



Single Family Mortgage Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2012
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This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternative formats.*

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Single Family Mortgage Bond Resolution

Disclaimer; Note on Defeasance of Bond Resolution

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the "Agency" or "Minnesota Housing") from sources believed to be accurate and reliable. The information contained in this Disclosure Report speaks only as of March 31, 2012 (except as expressly stated otherwise), is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2012. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for such series. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special, consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Single Family Mortgage Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate Official Statements of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise.

Defeasance of Bond Resolution

On April 26, 2012, the Agency issued \$150,750,000 in aggregate principal amount of Residential Housing Finance Bonds and used a portion of the proceeds thereof, with other available funds of the Agency, to defease all then outstanding bonds under the Bond Resolution. All outstanding bonds are to be called for redemption on June 1, 2012, except the 2001 Series E Bonds which are to mature or be called for redemption on July 1, 2012 and January 1, 2013. As a result of the defeasance, all of the funds and mortgage loans under the Bond Resolution, other than the funds credited to the escrow accounts for the defeased Bonds, have been transferred to the Residential Housing Finance Bond Resolution or other Agency accounts. The Agency does not intend to prepare Quarterly Disclosure Reports for the Bond Resolution in the future.

**Single Family Mortgage Bond Resolution
Mortgages
Information as of March 31, 2012**



MORTGAGE LOANS BY AMOUNT

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,701,529,270	\$ 215,545,249	\$ 1,404,421,678	\$ 68,978,463	\$ 12,583,880	6.97 %
94DE	124,506,755	40,165,280	73,519,031	2,682,645	8,139,799	6.10
96ABC	51,785,095	4,941,773	42,347,619	1,786,432	2,709,271	6.86
96DEF	50,479,217	4,914,006	41,636,776	1,611,149	2,317,286	6.90
97DEF	41,405,629	3,731,976	33,305,727	1,324,252	3,043,674	6.82
98FGH-1	33,213,207	3,059,415	24,445,966	1,302,074	4,405,752	6.12
98FGH-2	34,394,492	3,244,341	21,772,894	2,471,435	6,905,822	5.97
99HI	51,639,997	3,943,930	39,787,474	1,864,520	6,044,073	6.24
99JK	50,237,405	4,689,068	28,821,035	4,252,570	12,474,732	5.85
00F/97GH	72,564,580	4,648,764	55,002,613	3,285,006	9,628,197	6.25
00GH	73,480,942	6,634,323	43,086,283	6,049,929	17,710,407	5.84
01AB	49,519,099	4,185,248	33,314,961	2,964,874	9,054,016	5.97
01E	23,315,824	2,562,100	7,935,400	1,806,562	11,011,762	5.20
Total	<u>\$ 2,358,071,512</u>	<u>\$ 302,265,473</u>	<u>\$ 1,849,397,457</u>	<u>\$ 100,379,911</u>	<u>\$ 106,028,671</u>	6.09 %

**Single Family Mortgage Bond Resolution
Mortgages
Information as of March 31, 2012**



MORTGAGE LOANS BY NUMBER

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	28,500	26,621.0	1,458.5	420.5
94DE	3,980	3,837.5	59.0	83.5
96ABC	863	756.0	35.0	72.0
96DEF	855	755.0	34.0	66.0
97DEF	685	576.0	30.0	79.0
98FGH-1	460	350.0	24.0	86.0
98FGH-2	411	272.0	32.0	107.0
99HI	710	565.0	35.0	110.0
99JK	617	365.0	55.0	197.0
00F/97GH	969	752.0	53.0	164.0
00GH	795	481.0	70.0	244.0
01AB	594	408.0	41.0	145.0
01E	240	90.0	21.0	129.0
Total	39,679	35,828.5	1,947.5	1,903.0

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Single Family Mortgage Bond Resolution
Bonds and Loans Outstanding, Remaining Acquisition Fund
Information as of March 31, 2012



Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Mortgage Rate (based on Loans Outstanding)	
Retired	\$ -	\$ 12,583,880	\$ -	\$ -	\$ -	6.97	%
94E	8,830,000	8,139,799	-	-	-	6.10	
96ABC	1,890,000	2,709,271	-	-	-	6.86	
96DEF	1,840,000	2,317,286	-	-	-	6.90	
97DEF	3,120,000	3,043,674	-	-	-	6.82	
98FGH-1	2,555,000	4,405,752	-	-	-	6.12	
98FGH-2	6,165,000	6,905,822	-	-	-	5.97	
99HI	4,915,000	6,044,073	-	-	-	6.24	
99JK	12,455,000	12,474,732	-	-	-	5.85	
00F/97GH	3,005,000	9,628,197	-	-	-	6.25	
00GH	15,755,000	17,710,407	-	-	-	5.84	
01AB	8,175,000	9,054,016	-	-	-	5.97	
01E	12,380,000	11,011,762	-	-	-	5.20	
	<u>\$ 81,085,000</u>	<u>\$ 106,028,671</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	6.09	%

Single Family Mortgage Bond Resolution
Loan Portfolio Characteristics
Information as of March 31, 2012



Series	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio by loan amount	
			New Construction	Existing Homes
Retired	\$ 59,705	\$ 57,297	11.03 %	88.97 %
94E	92,723	96,044	1.47	98.53
96ABC	61,435	60,161	3.90	96.10
96DEF	61,035	59,146	4.10	95.90
97DEF	61,916	60,570	2.00	98.00
98FGH-1	74,853	72,345	8.46	91.54
98FGH-2	92,582	83,883	29.40	70.60
99HI	77,056	72,857	8.72	91.28
99JK	84,704	81,570	11.00	89.00
00F/97GH	80,378	74,778	7.00	93.00
00GH	98,617	92,618	14.20	85.80
01ABC	87,037	83,575	5.60	94.40
01E	111,199	104,066	18.63	81.37
Weighted Average	\$ 66,589	\$ 64,519	9.22 %	90.78 %

Single Family Mortgage Bond Resolution
Loans Outstanding by
Mortgage Insurance Type
Information as of March 31, 2012



