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
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Homeownership Finance Bonds, 2017 Series B

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGGR9	3/1/2047	Pass-Through	3.250	\$ 24,966,327	\$ -	\$ -	\$ 24,966,327	NA
				\$ 24,966,327	\$ -	\$ -	\$ 24,966,327	

Mandatory Redemption: The 2017 Series B Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series B Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 A and 2017 B Program Securities that are allocable to the 2017 Series B Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series B Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2017 Series C

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGS7	4/1/2047	Pass-Through	3.080	\$ 23,903,940	\$ -	\$ -	\$ 23,903,940	NA
				\$ 23,903,940	\$ -	\$ -	\$ 23,903,940	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Mandatory Redemption: The 2017 Series C Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series C Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2016 D Program Securities that are allocable to the 2017 Series C Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series C Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
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Homeownership Finance Bonds, 2017 Series D

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority
60416QGT5	4/1/2047	Pass-Through	3.430	\$ 23,903,941	\$ -	\$ -	\$ 23,903,941	NA
				\$ 23,903,941	\$ -	\$ -	\$ 23,903,941	

Mandatory Redemption: The 2017 Series D Bonds are subject to mandatory redemption, in whole or in part on each Regular Interest Payment Date, at a redemption price equal to the principal amount of the 2017 Series D Bonds to be redeemed plus accrued interest to the redemption date, without premium, in the principal amount equal to the percentage of all repayments and prepayments of mortgage principal from Program Loans backing the 2017 C and 2017 D Program Securities that are allocable to the 2017 Series D Bonds, received by or on behalf of the Agency in the immediately preceding calendar month, as such amounts are reasonably determined by the Trustee. The cumulative principal amount redeemed will not be less than the cumulative regularly scheduled principal payments due on those Program Loans.

Optional Redemption: The 2017 Series D Bonds are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2026 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td align="center">October 21, 2010 to June 30, 2020</td> <td align="center">0.00%</td> </tr> <tr> <td align="center">July 1, 2020 and thereafter</td> <td align="center">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

Homeownership Finance Bonds Series 2011 A and B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td align="right">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td align="right">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td align="right">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td align="right">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td align="right">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td align="right">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td align="right">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td align="right">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td align="right">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
	<u>Dates</u>	<u>Percentages</u>																			
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	July 1, 2018 to December 31, 2020	91.86																			
January 1, 2021 and thereafter	100.00																				
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule).</p>																				

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

Homeownership Finance Bonds Series 2011 C and D																							
Call From Unexpended Proceeds	Yes																						
Call Date From Unexpended Proceeds	Anytime																						
Call Priority From Unexpended Proceeds	Agency option.																						
Call From Prepayments or Excess Revenue	Yes																						
Call Date From Prepayments or Excess Revenue	Anytime																						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="1"> <thead> <tr> <th><u>Dates</u></th> <th><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>July 20, 2011 to June 30, 2012</td> <td>45.80%</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td>47.42</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td>51.72</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td>54.42</td> </tr> <tr> <td>July 1, 2015 to June 30, 2016</td> <td>60.43</td> </tr> <tr> <td>July 1, 2016 to June 30, 2017</td> <td>62.06</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td>69.09</td> </tr> <tr> <td>July 1, 2018 to June 30, 2020</td> <td>73.18</td> </tr> <tr> <td>July 1, 2020 to June 30, 2021</td> <td>75.72</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td>100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	July 20, 2011 to June 30, 2012	45.80%	July 1, 2012 to June 30, 2013	47.42	July 1, 2013 to June 30, 2014	51.72	July 1, 2014 to June 30, 2015	54.42	July 1, 2015 to June 30, 2016	60.43	July 1, 2016 to June 30, 2017	62.06	July 1, 2017 to June 30, 2018	69.09	July 1, 2018 to June 30, 2020	73.18	July 1, 2020 to June 30, 2021	75.72	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																						
July 20, 2011 to June 30, 2012	45.80%																						
July 1, 2012 to June 30, 2013	47.42																						
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July 1, 2020 to June 30, 2021	75.72																						
July 1, 2021 and thereafter	100.00																						
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p>																						
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule).</p>																						

