



Homeownership Finance Bond Resolution

Quarterly Disclosure Report
Information as of June 30, 2012
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This report is available upon request in alternative formats.*

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Homeownership Finance Bond Resolution

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Homeownership Finance Bond Resolution

Overview

Information as of June 30, 2012

In recent years, the Agency has issued bonds to finance single-family mortgage loans under its Residential Housing Finance Bond Resolution. When the United States Department of Treasury, Fannie Mae and Freddie Mac announced the Single Family New Issue Bond Program (the "NIBP") in 2009, the Agency decided to adopt a new bond resolution to facilitate the issuance of bonds for purchase under the NIBP and to limit certain restrictions of the NIBP to newly issued bonds. The first series of bonds issued under the Homeownership Finance Bond Resolution, the Homeownership Finance Bonds, 2009 Series A (Mortgage-Backed Securities Program) (Treasury HFA Initiative) (the "2009 Series A Bonds"), were issued in escrow and purchased under the NIBP. Certain proceeds of the 2009 Series A Bonds may be released from escrow from time to time through the end of 2011 if certain conditions are met (including the issuance of so-called "Market Bonds" in an amount not less than two-thirds of the 2009 Series A Bonds to be released). Before a release date, the 2009 Series A Bonds bear interest at a short-term rate calculated to equal the investment earnings from the escrowed proceeds. After a release date, the 2009 Series A Bonds subject to the release bear interest at a long-term rate and are redesignated with a numerical modifier.

As of December 31, 2011, five release dates had occurred and the proceeds of all 2009 Series A Bonds had been released. The 2009 Series A-1 Bonds were released in the aggregate principal amount of \$108,000,000 in connection with the simultaneous issuance of \$72,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2010 Series A (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-2 Bonds were released in the aggregate principal amount of \$67,500,000 in connection with the simultaneous issuance of \$67,500,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series A and Series B (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-3 Bonds were released in the aggregate principal amount of \$28,000,000 in connection with the simultaneous issuance of \$42,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series C and Series D (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 Series A-4 Bonds were released in the aggregate principal amount of \$35,000,000 in connection with the simultaneous issuance of \$65,000,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series E (Mortgage-Backed Securities Program) as the related Market Bonds. The 2009 A-5 Bonds were released in the aggregate principal amount of \$21,990,000 in connection with the simultaneous issuance of \$42,685,000 in aggregate principal amount of Homeownership Finance Bonds, 2011 Series F and Series G (Mortgage-Backed Securities Program) as the related Market Bonds.

As described above, the Bond Resolution was adopted in connection with the Agency's participation in the NIBP and no assurance can be given that the Agency will continue to issue Bonds under the Bond Resolution.

In 2009, the Agency changed its single-family lending program from a "whole loan" to an "MBS" model. All of the outstanding Bonds under the Bond Resolution have been issued to finance mortgage-backed securities guaranteed as to timely payment of principal and interest by GNMA, Fannie Mae or Freddie Mac (as defined in the Bond Resolution, "Program Securities") instead of the acquisition of mortgage loans. The Agency has reserved the right, however, to issue Bonds under the Bond Resolution to finance the acquisition of qualifying mortgage loans if the issuance of such Bonds will not impair the rating of the then outstanding Bonds.

Additional information about the Bond Resolution and the NIBP is available in the Official Statements relating to the outstanding Bonds.

Homeownership Finance Bond Resolution
Bonds and Mortgage-Backed Securities Outstanding; Remaining Acquisition Account
Information as of June 30, 2012



Series	Bonds Outstanding	Mortgage- Backed Securities Outstanding	Remaining Acquisition Account Balance	Weighted Average Pass- Through Rate for Mortgage-Backed Securities (based on \$ Amount Outstanding)
Contributed*	\$ -	\$ 9,463,939	\$ -	4.62 %
2009A	-	-	-	-
2009A-1/2010A	175,670,000	160,717,443	-	4.50
2009A-2/2011AB	133,435,000	129,931,451	-	3.97
2009A-3/2011CD	69,665,000	66,550,531	-	4.32
2009A-4/2011E	100,000,000	97,466,146	-	3.97
2009A-5/2011FG	64,675,000	63,535,085	-	3.62
	<u>\$ 543,445,000</u>	<u>\$ 527,664,595</u>	<u>\$ -</u>	4.15 %

* These mortgage-backed securities were purchased with Agency funds and contributed by the Agency to the Acquisition Account. They are not pledged to any specific series of Bonds.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



This Section D identifies all mortgage-backed securities that have been pledged to the payment of outstanding Bonds under the Bond Resolution as of June 30, 2012. The mortgage-backed securities are organized by their funding source. Those mortgage-backed securities that were purchased with Agency funds and contributed to the Acquisition Account (and are not pledged to any particular series of Bonds but secure all outstanding Bonds equally and ratably) are identified as Contributed. Those mortgage-backed securities that were acquired with proceeds of one or more series of Bonds are identified by the series designation of such Bonds. The proceeds of certain series of Bonds were used to acquire participation interests in a pool of mortgage-backed securities. In that case, the series of Bonds and their participation interests are noted. The identification of participation interests begins on page D-34, following the identification of mortgage-backed securities that are identified only by a single bond issue.

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	755741	GNMA II	3.625 %	\$ 82,321	\$ 80,533
Contributed	755800	GNMA II	3.750	164,213	162,457
Contributed	755755	GNMA II	3.875	192,815	190,788
Contributed	768528	GNMA II	4.000	101,562	99,070
Contributed	761451	GNMA II	4.125	69,889	68,809
Contributed	743370	GNMA II	4.250	256,379	251,194
Contributed	755462	GNMA II	4.250	60,289	59,639
Contributed	769127	GNMA II	4.250	1,701,363	1,471,565
Contributed	768555	GNMA II	4.375	284,473	280,273
Contributed	769197	GNMA II	4.375	224,633	221,958
Contributed	743373	GNMA II	4.500	267,189	262,938
Contributed	755739	GNMA II	4.500	272,460	269,657
Contributed	755757	GNMA II	4.500	104,920	103,924
Contributed	769047	GNMA II	4.500	174,183	172,120
Contributed	755514	GNMA II	4.625	146,785	145,323
Contributed	755545	GNMA II	4.750	286,549	283,881
Contributed	755721	GNMA II	4.750	72,628	71,897
Contributed	735285	GNMA II	4.875	420,180	409,044
Contributed	735310	GNMA II	4.875	194,728	189,522
Contributed	735385	GNMA II	4.875	278,777	271,513
Contributed	735441	GNMA II	4.875	430,828	418,714
Contributed	735679	GNMA II	4.875	135,550	132,029
Contributed	743372	GNMA II	4.875	739,284	720,022
Contributed	743430	GNMA II	4.875	576,690	457,524
Contributed	743604	GNMA II	4.875	304,610	296,996
Contributed	747580	GNMA II	4.875	227,254	220,099
Contributed	747687	GNMA II	4.875	168,334	164,015
Contributed	761423	GNMA II	4.875	120,807	119,095
Contributed	735543	GNMA II	5.000	130,845	-
Contributed	735544	GNMA II	5.125	149,051	145,280
Contributed	AH3182	FNMA	3.500	51,149	50,596

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
Contributed	AH0198	FNMA	4.125 %	\$ 71,633	\$ 70,904
Contributed	AD5871	FNMA	4.750	87,132	81,817
Contributed	AD5864	FNMA	4.875	95,268	92,963
Contributed	AD6814	FNMA	4.875	99,180	94,605
Contributed	AD8875	FNMA	4.875	145,091	141,174
Contributed	AD8880	FNMA	4.875	91,875	89,636
Contributed	AD9655	FNMA	4.875	54,242	52,862
Contributed	AD9663	FNMA	4.875	70,680	68,989
Contributed	AE2060	FNMA	4.875	125,575	122,550
Contributed	AE2715	FNMA	4.875	139,481	136,037
Contributed	AE4734	FNMA	4.875	205,623	200,732
Contributed	AE4740	FNMA	4.875	69,684	68,017
Contributed	AE6276	FNMA	4.875	157,006	153,036
Contributed	AE6283	FNMA	4.875	87,802	85,689
Contributed	AD3413	FNMA	4.937	109,346	106,525
Contributed	AD3414	FNMA	5.062	110,620	107,927
Subtotal				10,110,976	9,463,939
2009A-1/2010A	747682	GNMA II	4.250	2,462,415	2,263,102
2009A-1/2010A	735539	GNMA II	4.375	1,396,097	1,353,095
2009A-1/2010A	735673	GNMA II	4.375	1,680,538	1,600,256
2009A-1/2010A	743211	GNMA II	4.375	1,309,257	1,011,958
2009A-1/2010A	743229	GNMA II	4.375	578,552	457,636
2009A-1/2010A	743367	GNMA II	4.375	1,633,601	1,369,341
2009A-1/2010A	743426	GNMA II	4.375	812,460	703,589
2009A-1/2010A	743522	GNMA II	4.375	1,366,344	1,295,597
2009A-1/2010A	743600	GNMA II	4.375	1,632,975	1,433,108
2009A-1/2010A	743628	GNMA II	4.375	444,245	428,874
2009A-1/2010A	747345	GNMA II	4.375	191,503	186,282
2009A-1/2010A	747437	GNMA II	4.375	370,259	358,707

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2009A-1/2010A	747453	GNMA II	4.375 %	\$ 381,439	\$ 369,628
2009A-1/2010A	747507	GNMA II	4.375	642,344	623,479
2009A-1/2010A	747575	GNMA II	4.375	445,634	389,163
2009A-1/2010A	747683	GNMA II	4.375	480,852	467,311
2009A-1/2010A	747820	GNMA II	4.375	211,322	203,647
2009A-1/2010A	751030	GNMA II	4.375	129,353	125,661
2009A-1/2010A	751068	GNMA II	4.375	525,613	509,552
2009A-1/2010A	751082	GNMA II	4.375	67,395	65,227
2009A-1/2010A	735233	GNMA II	4.500	3,031,016	2,623,264
2009A-1/2010A	735283	GNMA II	4.500	6,096,412	5,405,733
2009A-1/2010A	735307	GNMA II	4.500	3,932,346	3,368,024
2009A-1/2010A	735382	GNMA II	4.500	3,060,218	2,854,477
2009A-1/2010A	735438	GNMA II	4.500	3,024,343	2,592,650
2009A-1/2010A	735674	GNMA II	4.500	1,415,549	1,375,194
2009A-1/2010A	743368	GNMA II	4.500	1,777,691	1,726,277
2009A-1/2010A	743427	GNMA II	4.500	187,007	181,890
2009A-1/2010A	743523	GNMA II	4.500	229,489	222,650
2009A-1/2010A	743562	GNMA II	4.500	961,400	933,386
2009A-1/2010A	743601	GNMA II	4.500	381,618	370,875
2009A-1/2010A	747346	GNMA II	4.500	226,417	220,280
2009A-1/2010A	747438	GNMA II	4.500	223,926	217,894
2009A-1/2010A	747454	GNMA II	4.500	331,156	321,876
2009A-1/2010A	747508	GNMA II	4.500	95,735	93,192
2009A-1/2010A	747781	GNMA II	4.500	1,256,252	1,081,382
2009A-1/2010A	747821	GNMA II	4.500	1,315,009	1,278,991
2009A-1/2010A	751031	GNMA II	4.500	85,503	82,436
2009A-1/2010A	751045	GNMA II	4.500	587,065	571,104
2009A-1/2010A	735234	GNMA II	4.625	1,485,864	1,442,548
2009A-1/2010A	735308	GNMA II	4.625	1,508,823	1,463,325
2009A-1/2010A	735383	GNMA II	4.625	429,945	417,037

**Homeownership Finance Bond Resolution
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	735541	GNMA II	4.625 %	\$ 2,427,097	\$ 2,180,998
2009A-1/2010A	735675	GNMA II	4.625	4,617,095	4,027,216
2009A-1/2010A	743213	GNMA II	4.625	1,567,892	1,372,467
2009A-1/2010A	743230	GNMA II	4.625	1,947,415	1,631,104
2009A-1/2010A	743369	GNMA II	4.625	5,569,197	4,902,023
2009A-1/2010A	743428	GNMA II	4.625	2,318,556	2,153,587
2009A-1/2010A	743524	GNMA II	4.625	1,505,527	1,165,516
2009A-1/2010A	743563	GNMA II	4.625	2,040,170	1,979,368
2009A-1/2010A	743602	GNMA II	4.625	750,932	729,071
2009A-1/2010A	743629	GNMA II	4.625	262,120	253,133
2009A-1/2010A	747347	GNMA II	4.625	819,614	672,655
2009A-1/2010A	747439	GNMA II	4.625	1,402,857	1,364,283
2009A-1/2010A	747455	GNMA II	4.625	566,335	551,273
2009A-1/2010A	747577	GNMA II	4.625	1,739,781	1,690,262
2009A-1/2010A	747685	GNMA II	4.625	1,634,848	1,581,424
2009A-1/2010A	747782	GNMA II	4.625	1,077,931	833,073
2009A-1/2010A	751046	GNMA II	4.625	192,072	187,077
2009A-1/2010A	751070	GNMA II	4.625	288,994	280,834
2009A-1/2010A	751084	GNMA II	4.625	708,258	687,478
2009A-1/2010A	735309	GNMA II	4.750	513,459	357,998
2009A-1/2010A	735384	GNMA II	4.750	418,167	407,152
2009A-1/2010A	735677	GNMA II	4.750	439,127	424,992
2009A-1/2010A	743231	GNMA II	4.750	145,222	141,392
2009A-1/2010A	743371	GNMA II	4.750	2,083,502	1,690,143
2009A-1/2010A	743429	GNMA II	4.750	2,159,235	1,821,892
2009A-1/2010A	743525	GNMA II	4.750	3,648,810	2,613,094
2009A-1/2010A	743564	GNMA II	4.750	2,324,446	1,985,610
2009A-1/2010A	743603	GNMA II	4.750	3,397,407	2,972,147
2009A-1/2010A	743630	GNMA II	4.750	1,404,925	1,224,550
2009A-1/2010A	747348	GNMA II	4.750	985,656	841,578

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	747440	GNMA II	4.750 %	\$ 2,575,373	\$ 2,390,618
2009A-1/2010A	747456	GNMA II	4.750	522,761	506,963
2009A-1/2010A	747510	GNMA II	4.750	848,013	822,665
2009A-1/2010A	747578	GNMA II	4.750	1,378,262	1,201,926
2009A-1/2010A	747579	GNMA II	4.750	146,159	142,389
2009A-1/2010A	747686	GNMA II	4.750	1,826,118	1,650,721
2009A-1/2010A	747783	GNMA II	4.750	1,269,558	879,387
2009A-1/2010A	747823	GNMA II	4.750	1,323,551	1,285,926
2009A-1/2010A	751032	GNMA II	4.750	122,793	119,673
2009A-1/2010A	751047	GNMA II	4.750	535,345	408,855
2009A-1/2010A	751071	GNMA II	4.750	349,447	340,567
2009A-1/2010A	751085	GNMA II	4.750	541,277	391,030
2009A-1/2010A	743526	GNMA II	4.875	1,232,329	1,199,221
2009A-1/2010A	743565	GNMA II	4.875	598,881	583,287
2009A-1/2010A	743631	GNMA II	4.875	174,844	170,180
2009A-1/2010A	747349	GNMA II	4.875	130,241	126,615
2009A-1/2010A	747441	GNMA II	4.875	157,919	153,950
2009A-1/2010A	747511	GNMA II	4.875	107,750	105,057
2009A-1/2010A	747784	GNMA II	4.875	131,435	128,168
2009A-1/2010A	747824	GNMA II	4.875	130,704	125,458
2009A-1/2010A	751033	GNMA II	4.875	161,879	156,251
2009A-1/2010A	AD9661	FNMA	4.250	66,547	64,762
2009A-1/2010A	AE2711	FNMA	4.250	119,539	116,258
2009A-1/2010A	AD3416	FNMA	4.312	116,217	98,358
2009A-1/2010A	AE3600	FNMA	4.375	94,166	91,734
2009A-1/2010A	AD5858	FNMA	4.500	81,520	78,664
2009A-1/2010A	AD8866	FNMA	4.500	242,983	236,608
2009A-1/2010A	AD8874	FNMA	4.500	344,894	323,662
2009A-1/2010A	AD8878	FNMA	4.500	115,552	112,562
2009A-1/2010A	AD9648	FNMA	4.500	119,021	115,980