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 9,590,568	\$ 571,398	\$ 680,617	\$ 374,674	\$ 313,375	\$ 251,302	\$ 801,946	\$ 12,583,880
94DE	1,356,887	74,971	968,847	1,673,608	1,832,813	1,164,719	1,067,954	8,139,799
96ABC	1,785,214	199,005	229,907	149,839	117,092	89,060	139,154	2,709,271
96DEF	1,711,059	29,477	303,926	89,784	62,244	46,155	74,641	2,317,286
97DEF	1,938,395	-	633,372	-	59,045	108,243	304,619	3,043,674
98FGH-1	2,554,113	32,417	1,264,446	-	-	-	554,776	4,405,752
98FGH-2	3,783,104	218,269	1,338,570	85,715	-	-	1,480,164	6,905,822
99HI	2,801,085	173,144	1,408,082	-	-	149,947	1,511,815	6,044,073
99JK	6,752,396	217,608	3,361,421	152,357	38,823	158,509	1,793,618	12,474,732
00F/97FGH	4,729,027	515,533	2,057,435	195,519	49,792	133,302	1,947,589	9,628,197
00GH	9,161,701	325,967	4,008,064	308,513	87,844	152,023	3,666,295	17,710,407
01AB	5,197,720	211,281	2,386,866	147,177	117,103	163,103	830,766	9,054,016
01E	5,581,761	154,895	2,740,697	422,584	300,325	572,970	1,238,530	11,011,762
Total	\$ 56,943,030	\$ 2,723,965	\$ 21,382,250	\$ 3,599,770	\$ 2,978,456	\$ 2,989,333	\$ 15,411,867	\$ 106,028,671
	53.69%	2.57%	20.17%	3.40%	2.81%	2.82%	14.54%	100.00%

*Other Private Mortgage Insurers consists of:

United 1.22%, Republic 0.93%, Private Mortgage Insurance 0.45%, Guarantee Fund 0.09%, GMAC 0.09%, Other 0.04%.

**Single Family Mortgage Bond Resolution
Delinquency and Foreclosure Statistics
Information as of March 31, 2012**



			Payments Past Due as a Percentage of the Number of Loans Outstanding								
Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	421	\$ 12,583,880	19.0	4.51	5.0	1.19	4	0.95	8	1.90	4.04
94DE	83	8,139,799	3.5	4.22	0.5	0.60	-	-	5	6.02	6.63
96ABC	72	2,709,271	4.0	5.56	1.0	1.39	1	1.39	4	5.56	8.33
96DEF	66	2,317,286	7.0	10.61	1.0	1.52	-	-	1	1.52	3.03
97DEF	79	3,043,674	7.0	8.86	1.0	1.27	-	-	3	3.80	5.06
98FGH-1	86	4,405,752	4.0	4.65	-	-	1	1.16	7	8.14	9.30
98FGH-2	107	6,905,822	5.0	4.67	3.0	2.80	1	0.93	7	6.54	10.28
99HI	110	6,044,073	7.0	6.36	3.0	2.73	-	-	5	4.55	7.27
99JK	197	12,474,732	12.0	6.09	4.0	2.03	-	-	6	3.05	5.08
00F/97GH	164	9,628,197	19.0	11.59	3.0	1.83	-	-	4	2.44	4.27
00GH	244	17,710,407	12.0	4.92	3.0	1.23	1	0.41	11	4.51	6.15
01AB	145	9,054,016	10.0	6.90	2.0	1.38	2	1.38	4	2.76	5.52
01E	129	11,011,762	11.0	8.53	1.0	0.78	1	0.78	4	3.10	4.65
Total	1,903	\$ 106,028,671	120.5	6.33	27.5	1.45	11	0.58	69	3.63	5.65

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

See page F-2 for comparative delinquency and foreclosure statistics.

**Single Family Mortgage Bond Resolution
Delinquency and Foreclosure Statistics
Information as of March 31, 2012**



continued from page F-1.

Comparative 60+ Day Delinquency Statistics⁽¹⁾	At 12/31/2011	At 3/31/2012
Single Family Mortgage Loan Portfolio	5.19%	3.82%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	3.50%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	5.83%	not yet available
Comparative Foreclosure Statistics⁽³⁾	At 12/31/2011	At 3/31/2012
Single Family Mortgage Loan Portfolio	0.88%	0.91%
Mortgage Bankers Association of America, Minnesota ⁽²⁾	2.33%	not yet available
Mortgage Bankers Association of America, National ⁽²⁾	3.05%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Single Family Mortgage loan portfolio differs from that in the table on page F-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Single Family Mortgage loan portfolio. The unadjusted 12/31/11 Mortgage Bankers Association of America average 60+ days delinquency rate is 1.98% Minnesota and 3.32% national. The unadjusted 12/31/11 Mortgage Bankers Association of America foreclosure rate is 1.67% Minnesota and 2.67% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Single Family Mortgage loan portfolio is not directly comparable to the table on page F-1.

**Single Family Mortgage Bond Resolution
Real Estate Owned Activity/Pending Claims (PMI)
Information as of March 31, 2012**



Pending Claims* PMI					
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2.0	\$ 99,225	\$ 49,613	\$ 99,013	\$ 49,507
94DE	2.5	257,584	103,034	158,070	63,228
96DEF	2.0	46,797	23,399	39,909	19,955
97DEF	1.0	19,759	19,759	(762)	(762)
97GH/00F	2.0	59,081	29,541	20,984	10,492
98FGH-1	1.0	36,708	36,708	39,353	39,353
98FGH-2	3.0	204,583	68,194	98,029	32,676
99HI	1.0	56,075	56,075	29,229	29,229
99JK	2.0	171,136	85,568	127,558	63,779
00GH	5.0	371,442	74,288	347,647	69,529
01AB	1.0	55,622	55,622	59,493	59,493
Total	22.5	\$1,378,012	\$ 61,245	\$ 1,018,523	\$ 45,268

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution
FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2012**



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *					
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	8.0	\$ 307,021	\$ 38,378	\$ 193,590	\$ 24,199
94DE	0.5	79,131	158,262	36,527	73,054
96ABC	1.0	44,510	44,510	24,578	24,578
97DEF	1.0	35,005	35,005	39,027	39,027
97GH/00F	5.0	341,594	68,319	70,159	14,032
98FGH-1	2.0	89,858	44,929	16,065	8,033
98FGH-2	3.0	233,416	77,805	7,504	2,501
99JK	1.0	180,003	180,003	13,972	13,972
00GH	11.0	1,133,342	103,031	631,058	57,369
01AB	2.0	261,592	130,796	19,087	9,544
01E	5.0	445,673	89,135	480,298	96,060
	<u>39.5</u>	<u>\$ 3,151,145</u>	<u>\$ 79,776</u>	<u>\$ 1,531,865</u>	<u>\$ 38,781</u>

*The Agency has not received all proceeds/cost of sale - property has been sold.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution
Real Estate Owned Uninsured Activity
Information as of March 31, 2012**



Series	REO Uninsured*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
00GH	1	\$ 102,435	\$ 102,435	\$ 109,526	\$ 109,526
01E	1	70,905	70,905	(10,485)	(10,485)
	<u>2</u>	<u>\$ 173,340</u>	<u>\$ 86,670</u>	<u>\$ 99,041</u>	<u>\$ 49,521</u>

*The Agency holds title - property is not sold.