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
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Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E		
Call From Unexpended Proceeds	Yes	
Call Date From Unexpended Proceeds	Anytime	
Call Priority From Unexpended Proceeds	Agency option.	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	
	<u>Percentages</u>	
	September 29, 2011 to June 30, 2013	0.00%
	July 1, 2013 to December 31, 2013	2.93
	January 1, 2014 to June 30, 2014	5.33
	July 1, 2014 to December 31, 2014	7.80
	January 1, 2015 to June 30, 2015	10.30
	July 1, 2015 to December 31, 2015	12.86
	January 1, 2016 to June 30, 2016	15.45
	July 1, 2016 to December 31, 2016	18.10
January 1, 2017 to June 30, 2017	20.78	
July 1, 2017 to June 30, 2021	21.91	
July 1, 2021 and thereafter	100.00	
continued on next page		

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
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Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B and 2011 E, continued from prior page	
<p>Call Priority From Prepayments or Excess Revenue, continued from prior page</p>	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
<p>Call Priority From Prepayments or Excess Revenue</p>	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue,	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table border="0"> <thead> <tr> <th align="center"><u>Dates</u></th> <th align="center"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td align="center">December 8, 2011 to June 30, 2018</td> <td align="center">20.99%</td> </tr> <tr> <td align="center">July 1, 2018 to December 7, 2021</td> <td align="center">26.41</td> </tr> <tr> <td align="center">December 8, 2021 and thereafter</td> <td align="center">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p align="right">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								

**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2017**

Homeownership Finance Bonds Series 2009 A-5, 2011 F and G , continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Homeownership Finance Bonds Series 2012 A	No special redemption.
Homeownership Finance Bonds Series 2012 B	No special redemption.
Homeownership Finance Bonds Series 2013 A	No special redemption.
Homeownership Finance Bonds Series 2013 B	No special redemption.
Homeownership Finance Bonds Series 2013 C	No special redemption.
Homeownership Finance Bonds Series 2014 A	No special redemption.
Homeownership Finance Bonds Series 2014 B and C	No special redemption.
Homeownership Finance Bonds Series 2014 D	No special redemption.
Homeownership Finance Bonds Series 2015 A	No special redemption.
Homeownership Finance Bonds Series 2015 B	No special redemption.
Homeownership Finance Bonds Series 2015 C	No special redemption.
Homeownership Finance Bonds Series 2015 D	No special redemption.
Homeownership Finance Bonds Series 2016 A	No special redemption.
Homeownership Finance Bonds Series 2016 B	No special redemption.



**Homeownership Finance Bond Resolution
Summary of Special Redemption Provisions
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Homeownership Finance Bonds Series 2016 C and D	No special redemption.
Homeownership Finance Bonds Series 2016 E and F	No special redemption.
Homeownership Finance Bonds Series 2016 G and H	No special redemption.
Homeownership Finance Bonds Series 2017 A and B	No special redemption.
Homeownership Finance Bonds Series 2017 C and D	No special redemption.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
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HFB 2009A-1/2010A	
Date	Percent
3/31/2017	0.00%
7/1/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
3/31/2017	45.77%
7/1/2017	47.68%
7/1/2018	91.86%
1/1/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
3/31/2017	62.06%
7/1/2017	69.09%
7/1/2018	73.18%
7/1/2020	75.72%
7/1/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
3/31/2017	20.78%
7/1/2017	21.91%
7/1/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
3/31/2017	20.99%
7/1/2018	26.41%
12/8/2021	100.00%

HFB 2012A	
Date	Percent
3/31/2017	0.00%
8/28/2022	100.00%

HFB 2012B	
Date	Percent
3/31/2017	0.00%
11/28/2022	100.00%

HFB 2013A	
Date	Percent
3/31/2017	0.00%
2/28/2023	100.00%

HFB 2013C	
Date	Percent
3/31/2017	0.00%
7/25/2023	100.00%

HFB 2014A	
Date	Percent
3/31/2017	0.00%
6/19/2024	100.00%

HFB 2014BC^a	
Date	Percent
3/31/2017	0.00%
8/26/2024	58.00%

HFB 2014D	
Date	Percent
3/31/2017	0.00%
10/28/2024	100.00%

HFB 2015A	
Date	Percent
3/31/2017	0.00%
1/26/2025	100.00%

HFB 2015B	
Date	Percent
3/31/2017	0.00%
3/24/2025	100.00%

HFB 2015C	
Date	Percent
3/31/2017	0.00%
5/25/2025	100.00%

^a The percentages shown relate to prepayments and repayments allocable to both the tax-exempt and taxable series of bonds.