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-1/2010A	AD9662	FNMA	4.500 %	\$ 131,362	\$ 126,133
2009A-1/2010A	AE2058	FNMA	4.500	53,795	6,747
2009A-1/2010A	AE2704	FNMA	4.500	133,914	130,510
2009A-1/2010A	AD6812	FNMA	4.562	81,302	79,191
2009A-1/2010A	AE2705	FNMA	4.625	92,153	89,193
2009A-1/2010A	AE3601	FNMA	4.625	116,585	113,687
2009A-1/2010A	AE4745	FNMA	4.625	108,743	106,053
2009A-1/2010A	AD2648	FNMA	4.687	248,602	240,472
2009A-1/2010A	AD2661	FNMA	4.687	343,959	334,690
2009A-1/2010A	AD3418	FNMA	4.687	86,415	-
2009A-1/2010A	AD3425	FNMA	4.687	269,160	262,179
2009A-1/2010A	AD4235	FNMA	4.687	134,600	131,104
2009A-1/2010A	AD6804	FNMA	4.750	102,780	99,546
2009A-1/2010A	AD6813	FNMA	4.750	84,011	81,934
2009A-1/2010A	AD8879	FNMA	4.750	92,045	89,756
2009A-1/2010A	AE2059	FNMA	4.750	192,525	187,473
2009A-1/2010A	AE2714	FNMA	4.750	185,898	167,169
2009A-1/2010A	AE3602	FNMA	4.750	74,328	72,527
Subtotal				115,458,886	103,228,939
2009A-2/2011AB	755562	GNMA II	3.375	198,481	193,972
2009A-2/2011AB	755600	GNMA II	3.375	607,981	594,199
2009A-2/2011AB	755615	GNMA II	3.375	209,784	205,087
2009A-2/2011AB	755768	GNMA II	3.375	225,911	220,840
2009A-2/2011AB	755797	GNMA II	3.375	389,756	381,051
2009A-2/2011AB	755895	GNMA II	3.375	719,272	698,751
2009A-2/2011AB	755990	GNMA II	3.375	923,178	899,816
2009A-2/2011AB	756004	GNMA II	3.375	124,177	121,250
2009A-2/2011AB	756014	GNMA II	3.375	582,977	569,816
2009A-2/2011AB	756050	GNMA II	3.375	162,838	159,122

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756063	GNMA II	3.375 %	\$ 1,140,529	\$ 1,114,449
2009A-2/2011AB	756131	GNMA II	3.375	511,055	499,134
2009A-2/2011AB	756157	GNMA II	3.375	708,611	692,036
2009A-2/2011AB	760847	GNMA II	3.375	365,654	357,423
2009A-2/2011AB	760927	GNMA II	3.375	331,997	324,569
2009A-2/2011AB	761016	GNMA II	3.375	223,780	218,783
2009A-2/2011AB	761076	GNMA II	3.375	94,827	92,704
2009A-2/2011AB	761111	GNMA II	3.375	202,595	198,082
2009A-2/2011AB	761143	GNMA II	3.375	229,754	224,632
2009A-2/2011AB	761236	GNMA II	3.375	106,616	104,232
2009A-2/2011AB	761260	GNMA II	3.375	250,938	244,241
2009A-2/2011AB	755341	GNMA II	3.500	214,410	209,687
2009A-2/2011AB	755355	GNMA II	3.500	461,531	451,326
2009A-2/2011AB	755419	GNMA II	3.500	144,884	141,665
2009A-2/2011AB	755460	GNMA II	3.500	227,790	222,779
2009A-2/2011AB	755538	GNMA II	3.500	326,643	317,456
2009A-2/2011AB	755563	GNMA II	3.500	773,938	655,238
2009A-2/2011AB	755601	GNMA II	3.500	990,959	968,352
2009A-2/2011AB	755616	GNMA II	3.500	244,455	178,665
2009A-2/2011AB	755713	GNMA II	3.500	1,137,153	1,111,487
2009A-2/2011AB	755736	GNMA II	3.500	661,745	646,612
2009A-2/2011AB	755754	GNMA II	3.500	324,478	316,508
2009A-2/2011AB	755769	GNMA II	3.500	255,039	249,437
2009A-2/2011AB	755883	GNMA II	3.500	688,485	672,808
2009A-2/2011AB	755896	GNMA II	3.500	236,641	231,330
2009A-2/2011AB	755991	GNMA II	3.500	1,109,687	1,082,110
2009A-2/2011AB	756005	GNMA II	3.500	153,726	150,311
2009A-2/2011AB	756015	GNMA II	3.500	544,692	532,152
2009A-2/2011AB	756051	GNMA II	3.500	137,731	134,725
2009A-2/2011AB	756064	GNMA II	3.500	323,858	316,773

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	756132	GNMA II	3.500 %	\$ 217,528	\$ 212,686
2009A-2/2011AB	756158	GNMA II	3.500	256,354	250,605
2009A-2/2011AB	760848	GNMA II	3.500	123,510	119,767
2009A-2/2011AB	760928	GNMA II	3.500	341,380	333,560
2009A-2/2011AB	760982	GNMA II	3.500	133,891	130,970
2009A-2/2011AB	761077	GNMA II	3.500	520,767	509,451
2009A-2/2011AB	761112	GNMA II	3.500	205,879	201,343
2009A-2/2011AB	761144	GNMA II	3.500	328,933	321,716
2009A-2/2011AB	761237	GNMA II	3.500	244,636	239,187
2009A-2/2011AB	761305	GNMA II	3.500	128,185	125,322
2009A-2/2011AB	755897	GNMA II	3.625	107,521	105,126
2009A-2/2011AB	755992	GNMA II	3.625	462,327	452,287
2009A-2/2011AB	756016	GNMA II	3.625	184,977	180,948
2009A-2/2011AB	756052	GNMA II	3.625	392,151	383,009
2009A-2/2011AB	756065	GNMA II	3.625	1,476,947	1,441,009
2009A-2/2011AB	756133	GNMA II	3.625	298,138	291,782
2009A-2/2011AB	756159	GNMA II	3.625	131,104	127,731
2009A-2/2011AB	760768	GNMA II	3.625	127,132	116,591
2009A-2/2011AB	760849	GNMA II	3.625	407,304	398,631
2009A-2/2011AB	760919	GNMA II	3.625	145,766	142,666
2009A-2/2011AB	760990	GNMA II	3.625	83,752	81,255
2009A-2/2011AB	761017	GNMA II	3.625	138,963	135,562
2009A-2/2011AB	761078	GNMA II	3.625	377,870	369,300
2009A-2/2011AB	761261	GNMA II	3.625	187,748	183,411
2009A-2/2011AB	761288	GNMA II	3.625	115,990	113,524
2009A-2/2011AB	761306	GNMA II	3.625	318,354	311,551
2009A-2/2011AB	755993	GNMA II	3.750	203,923	199,565
2009A-2/2011AB	756066	GNMA II	3.750	109,167	106,774
2009A-2/2011AB	756134	GNMA II	3.750	111,606	109,062
2009A-2/2011AB	756160	GNMA II	3.750	608,659	595,983

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	760850	GNMA II	3.750 %	\$ 409,938	\$ 400,772
2009A-2/2011AB	760920	GNMA II	3.750	338,283	330,209
2009A-2/2011AB	760929	GNMA II	3.750	304,749	297,707
2009A-2/2011AB	760983	GNMA II	3.750	43,996	43,031
2009A-2/2011AB	760991	GNMA II	3.750	213,386	208,917
2009A-2/2011AB	761018	GNMA II	3.750	178,757	175,036
2009A-2/2011AB	761079	GNMA II	3.750	83,577	81,767
2009A-2/2011AB	761145	GNMA II	3.750	155,489	152,228
2009A-2/2011AB	761262	GNMA II	3.750	209,247	204,913
2009A-2/2011AB	755420	GNMA II	3.875	144,266	141,283
2009A-2/2011AB	755539	GNMA II	3.875	331,632	324,794
2009A-2/2011AB	755602	GNMA II	3.875	677,070	662,286
2009A-2/2011AB	755770	GNMA II	3.875	120,409	117,928
2009A-2/2011AB	755801	GNMA II	3.875	333,841	327,008
2009A-2/2011AB	755898	GNMA II	3.875	198,757	133,934
2009A-2/2011AB	755994	GNMA II	3.875	494,105	483,510
2009A-2/2011AB	756006	GNMA II	3.875	414,935	406,286
2009A-2/2011AB	756053	GNMA II	3.875	310,534	303,769
2009A-2/2011AB	756067	GNMA II	3.875	328,232	319,862
2009A-2/2011AB	756135	GNMA II	3.875	261,264	255,798
2009A-2/2011AB	760756	GNMA II	3.875	797,283	777,005
2009A-2/2011AB	760851	GNMA II	3.875	608,804	595,035
2009A-2/2011AB	760930	GNMA II	3.875	153,515	150,388
2009A-2/2011AB	760984	GNMA II	3.875	355,862	348,562
2009A-2/2011AB	761019	GNMA II	3.875	454,974	445,561
2009A-2/2011AB	761080	GNMA II	3.875	286,734	280,561
2009A-2/2011AB	761113	GNMA II	3.875	168,597	165,162
2009A-2/2011AB	761263	GNMA II	3.875	197,111	192,565
2009A-2/2011AB	761270	GNMA II	3.875	329,975	322,992
2009A-2/2011AB	761307	GNMA II	3.875	93,339	91,429

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	751257	GNMA II	4.000 %	\$ 949,193	\$ 928,564
2009A-2/2011AB	755306	GNMA II	4.000	601,354	588,220
2009A-2/2011AB	755342	GNMA II	4.000	726,284	711,368
2009A-2/2011AB	755356	GNMA II	4.000	674,281	660,400
2009A-2/2011AB	755393	GNMA II	4.000	352,622	345,481
2009A-2/2011AB	755511	GNMA II	4.000	463,958	454,444
2009A-2/2011AB	755540	GNMA II	4.000	699,765	684,428
2009A-2/2011AB	755565	GNMA II	4.000	133,424	130,690
2009A-2/2011AB	755307	GNMA II	4.125	127,845	124,644
2009A-2/2011AB	755618	GNMA II	4.125	150,611	147,383
2009A-2/2011AB	756069	GNMA II	4.125	362,773	355,661
2009A-2/2011AB	756136	GNMA II	4.125	222,209	217,802
2009A-2/2011AB	760853	GNMA II	4.125	402,694	393,636
2009A-2/2011AB	760922	GNMA II	4.125	298,303	292,484
2009A-2/2011AB	760986	GNMA II	4.125	257,052	252,026
2009A-2/2011AB	760993	GNMA II	4.125	57,291	56,179
2009A-2/2011AB	761021	GNMA II	4.125	212,872	208,720
2009A-2/2011AB	761265	GNMA II	4.125	383,167	375,631
2009A-2/2011AB	755309	GNMA II	4.375	115,161	112,701
2009A-2/2011AB	755542	GNMA II	4.375	160,493	156,974
2009A-2/2011AB	756071	GNMA II	4.375	109,211	107,097
2009A-2/2011AB	756137	GNMA II	4.375	121,126	118,570
2009A-2/2011AB	760760	GNMA II	4.375	109,133	106,789
2009A-2/2011AB	760855	GNMA II	4.375	199,415	195,477
2009A-2/2011AB	760923	GNMA II	4.375	155,398	152,489
2009A-2/2011AB	761022	GNMA II	4.375	72,539	71,177
2009A-2/2011AB	761292	GNMA II	4.375	188,012	184,510
2009A-2/2011AB	755464	GNMA II	4.625	270,794	265,236
2009A-2/2011AB	755544	GNMA II	4.625	115,847	113,649
2009A-2/2011AB	755607	GNMA II	4.625	143,527	140,798

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	755620	GNMA II	4.625 %	\$ 154,218	\$ 151,388
2009A-2/2011AB	755720	GNMA II	4.625	142,595	139,873
2009A-2/2011AB	755804	GNMA II	4.625	100,215	98,326
2009A-2/2011AB	755887	GNMA II	4.625	412,900	405,126
2009A-2/2011AB	760762	GNMA II	4.625	203,308	198,370
2009A-2/2011AB	760857	GNMA II	4.625	131,240	128,851
2009A-2/2011AB	761024	GNMA II	4.625	125,937	123,581
2009A-2/2011AB	761275	GNMA II	4.625	136,384	133,961
2009A-2/2011AB	755311	GNMA II	4.750	133,335	-
2009A-2/2011AB	755608	GNMA II	4.750	299,438	294,017
2009A-2/2011AB	755999	GNMA II	4.750	134,769	132,307
2009A-2/2011AB	756019	GNMA II	4.750	118,494	116,332
2009A-2/2011AB	761269	GNMA II	4.750	226,777	222,812
2009A-2/2011AB	761276	GNMA II	4.750	183,073	179,876
2009A-2/2011AB	761294	GNMA II	4.750	319,543	313,806
2009A-2/2011AB	761311	GNMA II	4.750	431,984	423,793
2009A-2/2011AB	755344	GNMA II	4.875	147,498	144,865
2009A-2/2011AB	755888	GNMA II	4.875	156,489	153,696
2009A-2/2011AB	AH0098	FNMA	3.325	242,493	237,385
2009A-2/2011AB	AH0100	FNMA	3.325	1,595,325	1,562,010
2009A-2/2011AB	AH5522	FNMA	3.325	1,379,132	1,346,445
2009A-2/2011AB	AH5525	FNMA	3.325	1,382,985	1,193,214
2009A-2/2011AB	AH5529	FNMA	3.325	229,710	223,649
2009A-2/2011AB	AH0091	FNMA	3.450	378,588	367,162
2009A-2/2011AB	AH0093	FNMA	3.450	749,091	733,835
2009A-2/2011AB	AH0094	FNMA	3.450	1,115,465	1,092,094
2009A-2/2011AB	AH0095	FNMA	3.450	774,238	757,692
2009A-2/2011AB	AH5523	FNMA	3.450	1,358,415	1,327,586
2009A-2/2011AB	AH5526	FNMA	3.450	1,342,850	1,312,581
2009A-2/2011AB	AH5530	FNMA	3.450	214,831	210,731

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AH0189	FNMA	3.500 %	\$ 142,806	\$ 139,735
2009A-2/2011AB	AH5477	FNMA	3.500	105,585	103,366
2009A-2/2011AB	AH5481	FNMA	3.500	48,788	47,767
2009A-2/2011AB	AH5490	FNMA	3.500	109,098	106,815
2009A-2/2011AB	AH5524	FNMA	3.575	480,032	297,041
2009A-2/2011AB	AH5527	FNMA	3.575	462,652	453,565
2009A-2/2011AB	AH5531	FNMA	3.575	279,048	273,828
2009A-2/2011AB	AH5476	FNMA	3.625	135,625	132,769
2009A-2/2011AB	AH5486	FNMA	3.625	54,610	52,802
2009A-2/2011AB	AH6665	FNMA	3.625	107,800	105,500
2009A-2/2011AB	AH5482	FNMA	3.750	116,764	114,397
2009A-2/2011AB	AH5483	FNMA	3.875	156,861	153,786
2009A-2/2011AB	AE9062	FNMA	3.950	228,124	223,922
2009A-2/2011AB	AH0092	FNMA	3.950	318,662	312,973
2009A-2/2011AB	AH5521	FNMA	3.950	314,279	308,259
2009A-2/2011AB	AH5528	FNMA	3.950	123,924	121,276
2009A-2/2011AB	AH5484	FNMA	4.000	114,743	112,494
2009A-2/2011AB	AH5491	FNMA	4.000	64,125	62,570
2009A-2/2011AB	AH8221	FNMA	4.000	21,542	20,996
2009A-2/2011AB	AH9124	FNMA	4.000	94,623	92,808
2009A-2/2011AB	AE6282	FNMA	4.125	23,599	22,451
2009A-2/2011AB	AE8494	FNMA	4.125	136,428	133,828
2009A-2/2011AB	AH0186	FNMA	4.125	69,835	68,153
2009A-2/2011AB	AH0190	FNMA	4.125	71,031	69,663
2009A-2/2011AB	AH6671	FNMA	4.125	104,593	102,630
2009A-2/2011AB	AH8230	FNMA	4.125	54,634	50,699
2009A-2/2011AB	AH9125	FNMA	4.125	259,071	254,228
2009A-2/2011AB	AH9131	FNMA	4.125	134,227	131,734
2009A-2/2011AB	AH9135	FNMA	4.125	38,270	37,062
2009A-2/2011AB	AI0067	FNMA	4.125	99,200	96,127