Single Family Mortgage Bond Resolution
Real Estate Owned/Mortgage Insurance Completed Claims Activity
Cumulative Information as of March 31, 2012



Series	Completed Claims*				
	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)
Retired	1,448.0	\$ 68,572,217	\$ 47,357	\$ (2,439,029)	\$ (1,684)
94DE	56.5	2,345,930	41,521	(308,805)	(5,466)
96ABC	34.0	1,741,922	51,233	(19,545)	(575)
96DEF	32.0	1,564,352	48,886	(45,615)	(1,425)
97DEF	28.0	1,269,488	45,339	(52,564)	(1,877)
97GH/00F	46.0	2,884,331	62,703	(264,003)	(5,739)
98FGH-1	21.0	1,175,508	55,977	(21,114)	(1,005)
98FGH-2	26.0	2,033,436	78,209	(124,766)	(4,799)
99HI	34.0	1,808,445	53,190	(43,760)	(1,287)
99JK	52.0	3,901,431	75,028	(435,936)	(8,383)
00GH	53.0	4,442,710	83,825	(200,819)	(3,789)
01AB	38.0	2,647,660	69,675	(151,623)	(3,990)
01E	15.0	1,289,984	85,999	(58,560)	(3,904)
Total	1,883.5	\$ 95,677,414	\$ 50,798	\$ (4,166,139)	\$ (2,212)

*The Agency has received all proceeds - loans written off.

**Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution
Prepayment Report
Information as of March 31, 2012**



Series	Weighted Average Interest Rate Based on Total Loans Purchased	# of Loans	Amount	# of Loans	Amount	Curtailments 12 Months Ended 03/31/2012	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date	Bond Calls/Recycled Prepayments through 3/31/2012 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/ REO*
Retired (Note A)	7.58 %	28,500	\$ 1,701,529,270	53	\$ 1,362,032	\$ 180,439	28,069	\$ 1,471,890,868	\$ 1,458,996,869	\$ 12,893,999
94DE	6.70	3,980	124,506,755	13	844,891	55,256	3,894	75,636,840	58,155,486	17,481,354
96ABC	6.95	863	51,785,095	11	362,341	13,541	791	44,109,472	43,880,000	229,472
96DEF	6.90	855	50,479,217	6	93,091	41,323	788	43,183,360	43,060,000	123,360
97DEF	6.85	685	41,405,629	6	202,368	43,389	604	34,570,908	34,415,000	155,908
98FGH-1	6.25	460	33,213,207	13	691,010	31,920	372	25,694,223	25,375,000	319,223
98FGH-2	6.12	411	34,394,492	24	1,587,263	25,526	304	24,128,818	23,055,000	1,073,818
99HI	6.45	710	51,639,997	22	1,084,931	29,482	600	41,621,732	41,060,000	561,732
99JK	5.95	617	50,237,405	31	1,818,928	116,482	419	32,698,309	31,635,000	1,063,309
00F/97GH	6.83	969	72,564,580	14	860,170	59,055	798	57,759,468	56,985,000	774,468
00GH	5.93	795	73,480,942	42	2,886,255	128,484	543	48,006,603	42,225,000	5,781,603
01AB	6.05	594	49,519,099	23	1,482,269	22,166	448	36,148,281	34,965,000	1,183,281
01E	5.30	240	23,315,824	11	910,152	29,141	105	9,208,510	7,960,000	1,248,510
Totals	7.26 %	39,679	\$ 2,358,071,512	269	\$ 14,185,701	\$ 776,204	37,735	\$ 1,944,657,392	\$ 1,901,767,355	\$ 42,890,037

Note A: The amount shown under "Bond Calls/Recycled Prepayments through 3/31/2012 From Prepayments/REO & Curtailments" also includes application of prepayments relating to retired Bonds for other purposes, including permitted withdrawals from the Bond Resolution, and the amount shown as "Remaining Curtailments and Prepayments/REO" for the retired series also includes some resolution excesses relating to retired Bonds.

*The Agency applies these amounts from time to time to the redemption of outstanding bonds or for other purposes authorized by the Bond Resolution. The amounts reflect curtailments and prepayments and revenue from REOs remaining after March 31, 2012. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2012 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1994 E	\$ 31,820	\$ (7,400)	\$ (24,420)	\$ -	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
					07/01/2006	5
					04/06/2007	5
					07/01/2007	5
					01/01/2008	5
					07/01/2008	270
					01/01/2009	95
					07/01/2009	45
					01/01/2010	315
					07/01/2010	140
					01/01/2011	350
					07/01/2011	230
					01/01/2012	230
					06/01/2012	8,830

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 C	\$ 12,345	\$ (4,575)	\$ (7,770)	\$ -	05/01/1998	\$ 430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
					01/01/2007	75
					04/06/2007	30
					07/01/2007	50
					01/01/2008	30
					07/01/2008	25
					01/01/2009	350
					07/01/2009	20
					01/01/2010	20
					07/01/2010	15
					01/01/2011	25
					07/01/2011	35
					01/01/2012	20
					06/01/2012	240

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 D	\$ 23,580	\$ (4,975)	\$ (18,605)	\$ -	05/01/1998	\$ 2,650
					09/15/1998	50
					10/05/1998	400
					01/11/1999	5
					07/01/1999	575
					11/15/1999	920
					06/01/2000	445
					01/15/2001	1,040
					01/01/2002	2,020
					05/31/2002	1,020
					08/30/2002	530
					01/06/2003	1,410
					07/01/2003	770
					11/24/2003	1,405
					01/15/2004	1,210
					07/01/2004	710
					08/20/2004	385
					01/01/2005	415
					04/01/2005	220
					07/01/2005	315
					09/15/2005	170
					01/13/2006	275
					07/01/2006	345
					01/01/2007	210
					04/06/2007	5

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This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 D, continued					07/01/2007	\$ 60
					01/01/2008	115
					07/01/2008	25
					01/01/2009	365
					07/01/2009	40
					01/01/2010	40
					07/01/2010	10
					01/01/2011	90
					07/01/2011	55
					06/01/2012	305

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 E	\$ 14,495	\$ -	\$ (14,495)	\$ -	05/01/1998	\$ 1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
					07/01/2006	335
					01/01/2007	210

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This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 E, continued					04/06/2007	\$ 15
					07/01/2007	60
					01/01/2008	120
					07/01/2008	25
					01/01/2009	455
					07/01/2009	55
					01/01/2010	45
					07/01/2010	20
					01/01/2011	145
					07/01/2011	105
					01/01/2012	5
					06/01/2012	680