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
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HFB 2015D	
Date	Percent
3/31/2017	0.00%
10/20/2025	100.00%

HFB 2016A	
Date	Percent
3/31/2017	0.00%
1/25/2026	100.00%

HFB 2016B	
Date	Percent
3/31/2017	0.00%
3/22/2026	100.00%

HFB 2016C^b	
Date	Percent
3/31/2017	5.49%
7/1/2018	8.62%
7/1/2020	21.93%
7/1/2021	33.13%
7/1/2022	47.96%
7/1/2023	70.33%
7/1/2024	87.05%
7/1/2025	100.00%

HFB 2016E^c	
Date	Percent
3/31/2017	4.84%
7/1/2018	7.67%
7/1/2020	21.75%
7/1/2021	30.18%
7/1/2022	41.35%
7/1/2023	51.31%
7/1/2024	59.84%
7/1/2025	66.48%
7/1/2026	100.00%

HFB 2016G^d	
Date	Percent
3/31/2017	3.02%
7/1/2018	5.33%
7/1/2020	16.95%
7/1/2021	23.25%
7/1/2022	43.67%
7/1/2023	46.30%
1/1/2024	54.91%
7/1/2024	64.70%
1/1/2025	77.80%
7/1/2025	84.65%
1/1/2026	99.74%
7/1/2026	100.00%

HFB 2017A^e	
Date	Percent
3/31/2017	2.68%
7/1/2018	6.91%
7/1/2020	19.48%
7/1/2021	25.27%
7/1/2022	41.89%
7/1/2023	45.15%
1/1/2024	53.95%
7/1/2024	60.26%
1/1/2025	70.71%
7/1/2025	74.26%
1/1/2026	83.57%
1/1/2027	100.00%

HFB 2017C^f	
Date	Percent
3/31/2017	2.07%
7/1/2018	4.37%
7/1/2020	11.39%
7/1/2021	16.49%
7/1/2022	28.61%
7/1/2023	30.94%
1/1/2024	42.49%
7/1/2024	46.05%
1/1/2025	56.50%
7/1/2025	58.22%
1/1/2026	74.18%
1/1/2027	100.00%

^b Although the HFB 2016 C Bonds were issued with the 2016 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series C Bonds. The prepayments and repayments allocable to the HFB 2016 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series D Bonds.

^c Although the HFB 2016 E Bonds were issued with the 2016 F Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series E Bonds. The prepayments and repayments allocable to the HFB 2016 Series F Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series F Bonds.

^d Although the HFB 2016 G Bonds were issued with the 2016 H Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2016 Series G Bonds. The prepayments and repayments allocable to the HFB 2016 Series H Bonds are not tax-restricted, but are dedicated to payment of the 2016 Series H Bonds.

^e Although the HFB 2017 A Bonds were issued with the 2017 B Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series A Bonds. The prepayments and repayments allocable to the HFB 2017 Series B Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series B Bonds.

^f Although the HFB 2017 C Bonds were issued with the 2017 D Bonds (Taxable), the percentages shown above relate only to the prepayments and repayments allocable to the 2017 Series C Bonds. The prepayments and repayments allocable to the HFB 2017 Series D Bonds are not tax-restricted, but are dedicated to payment of the 2017 Series D Bonds.

**Homeownership Finance Bond Resolution
Investments
Information as of March 31, 2017**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	Colorado State Housing Finance Authority CUSIP 196483AS0	05/01/2038	Variable %	\$ 1,400,000
None	Revenue	Government Money Market Fund	Daily	0.57728	5,210,478
2009A-1/2010A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	610,624
2009A-1/2010A	Bond Fund Principal	Government Money Market Fund	Daily	0.57728	445,000
2009A-1/2010A	Redemption	Government Money Market Fund	Daily	0.57728	1,425,000
2009A-1/2010A	Revenue	Government Money Market Fund	Daily	0.57728	2,353,065
2009A-2/2011AB	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	317,493
2009A-2/2011AB	Bond Fund Principal	Government Money Market Fund	Daily	0.57728	452,500
2009A-2/2011AB	Redemption	Government Money Market Fund	Daily	0.57728	230,000
2009A-2/2011AB	Revenue	Government Money Market Fund	Daily	0.57728	899,889
2009A-3/2011CD	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	200,335
2009A-3/2011CD	Bond Fund Principal	Government Money Market Fund	Daily	0.57728	316,250
2009A-3/2011CD	Redemption	Government Money Market Fund	Daily	0.57728	610,000
2009A-3/2011CD	Revenue	Government Money Market Fund	Daily	0.57728	592,730
2009A-4/2011E	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	419,340
2009A-4/2011E	Bond Fund Principal	Government Money Market Fund	Daily	0.57728	320,000
2009A-4/2011E	Redemption	Government Money Market Fund	Daily	0.57728	865,000
2009A-4/2011E	Revenue	Government Money Market Fund	Daily	0.57728	1,519,736
2009A-5/2011FG	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	314,767
2009A-5/2011FG	Bond Fund Principal	Government Money Market Fund	Daily	0.57728	240,000
2009A-5/2011FG	Redemption	Government Money Market Fund	Daily	0.57728	370,000
2009A-5/2011FG	Revenue	Government Money Market Fund	Daily	0.57728	1,400,075
2012A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	67,541
2012A	Redemption	Government Money Market Fund	Daily	0.57728	280,016
2012A	Revenue	Government Money Market Fund	Daily	0.57728	531,124
2012B	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	93,015
2012B	Redemption	Government Money Market Fund	Daily	0.57728	649,479
2012B	Revenue	Government Money Market Fund	Daily	0.57728	472,389
2013A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	101,735
2013A	Redemption	Government Money Market Fund	Daily	0.57728	443,174
2013A	Revenue	Government Money Market Fund	Daily	0.57728	547,303
2013B	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	104,063
2013B	Redemption	Government Money Market Fund	Daily	0.57728	725,424
2013B	Revenue	Government Money Market Fund	Daily	0.57728	3,189,999