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-2/2011AB	AE2053	FNMA	4.250 %	\$ 93,907	\$ 92,078
2009A-2/2011AB	AH0193	FNMA	4.250	56,149	54,861
2009A-2/2011AB	AH6664	FNMA	4.250	77,306	75,858
2009A-2/2011AB	AH9132	FNMA	4.250	75,413	74,029
2009A-2/2011AB	AI0061	FNMA	4.250	133,132	130,032
2009A-2/2011AB	AE6290	FNMA	4.375	164,627	161,575
2009A-2/2011AB	AE8498	FNMA	4.375	40,186	29,494
2009A-2/2011AB	AH6675	FNMA	4.375	125,350	123,111
2009A-2/2011AB	AH9121	FNMA	4.375	87,982	86,335
2009A-2/2011AB	AI0062	FNMA	4.375	125,169	122,946
2009A-2/2011AB	AE8499	FNMA	4.500	156,655	153,711
2009A-2/2011AB	AH0196	FNMA	4.500	39,956	39,126
2009A-2/2011AB	AI0063	FNMA	4.500	112,487	110,250
2009A-2/2011AB	AE8502	FNMA	4.625	46,824	46,007
2009A-2/2011AB	AH0181	FNMA	4.625	104,650	102,822
2009A-2/2011AB	AH0195	FNMA	4.625	115,174	111,324
2009A-2/2011AB	AH6672	FNMA	4.625	61,484	60,404
2009A-2/2011AB	AH8222	FNMA	4.625	119,518	117,476
2009A-2/2011AB	AH0191	FNMA	4.750	111,633	109,679
2009A-2/2011AB	AH8223	FNMA	4.750	92,211	90,609
2009A-2/2011AB	AE8495	FNMA	4.875	95,568	93,838
2009A-2/2011AB	AH0197	FNMA	5.000	81,440	80,086
Subtotal				64,502,748	62,381,770
2009A-3/2011CD	761416	GNMA II	3.375	136,973	134,541
2009A-3/2011CD	761710	GNMA II	3.375	123,305	121,135
2009A-3/2011CD	768551	GNMA II	3.375	98,559	96,740
2009A-3/2011CD	768925	GNMA II	3.375	102,127	100,178
2009A-3/2011CD	755510	GNMA II	3.500	1,029,803	1,011,282
2009A-3/2011CD	761336	GNMA II	3.500	124,584	122,428

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2009A-3/2011CD	768511	GNMA II	3.500 %	\$ 171,846	\$ 168,036
2009A-3/2011CD	768538	GNMA II	3.500	152,052	149,396
2009A-3/2011CD	768676	GNMA II	3.500	109,601	107,687
2009A-3/2011CD	768870	GNMA II	3.500	199,982	196,398
2009A-3/2011CD	761474	GNMA II	3.625	132,977	130,732
2009A-3/2011CD	761545	GNMA II	3.625	80,738	79,367
2009A-3/2011CD	761557	GNMA II	3.625	168,078	165,230
2009A-3/2011CD	768677	GNMA II	3.625	71,187	69,974
2009A-3/2011CD	761337	GNMA II	3.750	106,433	104,677
2009A-3/2011CD	761606	GNMA II	3.750	81,156	79,810
2009A-3/2011CD	761417	GNMA II	3.875	169,690	166,940
2009A-3/2011CD	761449	GNMA II	3.875	64,053	63,020
2009A-3/2011CD	761546	GNMA II	3.875	124,053	122,027
2009A-3/2011CD	761563	GNMA II	3.875	135,830	133,625
2009A-3/2011CD	768509	GNMA II	3.875	169,258	166,499
2009A-3/2011CD	768871	GNMA II	3.875	49,637	48,774
2009A-3/2011CD	768926	GNMA II	3.875	131,552	129,478
2009A-3/2011CD	768965	GNMA II	3.875	182,250	179,314
2009A-3/2011CD	769042	GNMA II	3.875	602,146	592,946
2009A-3/2011CD	755461	GNMA II	4.000	493,159	485,118
2009A-3/2011CD	761338	GNMA II	4.000	425,178	417,249
2009A-3/2011CD	761418	GNMA II	4.000	1,308,393	1,286,375
2009A-3/2011CD	761450	GNMA II	4.000	516,036	506,753
2009A-3/2011CD	761475	GNMA II	4.000	1,148,592	1,130,209
2009A-3/2011CD	761529	GNMA II	4.000	111,619	109,854
2009A-3/2011CD	761547	GNMA II	4.000	225,089	221,375
2009A-3/2011CD	761564	GNMA II	4.000	198,696	195,570
2009A-3/2011CD	761607	GNMA II	4.000	123,784	121,845
2009A-3/2011CD	761627	GNMA II	4.000	521,863	513,143
2009A-3/2011CD	761685	GNMA II	4.000	193,946	190,899

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2009A-3/2011CD	761688	GNMA II	4.000 %	\$ 46,679	\$ 45,945
2009A-3/2011CD	768512	GNMA II	4.000	87,459	86,041
2009A-3/2011CD	768539	GNMA II	4.000	446,397	439,258
2009A-3/2011CD	768552	GNMA II	4.000	348,664	343,194
2009A-3/2011CD	768707	GNMA II	4.000	105,258	103,610
2009A-3/2011CD	768758	GNMA II	4.000	274,540	270,182
2009A-3/2011CD	768805	GNMA II	4.000	570,977	561,997
2009A-3/2011CD	768872	GNMA II	4.000	365,008	355,319
2009A-3/2011CD	768927	GNMA II	4.000	401,047	393,943
2009A-3/2011CD	768949	GNMA II	4.000	293,655	288,856
2009A-3/2011CD	768966	GNMA II	4.000	374,646	368,772
2009A-3/2011CD	761339	GNMA II	4.125	206,992	203,794
2009A-3/2011CD	761476	GNMA II	4.125	223,126	219,701
2009A-3/2011CD	761548	GNMA II	4.125	274,677	270,403
2009A-3/2011CD	761628	GNMA II	4.125	146,162	142,561
2009A-3/2011CD	761686	GNMA II	4.125	50,213	49,404
2009A-3/2011CD	768510	GNMA II	4.125	148,582	144,580
2009A-3/2011CD	768513	GNMA II	4.125	126,316	124,365
2009A-3/2011CD	768553	GNMA II	4.125	102,717	101,136
2009A-3/2011CD	768627	GNMA II	4.125	63,095	62,129
2009A-3/2011CD	768638	GNMA II	4.125	126,333	120,684
2009A-3/2011CD	768729	GNMA II	4.125	82,845	81,595
2009A-3/2011CD	768759	GNMA II	4.125	251,996	248,163
2009A-3/2011CD	768838	GNMA II	4.125	407,882	401,707
2009A-3/2011CD	768873	GNMA II	4.125	205,362	202,263
2009A-3/2011CD	768928	GNMA II	4.125	307,764	303,082
2009A-3/2011CD	768967	GNMA II	4.125	220,650	217,192
2009A-3/2011CD	761340	GNMA II	4.250	566,944	558,262
2009A-3/2011CD	761419	GNMA II	4.250	335,133	330,094
2009A-3/2011CD	761452	GNMA II	4.250	267,460	263,226

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761477	GNMA II	4.250 %	\$ 1,291,490	\$ 1,269,728
2009A-3/2011CD	761530	GNMA II	4.250	891,314	877,794
2009A-3/2011CD	761549	GNMA II	4.250	903,693	888,211
2009A-3/2011CD	761565	GNMA II	4.250	321,309	313,588
2009A-3/2011CD	761608	GNMA II	4.250	946,806	932,516
2009A-3/2011CD	761629	GNMA II	4.250	559,634	550,447
2009A-3/2011CD	761687	GNMA II	4.250	1,879,075	1,846,848
2009A-3/2011CD	761689	GNMA II	4.250	476,744	468,953
2009A-3/2011CD	761711	GNMA II	4.250	366,341	213,430
2009A-3/2011CD	768514	GNMA II	4.250	1,411,639	1,322,232
2009A-3/2011CD	768525	GNMA II	4.250	1,759,796	1,732,047
2009A-3/2011CD	768540	GNMA II	4.250	325,453	320,545
2009A-3/2011CD	768554	GNMA II	4.250	2,404,531	2,357,869
2009A-3/2011CD	768568	GNMA II	4.250	777,599	764,899
2009A-3/2011CD	768628	GNMA II	4.250	937,390	923,372
2009A-3/2011CD	768639	GNMA II	4.250	681,551	669,107
2009A-3/2011CD	768678	GNMA II	4.250	1,593,609	1,568,810
2009A-3/2011CD	768708	GNMA II	4.250	287,076	280,196
2009A-3/2011CD	768746	GNMA II	4.250	595,201	586,011
2009A-3/2011CD	768760	GNMA II	4.250	909,848	893,243
2009A-3/2011CD	768874	GNMA II	4.250	1,666,410	1,635,775
2009A-3/2011CD	768929	GNMA II	4.250	526,803	518,394
2009A-3/2011CD	768950	GNMA II	4.250	604,310	594,836
2009A-3/2011CD	768968	GNMA II	4.250	531,159	409,485
2009A-3/2011CD	755649	GNMA II	4.375	102,168	100,686
2009A-3/2011CD	761420	GNMA II	4.375	96,960	95,531
2009A-3/2011CD	768640	GNMA II	4.375	140,542	138,484
2009A-3/2011CD	768679	GNMA II	4.375	137,248	135,257
2009A-3/2011CD	768709	GNMA II	4.375	341,077	335,232
2009A-3/2011CD	768747	GNMA II	4.375	86,445	84,988

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	768875	GNMA II	4.375 %	\$ 715,592	\$ 704,498
2009A-3/2011CD	768930	GNMA II	4.375	539,934	531,567
2009A-3/2011CD	768951	GNMA II	4.375	118,672	116,626
2009A-3/2011CD	768969	GNMA II	4.375	129,606	127,726
2009A-3/2011CD	768986	GNMA II	4.375	314,582	310,440
2009A-3/2011CD	761341	GNMA II	4.500	342,540	336,616
2009A-3/2011CD	761421	GNMA II	4.500	872,176	859,370
2009A-3/2011CD	761453	GNMA II	4.500	89,499	88,215
2009A-3/2011CD	761478	GNMA II	4.500	520,559	512,951
2009A-3/2011CD	761531	GNMA II	4.500	45,874	43,886
2009A-3/2011CD	761550	GNMA II	4.500	162,134	159,734
2009A-3/2011CD	761609	GNMA II	4.500	180,480	177,879
2009A-3/2011CD	761630	GNMA II	4.500	81,813	80,607
2009A-3/2011CD	761690	GNMA II	4.500	366,488	361,117
2009A-3/2011CD	768526	GNMA II	4.500	111,657	110,056
2009A-3/2011CD	768541	GNMA II	4.500	55,339	54,527
2009A-3/2011CD	768641	GNMA II	4.500	65,371	64,434
2009A-3/2011CD	768680	GNMA II	4.500	208,549	204,963
2009A-3/2011CD	768710	GNMA II	4.500	132,976	130,507
2009A-3/2011CD	768748	GNMA II	4.500	329,554	324,878
2009A-3/2011CD	768786	GNMA II	4.500	131,313	127,917
2009A-3/2011CD	768876	GNMA II	4.500	339,680	334,752
2009A-3/2011CD	768931	GNMA II	4.500	248,371	244,852
2009A-3/2011CD	761342	GNMA II	4.625	70,399	69,309
2009A-3/2011CD	761479	GNMA II	4.625	71,148	70,150
2009A-3/2011CD	761551	GNMA II	4.625	69,275	68,170
2009A-3/2011CD	768458	GNMA II	4.625	300,593	114,447
2009A-3/2011CD	768556	GNMA II	4.625	108,654	106,974
2009A-3/2011CD	768787	GNMA II	4.625	84,591	-
2009A-3/2011CD	768877	GNMA II	4.625	165,650	163,363

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	761343	GNMA II	4.750 %	\$ 159,002	\$ 156,822
2009A-3/2011CD	761422	GNMA II	4.750	357,032	349,661
2009A-3/2011CD	761454	GNMA II	4.750	268,891	264,843
2009A-3/2011CD	761480	GNMA II	4.750	554,016	546,235
2009A-3/2011CD	761532	GNMA II	4.750	132,737	130,916
2009A-3/2011CD	761552	GNMA II	4.750	540,193	411,481
2009A-3/2011CD	761566	GNMA II	4.750	180,558	178,058
2009A-3/2011CD	761610	GNMA II	4.750	184,852	182,318
2009A-3/2011CD	761631	GNMA II	4.750	449,733	443,589
2009A-3/2011CD	761691	GNMA II	4.750	627,208	618,573
2009A-3/2011CD	761712	GNMA II	4.750	184,370	181,804
2009A-3/2011CD	768459	GNMA II	4.750	942,450	929,254
2009A-3/2011CD	768515	GNMA II	4.750	807,121	656,973
2009A-3/2011CD	768527	GNMA II	4.750	1,501,332	1,479,254
2009A-3/2011CD	768542	GNMA II	4.750	299,370	295,057
2009A-3/2011CD	768557	GNMA II	4.750	1,417,429	1,397,653
2009A-3/2011CD	768569	GNMA II	4.750	301,089	296,991
2009A-3/2011CD	768629	GNMA II	4.750	388,490	382,303
2009A-3/2011CD	768642	GNMA II	4.750	696,861	531,111
2009A-3/2011CD	768681	GNMA II	4.750	1,045,987	911,829
2009A-3/2011CD	768711	GNMA II	4.750	215,929	212,994
2009A-3/2011CD	768749	GNMA II	4.750	467,055	460,687
2009A-3/2011CD	768788	GNMA II	4.750	482,194	474,130
2009A-3/2011CD	768878	GNMA II	4.750	410,512	403,466
2009A-3/2011CD	768932	GNMA II	4.750	259,402	255,851
2009A-3/2011CD	768952	GNMA II	4.750	395,386	389,571
2009A-3/2011CD	768970	GNMA II	4.750	134,501	132,686
2009A-3/2011CD	AI1703	FNMA	3.500	51,598	-
2009A-3/2011CD	AI1693	FNMA	3.875	169,718	166,223
2009A-3/2011CD	AI1694	FNMA	4.125	60,056	58,891

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI1695	FNMA	4.125 %	\$ 71,624	\$ 70,565
2009A-3/2011CD	AI2676	FNMA	4.125	114,927	-
2009A-3/2011CD	AI2679	FNMA	4.125	46,519	44,609
2009A-3/2011CD	AI2692	FNMA	4.125	82,660	81,436
2009A-3/2011CD	AI1687	FNMA	4.250	72,331	71,127
2009A-3/2011CD	AI0071	FNMA	4.375	110,091	108,547
2009A-3/2011CD	AI1688	FNMA	4.375	207,457	202,646
2009A-3/2011CD	AI2677	FNMA	4.375	104,541	102,904
2009A-3/2011CD	AI2680	FNMA	4.375	30,736	30,252
2009A-3/2011CD	AI2693	FNMA	4.375	124,828	123,023
2009A-3/2011CD	AI3837	FNMA	4.375	89,180	87,936
2009A-3/2011CD	AI4113	FNMA	4.375	227,937	224,757
2009A-3/2011CD	AI4116	FNMA	4.375	89,964	88,284
2009A-3/2011CD	AI4124	FNMA	4.375	160,008	156,522
2009A-3/2011CD	AI5409	FNMA	4.375	147,818	141,597
2009A-3/2011CD	AI5420	FNMA	4.375	85,245	84,062
2009A-3/2011CD	AI6400	FNMA	4.375	115,714	114,100
2009A-3/2011CD	AI6416	FNMA	4.375	119,852	118,189
2009A-3/2011CD	AI6421	FNMA	4.375	185,265	182,101
2009A-3/2011CD	AI7888	FNMA	4.375	38,400	36,747
2009A-3/2011CD	AI6390	FNMA	4.500	154,813	152,713
2009A-3/2011CD	AH9122	FNMA	4.625	60,727	59,908
2009A-3/2011CD	AI1696	FNMA	4.625	158,238	156,014
2009A-3/2011CD	AI1704	FNMA	4.625	75,986	74,962
2009A-3/2011CD	AI3838	FNMA	4.625	110,045	108,553
2009A-3/2011CD	AI5421	FNMA	4.750	115,685	113,793
2009A-3/2011CD	AI6391	FNMA	4.750	47,944	46,571
2009A-3/2011CD	AI1689	FNMA	4.875	43,376	42,446
2009A-3/2011CD	AI2678	FNMA	4.875	67,348	66,490
2009A-3/2011CD	AI3839	FNMA	4.875	106,959	105,596