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 F	\$ 18,275	\$ -	\$ (18,275)	\$ -	05/01/1998	\$ 2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765
					05/31/2002	890
					08/30/2002	495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
					07/01/2006	420
					01/01/2007	270
					04/06/2007	15
					07/01/2007	75
					01/01/2008	150
					07/01/2008	30
					01/01/2009	575
					07/01/2009	75
					01/01/2010	60
					07/01/2010	25
					01/01/2011	185
					07/01/2011	130
					01/01/2012	5
					06/01/2012	855

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 D	\$ 15,885	\$ -	\$ (15,885)	\$ -	05/01/1998	\$ 2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
					01/01/2007	95
					04/06/2007	145
					07/01/2007	190
					01/01/2008	345
					07/01/2008	255
					01/01/2009	835
					07/01/2009	110
					01/01/2010	15
					07/01/2010	55
					01/01/2011	120
					07/01/2011	125
					01/01/2012	50
					06/01/2012	1,685

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 E	\$ 23,495	\$ -	\$ (23,495)	\$ -	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
					01/01/2007	80
					04/06/2007	125
					07/01/2007	165
					01/01/2008	295
					07/01/2008	210
					01/01/2009	715
					07/01/2009	95
					01/01/2010	10
					07/01/2010	50
					01/01/2011	100
					07/01/2011	110
					01/01/2012	45
					06/01/2012	1,435

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-1	\$ 10,650	\$ (2,700)	\$ (7,950)	\$ -	01/15/2001	\$ 65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
					07/01/2006	280
					01/01/2007	115
					04/06/2007	110
					07/01/2007	160
					01/01/2008	125
					07/01/2008	65
					01/01/2009	240
					07/01/2009	75
					01/01/2010	95
					07/01/2010	40
					01/01/2011	75
					07/01/2011	45
					01/01/2012	60
					06/01/2012	355

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-1	\$ 6,150	\$ -	\$ (6,150)	\$ -	01/15/2001	\$ 40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145
					08/30/2002	150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
					07/01/2006	220
					01/01/2007	100
					04/06/2007	90
					07/01/2007	140
					01/01/2008	115
					07/01/2008	55
					01/01/2009	250
					07/01/2009	90
					01/01/2010	110
					07/01/2010	50
					01/01/2011	110
					07/01/2011	65
					01/01/2012	105
					06/01/2012	645

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-1	\$ 14,885	\$ -	\$ (14,885)	\$ -	01/15/2001	\$ 100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
					07/01/2006	530
					01/01/2007	235
					04/06/2007	220
					07/01/2007	335
					01/01/2008	275
					07/01/2008	145
					01/01/2009	615
					07/01/2009	210
					01/01/2010	260
					07/01/2010	120
					01/01/2011	265
					07/01/2011	170
					01/01/2012	250
					06/01/2012	1,555

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-2	\$ 11,385	\$ (3,895)	\$ (7,490)	\$ -	01/01/2002	\$ 10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375
					07/01/2006	440
					01/01/2007	105
					04/06/2007	105
					07/01/2007	135
					01/01/2008	100
					07/01/2008	145
					01/01/2009	330
					07/01/2009	95
					01/01/2010	145
					07/01/2010	105
					01/01/2011	60
					07/01/2011	170
					01/01/2012	95
					06/01/2012	885

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-2	\$ 6,605	\$ -	\$ (6,605)	\$ -	05/31/2002	\$ 80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
					07/01/2006	345
					01/01/2007	90
					04/06/2007	85
					07/01/2007	110
					01/01/2008	85
					07/01/2008	135
					01/01/2009	320
					07/01/2009	95
					01/01/2010	155
					07/01/2010	120
					01/01/2011	75
					07/01/2011	230
					01/01/2012	140
					06/01/2012	1,540

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-2	\$ 15,965	\$ -	\$ (15,965)	\$ -	05/31/2002	\$ 200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
					07/01/2006	830
					01/01/2007	215
					04/06/2007	200
					07/01/2007	265
					01/01/2008	195
					07/01/2008	320
					01/01/2009	785
					07/01/2009	225
					01/01/2010	380
					07/01/2010	285
					01/01/2011	185
					07/01/2011	565
					01/01/2012	335
					06/01/2012	3,740

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 H	\$ 16,350	\$ (230)	\$ (16,120)	\$ -	01/15/2001	\$ 50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910
					04/01/2005	530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
					07/01/2006	625
					01/01/2007	350
					04/06/2007	135
					07/01/2007	200
					01/01/2008	285
					07/01/2008	195
					01/01/2009	755
					07/01/2009	140
					01/01/2010	350
					07/01/2010	145
					01/01/2011	165
					07/01/2011	145
					01/01/2012	245
					06/01/2012	2,120

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 I	\$ 34,700	\$ (3,470)	\$ (31,230)	\$ -	01/15/2001	\$ 170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
					07/01/2006	965
					01/01/2007	510
					04/06/2007	200
					07/01/2007	300
					01/01/2008	400
					07/01/2008	285
					01/01/2009	1,010
					07/01/2009	190
					01/01/2010	450
					07/01/2010	190
					01/01/2011	195
					07/01/2011	165
					01/01/2012	325
					06/01/2012	2,795

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 J	\$ 4,745	\$ -	\$ (4,745)	\$ -	01/06/2003	\$ 50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
					07/01/2006	165
					01/01/2006	15
					04/06/2007	160
					07/01/2007	140
					01/01/2008	150
					07/01/2008	105
					01/01/2009	260
					07/01/2009	100
					01/01/2010	100
					07/01/2010	90
					01/01/2011	140
					07/01/2011	120
					01/01/2012	105
					06/01/2012	1,415

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 K	\$ 44,515	\$ (4,075)	\$ (40,440)	\$ -	01/06/2003	\$ 515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
					07/01/2006	1,470
					01/01/2007	155
					04/06/2007	1,405
					07/01/2007	1,200
					01/01/2008	1,295
					07/01/2008	870
					01/01/2009	2,180
					07/01/2009	840
					01/01/2010	840
					07/01/2010	790
					01/01/2011	1,135
					07/01/2011	970
					01/01/2012	810
					06/01/2012	11,040

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 F	\$ 20,000	\$ -	\$ (20,000)	\$ -	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
					07/01/2006	1,260
					01/01/2007	1,700
					07/01/2007	1,480
					01/01/2008	830
					07/01/2008	965
					01/01/2009	2,655
					07/01/2009	410
					01/01/2010	2,280
					07/01/2010	545
					01/01/2011	630
					07/01/2011	2,205
					01/01/2012	150
					06/01/2012	3,005