**Homeownership Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2013C	Bond Fund Interest	Government Money Market Fund	Daily	0.57728 %	\$ 62,797
2013C	Redemption	Government Money Market Fund	Daily	0.57728	414,467
2013C	Revenue	Government Money Market Fund	Daily	0.57728	169,897
2014A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	67,942
2014A	Redemption	Government Money Market Fund	Daily	0.57728	621,012
2014A	Revenue	Government Money Market Fund	Daily	0.57728	348,210
2014BC	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	61,145
2014BC	Redemption	Government Money Market Fund	Daily	0.57728	41,602
2014BC	Revenue	Government Money Market Fund	Daily	0.57728	155,939
2014D	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	72,397
2014D	Redemption	Government Money Market Fund	Daily	0.57728	200,138
2014D	Revenue	Government Money Market Fund	Daily	0.57728	299,034
2015A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	124,114
2015A	Redemption	Government Money Market Fund	Daily	0.57728	87,404
2015A	Revenue	Government Money Market Fund	Daily	0.57728	560,445
2015B	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	118,057
2015B	Redemption	Government Money Market Fund	Daily	0.57728	612,336
2015B	Revenue	Government Money Market Fund	Daily	0.57728	191,561
2015C	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	88,538
2015C	Cost of Issuance	Government Money Market Fund	Daily	0.57728	14,468
2015C	Redemption	Government Money Market Fund	Daily	0.57728	484,659
2015C	Revenue	Government Money Market Fund	Daily	0.57728	123,452
2015D	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	118,438
2015D	Redemption	Government Money Market Fund	Daily	0.57728	76,782
2015D	Revenue	Government Money Market Fund	Daily	0.57728	220,578
2016A	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	223,534
2016A	Redemption	Government Money Market Fund	Daily	0.57728	899,529
2016A	Revenue	Government Money Market Fund	Daily	0.57728	304,104
2016B	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	110,025
2016B	Redemption	Government Money Market Fund	Daily	0.57728	395,449
2016B	Revenue	Government Money Market Fund	Daily	0.57728	190,360
2016CD	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	145,146
2016CD	Redemption	Government Money Market Fund	Daily	0.57728	288,562
2016CD	Revenue	Government Money Market Fund	Daily	0.57728	145,257
2016EF	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	214,102
2016EF	Redemption	Government Money Market Fund	Daily	0.57728	330,042
2016EF	Revenue	Government Money Market Fund	Daily	0.57728	245,498
2016GH	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	105,770
2016GH	Redemption	Government Money Market Fund	Daily	0.57728	80,770
2016GH	Revenue	Government Money Market Fund	Daily	0.57280	97,479

**Homeownership Finance Bond Resolution
Investments
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
2017AB	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	167,150
2017AB	Cost of Issuance	Government Money Market Fund	Daily	0.57728	46,738
2017AB	Redemption	Government Money Market Fund	Daily	0.57728	151,356
2017AB	Revenue	Government Money Market Fund	Daily	0.57728	35,177
2017CD	Bond Fund Interest	Government Money Market Fund	Daily	0.57728	12,968
2017CD	Cost of Issuance	Government Money Market Fund	Daily	0.57728	97,000
					<u><u>\$ 37,338,968</u></u>