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-3/2011CD	AI4117	FNMA	4.875 %	\$ 223,250	\$ 220,419
2009A-3/2011CD	AI4123	FNMA	4.875	119,594.3	118,051
2009A-3/2011CD	AI5422	FNMA	4.875	69,522	68,641
2009A-3/2011CD	AI6387	FNMA	4.875	245,130	241,918
2009A-3/2011CD	AI6392	FNMA	4.875	249,415	245,068
2009A-3/2011CD	AI6397	FNMA	4.875	138,544	136,788
2009A-3/2011CD	AI6401	FNMA	4.875	88,720	87,602
Subtotal				65,724,551	63,363,287
2009A-4/2011E	775288	GNMA II	3.375	150,150	148,281
2009A-4/2011E	775361	GNMA II	3.375	237,333	234,740
2009A-4/2011E	775372	GNMA II	3.375	396,656	392,323
2009A-4/2011E	775411	GNMA II	3.375	229,904	227,393
2009A-4/2011E	775427	GNMA II	3.375	761,138	752,551
2009A-4/2011E	775470	GNMA II	3.375	141,575	140,011
2009A-4/2011E	775507	GNMA II	3.375	615,415	607,489
2009A-4/2011E	775568	GNMA II	3.375	878,038	867,819
2009A-4/2011E	775591	GNMA II	3.375	249,828	247,111
2009A-4/2011E	775599	GNMA II	3.375	593,233	586,730
2009A-4/2011E	775660	GNMA II	3.375	707,364	700,497
2009A-4/2011E	775708	GNMA II	3.375	398,714	394,924
2009A-4/2011E	775724	GNMA II	3.375	631,865	625,960
2009A-4/2011E	792333	GNMA II	3.375	140,000	138,593
2009A-4/2011E	792369	GNMA II	3.375	771,595	764,294
2009A-4/2011E	792402	GNMA II	3.375	344,017	340,815
2009A-4/2011E	792437	GNMA II	3.375	183,600	181,370
2009A-4/2011E	792474	GNMA II	3.375	120,669	119,542
2009A-4/2011E	775060	GNMA II	3.500	136,350	134,478
2009A-4/2011E	775102	GNMA II	3.500	196,412	193,995
2009A-4/2011E	775163	GNMA II	3.500	352,370	348,053

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775183	GNMA II	3.500 %	\$ 523,465	\$ 515,690
2009A-4/2011E	775242	GNMA II	3.500	148,243	146,437
2009A-4/2011E	775267	GNMA II	3.500	224,333	221,583
2009A-4/2011E	775289	GNMA II	3.500	352,659	348,363
2009A-4/2011E	775362	GNMA II	3.500	752,225	742,680
2009A-4/2011E	775373	GNMA II	3.500	1,092,172	1,080,411
2009A-4/2011E	775412	GNMA II	3.500	88,601	87,658
2009A-4/2011E	775428	GNMA II	3.500	655,702	648,677
2009A-4/2011E	775471	GNMA II	3.500	356,691	352,882
2009A-4/2011E	775508	GNMA II	3.500	262,958	260,039
2009A-4/2011E	775569	GNMA II	3.500	308,507	304,810
2009A-4/2011E	775592	GNMA II	3.500	58,381	57,760
2009A-4/2011E	775661	GNMA II	3.500	554,052	548,560
2009A-4/2011E	775709	GNMA II	3.500	225,449	223,284
2009A-4/2011E	775725	GNMA II	3.500	72,610	70,700
2009A-4/2011E	792334	GNMA II	3.500	167,884	166,328
2009A-4/2011E	792370	GNMA II	3.500	150,315	148,418
2009A-4/2011E	792403	GNMA II	3.500	133,112	131,788
2009A-4/2011E	775061	GNMA II	3.625	124,088	122,220
2009A-4/2011E	775003	GNMA II	3.750	124,267	122,634
2009A-4/2011E	775103	GNMA II	3.750	304,355	297,973
2009A-4/2011E	775164	GNMA II	3.750	180,285	177,364
2009A-4/2011E	775184	GNMA II	3.750	77,000	76,102
2009A-4/2011E	775243	GNMA II	3.750	214,456	210,848
2009A-4/2011E	775268	GNMA II	3.750	138,860	137,241
2009A-4/2011E	775290	GNMA II	3.750	228,028	224,350
2009A-4/2011E	775363	GNMA II	3.750	256,356	253,706
2009A-4/2011E	775374	GNMA II	3.750	353,386	349,769
2009A-4/2011E	775413	GNMA II	3.750	421,183	416,827
2009A-4/2011E	775429	GNMA II	3.750	677,093	670,067

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775472	GNMA II	3.750 %	\$ 345,688	\$ 342,154
2009A-4/2011E	775509	GNMA II	3.750	399,488	395,406
2009A-4/2011E	775570	GNMA II	3.750	414,174	409,571
2009A-4/2011E	775593	GNMA II	3.750	835,564	826,372
2009A-4/2011E	775600	GNMA II	3.750	440,647	435,764
2009A-4/2011E	775662	GNMA II	3.750	1,150,670	1,139,676
2009A-4/2011E	775710	GNMA II	3.750	492,434	484,943
2009A-4/2011E	775726	GNMA II	3.750	478,138	473,402
2009A-4/2011E	792335	GNMA II	3.750	570,323	564,084
2009A-4/2011E	792371	GNMA II	3.750	650,813	645,118
2009A-4/2011E	769336	GNMA II	3.875	1,349,520	1,325,318
2009A-4/2011E	769345	GNMA II	3.875	448,494	442,683
2009A-4/2011E	774851	GNMA II	3.875	724,102	714,747
2009A-4/2011E	774886	GNMA II	3.875	1,134,234	1,118,260
2009A-4/2011E	774916	GNMA II	3.875	1,196,101	1,180,095
2009A-4/2011E	774966	GNMA II	3.875	324,966	320,342
2009A-4/2011E	774987	GNMA II	3.875	639,122	630,512
2009A-4/2011E	775004	GNMA II	3.875	971,967	956,379
2009A-4/2011E	775062	GNMA II	3.875	656,554	647,153
2009A-4/2011E	775079	GNMA II	3.875	795,842	785,542
2009A-4/2011E	775104	GNMA II	3.875	600,716	593,800
2009A-4/2011E	775126	GNMA II	3.875	691,355	683,373
2009A-4/2011E	775165	GNMA II	3.875	1,368,877	1,352,801
2009A-4/2011E	775205	GNMA II	3.875	387,991	381,495
2009A-4/2011E	775244	GNMA II	3.875	868,370	857,749
2009A-4/2011E	775269	GNMA II	3.875	1,091,828	1,078,748
2009A-4/2011E	775291	GNMA II	3.875	492,813	487,171
2009A-4/2011E	775364	GNMA II	3.875	723,318	715,859
2009A-4/2011E	775375	GNMA II	3.875	1,191,541	1,174,296
2009A-4/2011E	775414	GNMA II	3.875	988,947	978,147

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775430	GNMA II	3.875 %	\$ 573,166	\$ 567,021
2009A-4/2011E	775473	GNMA II	3.875	786,231	777,821
2009A-4/2011E	775510	GNMA II	3.875	495,884	490,883
2009A-4/2011E	775571	GNMA II	3.875	217,783	215,430
2009A-4/2011E	775594	GNMA II	3.875	1,109,614	1,095,751
2009A-4/2011E	775663	GNMA II	3.875	737,275	730,577
2009A-4/2011E	775711	GNMA II	3.875	392,193	388,817
2009A-4/2011E	775727	GNMA II	3.875	297,862	294,570
2009A-4/2011E	792336	GNMA II	3.875	175,929	173,925
2009A-4/2011E	792372	GNMA II	3.875	127,823	125,331
2009A-4/2011E	792405	GNMA II	3.875	135,248	134,091
2009A-4/2011E	769337	GNMA II	4.000	266,315	262,925
2009A-4/2011E	774852	GNMA II	4.000	393,502	387,974
2009A-4/2011E	774887	GNMA II	4.000	63,437	62,567
2009A-4/2011E	774917	GNMA II	4.000	525,564	518,941
2009A-4/2011E	774967	GNMA II	4.000	167,427	165,312
2009A-4/2011E	774988	GNMA II	4.000	418,302	412,975
2009A-4/2011E	775063	GNMA II	4.000	85,000	83,927
2009A-4/2011E	775080	GNMA II	4.000	512,970	507,214
2009A-4/2011E	775105	GNMA II	4.000	706,171	688,642
2009A-4/2011E	775127	GNMA II	4.000	117,932	116,515
2009A-4/2011E	775166	GNMA II	4.000	832,489	822,109
2009A-4/2011E	775206	GNMA II	4.000	368,054	363,760
2009A-4/2011E	775245	GNMA II	4.000	187,290	185,195
2009A-4/2011E	775270	GNMA II	4.000	46,471	45,952
2009A-4/2011E	775292	GNMA II	4.000	271,910	189,522
2009A-4/2011E	775365	GNMA II	4.000	399,775	395,809
2009A-4/2011E	775415	GNMA II	4.000	150,861	149,377
2009A-4/2011E	775431	GNMA II	4.000	264,417	261,237
2009A-4/2011E	775595	GNMA II	4.000	153,525	152,014

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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775601	GNMA II	4.000 %	\$ 83,821	\$ 82,320
2009A-4/2011E	775664	GNMA II	4.000	176,789	175,204
2009A-4/2011E	775712	GNMA II	4.000	115,015	113,991
2009A-4/2011E	769338	GNMA II	4.125	82,766	81,723
2009A-4/2011E	774853	GNMA II	4.125	154,390	152,474
2009A-4/2011E	775064	GNMA II	4.125	154,705	152,774
2009A-4/2011E	775081	GNMA II	4.125	325,683	322,119
2009A-4/2011E	775143	GNMA II	4.125	236,017	233,414
2009A-4/2011E	775207	GNMA II	4.125	286,300	283,174
2009A-4/2011E	775246	GNMA II	4.125	216,372	214,009
2009A-4/2011E	775271	GNMA II	4.125	218,170	215,743
2009A-4/2011E	775366	GNMA II	4.125	72,999	72,248
2009A-4/2011E	775376	GNMA II	4.125	273,534	270,787
2009A-4/2011E	775416	GNMA II	4.125	90,953	88,360
2009A-4/2011E	775432	GNMA II	4.125	190,366	188,430
2009A-4/2011E	775676	GNMA II	4.125	155,733	154,409
2009A-4/2011E	775713	GNMA II	4.125	86,023	85,289
2009A-4/2011E	769339	GNMA II	4.250	498,620	491,918
2009A-4/2011E	769347	GNMA II	4.250	283,282	279,670
2009A-4/2011E	774854	GNMA II	4.250	594,005	586,238
2009A-4/2011E	774888	GNMA II	4.250	313,580	309,766
2009A-4/2011E	774918	GNMA II	4.250	787,309	777,569
2009A-4/2011E	774968	GNMA II	4.250	569,843	562,640
2009A-4/2011E	774989	GNMA II	4.250	579,093	572,017
2009A-4/2011E	775005	GNMA II	4.250	1,200,245	1,182,346
2009A-4/2011E	775065	GNMA II	4.250	699,064	690,178
2009A-4/2011E	775082	GNMA II	4.250	729,278	720,460
2009A-4/2011E	775106	GNMA II	4.250	603,358	596,849
2009A-4/2011E	775144	GNMA II	4.250	1,219,283	1,204,647
2009A-4/2011E	775167	GNMA II	4.250	555,975	550,006

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775208	GNMA II	4.250 %	\$ 192,081	\$ 189,856
2009A-4/2011E	775247	GNMA II	4.250	528,197	522,282
2009A-4/2011E	775272	GNMA II	4.250	544,985	538,818
2009A-4/2011E	775293	GNMA II	4.250	114,369	113,142
2009A-4/2011E	775367	GNMA II	4.250	575,020	568,641
2009A-4/2011E	775377	GNMA II	4.250	426,714	422,331
2009A-4/2011E	775417	GNMA II	4.250	327,623	324,428
2009A-4/2011E	775433	GNMA II	4.250	227,486	225,338
2009A-4/2011E	775474	GNMA II	4.250	201,250	199,359
2009A-4/2011E	775511	GNMA II	4.250	136,173	134,898
2009A-4/2011E	775596	GNMA II	4.250	372,543	369,000
2009A-4/2011E	775677	GNMA II	4.250	422,921	419,369
2009A-4/2011E	775714	GNMA II	4.250	202,168	200,502
2009A-4/2011E	775728	GNMA II	4.250	178,388	176,851
2009A-4/2011E	792373	GNMA II	4.250	113,883	112,971
2009A-4/2011E	769348	GNMA II	4.375	99,157	97,888
2009A-4/2011E	774855	GNMA II	4.375	433,002	427,850
2009A-4/2011E	774919	GNMA II	4.375	150,875	149,091
2009A-4/2011E	774990	GNMA II	4.375	171,471	169,405
2009A-4/2011E	775006	GNMA II	4.375	257,191	254,165
2009A-4/2011E	775066	GNMA II	4.375	384,736	380,074
2009A-4/2011E	775083	GNMA II	4.375	129,779	128,411
2009A-4/2011E	775107	GNMA II	4.375	299,356	296,199
2009A-4/2011E	775145	GNMA II	4.375	385,341	380,743
2009A-4/2011E	775168	GNMA II	4.375	245,960	243,387
2009A-4/2011E	775209	GNMA II	4.375	385,216	381,178
2009A-4/2011E	775248	GNMA II	4.375	153,020	151,423
2009A-4/2011E	775273	GNMA II	4.375	227,149	224,778
2009A-4/2011E	775294	GNMA II	4.375	58,328	57,713
2009A-4/2011E	775368	GNMA II	4.375	49,171	48,671

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	775378	GNMA II	4.375 %	\$ 107,906	\$ 106,913
2009A-4/2011E	775418	GNMA II	4.375	196,034	193,957
2009A-4/2011E	775475	GNMA II	4.375	102,919	101,878
2009A-4/2011E	775512	GNMA II	4.375	77,770	-
2009A-4/2011E	775678	GNMA II	4.375	118,242	117,257
2009A-4/2011E	774889	GNMA II	4.500	69,602	68,717
2009A-4/2011E	775274	GNMA II	4.500	145,639	144,116
2009A-4/2011E	775419	GNMA II	4.500	64,950	64,340
2009A-4/2011E	775513	GNMA II	4.500	235,412	233,160
2009A-4/2011E	774991	GNMA II	4.625	94,308	93,243
2009A-4/2011E	775169	GNMA II	4.625	87,393	86,507
2009A-4/2011E	769313	GNMA II	4.750	106,590	105,385
2009A-4/2011E	769341	GNMA II	4.750	157,132	155,371
2009A-4/2011E	769349	GNMA II	4.750	94,013	92,957
2009A-4/2011E	774856	GNMA II	4.750	255,556	252,606
2009A-4/2011E	774920	GNMA II	4.750	161,658	159,833
2009A-4/2011E	775007	GNMA II	4.750	129,716	128,267
2009A-4/2011E	775067	GNMA II	4.750	145,667	144,040
2009A-4/2011E	775084	GNMA II	4.750	122,360	121,148
2009A-4/2011E	775275	GNMA II	4.750	72,735	72,015
2009A-4/2011E	AJ7451	FNMA	3.500	52,450	51,916
2009A-4/2011E	AJ8673	FNMA	3.500	107,688	106,740
2009A-4/2011E	AJ8691	FNMA	3.500	79,675	78,768
2009A-4/2011E	AJ5149	FNMA	3.875	109,102	108,058
2009A-4/2011E	AJ7448	FNMA	3.875	218,600	213,581
2009A-4/2011E	AJ8685	FNMA	3.875	240,750	238,474
2009A-4/2011E	AJ0316	FNMA	4.000	112,901	111,536
2009A-4/2011E	AJ0317	FNMA	4.000	124,935	123,425

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-4/2011E	AJ0731	FNMA	4.000 %	\$ 78,296	\$ 77,285
2009A-4/2011E	AJ2763	FNMA	4.000	87,284	84,911
2009A-4/2011E	AJ2769	FNMA	4.000	155,986	154,107
2009A-4/2011E	AJ3452	FNMA	4.000	134,296	132,862
2009A-4/2011E	AJ5132	FNMA	4.000	132,800	131,382
2009A-4/2011E	AJ7452	FNMA	4.000	66,152	65,316
2009A-4/2011E	AJ8686	FNMA	4.000	103,813	102,735
2009A-4/2011E	AI8696	FNMA	4.125	26,895	26,457
2009A-4/2011E	AJ0333	FNMA	4.125	43,549	43,034
2009A-4/2011E	AJ0319	FNMA	4.375	121,201	119,823
2009A-4/2011E	AJ0331	FNMA	4.375	93,768	92,702
2009A-4/2011E	AJ0730	FNMA	4.375	108,446	107,200
2009A-4/2011E	AJ0734	FNMA	4.375	85,289	84,298
2009A-4/2011E	AJ0737	FNMA	4.375	101,323	100,165
2009A-4/2011E	AJ2770	FNMA	4.375	89,000	87,999
2009A-4/2011E	AJ8674	FNMA	4.375	65,621	64,917
2009A-4/2011E	AI7889	FNMA	4.500	111,737	110,290
2009A-4/2011E	AJ5142	FNMA	4.500	34,416	34,121
2009A-4/2011E	AJ7449	FNMA	4.500	109,867	108,897
2009A-4/2011E	AI8689	FNMA	4.625	106,748	105,588
2009A-4/2011E	AI8697	FNMA	4.625	55,868	55,261
2009A-4/2011E	AI8699	FNMA	4.625	93,779	92,760
2009A-4/2011E	AI9293	FNMA	4.875	54,137	53,571
Subtotal				76,066,058	74,998,699