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 G	\$ 39,990	\$ (4,540)	\$ (35,450)	\$ -	01/06/2003	\$ 760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
					01/01/2007	1,040
					04/06/2007	30
					07/01/2007	2,020
					01/01/2008	1,305
					07/01/2008	400
					01/01/2009	200
					07/01/2009	485
					01/01/2010	990
					07/01/2010	555
					01/01/2011	425
					07/01/2011	825
					01/01/2012	385
					06/01/2012	9,175

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 H	\$ 32,475	\$ (8,295)	\$ (24,180)	\$ -	01/06/2003	\$ 595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
					01/01/2007	605
					04/06/2007	40
					07/01/2007	1,145
					01/01/2008	690
					07/01/2008	195
					01/01/2009	100
					07/01/2009	260
					01/01/2010	550
					07/01/2010	320
					01/01/2011	255
					07/01/2011	520
					01/01/2012	245
					06/01/2012	6,580

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 A	\$ 14,570	\$ -	\$ (14,570)	\$ -	01/06/2003	\$ 200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845
					08/20/2004	660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
					07/01/2006	885
					01/01/2007	300
					04/06/2007	235
					07/01/2007	405
					01/01/2008	15
					01/01/2009	655
					07/01/2009	270
					01/01/2010	580
					07/01/2010	335
					01/01/2011	470
					07/01/2011	410
					01/01/2012	160
					06/01/2012	3,990

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 B	\$ 34,855	\$ (5,010)	\$ (29,845)	\$ -	01/06/2003	\$ 1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
					07/01/2006	895
					07/01/2006	690
					01/01/2007	275
					01/01/2007	660
					07/01/2007	65
					07/01/2007	635
					01/01/2008	50
					01/01/2008	610
					07/01/2008	15

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This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 B, continued					07/01/2008	\$ 400
					01/01/2009	995
					01/01/2009	745
					07/01/2009	355
					07/01/2009	45
					01/01/2010	795
					07/01/2010	405
					01/01/2011	555
					07/01/2011	475
					01/01/2012	180
					06/01/2012	4,185

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Bond Call History
(in thousands)
Information as of March 31, 2012



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 E¹	\$ 59,405	\$ (38,760)	\$ (20,490)	\$ 155	08/20/2004	\$ 280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
					07/01/2006	730
					04/06/2007	745
					07/01/2007	695
					01/01/2008	1,410
					07/01/2008	120
					01/01/2009	495
					07/01/2009	135
					01/01/2010	285
					07/01/2010	570
					01/01/2011	420
					07/01/2011	840
					01/01/2012	200
					07/01/2012	1,240
					01/01/2013	10,985
Total	\$ 475,320	\$ (80,525)	\$ (394,640)	\$ 155		\$ 394,640

¹\$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2012.

Refer to the disclaimer and note on page A-1

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1982 A	This issue is fully retired.							
1982 B	This issue is fully retired.							
1982 C	This issue is fully retired.							
1986 A	This issue is fully retired.							
1986 B	This issue is fully retired.							
1986 C	This issue is fully retired.							
1987 A	This issue is fully retired.							
1987 BC	This issue is fully retired.							
1987 D	This issue is fully retired.							
1988 AB	This issue is fully retired.							
1988 C	This issue is fully retired.							
1988 DE	This issue is fully retired.							
1989 A	This issue is fully retired.							
1989 B	This issue is fully retired.							
1989 CD	This issue is fully retired.							
1990 ABC	This issue is fully retired.							
1990 DE	This issue is fully retired.							
1991 ABC (Non-remarketed)	This issue is fully retired.							
1991 ABC (Re-marketed)	This issue is fully retired.							
1992 A	This issue is fully retired.							
1992 BCD-1	This issue is fully retired.							
1992 B-2	This issue is fully retired.							
1992 C-2	This issue is fully retired.							
1992 D-2	This issue is fully retired.							
1992 E	This issue is fully retired.							
1992 F	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1992 G	This issue is fully retired.							
1992 H	This issue is fully retired.							
1992 I	This issue is fully retired.							
1993 B	This issue is fully retired.							
1993 C	This issue is fully retired.							
1993 D	This issue is fully retired.							
1993 E	This issue is fully retired.							
1993 F	This issue is fully retired.							
1994 ABC	This issue is fully retired.							
1994 D	This issue is fully retired.							
1994 E	02/01/1996	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
	01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025
	07/01/2009	-	-	40,000	5,000	-	45,000	2013 & 2025
	01/01/2010	-	-	300,000	15,000	-	315,000	2013 & 2025
	07/01/2010	-	-	130,000	10,000	-	140,000	2013 & 2025
	01/01/2011	-	-	335,000	15,000	-	350,000	2013 & 2025
	07/01/2011	-	-	220,000	10,000	-	230,000	2013 & 2025
	01/01/2012	-	-	215,000	15,000	-	230,000	2013 & 2025
Total 1994 E		-	-	13,330,000	675,000	1,585,000	15,590,000	
1994 FG	This issue is fully retired.							
1994 HIJ	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1994 KLM	This issue is fully retired.							
1994 NOP	This issue is fully retired.							
1994 QRS	This issue is fully retired.							
1994 T	This issue is fully retired.							
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1995 C	This issue is fully retired.							
1995 D	This issue is fully retired.							
1995 EF	This issue is fully retired.							
1995 GHI	This issue is fully retired.							
1995 J	This issue is fully retired.							
1995 K	This issue is fully retired.							
1995 L	This issue is fully retired.							
1995 M	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1995 N	This issue is fully retired.							
1995 O	This issue is fully retired.							
1996 A	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 300,000	2022
	05/01/1998	1,215,000	-	-	40,000	-	1,255,000	2022 & 2028
	09/15/1998	-	-	1,145,000	45,000	-	1,190,000	2022 & 2028
	04/01/1999	65,000	-	-	5,000	-	70,000	2022 & 2028
	07/01/1999	-	-	3,010,000	5,000	-	3,015,000	2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/01/2002	-	-	7,170,000	225,000	-	7,395,000	2022 & 2028
	05/31/2002	-	-	2,230,000	80,000	-	2,310,000	2028
	08/30/2002	-	-	1,110,000	30,000	-	1,140,000	2022 & 2028
	01/06/2003	-	-	1,860,000	60,000	-	1,920,000	2022 & 2028
	07/01/2003	-	-	595,000	-	-	595,000	2022 & 2028
	11/24/2003	-	-	925,000	-	-	925,000	2022 & 2028
	01/15/2004	-	-	2,575,000	130,000	-	2,705,000	2022 & 2028
	07/01/2004	-	-	605,000	-	-	605,000	2028
	08/20/2004	-	-	1,020,000	50,000	-	1,070,000	2028
	01/01/2005	-	-	270,000	-	-	270,000	2028
	04/01/2005	-	-	450,000	25,000	-	475,000	2028
	07/01/2005	-	-	510,000	20,000	-	530,000	2028
	09/15/2005	-	-	220,000	10,000	-	230,000	2028
	01/13/2006	-	-	445,000	15,000	-	460,000	2028
	07/01/2006	-	-	255,000	10,000	-	265,000	2028
	01/01/2007	-	-	190,000	-	-	190,000	2028
	04/06/2007	-	-	55,000	10,000	-	65,000	2028
	07/01/2007	-	-	125,000	5,000	-	130,000	2028
	01/01/2008	-	-	75,000	5,000	-	80,000	2028
	07/01/2008	-	-	75,000	-	-	75,000	2028
	01/01/2009	-	-	1,000,000	30,000	-	1,030,000	2028
	07/01/2009	-	-	40,000	5,000	-	45,000	2028
	01/01/2010	-	-	75,000	-	-	75,000	2028
	07/01/2010	-	-	-	-	50,000	50,000	2028
	01/01/2011	-	-	115,000	5,000	-	120,000	2028
	07/01/2011	-	-	170,000	5,000	-	175,000	2028
	01/01/2012	-	-	130,000	5,000	-	135,000	2028
Total 1996 A		1,280,000	-	30,565,000	935,000	50,000	32,830,000	
1996 B	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 C	05/01/1998	\$ 415,000	\$ -	\$ -	\$ 15,000	\$ -	\$ 430,000	1998-2008 & 2015
	09/15/1998	-	-	10,000	-	-	10,000	2015
	04/01/1999	35,000	-	-	-	-	35,000	2003, 2005 & 2015
	07/01/1999	-	-	5,000	-	-	5,000	2015
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	10,000	-	-	10,000	2015
	05/31/2002	-	-	10,000	-	-	10,000	2015
	08/30/2002	-	-	695,000	20,000	-	715,000	2003-2008 & 2015
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2008 & 2015
	07/01/2003	-	-	350,000	-	-	350,000	2004-2008 & 2015
	11/24/2003	-	-	525,000	-	-	525,000	2004-2008 & 2015
	01/15/2004	-	-	1,490,000	75,000	-	1,565,000	2005-2008 & 2015
	07/01/2004	-	-	325,000	-	-	325,000	2005-2008 & 2015
	08/20/2004	-	-	550,000	25,000	-	575,000	2005-2008 & 2015
	01/01/2005	-	-	135,000	-	-	135,000	2006-2008 & 2015
	04/01/2005	-	-	235,000	10,000	-	245,000	2006-2008 & 2015
	07/01/2005	-	-	245,000	10,000	-	255,000	2006-2008 & 2015
	09/15/2005	-	-	100,000	5,000	-	105,000	2006-2008 & 2015
	01/13/2006	-	-	220,000	10,000	-	230,000	2007-2008 & 2015
	07/01/2006	-	-	120,000	5,000	-	125,000	2007-2008 & 2015
	01/01/2007	-	-	75,000	-	-	75,000	2015
	04/06/2007	-	-	25,000	5,000	-	30,000	2015
	07/01/2007	-	-	50,000	-	-	50,000	2015
	01/01/2008	-	-	30,000	-	-	30,000	2015
	07/01/2008	-	-	25,000	-	-	25,000	2015
	01/01/2009	-	-	340,000	10,000	-	350,000	2015
	07/01/2009	-	-	20,000	-	-	20,000	2015
	01/01/2010	-	-	20,000	-	-	20,000	2015
	07/01/2010	-	-	-	-	15,000	15,000	2015
	01/01/2011	-	-	25,000	-	-	25,000	2015
	07/01/2011	-	-	35,000	-	-	35,000	2015
	01/01/2012	-	-	20,000	-	-	20,000	2015
Total 1996 C		450,000	-	6,830,000	235,000	15,000	7,530,000	