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793297	GNMA II	3.250 %	\$ 140,339	\$ 139,674
2009A-5/2011FG	792439	GNMA II	3.375	1,068,433	1,055,519
2009A-5/2011FG	792473	GNMA II	3.375	576,832	571,095
2009A-5/2011FG	792518	GNMA II	3.375	482,363	476,229
2009A-5/2011FG	792556	GNMA II	3.375	789,967	783,062
2009A-5/2011FG	792587	GNMA II	3.375	1,150,093	1,140,765
2009A-5/2011FG	792615	GNMA II	3.375	1,164,262	1,152,342
2009A-5/2011FG	792629	GNMA II	3.375	643,093	637,962
2009A-5/2011FG	792684	GNMA II	3.375	1,437,423	1,425,936
2009A-5/2011FG	792707	GNMA II	3.375	768,461	762,358
2009A-5/2011FG	792742	GNMA II	3.375	859,115	852,439
2009A-5/2011FG	792823	GNMA II	3.375	203,885	201,372
2009A-5/2011FG	792830	GNMA II	3.375	1,129,607	1,122,579
2009A-5/2011FG	792860	GNMA II	3.375	1,169,788	1,162,364
2009A-5/2011FG	792875	GNMA II	3.375	1,469,020	1,459,079
2009A-5/2011FG	792926	GNMA II	3.375	1,327,734	1,319,111
2009A-5/2011FG	792972	GNMA II	3.375	1,151,965	1,143,756
2009A-5/2011FG	793013	GNMA II	3.375	759,510	754,220
2009A-5/2011FG	793015	GNMA II	3.375	1,363,315	1,354,429
2009A-5/2011FG	793026	GNMA II	3.375	1,760,015	1,751,136
2009A-5/2011FG	793041	GNMA II	3.375	539,426	536,060
2009A-5/2011FG	793109	GNMA II	3.375	552,289	549,655
2009A-5/2011FG	793158	GNMA II	3.375	47,327	47,107
2009A-5/2011FG	793179	GNMA II	3.375	580,853	577,677
2009A-5/2011FG	793205	GNMA II	3.375	1,526,373	1,517,145
2009A-5/2011FG	793211	GNMA II	3.375	418,272	416,311
2009A-5/2011FG	792662	GNMA II	3.375	567,403	562,996
2009A-5/2011FG	792440	GNMA II	3.500	302,283	299,483
2009A-5/2011FG	792557	GNMA II	3.500	233,923	232,079

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792588	GNMA II	3.500 %	\$ 55,930	\$ 55,503
2009A-5/2011FG	792630	GNMA II	3.500	134,667	133,633
2009A-5/2011FG	792743	GNMA II	3.500	146,853	145,727
2009A-5/2011FG	792861	GNMA II	3.500	124,189	123,427
2009A-5/2011FG	792876	GNMA II	3.500	140,658	139,795
2009A-5/2011FG	793016	GNMA II	3.500	179,832	178,658
2009A-5/2011FG	793299	GNMA II	3.500	54,566	54,294
2009A-5/2011FG	793212	GNMA II	3.625	105,040	104,574
2009A-5/2011FG	793300	GNMA II	3.625	187,421	186,568
2009A-5/2011FG	792404	GNMA II	3.750	126,704	125,600
2009A-5/2011FG	792406	GNMA II	3.750	784,132	776,613
2009A-5/2011FG	792441	GNMA II	3.750	1,586,155	1,572,229
2009A-5/2011FG	792475	GNMA II	3.750	391,320	387,472
2009A-5/2011FG	792519	GNMA II	3.750	792,101	785,053
2009A-5/2011FG	792589	GNMA II	3.750	2,021,565	2,006,812
2009A-5/2011FG	792616	GNMA II	3.750	1,081,510	1,073,117
2009A-5/2011FG	792631	GNMA II	3.750	1,034,733	1,026,938
2009A-5/2011FG	792685	GNMA II	3.750	1,045,380	1,037,456
2009A-5/2011FG	792712	GNMA II	3.750	419,343	415,650
2009A-5/2011FG	792744	GNMA II	3.750	792,698	786,808
2009A-5/2011FG	792824	GNMA II	3.750	1,265,372	1,254,226
2009A-5/2011FG	792831	GNMA II	3.750	1,129,061	1,122,086
2009A-5/2011FG	792862	GNMA II	3.750	1,164,760	1,157,838
2009A-5/2011FG	792877	GNMA II	3.750	1,677,320	1,667,436
2009A-5/2011FG	792927	GNMA II	3.750	1,256,528	1,249,085
2009A-5/2011FG	792973	GNMA II	3.750	1,612,843	1,602,476
2009A-5/2011FG	793014	GNMA II	3.750	1,015,555	1,009,221
2009A-5/2011FG	793017	GNMA II	3.750	1,220,509	1,212,416

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	793042	GNMA II	3.750 %	\$ 1,917,383	\$ 1,903,960
2009A-5/2011FG	793103	GNMA II	3.750	2,204,502	2,194,869
2009A-5/2011FG	793110	GNMA II	3.750	638,124	635,246
2009A-5/2011FG	793159	GNMA II	3.750	657,556	654,123
2009A-5/2011FG	793181	GNMA II	3.750	666,290	663,243
2009A-5/2011FG	793206	GNMA II	3.750	1,826,497	1,818,453
2009A-5/2011FG	793213	GNMA II	3.750	301,593	299,940
2009A-5/2011FG	792558	GNMA II	3.750	1,179,710	1,170,907
2009A-5/2011FG	792663	GNMA II	3.750	380,681	376,020
2009A-5/2011FG	792442	GNMA II	3.875	335,566	332,627
2009A-5/2011FG	792476	GNMA II	3.875	147,045	145,767
2009A-5/2011FG	792520	GNMA II	3.875	197,104	195,247
2009A-5/2011FG	792559	GNMA II	3.875	36,532	36,259
2009A-5/2011FG	792590	GNMA II	3.875	573,827	569,563
2009A-5/2011FG	792686	GNMA II	3.875	134,023	132,809
2009A-5/2011FG	792745	GNMA II	3.875	568,994	564,764
2009A-5/2011FG	792832	GNMA II	3.875	108,947	108,284
2009A-5/2011FG	792863	GNMA II	3.875	153,944	153,046
2009A-5/2011FG	792878	GNMA II	3.875	82,375	81,900
2009A-5/2011FG	792928	GNMA II	3.875	82,493	82,019
2009A-5/2011FG	793018	GNMA II	3.875	196,045	194,887
2009A-5/2011FG	793207	GNMA II	3.875	37,244	37,084
2009A-5/2011FG	793302	GNMA II	3.875	100,788	100,323
2009A-5/2011FG	793019	GNMA II	4.000	104,275	103,683
2009A-5/2011FG	793111	GNMA II	4.000	51,510	51,290
2009A-5/2011FG	793303	GNMA II	4.000	77,164	76,832
2009A-5/2011FG	792521	GNMA II	4.125	132,262	131,143
2009A-5/2011FG	792591	GNMA II	4.125	77,655	77,121

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	792617	GNMA II	4.125 %	\$ 50,226	\$ 49,879
2009A-5/2011FG	793104	GNMA II	4.125	120,332	119,822
2009A-5/2011FG	AA0078	GNMA II	4.125	35,092	35,044
2009A-5/2011FG	792477	GNMA II	4.250	130,855	129,359
2009A-5/2011FG	792522	GNMA II	4.250	86,647	85,860
2009A-5/2011FG	792632	GNMA II	4.250	68,843	68,377
2009A-5/2011FG	792746	GNMA II	4.250	394,840	392,169
2009A-5/2011FG	792443	GNMA II	4.375	134,013	132,968
2009A-5/2011FG	793304	GNMA II	4.375	101,231	100,822
2009A-5/2011FG	792747	GNMA II	4.750	53,574	53,107
2009A-5/2011FG	AK6091	FNMA	3.375	109,124	108,638
2009A-5/2011FG	AJ9671	FNMA	3.500	78,373	77,654
2009A-5/2011FG	AK0880	FNMA	3.500	161,627	159,540
2009A-5/2011FG	AK1426	FNMA	3.500	352,291	349,652
2009A-5/2011FG	AK1430	FNMA	3.500	124,021	122,927
2009A-5/2011FG	AK3126	FNMA	3.500	100,000	99,275
2009A-5/2011FG	AK3136	FNMA	3.500	127,815	126,946
2009A-5/2011FG	AK3137	FNMA	3.500	107,844	106,803
2009A-5/2011FG	AK4254	FNMA	3.500	81,300	80,820
2009A-5/2011FG	AK6087	FNMA	3.500	190,683	189,761
2009A-5/2011FG	AK6095	FNMA	3.500	138,994	138,389
2009A-5/2011FG	AK7248	FNMA	3.500	53,972	53,436
2009A-5/2011FG	AK8732	FNMA	3.500	77,805	77,468
2009A-5/2011FG	AJ9672	FNMA	3.625	48,925	48,417
2009A-5/2011FG	AK0878	FNMA	3.625	90,543	89,873
2009A-5/2011FG	AJ9661	FNMA	3.875	99,750	98,751
2009A-5/2011FG	AK0879	FNMA	3.875	63,000	62,571
2009A-5/2011FG	AK0881	FNMA	3.875	118,590	116,986
2009A-5/2011FG	AK1422	FNMA	3.875	102,971	102,253

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



Series	Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
2009A-5/2011FG	AK1427	FNMA	3.875 %	\$ 91,531	\$ 90,904
2009A-5/2011FG	AK3127	FNMA	3.875	33,454	33,227
2009A-5/2011FG	AK3131	FNMA	3.875	351,725	349,604
2009A-5/2011FG	AK4249	FNMA	3.875	164,777	163,846
2009A-5/2011FG	AK6079	FNMA	3.875	329,405	327,179
2009A-5/2011FG	AK6088	FNMA	3.875	56,723	56,492
2009A-5/2011FG	AK6096	FNMA	3.875	66,360	66,090
2009A-5/2011FG	AK7249	FNMA	3.875	104,558	104,133
2009A-5/2011FG	AK8379	FNMA	3.875	112,747	112,288
2009A-5/2011FG	AK8736	FNMA	3.875	57,114	56,882
2009A-5/2011FG	AJ9662	FNMA	4.000	63,915	63,339
2009A-5/2011FG	AK0882	FNMA	4.000	83,666	83,103
2009A-5/2011FG	AK7242	FNMA	4.000	65,015	64,751
2009A-5/2011FG	AJ9663	FNMA	4.125	75,702	75,109
2009A-5/2011FG	AK6092	FNMA	4.375	120,137	119,679
2009A-5/2011FG	AK0883	FNMA	4.500	105,487	104,834
Subtotal				63,985,840	63,535,085

Total				<u>\$ 395,849,058</u>	<u>\$ 376,971,720</u>
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GNMA II	\$ 343,567,581	91.14 %
FNMA	\$ 33,404,140	8.86
Total	<u>\$ 376,971,720</u>	100.00 %

**Homeownership Finance Bond Resolution
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
735437	GNMA II	4.375 %	\$ 96,238	\$ 94,466
747780	GNMA II	4.375	77,205	75,719
735540	GNMA II	4.500	4,303,546	4,077,080
743212	GNMA II	4.500	450,062	441,691
743228	GNMA II	4.500	121,688	119,270
747576	GNMA II	4.500	834,588	817,779
747684	GNMA II	4.500	1,552,935	1,525,531
751069	GNMA II	4.500	627,065	615,936
751083	GNMA II	4.500	1,179,104	1,157,926
735284	GNMA II	4.625	1,408,975	1,102,000
735439	GNMA II	4.625	544,464	533,737
747509	GNMA II	4.625	1,658,314	1,628,233
747822	GNMA II	4.625	692,065	502,243
735440	GNMA II	4.750	577,825	434,721
735542	GNMA II	4.750	997,704	751,980
743214	GNMA II	4.750	137,340	134,994
AD6803	FNMA	4.500	87,851	84,254
AD6815	FNMA	4.500	217,208	211,452
AE2054	FNMA	4.500	259,873	255,222
AE2712	FNMA	4.500	108,193	106,330
AD2647	FNMA	4.562	280,053	129,920
AD2660	FNMA	4.562	335,820	329,918
AD3417	FNMA	4.562	449,308	440,821
AD3424	FNMA	4.562	100,335	98,557
AD4234	FNMA	4.562	237,044	231,674
AD4246	FNMA	4.562	240,606	226,697
AD5859	FNMA	4.625	118,921	116,640

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-1/2010A), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
AE2713	FNMA	4.625 %	\$ 70,518	\$ 69,339
AD5863	FNMA	4.750	236,686	226,985
AE6279	FNMA	4.750	91,935	-
728515	GNMA II	4.500	5,772,392	4,683,438
728534	GNMA II	4.500	3,165,225	2,796,137
728613	GNMA II	4.500	4,906,470	4,272,546
728261	GNMA II	4.625	1,388,274	1,213,916
728535	GNMA II	4.625	1,061,740	1,041,779
728536	GNMA II	4.875	427,435	298,082
728537	GNMA II	5.000	82,472	80,793
728519	GNMA II	5.125	442,344	434,549
728538	GNMA II	5.125	153,378	150,782
735236	GNMA II	5.125	78,419	76,570
AC9166	FNMA	4.562	315,551	309,923
AC9177	FNMA	4.562	90,196	88,442
AC9180	FNMA	4.687	64,784	63,670
AC9167	FNMA	4.937	85,625	84,197
AC9181	FNMA	5.187	59,767	58,814
Total			<u>\$ 36,187,540</u>	<u>\$ 32,194,749</u>
	GNMA II		\$ 29,061,896	90.27 %
	FNMA		<u>\$ 3,132,853</u>	<u>9.73</u>
	Total		<u>\$ 32,194,749</u>	<u>100.00 %</u>

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB)

Pool Number	Pool Type	Pass-Through Interest Rate		Principal Amount at Acquisition	Principal Amount Outstanding
735282	GNMA II	4.250 %	\$	1,141,332	\$ 972,959
735306	GNMA II	4.250		471,528	462,516
735672	GNMA II	4.250		1,501,839	1,183,507
743210	GNMA II	4.250		1,833,640	1,795,705
743227	GNMA II	4.250		2,009,044	1,968,243
743366	GNMA II	4.250		6,839,604	6,158,202
743425	GNMA II	4.250		3,292,191	3,224,659
743521	GNMA II	4.250		4,525,211	4,066,773
743599	GNMA II	4.250		5,980,213	5,621,117
743627	GNMA II	4.250		1,231,979	1,207,621
747344	GNMA II	4.250		1,592,830	1,559,445
747350	GNMA II	4.250		824,585	809,094
747436	GNMA II	4.250		3,108,857	3,042,981
747452	GNMA II	4.250		2,448,128	2,400,817
747506	GNMA II	4.250		2,919,753	2,712,126
747779	GNMA II	4.250		1,625,287	1,359,556
747819	GNMA II	4.250		1,614,849	1,582,208
751029	GNMA II	4.250		144,968	142,237
751044	GNMA II	4.250		165,015	161,950
751081	GNMA II	4.250		525,761	515,674
755603	GNMA II	4.000		368,653	361,695
755617	GNMA II	4.000		932,465	914,522
755756	GNMA II	4.000		240,123	235,582

**Homeownership Finance Bond Resolution
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
755771	GNMA II	4.000 %	\$ 242,677	\$ 238,056
755802	GNMA II	4.000	651,398	466,392
755886	GNMA II	4.000	859,315	842,904
755899	GNMA II	4.000	674,787	662,006
755995	GNMA II	4.000	496,051	486,739
756017	GNMA II	4.000	477,401	454,994
756054	GNMA II	4.000	228,683	224,388
756068	GNMA II	4.000	256,225	250,933
760757	GNMA II	4.000	381,745	373,410
760852	GNMA II	4.000	1,024,076	1,003,025
760921	GNMA II	4.000	927,086	907,203
760931	GNMA II	4.000	706,121	692,925
760985	GNMA II	4.000	995,666	975,853
760992	GNMA II	4.000	635,328	623,050
761020	GNMA II	4.000	520,523	506,453
761081	GNMA II	4.000	1,101,015	1,077,725
761114	GNMA II	4.000	722,907	704,783
761146	GNMA II	4.000	669,076	655,114
761157	GNMA II	4.000	609,113	597,554
761264	GNMA II	4.000	1,046,962	1,026,144
761271	GNMA II	4.000	766,252	751,634
761290	GNMA II	4.000	292,260	286,775
761308	GNMA II	4.000	730,493	716,389
761147	GNMA II	4.125	132,060	129,300

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761272	GNMA II	4.125 %	\$ 110,508	\$ 108,452
761291	GNMA II	4.125	289,418	283,998
735381	GNMA II	4.250	164,477	160,134
735436	GNMA II	4.250	726,464	578,313
735538	GNMA II	4.250	382,975	375,634
747574	GNMA II	4.250	3,248,434	3,184,043
751067	GNMA II	4.250	388,845	381,480
751144	GNMA II	4.250	1,046,879	1,024,455
751164	GNMA II	4.250	217,768	213,747
751191	GNMA II	4.250	96,426	-
751259	GNMA II	4.250	287,841	199,009
755189	GNMA II	4.250	89,359	87,393
755212	GNMA II	4.250	276,489	271,352
755235	GNMA II	4.250	444,805	436,556
755308	GNMA II	4.250	147,766	145,001
755541	GNMA II	4.250	323,338	315,182
755605	GNMA II	4.250	116,248	114,106
755717	GNMA II	4.250	313,627	306,722
755900	GNMA II	4.250	274,348	269,249
756070	GNMA II	4.250	102,022	100,118
760759	GNMA II	4.250	215,347	211,518
760854	GNMA II	4.250	90,628	88,172
760987	GNMA II	4.250	48,784	47,865

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
761115	GNMA II	4.250 %	\$ 155,532	\$ 152,778
761266	GNMA II	4.250	286,651	279,079
761273	GNMA II	4.250	192,722	189,274
761309	GNMA II	4.250	745,753	731,163
760933	GNMA II	4.375	110,866	107,993
760988	GNMA II	4.375	102,621	100,828
761082	GNMA II	4.375	266,240	261,181
761267	GNMA II	4.375	79,786	78,402
751103	GNMA II	4.500	1,098,329	1,077,628
751145	GNMA II	4.500	1,110,887	1,089,448
751165	GNMA II	4.500	737,338	720,481
751192	GNMA II	4.500	325,029	319,376
751260	GNMA II	4.500	139,841	137,412
751272	GNMA II	4.500	529,827	502,449
755190	GNMA II	4.500	628,198	388,493
755213	GNMA II	4.500	554,370	412,583
755236	GNMA II	4.500	452,856	444,977
755265	GNMA II	4.500	443,837	435,874
755310	GNMA II	4.500	802,791	787,912
755343	GNMA II	4.500	129,004	126,678
755357	GNMA II	4.500	241,711	237,391
755395	GNMA II	4.500	222,413	218,416
755463	GNMA II	4.500	126,796	124,570
755513	GNMA II	4.500	115,882	113,869
755543	GNMA II	4.500	439,728	430,964
755567	GNMA II	4.500	121,553	119,441

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-1/2010A Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-1/2010A) and 2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-2/2011AB), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
755606	GNMA II	4.500 %	\$ 156,670	\$ 153,962	
755619	GNMA II	4.500	109,939	107,691	
755772	GNMA II	4.500	115,126	112,720	
755803	GNMA II	4.500	197,216	193,770	
755901	GNMA II	4.500	330,955	324,945	
760761	GNMA II	4.500	350,375	344,099	
760856	GNMA II	4.500	210,026	206,430	
760924	GNMA II	4.500	250,491	246,229	
760934	GNMA II	4.500	405,615	398,662	
760989	GNMA II	4.500	96,996	95,338	
760994	GNMA II	4.500	221,077	88,418	
761023	GNMA II	4.500	223,184	219,296	
761083	GNMA II	4.500	1,155,433	1,135,570	
761116	GNMA II	4.500	537,094	434,328	
761148	GNMA II	4.500	781,371	767,815	
761158	GNMA II	4.500	325,323	216,303	
761268	GNMA II	4.500	593,363	583,179	
761274	GNMA II	4.500	760,304	747,319	
761293	GNMA II	4.500	356,517	350,395	
761310	GNMA II	4.500	366,565	359,327	
Total			\$ 87,592,074	\$ 82,689,896	
	GNMA II		\$	82,689,896	100.00 %
	FNMA		\$	-	-
	Total		\$	82,689,896	100.00 %

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD)

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
747342	GNMA II	4.000 %	\$ 213,750	\$ 210,755
747434	GNMA II	4.000	301,682	298,475
747451	GNMA II	4.000	154,749	153,116
747504	GNMA II	4.000	605,025	598,069
747571	GNMA II	4.000	111,421	110,245
747343	GNMA II	4.125	435,588	430,999
747435	GNMA II	4.125	744,158	736,350
747457	GNMA II	4.125	120,623	119,292
747505	GNMA II	4.125	327,563	324,076
760932	GNMA II	4.125	68,829	68,142
751166	GNMA II	4.625	104,460	103,480
751168	GNMA II	4.875	322,570	319,625
768837	GNMA II	4.000	119,998	118,774
768806	GNMA II	4.125	370,658	367,033
768807	GNMA II	4.250	686,448	620,303
768839	GNMA II	4.250	193,974	191,800
768808	GNMA II	4.375	192,334	82,496
768840	GNMA II	4.375	429,989	425,930
768809	GNMA II	4.500	147,105	145,168
768841	GNMA II	4.500	161,826	160,055
768842	GNMA II	4.625	208,465	206,577

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-3/2011CD Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-3/2011CD), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
768810	GNMA II	4.750 %	\$ 606,577	\$ 484,052	
768843	GNMA II	4.750	388,459	385,056	
Total			<u>\$ 7,016,253</u>	<u>\$ 6,659,868</u>	
			GNMA II	\$ 6,659,868	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 6,659,868</u>	100.00 %

2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF)

755537	GNMA II	3.375 %	\$ 304,769	\$ 301,147
755882	GNMA II	3.375	938,013	926,025
751226	GNMA II	3.500	174,985	173,006
755209	GNMA II	3.500	275,385	272,271
755233	GNMA II	3.500	174,985	173,001
755305	GNMA II	3.500	629,174	621,882
755798	GNMA II	3.500	468,601	463,340
761289	GNMA II	3.875	177,992	176,139
747680	GNMA II	4.000	690,856	683,430
747777	GNMA II	4.000	633,903	626,596
747817	GNMA II	4.000	1,431,785	1,414,799
751028	GNMA II	4.000	480,798	475,230

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751043	GNMA II	4.000 %	\$ 223,992	\$ 221,586
751065	GNMA II	4.000	402,158	397,716
751079	GNMA II	4.000	841,345	832,082
751101	GNMA II	4.000	493,365	488,204
751142	GNMA II	4.000	1,085,865	1,070,717
751162	GNMA II	4.000	495,769	489,867
751190	GNMA II	4.000	176,581	174,736
751271	GNMA II	4.000	80,170	79,053
755188	GNMA II	4.000	813,502	803,993
755210	GNMA II	4.000	1,114,995	1,090,518
755234	GNMA II	4.000	737,963	729,902
755264	GNMA II	4.000	902,444	892,995
747572	GNMA II	4.125	184,226	182,322
747573	GNMA II	4.125	285,395	281,880
747681	GNMA II	4.125	1,489,240	1,473,336
747778	GNMA II	4.125	393,417	389,360
747818	GNMA II	4.125	328,957	325,575
751066	GNMA II	4.125	202,676	200,578
751080	GNMA II	4.125	298,371	294,973
751102	GNMA II	4.125	127,011	125,706
751143	GNMA II	4.125	262,120	257,228
751163	GNMA II	4.125	259,627	256,919
751258	GNMA II	4.125	84,021	83,158
755211	GNMA II	4.125	77,532	76,688
755718	GNMA II	4.375	236,931	234,182

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

<u>Pool Number</u>	<u>Pool Type</u>	<u>Pass-Through Interest Rate</u>	<u>Principal Amount at Acquisition</u>	<u>Principal Amount Outstanding</u>
751104	GNMA II	4.625 %	\$ 144,475	\$ 143,074
751146	GNMA II	4.625	1,035,105	1,024,556
751273	GNMA II	4.625	198,395	95,131
755191	GNMA II	4.625	133,180	131,915
755237	GNMA II	4.625	280,641	277,880
751105	GNMA II	4.750	225,344	223,187
751147	GNMA II	4.750	648,450	642,364
751167	GNMA II	4.750	256,098	119,973
751261	GNMA II	4.750	223,233	221,111
755192	GNMA II	4.750	775,077	767,838
755238	GNMA II	4.750	116,486	115,399
755266	GNMA II	4.750	87,894	87,073
755358	GNMA II	4.750	372,506	369,053
751262	GNMA II	4.875	86,669	85,879
755193	GNMA II	4.875	115,058	114,007
755214	GNMA II	4.875	157,414	155,974
769123	GNMA II	3.375	172,688	170,722
768982	GNMA II	3.875	307,084	303,907
769024	GNMA II	3.875	374,413	370,092
769064	GNMA II	3.875	683,057	676,090
769124	GNMA II	3.875	743,832	734,635
769129	GNMA II	3.875	914,956	905,078
769193	GNMA II	3.875	712,941	705,365
769203	GNMA II	3.875	448,393	443,370
769270	GNMA II	3.875	1,511,745	1,496,262

**Homeownership Finance Bond Resolution
Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769309	GNMA II	3.875 %	\$ 773,205	\$ 765,267
768983	GNMA II	4.000	587,068	581,163
769025	GNMA II	4.000	248,749	246,251
769043	GNMA II	4.000	600,022	591,290
769065	GNMA II	4.000	162,324	160,718
769125	GNMA II	4.000	824,506	814,578
769133	GNMA II	4.000	191,467	189,484
769194	GNMA II	4.000	517,078	511,764
769271	GNMA II	4.000	398,480	391,078
769310	GNMA II	4.000	64,933	64,290
769346	GNMA II	4.000	296,827	293,898
768984	GNMA II	4.125	72,602	71,892
769026	GNMA II	4.125	100,079	98,893
769044	GNMA II	4.125	83,482	82,405
769126	GNMA II	4.125	130,867	129,601
769195	GNMA II	4.125	244,251	241,865
768985	GNMA II	4.250	759,030	751,680
769027	GNMA II	4.250	1,053,441	1,043,262
769045	GNMA II	4.250	1,254,624	1,242,619
769066	GNMA II	4.250	251,869	249,464
769134	GNMA II	4.250	497,105	490,301
769196	GNMA II	4.250	1,333,335	1,241,084
769204	GNMA II	4.250	875,914	867,596
769272	GNMA II	4.250	400,785	396,655
769311	GNMA II	4.250	150,927	149,433

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Pledged Mortgage-Backed Securities
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2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding
769028	GNMA II	4.375 %	\$ 608,641	\$ 602,769
769046	GNMA II	4.375	610,878	605,138
769067	GNMA II	4.375	172,765	171,129
769128	GNMA II	4.375	71,178	70,401
769205	GNMA II	4.375	87,519	86,705
769273	GNMA II	4.375	68,112	67,434
769312	GNMA II	4.375	105,551	104,568
769340	GNMA II	4.375	470,668	466,271
769029	GNMA II	4.500	42,667	42,279
769103	GNMA II	4.500	51,875	51,400
769135	GNMA II	4.500	118,418	116,898
769198	GNMA II	4.500	215,670	213,677
769206	GNMA II	4.500	171,640	170,078
769030	GNMA II	4.625	95,625	94,775
769104	GNMA II	4.625	234,372	232,231
769207	GNMA II	4.625	147,861	146,538
769031	GNMA II	4.750	568,106	563,135
769048	GNMA II	4.750	189,446	187,763
769068	GNMA II	4.750	214,107	160,235
769105	GNMA II	4.750	599,321	594,071

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Pledged Mortgage-Backed Securities
Information as of June 30, 2012**



2009A-2/2011AB Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and none of the interest payments paid to 2009A-2/2011AB) and 2009A-4/2011EF Participation Interest in the following Mortgage-Backed Securities (one-half of principal payments and all of the interest payments paid to 2009A-4/2011EF), continued

Pool Number	Pool Type	Pass-Through Interest Rate	Principal Amount at Acquisition	Principal Amount Outstanding	
769130	GNMA II	4.750 %	\$ 104,139	\$ 103,228	
769199	GNMA II	4.750	145,941	144,671	
Total			<u>\$ 45,671,523</u>	<u>\$ 44,801,998</u>	
			GNMA II	\$ 44,801,998	100.00 %
			FNMA	\$ -	-
			Total	<u>\$ 44,801,998</u>	100.00 %

**Homeownership Finance Bond Resolution
Mortgage-Backed Securities Prepayment Report
Information as of June 30, 2012**



Series	Weighted Average Pass- Through Rate (Based on Total Pools Purchased)	Total MBS Purchased*	Prepayments 12 Months Ended 06/30/2012	Curtailments 12 Months Ended 06/30/2012	Prepayments to Date	Curtailments to Date	Total Curtailments and Prepayments to Date
Contributed	4.62%	\$ 10,110,976	\$ 312,062	\$ 12,968	\$ 442,747	\$ 15,789	\$ 458,536
2009A-1/2010A	4.50%	178,146,822	11,411,307	355,684	12,167,228	560,105	12,727,333
2009A-2/2011AB	3.98%	134,999,909	2,584,939	201,595	2,584,939	240,456	2,825,395
2009A-3/2011CD	4.32%	69,249,941	1,435,626	106,469	1,435,626	106,469	1,542,095
2009A-4/2011E	3.97%	98,970,333	340,310	114,442	340,310	114,442	454,752
2009A-5/2011FG	3.62%	63,985,840	-	36,448	-	36,448	36,448
Total		<u>\$ 555,463,821</u>	<u>\$ 16,084,244</u>	<u>\$ 827,606</u>	<u>\$ 16,970,850</u>	<u>\$ 1,073,709</u>	<u>\$ 18,044,559</u>

*Total MBS Purchased in this Schedule E does not equal the aggregate Principal Amount at Acquisition in Schedule D. The Total MBS Purchased includes the outstanding principal amount of mortgage-backed securities when originally acquired by the Agency with proceeds of bonds, but before the subsequent granting of participation interests in certain mortgage-backed securities as described in Schedule D. Some principal of the mortgage-backed securities subject to subsequently formed participation interests was paid prior to the establishment of the participation interests and that amount represents the difference between the Total MBS Purchased in this Schedule E and the aggregate of Principal Amount at Acquisition in Schedule D.

**Homeownership Finance Bond Resolution
Bond History
(in thousands)
Information as of June 30, 2012**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2009 A-1	108,000	-	(7,490)	100,510	07/01/2011	120
					01/01/2012	560
					07/01/2012	5,890
					09/01/2012	920
2009 A-2	67,500	-	(1,840)	65,660	01/01/2012	140
					07/01/2012	1,700
2009 A-3	28,000	-	(540)	27,460	01/01/2012	10
					07/01/2012	530
2009 A-4A	21,910	-	(220)	21,690	07/01/2012	220
2009 A-4B	13,090	-	(130)	12,960	07/01/2012	130
2009 A-5	21,990	-	(200)	21,790	07/01/2012	80
					09/01/2012	120
2010 A	72,000	(3,085)	(5,100)	63,815	07/01/2011	125
					01/01/2012	440
					07/01/2012	3,920
					09/01/2012	615
2011 A	3,740	(1,185)	(55)	2,500	07/01/2012	55
2011 B	63,760	-	(1,850)	61,910	01/01/2012	240
					07/01/2012	1,610
2011 C	8,310	(280)	(140)	7,890	07/01/2012	140
2011 D	33,690	-	(695)	32,995	01/01/2012	45
					07/01/2012	650
2011 E	65,000	-	(635)	64,365	07/01/2012	635
2011 F	13,575	-	(145)	13,430	07/01/2012	55
					09/01/2012	90
2011 G	29,110	-	(225)	28,885	07/01/2012	85
					09/01/2012	140
Total	\$ 549,675	\$ (4,550)	\$ (19,265)	\$ 525,860		\$ 19,265

See Overview on page B-1.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after June 30, 2012.