Single Family Mortgage Bond Resolution
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2009	-	-	165,000	5,000	-	170,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2010	-	-	140,000	5,000	-	145,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2010	-	-	55,000	-	-	55,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2011	-	-	405,000	15,000	-	420,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2011	-	-	280,000	10,000	-	290,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2012	-	-	10,000	-	-	10,000	2023
Total 1996 DEF		6,200,000	-	41,830,000	1,505,000	-	49,535,000	
1996 GHI	This issue is fully retired.							
1996 JK	This issue is fully retired.							
1997 ABC	This issue is fully retired.							

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 DE	05/01/1998	\$ 6,155,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000	-	270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029
	01/01/2008	-	-	620,000	20,000	-	640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029
	01/01/2009	-	-	1,505,000	45,000	-	1,550,000	2019, 2021 & 2029
	07/01/2009	-	-	195,000	10,000	-	205,000	2019, 2021, 2024 & 2029
	01/01/2010	-	-	25,000	-	-	25,000	2019 & 2029
	07/01/2010	-	-	105,000	-	-	105,000	2019, 2021 & 2029
	01/01/2011	-	-	210,000	10,000	-	220,000	2019, 2021 & 2029
	07/01/2011	-	-	225,000	10,000	-	235,000	2019, 2021 & 2029
	01/01/2012	-	-	95,000	-	-	95,000	2019, 2021 & 2029
Total 1997 DE		6,875,000	-	28,275,000	1,110,000	-	36,260,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 F	This issue is fully retired.							
1997 G	This issue is fully retired.							
1997 H	This issue is fully retired.							
1997 I	This issue is fully retired.							
1997 J	This issue is fully retired.							
1997 K	This issue is fully retired.							
1997 L	This issue is fully retired.							
1998 AB	This issue is fully retired.							
1998 C	This issue is fully retired.							
1998 D	This issue is fully retired.							
1998 E	This issue is fully retired.							

Single Family Mortgage Bond Resolution
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 FGH-1	01/15/2001	\$ -	\$ -	\$ 200,000	\$ 5,000	\$ -	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031
	01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031
	07/01/2009	-	-	365,000	10,000	-	375,000	2011-2031
	01/01/2010	-	-	445,000	20,000	-	465,000	2010, 2017, 2022 & 2031
	07/01/2010	-	-	210,000	-	-	210,000	2017, 2022 & 2031
	01/01/2011	-	-	435,000	15,000	-	450,000	2017, 2022 & 2031
	07/01/2011	-	-	275,000	5,000	-	280,000	2017, 2022 & 2031
	01/01/2012	-	-	405,000	10,000	-	415,000	2017, 2022 & 2031
Total 1998 FGH-1		225,000	-	25,375,000	830,000	-	26,430,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 FGH-2	01/01/2002	\$ -	\$ -	\$ -	\$ 10,000	\$ -	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
	01/01/2009	-	-	1,385,000	50,000	-	1,435,000	2009-2010, 2017, 2022 & 2031
	07/01/2009	-	-	395,000	20,000	-	415,000	2010, 2017, 2022 & 2031
	01/01/2010	-	-	655,000	25,000	-	680,000	2010, 2017, 2022 & 2031
	07/01/2010	-	-	485,000	25,000	-	510,000	2017, 2022 & 2031
	01/01/2011	-	-	310,000	10,000	-	320,000	2017, 2022 & 2031
	07/01/2011	-	-	935,000	30,000	-	965,000	2017, 2022 & 2031
	01/01/2012	-	-	545,000	25,000	-	570,000	2017, 2022 & 2031
Total 1998 FGH-2		-	-	23,055,000	840,000	-	23,895,000	
1999 BCD	This issue is fully retired.							
1999 G	This issue is fully retired.							