Refer to the disclaimer on page A-1

Homeownership Finance Bond Resolution
Source of Funds Used to Call Bonds
Information as of June 30, 2012



<u>Series</u>	<u>Bond Call Date</u>	Source of Funds			<u>Total Bonds Called</u>
		<u>Unexpended Proceeds</u>	<u>Excess Revenues (including Prepayments)</u>	<u>Other</u>	
2009 A	This issue is fully retired.*				
2009 A-1	07/01/2011	\$ -	\$ 120,000	\$ -	\$ 120,000
	01/01/2012	-	560,000	-	560,000
Total 2009 A-1		-	680,000	-	680,000
2009 A-2	01/01/2012	-	140,000	-	140,000
Total 2009 A-2		-	140,000	-	140,000
2009 A-3	01/01/2012	-	10,000	-	10,000
Total 2009 A-3		-	10,000	-	10,000
2010 A	07/01/2011	-	125,000	-	125,000
	01/01/2012	-	440,000	-	440,000
Total 2010 A		-	565,000	-	565,000
2011 B	01/01/2012	-	240,000	-	240,000
Total 2011 B		-	240,000	-	240,000
2011 D	01/01/2012	-	45,000	-	45,000
Total 2011 D		-	45,000	-	45,000
Total		\$ -	\$ 1,680,000	\$ -	\$ 1,680,000

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-1
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBC7	07/01/2041	Term (a)	(b)	\$ 108,000,000	\$ -	\$ 680,000	\$ 107,320,000	2
				\$ 108,000,000	\$ -	\$ 680,000	\$ 107,320,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

Optional Redemption: The 2009 Series A-1 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2028.

(b): 10/21/2010 - 12/20/2010: 0.74%
12/21/2010 - 07/01/2041: 3.01%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-2
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBD5	07/01/2041	Term (a)	(b)	\$ 67,500,000	\$ -	\$ 140,000	\$ 67,360,000	2
				\$ 67,500,000	\$ -	\$ 140,000	\$ 67,360,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and 2011 Series B Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

Optional Redemption: The 2009 Series A-2 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2031.

(b): 04/20/2011 - 06/20/2011: 0.64%
06/20/2011 - 07/01/2041: 3.55%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-3
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDP6	07/01/2041	Term (a)	(b)	\$ 28,000,000	\$ -	\$ 10,000	\$ 27,990,000	2
				\$ 28,000,000	\$ -	\$ 10,000	\$ 27,990,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and 2011 Series D Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

Optional Redemption: The 2009 Series A-3 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2034.

(b): 07/20/2011 - 09/20/2011: 0.62%
09/20/2011 - 07/01/2041: 3.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4A
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
AMT)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDQ4	07/01/2041	Term (a)	(b)	\$ 21,910,000	\$ -	\$ -	\$ 21,910,000	2
				<u>\$ 21,910,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 21,910,000</u>	

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin January 1, 2035.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-4B
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QER1	07/01/2041	Term (a)	(b)	\$ 13,090,000	\$ -	\$ -	\$ 13,090,000	2
				<u>\$ 13,090,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 13,090,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-4A and the 2009 Series A-4B Bonds must be applied to the redemption of the 2009 Series A-4A and the 2009 Series A-4B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

Optional Redemption: The 2009 Series A-4A Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2039.

(b): 09/29/2011 - 11/29/2011: 0.60%
11/29/2011 - 07/01/2041: 2.48%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2009 Series A-5
(Mortgage Backed Securities Program)
HFA Initiative)**

(Treasury
Non-AMT*)

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QES9	07/01/2041	Term (a)	(b)	\$ 21,990,000	\$ -	\$ -	\$ 21,990,000	2
				<u>\$ 21,990,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 21,990,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priority cited is for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F Bonds and the 2011 Series G Bonds. Excess revenues (including prepayments) allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

Optional Redemption: The 2009 Series A-5 Bonds are subject to redemption at the option of the Agency, in whole or in part, from any source of funds on the first Business Day of any month, at a redemption price equal to 100% of the principal amount thereof, without premium, plus accrued interest, if any, to the redemption date.

(a): Sinking fund redemptions begin July 1, 2035.

(b): 12/08/2011 - 02/07/2012: 0.61%
02/08/2012 - 07/01/2041: 2.49%

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2010 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	07/01/2011	Serial	0.450	\$ 1,535,000	\$ 1,535,000	\$ -	\$ -	N/A
--	01/01/2012	Serial	0.750	1,550,000	\$ 1,550,000	-	-	N/A
60416QAD6	07/01/2012	Serial	0.850	1,565,000	\$ -	-	1,565,000	2
60416QAE4	01/01/2013	Serial	1.000	1,580,000	\$ -	-	1,580,000	2
60416QAF1	07/01/2013	Serial	1.100	1,595,000	\$ -	-	1,595,000	2
60416QAG9	01/01/2014	Serial	1.350	1,615,000	\$ -	-	1,615,000	2
60416QAH7	07/01/2014	Serial	1.400	1,635,000	\$ -	-	1,635,000	2
60416QAJ3	01/01/2015	Serial	1.750	1,655,000	\$ -	-	1,655,000	2
60416QAK0	07/01/2015	Serial	1.800	1,680,000	\$ -	-	1,680,000	2
60416QAL8	01/01/2016	Serial	2.100	1,705,000	\$ -	-	1,705,000	2
60416QAM6	07/01/2016	Serial	2.150	1,735,000	\$ -	-	1,735,000	2
60416QAN4	01/01/2017	Serial	2.450	1,760,000	\$ -	-	1,760,000	2
60416QAP9	07/01/2017	Serial	2.500	1,795,000	\$ -	-	1,795,000	2
60416QAQ7	01/01/2018	Serial	2.750	1,825,000	\$ -	-	1,825,000	2
60416QAR5	07/01/2018	Serial	2.750	1,860,000	\$ -	-	1,860,000	2
60416QAS3	01/01/2019	Serial	3.000	1,895,000	\$ -	-	1,895,000	2
60416QAT1	07/01/2019	Serial	3.000	1,935,000	\$ -	-	1,935,000	2
60416QAU8	01/01/2020	Serial	3.150	1,970,000	\$ -	-	1,970,000	2
60416QAV6	07/01/2020	Serial	3.150	2,010,000	\$ -	-	2,010,000	2
60416QAW4	01/01/2021	Serial	3.300	2,055,000	\$ -	-	2,055,000	2
60416QAX2	07/01/2021	Serial	3.300	2,115,000	\$ -	-	2,115,000	2
60416QBA1	01/01/2022	Serial	3.450	2,165,000	\$ -	-	2,165,000	2
60416QBB9	07/01/2022	Serial	3.450	2,220,000	\$ -	-	2,220,000	2
60416QAY0	07/01/2025	Term (a)	3.800	13,440,000	\$ -	15,000	13,425,000	2
60416QAZ7	07/01/2028	Term (b)	4.250	17,105,000	\$ -	550,000	16,555,000	1
				\$ 72,000,000	\$ 3,085,000	\$ 565,000	\$ 68,350,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2010 Series A (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2010 Series A Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2010 Series A Term Bonds with a stated maturity of July 1, 2028.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2010 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on January 1, 2020 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2025.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series A
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.500	\$ 1,185,000	\$ 1,185,000	\$ -	\$ -	N/A
60416QBF0	07/01/2012	Serial	0.650	1,260,000	-	-	1,260,000	2
60416QBG8	01/01/2013	Serial	0.900	1,265,000	-	-	1,265,000	2
60416QBH6	07/01/2013	Serial	1.125	30,000	-	-	30,000	2
				<u>\$ 3,740,000</u>	<u>\$ 1,185,000</u>	<u>\$ -</u>	<u>\$ 2,555,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series A Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount there of to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series B
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QBJ2	07/01/2013	Serial	1.125	\$ 1,245,000	\$ -	\$ -	\$ 1,245,000	2
60416QBK9	01/01/2014	Serial	1.500	1,280,000	-	-	1,280,000	2
60416QBL7	07/01/2014	Serial	1.625	1,290,000	-	-	1,290,000	2
60416QBM5	01/01/2015	Serial	2.000	1,305,000	-	-	1,305,000	2
60416QBN3	07/01/2015	Serial	2.125	1,320,000	-	-	1,320,000	2
60416QBP8	01/01/2016	Serial	2.500	1,335,000	-	-	1,335,000	2
60416QBQ6	07/01/2016	Serial	2.625	1,355,000	-	-	1,355,000	2
60416QBR4	01/01/2017	Serial	3.000	1,370,000	-	-	1,370,000	2
60416QBS2	07/01/2017	Serial	3.000	1,395,000	-	-	1,395,000	2
60416QBT0	01/01/2018	Serial	3.250	1,415,000	-	-	1,415,000	2
60416QBU7	07/01/2018	Serial	3.375	1,440,000	-	-	1,440,000	2
60416QBV5	01/01/2019	Serial	3.625	1,465,000	-	-	1,465,000	2
60416QBW3	07/01/2019	Serial	3.625	1,495,000	-	-	1,495,000	2
60416QBX1	01/01/2020	Serial	3.875	1,525,000	-	-	1,525,000	2
60416QBY9	07/01/2020	Serial	3.875	1,555,000	-	-	1,555,000	2
60416QBZ6	01/01/2021	Serial	4.000	1,590,000	-	-	1,590,000	2
60416QCA0	07/01/2021	Serial	4.000	1,620,000	-	-	1,620,000	2
60416QCE2	01/01/2022	Serial	4.200	1,390,000	-	-	1,390,000	2
60416QCF9	07/01/2022	Serial	4.200	1,420,000	-	-	1,420,000	2
60416QCG7	01/01/2023	Serial	4.350	1,455,000	-	-	1,455,000	2
60416QCB8	07/01/2026	Term (a)	4.875	11,245,000	-	-	11,245,000	2
60416QCC6	01/01/2031	Term (b)	5.000	8,390,000	-	-	8,390,000	2
60416QCD4	01/01/2031	Term (c)	4.500	15,860,000	-	240,000	15,620,000	1
				\$ 63,760,000	\$ -	\$ 240,000	\$ 63,520,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series B (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series A and Series B Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series B Term Bonds with a stated maturity of January 1, 2031.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series B Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin July 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2022.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series C
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
--	01/01/2012	Serial	0.400	\$ 280,000	\$ 280,000	\$ -	\$ -	N/A
60416QCJ1	07/01/2012	Serial	0.500	590,000	-	-	590,000	2
60416QCK8	01/01/2013	Serial	0.800	605,000	-	-	605,000	2
60416QCL6	07/01/2013	Serial	0.900	310,000	-	-	310,000	2
60416QCM4	01/01/2014	Serial	1.250	605,000	-	-	605,000	2
60416QCN2	01/01/2015	Serial	1.800	620,000	-	-	620,000	2
60416QCP7	01/01/2016	Serial	2.000	635,000	-	-	635,000	2
60416QCQ5	01/01/2017	Serial	2.450	365,000	-	-	365,000	2
60416QCR3	01/01/2018	Serial	2.800	675,000	-	-	675,000	2
60416QCS1	01/01/2019	Serial	3.100	705,000	-	-	705,000	2
60416QCT9	01/01/2020	Serial	3.400	730,000	-	-	730,000	2
60416QCU6	01/01/2021	Serial	3.600	765,000	-	-	765,000	2
60416QCV4	01/01/2022	Serial	3.800	800,000	-	-	800,000	2
60416QCW2	07/01/2022	Serial	3.850	625,000	-	-	625,000	2
				\$ 8,310,000	\$ 280,000	\$ -	\$ 8,030,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series C (Mortgage Backed Securities Program), continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series C Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series D
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QCX0	07/01/2013	Serial	0.900	\$ 290,000	\$ -	\$ -	\$ 290,000	2
60416QCY8	07/01/2014	Serial	1.350	610,000	-	-	610,000	2
60416QCZ5	07/01/2015	Serial	1.900	625,000	-	-	625,000	2
60416QDA9	07/01/2016	Serial	2.050	645,000	-	-	645,000	2
60416QDB7	01/01/2017	Serial	2.450	290,000	-	-	290,000	2
60416QDC5	07/01/2017	Serial	2.600	665,000	-	-	665,000	2
60416QDD3	07/01/2018	Serial	2.900	690,000	-	-	690,000	2
60416QDE1	07/01/2019	Serial	3.150	715,000	-	-	715,000	2
60416QDF8	07/01/2020	Serial	3.400	750,000	-	-	750,000	2
60416QDG6	07/01/2021	Serial	3.600	785,000	-	-	785,000	2
60416QDH4	07/01/2022	Serial	3.850	195,000	-	-	195,000	2
60416QDM3	01/01/2023	Serial	4.000	845,000	-	-	845,000	2
60416QDN1	07/01/2023	Serial	4.000	865,000	-	-	865,000	2
60416QDJ0	07/01/2026	Term (a)	4.375	5,685,000	-	-	5,685,000	2
60416QDK7	01/01/2031	Term (b)	4.700	10,075,000	-	-	10,075,000	2
60416QDL5	07/01/2034	Term (c)	4.500	9,960,000	-	45,000	9,915,000	1
				<u>\$ 33,690,000</u>	<u>\$ -</u>	<u>\$ 45,000</u>	<u>\$ 33,645,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series C and Series D Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series D (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series D Term Bonds with a stated maturity of July 1, 2034.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series D Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin January 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series E
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QDR2	07/01/2012	Serial	0.250	\$ 915,000	\$ -	\$ -	\$ 915,000	2
60416QDS0	01/01/2013	Serial	0.500	900,000	-	-	900,000	2
60416QDT8	07/01/2013	Serial	0.600	925,000	-	-	925,000	2
60416QDU5	01/01/2014	Serial	1.000	915,000	-	-	915,000	2
60416QDV3	07/01/2014	Serial	1.050	945,000	-	-	945,000	2
60416QDW1	01/01/2015	Serial	1.250	935,000	-	-	935,000	2
60416QDX9	07/01/2015	Serial	1.350	965,000	-	-	965,000	2
60416QDY7	01/01/2016	Serial	1.750	955,000	-	-	955,000	2
60416QDZ4	07/01/2016	Serial	1.850	990,000	-	-	990,000	2
60416QEA8	01/01/2017	Serial	2.125	985,000	-	-	985,000	2
60416QEB6	07/01/2017	Serial	2.200	1,020,000	-	-	1,020,000	2
60416QEC4	01/01/2018	Serial	2.500	1,015,000	-	-	1,015,000	2
60416QED2	07/01/2018	Serial	2.600	1,055,000	-	-	1,055,000	2
60416QEE0	01/01/2019	Serial	2.800	1,055,000	-	-	1,055,000	2
60416QEF7	07/01/2019	Serial	2.875	1,095,000	-	-	1,095,000	2
60416QEG5	01/01/2020	Serial	3.000	1,100,000	-	-	1,100,000	2
60416QEH3	07/01/2020	Serial	3.100	1,140,000	-	-	1,140,000	2
60416QEJ9	01/01/2021	Serial	3.250	1,145,000	-	-	1,145,000	2
60416QEK6	07/01/2021	Serial	3.250	1,190,000	-	-	1,190,000	2
60416QEL4	01/01/2022	Serial	3.450	1,195,000	-	-	1,195,000	2
60416QEM2	07/01/2022	Serial	3.450	1,250,000	-	-	1,250,000	2
60416QEN0	07/01/2026	Term (a)	4.000	11,085,000	-	-	11,085,000	2
60416QEP5	07/01/2031	Term (b)	4.450	16,915,000	-	-	16,915,000	2
60416QEQ3	01/01/2035	Term (c)	4.000	15,310,000	-	-	15,310,000	1
				\$ 65,000,000	\$ -	\$ -	\$ 65,000,000	

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series E (Mortgage Backed Securities Program), continued from prior page

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series E Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series E Term Bonds with a stated maturity of January 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series E Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2031.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series F
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QEU4	01/01/2013	Serial	0.550	\$ 585,000	\$ -	\$ -	\$ 585,000	2
60416QEV2	07/01/2013	Serial	0.650	610,000	-	-	610,000	2
60416QEW0	01/01/2014	Serial	1.050	595,000	-	-	595,000	2
60416QEX8	07/01/2014	Serial	1.150	620,000	-	-	620,000	2
60416QEY6	01/01/2015	Serial	1.500	605,000	-	-	605,000	2
60416QEZ3	07/01/2015	Serial	1.600	635,000	-	-	635,000	2
60416QFA7	01/01/2016	Serial	2.000	620,000	-	-	620,000	2
60416QFB5	07/01/2016	Serial	2.050	650,000	-	-	650,000	2
60416QFC3	01/01/2017	Serial	2.250	640,000	-	-	640,000	2
60416QFD1	07/01/2017	Serial	2.350	670,000	-	-	670,000	2
60416QFE9	01/01/2018	Serial	2.650	665,000	-	-	665,000	2
60416QFF6	07/01/2018	Serial	2.700	695,000	-	-	695,000	2
60416QFG4	01/01/2019	Serial	2.900	685,000	-	-	685,000	2
60416QFH2	07/01/2019	Serial	2.950	720,000	-	-	720,000	2
60416QFJ8	01/01/2020	Serial	3.125	715,000	-	-	715,000	2
60416QFK5	07/01/2020	Serial	3.125	750,000	-	-	750,000	2
60416QFL3	01/01/2021	Serial	3.250	745,000	-	-	745,000	2
60416QFM1	07/01/2021	Serial	3.250	780,000	-	-	780,000	2
60416QFN9	01/01/2022	Serial	3.450	775,000	-	-	775,000	2
60416QFP4	07/01/2022	Serial	3.450	815,000	-	-	815,000	2
				\$ 13,575,000	\$ -	\$ -	\$ 13,575,000	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F and Series G Bonds.

continued and notes appear on next page

**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series F (Mortgage Backed Securities Program), continued from prior page

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



**Homeownership Finance Bonds, 2011 Series G
(Mortgage Backed Securities Program)**

Non-AMT*

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Notes A & B)
60416QFQ2	07/01/2026	Term (a)	4.000	\$ 7,180,000	\$ -	\$ -	\$ 7,180,000	2
60416QFR0	07/01/2032	Term (b)	4.400	13,230,000	-	-	13,230,000	2
60416QFS8	07/01/2035	Term (c)	4.250	8,700,000	-	-	8,700,000	1
				<u>\$ 29,110,000</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 29,110,000</u>	

* Interest not included in the calculation of adjusted earnings of corporations for purposes of the federal alternative minimum tax.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) allocable to the 2011 Series F bonds and the 2011 Series G Bonds.

Note B: Call priority #2 bonds called after satisfying the cumulative redemption schedule requirements for the 2011 Series G Term Bonds with a stated maturity of July 1, 2035.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section I – Summary of Special Redemption Provisions".

Optional Redemption: The 2011 Series F Bonds and the 2011 Series G Bonds with subsequent stated maturities are also subject to redemption prior to their stated maturity dates at the option of the Agency, in whole or in part, on July 1, 2021 or any date thereafter, from any amounts available to the Agency for such purpose, at a redemption price equal to the principal amount thereof to be redeemed plus accrued interest to the date of redemption, without premium.

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**HOMEOWNERSHIP FINANCE BONDS
BONDS OUTSTANDING AND CALL PRIORITY
Information as of June 30, 2012**



Homeownership Finance Bonds, 2011 Series G (Mortgage Backed Securities Program), continued from prior page

- (a): Sinking fund redemptions begin January 1, 2023.
- (b): Sinking fund redemptions begin January 1, 2027.
- (c): Sinking fund redemptions begin July 1, 2032.

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Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-1 and 2010 Series A							
Call From Unexpended Proceeds	N/A						
Call Date From Unexpended Proceeds	N/A						
Call Priority From Unexpended Proceeds	N/A						
Call From Prepayments or Excess Revenue	Yes						
Call Date From Prepayments or Excess Revenue	Anytime						
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 21, 2010 to June 30, 2020</td> <td style="text-align: center;">0.00%</td> </tr> <tr> <td style="text-align: center;">July 1, 2020 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2010 Series A 2028 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series bonds selected by Agency option (other than the 2010 Series A 2028 PAC term bonds unless no other Series bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2010 Series A 2028 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2010 Series A bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-1 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds. (See Official Statement relating to the 2009 Series A-1 bonds for further information.)</p> <p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2010 Series A 2028 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-1 Bonds must be applied to the redemption of the 2009 Series A-1 Bonds.</p>	<u>Dates</u>	<u>Percentages</u>	October 21, 2010 to June 30, 2020	0.00%	July 1, 2020 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>						
October 21, 2010 to June 30, 2020	0.00%						
July 1, 2020 and thereafter	100.00						

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B																					
Call From Unexpended Proceeds	N/A																				
Call Date From Unexpended Proceeds	N/A																				
Call Priority From Unexpended Proceeds	N/A																				
Call From Prepayments or Excess Revenue	Yes																				
Call Date From Prepayments or Excess Revenue	Anytime																				
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: 40px;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>April 20, 2011 to June 30, 2011</td> <td style="text-align: right;">35.40%</td> </tr> <tr> <td>July 1, 2011 to June 30, 2012</td> <td style="text-align: right;">37.44</td> </tr> <tr> <td>July 1, 2012 to June 30, 2013</td> <td style="text-align: right;">39.82</td> </tr> <tr> <td>July 1, 2013 to June 30, 2014</td> <td style="text-align: right;">41.81</td> </tr> <tr> <td>July 1, 2014 to June 30, 2015</td> <td style="text-align: right;">42.54</td> </tr> <tr> <td>July 1, 2015 to June 30, 2017</td> <td style="text-align: right;">45.77</td> </tr> <tr> <td>July 1, 2017 to June 30, 2018</td> <td style="text-align: right;">47.68</td> </tr> <tr> <td>July 1, 2018 to December 31, 2020</td> <td style="text-align: right;">91.86</td> </tr> <tr> <td>January 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, 40% of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series B 2031 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series B 2031 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series B 2031 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series A and Series B bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-2 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds. (See Official Statement relating to the 2009 Series A-2 bonds for further information.)</p>	<u>Dates</u>	<u>Percentages</u>	April 20, 2011 to June 30, 2011	35.40%	July 1, 2011 to June 30, 2012	37.44	July 1, 2012 to June 30, 2013	39.82	July 1, 2013 to June 30, 2014	41.81	July 1, 2014 to June 30, 2015	42.54	July 1, 2015 to June 30, 2017	45.77	July 1, 2017 to June 30, 2018	47.68	July 1, 2018 to December 31, 2020	91.86	January 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																				
April 20, 2011 to June 30, 2011	35.40%																				
July 1, 2011 to June 30, 2012	37.44																				
July 1, 2012 to June 30, 2013	39.82																				
July 1, 2013 to June 30, 2014	41.81																				
July 1, 2014 to June 30, 2015	42.54																				
July 1, 2015 to June 30, 2017	45.77																				
July 1, 2017 to June 30, 2018	47.68																				
July 1, 2018 to December 31, 2020	91.86																				
January 1, 2021 and thereafter	100.00																				

continued on next page

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-2, 2011 A and Series B, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series B 2031 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-2 Bonds must be applied to the redemption of the 2009 Series A-2 Bonds.

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D		
Call From Unexpended Proceeds	Yes	
Call Date From Unexpended Proceeds	Anytime	
Call Priority From Unexpended Proceeds	Agency option.	
Call From Prepayments or Excess Revenue	Yes	
Call Date From Prepayments or Excess Revenue	Anytime	
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.	
	10-Year Rule Requirements	
	<u>Dates</u>	<u>Percentages</u>
	July 20, 2011 to June 30, 2012	45.80%
	July 1, 2012 to June 30, 2013	47.42
	July 1, 2013 to June 30, 2014	51.72
	July 1, 2014 to June 30, 2015	54.42
	July 1, 2015 to June 30, 2016	60.43
	July 1, 2016 to June 30, 2017	62.06
	July 1, 2017 to June 30, 2018	69.09
July 1, 2018 to June 30, 2020	73.18	
July 1, 2020 to June 30, 2021	75.72	
July 1, 2021 and thereafter	100.00	

continued on next page

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-3, 2011 C and Series D, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series CD Bonds (based on the then Outstanding principal amounts of the 2011 Series CD Bonds and the 2009 Series A-3 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series D 2034 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series D 2034 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series D 2034 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series C and Series D bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-3 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds. (See Official Statement relating to the 2009 Series A-3 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series D 2034 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-3 Bonds must be applied to the redemption of the 2009 Series A-3 Bonds.</p>

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E																									
Call From Unexpended Proceeds	Yes																								
Call Date From Unexpended Proceeds	Anytime																								
Call Priority From Unexpended Proceeds	Agency option.																								
Call From Prepayments or Excess Revenue	Yes																								
Call Date From Prepayments or Excess Revenue	Anytime																								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td>September 29, 2011 to June 30, 2013</td> <td style="text-align: right;">0.00%</td> </tr> <tr> <td>July 1, 2013 to December 31, 2013</td> <td style="text-align: right;">2.93</td> </tr> <tr> <td>January 1, 2014 to June 30, 2014</td> <td style="text-align: right;">5.33</td> </tr> <tr> <td>July 1, 2014 To December 31, 2014</td> <td style="text-align: right;">7.80</td> </tr> <tr> <td>January 1, 2015 to June 30, 2015</td> <td style="text-align: right;">10.30</td> </tr> <tr> <td>July 1, 2015 to December 31, 2015</td> <td style="text-align: right;">12.86</td> </tr> <tr> <td>January 1, 2016 to June 30, 2016</td> <td style="text-align: right;">15.45</td> </tr> <tr> <td>July 1, 2016 to December 31, 2016</td> <td style="text-align: right;">18.10</td> </tr> <tr> <td>January 1, 2017 to June 30, 2017</td> <td style="text-align: right;">20.78</td> </tr> <tr> <td>July 1, 2017 to June 30, 2021</td> <td style="text-align: right;">21.91</td> </tr> <tr> <td>July 1, 2021 and thereafter</td> <td style="text-align: right;">100.00</td> </tr> </tbody> </table> <p style="text-align: right;">continued on next page</p>	<u>Dates</u>	<u>Percentages</u>	September 29, 2011 to June 30, 2013	0.00%	July 1, 2013 to December 31, 2013	2.93	January 1, 2014 to June 30, 2014	5.33	July 1, 2014 To December 31, 2014	7.80	January 1, 2015 to June 30, 2015	10.30	July 1, 2015 to December 31, 2015	12.86	January 1, 2016 to June 30, 2016	15.45	July 1, 2016 to December 31, 2016	18.10	January 1, 2017 to June 30, 2017	20.78	July 1, 2017 to June 30, 2021	21.91	July 1, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>																								
September 29, 2011 to June 30, 2013	0.00%																								
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July 1, 2021 and thereafter	100.00																								

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-4A, 2009 A-4B, and 2011 E, continued from prior page	
Call Priority From Prepayments or Excess Revenue, continued from prior page	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series E Bonds (based on the then Outstanding principal amounts of the 2011 Series E Bonds and the 2009 Series A-4 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series E 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series E 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series E 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series E bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-4 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds. (See Official Statement relating to the 2009 Series A-4 bonds for further information.)</p>
Call Priority From Prepayments or Excess Revenue	<p><u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series E 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-4 Bonds must be applied to the redemption of the 2009 Series A-4 Bonds.</p>

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G									
Call From Unexpended Proceeds	Yes								
Call Date From Unexpended Proceeds	Anytime								
Call Priority From Unexpended Proceeds	Agency option.								
Call From Prepayments or Excess Revenue	Yes								
Call Date From Prepayments or Excess Revenue	Anytime								
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> To the extent required by applicable federal tax law under the 10-Year Rule Requirements in the table below to redeem outstanding Series Bonds, selected by the Agency.</p> <p>10-Year Rule Requirements</p> <table style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;"><u>Dates</u></th> <th style="text-align: center;"><u>Percentages</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">December 8, 2011 to June 30, 2018</td> <td style="text-align: center;">20.99%</td> </tr> <tr> <td style="text-align: center;">July 1, 2018 to December 7, 2021</td> <td style="text-align: center;">26.41</td> </tr> <tr> <td style="text-align: center;">December 8, 2021 and thereafter</td> <td style="text-align: center;">100.00</td> </tr> </tbody> </table>	<u>Dates</u>	<u>Percentages</u>	December 8, 2011 to June 30, 2018	20.99%	July 1, 2018 to December 7, 2021	26.41	December 8, 2021 and thereafter	100.00
<u>Dates</u>	<u>Percentages</u>								
December 8, 2011 to June 30, 2018	20.99%								
July 1, 2018 to December 7, 2021	26.41								
December 8, 2021 and thereafter	100.00								
Call Priority From Prepayments or Excess Revenue,	<p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds, the pro rata portion allocable to the 2011 Series F Bonds and 2011 Series G Bonds (based on the then Outstanding principal amounts of the 2011 Series F Bonds, the 2011 Series G Bonds and the 2009 Series A-5 Bonds) of all remaining repayments and prepayments of mortgage principal allocable to the Series Bonds must be applied first to redeem the 2011 Series G 2035 PAC term bonds in accordance with the maximum cumulative redemption schedule, and then, to the extent required by federal tax law, to redeem outstanding Series Bonds selected by Agency option (other than the 2011 Series G 2035 PAC term bonds unless no other Series Bonds are outstanding), and otherwise may be applied to redeem any outstanding Bonds at Agency option (including the Series Bonds (other than the 2011 Series G 2035 PAC term bonds)) or applied to any other authorized purpose. (See Official Statement relating to the 2011 Series F and the 2011 Series G Bonds for further information.)</p> <p>After application to the extent necessary to make regularly scheduled principal payments on the Series Bonds and if not applied to redeem 2009 Series A-5 Bonds as described in the preceding paragraph, the remaining repayments and prepayments allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds. (See Official Statement relating to the 2009 Series A-5 bonds for further information.)</p> <p style="text-align: right;">continued on next page</p>								

Homeownership Finance Bond Resolution Summary of Special Redemption Provisions Information as of June 30, 2012

Homeownership Finance Bonds Series 2009 A-5, 2011 F, and 2011 G, continued from prior page	<u>Excess Revenues:</u> Any outstanding Bonds at Agency option including the Series Bonds (but with respect to the 2011 Series G 2035 PAC term bonds not in excess of the maximum cumulative redemption schedule); provided that excess revenues allocable to the 2009 Series A-5 Bonds must be applied to the redemption of the 2009 Series A-5 Bonds.
Call Priority From Prepayments or Excess Revenue continued from prior page	

**Homeownership Finance Bond Resolution
Investments
Information as of June 30, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
NONE	REVENUE	Government Money Market Fund	Daily	0.01003 %	\$ 591,434.39
09A-1/10A	REVENUE	Government Money Market Fund	Daily	0.01003	17,208,448.93
09A-1/10A	REVENUE	North Dakota State Housing Finance Agency	01/01/2035	Variable	105,000.00
09A-2/11AB	Revenue	North Dakota State Housing Finance Agency	01/01/2035	Variable	30,000.00
09A-2/11AB	Revenue	Government Money Market Fund	Daily	0.01003	1,282,107.26
09A-2/11AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	2,486,474.40
09A-2/11AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	1,260,000.00
09A-2/11AB	Cost of Issuance	Government Money Market Fund	Daily	0.01003	43,948.45
09A-2/11AB	Redemption	Government Money Market Fund	Daily	0.01003	3,365,000.00
09A-3/11CD	Revenue	Government Money Market Fund	Daily	0.01003	647,260.85
09A-3/11CD	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,286,765.40
09A-3/11CD	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	590,000.00
09A-3/11CD	Cost of Issuance	Government Money Market Fund	Daily	0.01003	62,570.49
09A-3/11CD	Redemption	Government Money Market Fund	Daily	0.01003	1,320,000.00
09A-4/11E	Revenue	Government Money Market Fund	Daily	0.01003	669,946.37
09A-4/11E	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,576,723.75
09A-4/11E	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	915,000.00
09A-4/11E	Cost of Issuance	Government Money Market Fund	Daily	0.01003	23,065.87
09A-4/11E	Redemption	Government Money Market Fund	Daily	0.01003	985,000.00
09A-5/11FG	Revenue	Government Money Market Fund	Daily	0.01003	672,659.20
09A-5/11FG	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	1,098,534.24
09A-5/11FG	Cost of Issuance	Government Money Market Fund	Daily	0.01003	49,882.75
09A-5/11FG	Redemption	Government Money Market Fund	Daily	0.01003	220,000.00
Total					\$ 36,489,822.35

**Homeownership Finance Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of June 30, 2012**



HFB 2009A-1/2010A	
Date	Percent
06/30/2012	0.00%
07/01/2020	100.00%

HFB 2009A-2/2011AB	
Date	Percent
06/30/2012	37.44%
07/01/2012	39.82%
07/01/2013	41.81%
07/01/2014	42.54%
07/01/2015	45.77%
07/01/2017	47.68%
07/01/2018	91.86%
01/01/2021	100.00%

HFB 2009A-3/2011CD	
Date	Percent
06/30/2012	45.80%
07/01/2012	47.42%
07/01/2013	51.72%
07/01/2014	54.42%
07/01/2015	60.43%
07/01/2016	62.06%
07/01/2017	69.09%
07/01/2018	73.18%
07/01/2020	75.72%
07/01/2021	100.00%

HFB 2009A-4/2011E	
Date	Percent
06/30/2012	0.00%
07/01/2013	2.93%
01/01/2014	5.33%
07/01/2014	7.80%
01/01/2015	10.30%
07/01/2015	12.86%
01/01/2016	15.45%
07/01/2016	18.10%
01/01/2017	20.78%
07/01/2017	21.91%
07/01/2021	100.00%

HFB 2009A-5/2011FG	
Date	Percent
06/30/2012	20.99%
07/01/2018	26.41%
12/08/2021	100.00%