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000	\$ -	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
	01/01/2009	-	-	1,715,000	50,000	-	1,765,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2009	-	-	315,000	15,000	-	330,000	2010-2014, 2017, 2021, 2027 & 2031
	01/01/2010	-	-	775,000	25,000	-	800,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2010	-	-	320,000	15,000	-	335,000	2011-2014, 2017, 2021, 2027 & 2031
	01/01/2011	-	-	350,000	10,000	-	360,000	2012-2014, 2017, 2021, 2027 & 2031
	07/01/2011	-	-	295,000	15,000	-	310,000	2012-2014, 2017, 2021, 2027 & 2031
	01/01/2012	-	-	555,000	15,000	-	570,000	2012-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		-	-	41,060,000	1,375,000	-	42,435,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1999 JK	01/06/2003	\$ -	\$ -	\$ 550,000	\$ 15,000	\$ -	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033
	01/01/2009	-	-	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033
	07/01/2009	-	-	905,000	35,000	-	940,000	2010-2013, 2017, 2019 & 2033
	01/01/2010	-	-	905,000	35,000	-	940,000	2010-2013, 2017, 2019 & 2033
	07/01/2010	-	-	850,000	30,000	-	880,000	2011-2013, 2017, 2019 & 2033
	01/01/2011	-	-	1,230,000	45,000	-	1,275,000	2012-2013, 2017, 2019 & 2033
	07/01/2011	-	-	1,050,000	40,000	-	1,090,000	2012-2013, 2017, 2019 & 2033
	01/01/2012	-	-	880,000	35,000	-	915,000	2012-2017, 2019 & 2033
Total 1999 JK		-	-	31,635,000	1,095,000	-	32,730,000	
2000 A	This issue is fully retired.							
2000 B	This issue is fully retired.							
2000 C	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2000 F	01/01/2002	\$ -	\$ -	\$ 250,000	\$ 10,000	\$ -	\$ 260,000	2031
	08/30/2002	-	-	320,000	10,000	-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000	-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000	-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-	-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000	-	830,000	2031
	07/01/2008	-	-	935,000	30,000	-	965,000	2031
	01/01/2009	-	-	2,575,000	80,000	-	2,655,000	2031
	07/01/2009	-	-	395,000	15,000	-	410,000	2031
	01/01/2010	-	1,830,000	435,000	15,000	-	2,280,000	2031
	07/01/2010	-	-	530,000	15,000	-	545,000	2031
	01/01/2011	-	-	610,000	20,000	-	630,000	2031
	07/01/2011	-	1,410,000	730,000	65,000	-	2,205,000	2031
	01/01/2012	-	-	145,000	5,000	-	150,000	2031
Total 2000 F		-	3,240,000	13,340,000	415,000	-	16,995,000	
2000 GH	01/06/2003	-	-	1,290,000	65,000	-	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
	01/01/2009	-	-	275,000	25,000	-	300,000	2009-2011, 2017, 2023 & 2025
	07/01/2009	-	-	705,000	40,000	-	745,000	2010-2011, 2017, 2023 & 2025
	01/01/2010	-	-	1,480,000	60,000	-	1,540,000	2010-2011, 2017, 2023 & 2025
	07/01/2010	-	-	835,000	40,000	-	875,000	2011, 2017, 2023 & 2025
	01/01/2011	-	-	645,000	35,000	-	680,000	2017, 2023 & 2025
	07/01/2011	-	-	1,290,000	55,000	-	1,345,000	2017, 2023 & 2025
	01/01/2012	-	-	600,000	30,000	-	630,000	2017, 2023 & 2025
Total 2000 GH		-	-	42,225,000	1,650,000	-	43,875,000	
2000 IJ	This issue is fully retired.							

Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2012



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2001 AB	01/06/2003	\$ 45,000	\$ -	\$ 1,450,000	\$ 60,000	\$ -	\$ 1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
	01/01/2009	-	-	2,320,000	75,000	-	2,395,000	2009-2013, 2017, 2022, 2025 & 2030
	07/01/2009	-	-	645,000	25,000	-	670,000	2010-2013, 2017, 2022, 2025 & 2030
	01/01/2010	-	-	1,330,000	45,000	-	1,375,000	2010-2013, 2017, 2022 & 2030
	07/01/2010	-	-	715,000	25,000	-	740,000	2011-2013, 2017, 2022 & 2030
	01/01/2011	-	-	990,000	35,000	-	1,025,000	2012-2013, 2017, 2022 & 2030
	07/01/2011	-	-	855,000	30,000	-	885,000	2012-2013, 2017, 2022 & 2030
	01/01/2012	-	-	325,000	15,000	-	340,000	2012-2017, 2022 & 2030
Total 2001 AB		90,000	-	34,965,000	1,185,000	-	36,240,000	
2001 E	08/20/2004	-	-	270,000	10,000	-	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-	-	315,000	10,000	-	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-	-	110,000	5,000	-	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-	-	470,000	15,000	-	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-	-	400,000	15,000	-	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-	-	705,000	25,000	-	730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-	-	720,000	25,000	-	745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-	-	670,000	25,000	-	695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-	-	1,365,000	45,000	-	1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-	-	110,000	10,000	-	120,000	2010, 2012, 2021, 2031 & 2035
	01/01/2009	-	-	475,000	20,000	-	495,000	2009-2012, 2021, 2031 & 2035
	07/01/2009	-	-	125,000	10,000	-	135,000	2011, 2021, 2031 & 2035
	01/01/2010	-	-	270,000	15,000	-	285,000	2010-2012, 2021, 2031 & 2035
	07/01/2010	-	-	550,000	20,000	-	570,000	2011-2012, 2021, 2031 & 2035
	01/01/2011	-	-	405,000	15,000	-	420,000	2012, 2021, 2031 & 2035
	07/01/2011	-	-	810,000	30,000	-	840,000	2012, 2021, 2031 & 2035
	01/01/2012	-	-	190,000	10,000	-	200,000	2021, 2031 & 2035
Total 2001 E		-	-	7,960,000	305,000	-	8,265,000	
Total		\$ 15,120,000	\$ 3,240,000	\$ 340,445,000	\$ 12,155,000	\$ 1,650,000	\$ 372,610,000	

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1996	Serial	4.650	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	-	-	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	-	-	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	-	-	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	-	-	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	-	-	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	-	-	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	-	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	-	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	-	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	-	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	-	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	-	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	-	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	-	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	-	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	-	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	-	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	-	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	-	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	-	N/A
--	07/01/2006	Serial	4.900	375,000	190,000	185,000	-	N/A
--	01/01/2007	Serial	5.000	390,000	200,000	190,000	-	N/A
--	07/01/2007	Serial	5.000	395,000	205,000	190,000	-	N/A

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	2,055,000	2,865,000	735,000	None
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	-	10,655,000	8,095,000	None
				<u>\$ 31,820,000</u>	<u>\$ 7,400,000</u>	<u>\$ 15,590,000</u>	<u>\$ 8,830,000</u>	

* Bonds remarketed March 12, 1996.

Note A: There are no special priorities for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2022	Term	5.700	\$ 10,715,000	\$ -	\$ 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375	23,765,000	-	22,115,000	1,650,000	None
				<u>\$ 34,480,000</u>	<u>\$ -</u>	<u>\$ 32,830,000</u>	<u>\$ 1,650,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series A and 1996 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 225,000	\$ 225,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	-	-	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	-	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	-	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	-	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	-	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	-	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	-	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	-	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	-	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	-	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	-	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	-	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	-	N/A
--	07/01/2006	Serial	5.500	295,000	80,000	215,000	-	N/A
--	01/01/2007	Serial	5.650	300,000	55,000	245,000	-	N/A
--	07/01/2007	Serial	5.650	310,000	65,000	245,000	-	N/A
--	01/01/2008	Serial	5.750	315,000	65,000	250,000	-	N/A

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	340,000	55,000	285,000	-	N/A
60415MPT5	07/01/2015	Term (a)	6.100	6,020,000	375,000	5,405,000	240,000	None
				<u>\$ 12,345,000</u>	<u>\$ 4,575,000</u>	<u>\$ 7,530,000</u>	<u>\$ 240,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series A and 1996 Series C.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1998	Serial	4.300	\$ 345,000	\$ 345,000	\$ -	\$ -	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	-	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	-	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	-	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	-	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	-	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	-	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	-	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	-	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	-	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	-	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	-	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	-	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	-	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	-	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	-	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	-	N/A
--	07/01/2006	Serial	5.450	530,000	85,000	445,000	-	N/A
--	01/01/2007	Serial	5.600	550,000	70,000	480,000	-	N/A
--	07/01/2007	Serial	5.600	565,000	65,000	500,000	-	N/A
--	01/01/2008	Serial	5.700	580,000	60,000	520,000	-	N/A
--	07/01/2008	Serial	5.700	595,000	65,000	530,000	-	N/A

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000	\$ 11,530,000	\$ 315,000	\$ 10,970,000	\$ 245,000	None
60415MRU0	01/01/2017	Term (b)	6.000	2,045,000	-	1,985,000	60,000	None
				<u>\$ 23,580,000</u>	<u>\$ 4,975,000</u>	<u>\$ 18,300,000</u>	<u>\$ 305,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E, and 1996 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$ 12,110,000	\$ -	\$ 11,520,000	\$ 590,000	None
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	-	2,295,000	90,000	None
				<u>\$ 14,495,000</u>	<u>\$ -</u>	<u>\$ 13,815,000</u>	<u>\$ 680,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E, and 1996 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

(b): Sinking fund redemptions begin July 1, 2022.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1996 Series F

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CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$ 10,490,000	\$ -	\$ 9,970,000	\$ 520,000	None
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	-	7,450,000	335,000	None
				<u>\$ 18,275,000</u>	<u>\$ -</u>	<u>\$ 17,420,000</u>	<u>\$ 855,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E, and 1996 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$ 10,885,000	\$ -	\$ 9,710,000	\$ 1,175,000	None
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	-	4,490,000	510,000	None
				<u>\$ 15,885,000</u>	<u>\$ -</u>	<u>\$ 14,200,000</u>	<u>\$ 1,685,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series D and 1997 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
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Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.050	\$ 7,785,000	\$ -	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900	15,710,000	-	14,275,000	1,435,000	None
				<u>\$ 23,495,000</u>	<u>\$ -</u>	<u>\$ 22,060,000</u>	<u>\$ 1,435,000</u>	

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series D and 1997 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.100	\$ 225,000	\$ 225,000	\$ -	\$ -	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	-	-	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	-	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	-	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	-	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	-	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	-	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	-	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	-	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	-	N/A
--	07/01/2006	Serial	4.650	285,000	110,000	175,000	-	N/A
--	01/01/2007	Serial	4.750	290,000	85,000	205,000	-	N/A
--	07/01/2007	Serial	4.750	295,000	85,000	210,000	-	N/A
--	01/01/2008	Serial	4.900	305,000	70,000	235,000	-	N/A
--	07/01/2008	Serial	4.900	310,000	80,000	230,000	-	N/A
--	01/01/2009	Serial	5.000	315,000	70,000	245,000	-	N/A
--	07/01/2009	Serial	5.000	325,000	55,000	270,000	-	N/A
--	01/01/2010	Serial	5.050	330,000	60,000	270,000	-	N/A
--	07/01/2010	Serial	5.050	345,000	50,000	295,000	-	N/A

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1998 Series F-1*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450	\$ 5,325,000	\$ 150,000	\$ 4,820,000	\$ 355,000	None
				\$ 10,650,000	\$ 2,700,000	\$ 7,595,000	\$ 355,000	

*Bonds remarketed August 9, 1999.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2011.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1998 Series G-1*

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CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$ 6,150,000	\$ -	\$ 5,505,000	\$ 645,000	None
				\$ 6,150,000	\$ -	\$ 5,505,000	\$ 645,000	

*Bonds remarketed August 9, 1999.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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Single Family Mortgage Bonds, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$ 14,885,000	\$ -	\$ 13,330,000	\$ 1,555,000	None
				\$ 14,885,000	\$ -	\$ 13,330,000	\$ 1,555,000	

*Bonds remarketed August 9, 1999.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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Single Family Mortgage Bonds, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.300	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	-	-	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	-	-	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	-	-	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	-	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	-	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	-	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	-	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	-	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	-	N/A
--	07/01/2006	Serial	4.850	305,000	180,000	125,000	-	N/A
--	01/01/2007	Serial	4.900	310,000	145,000	165,000	-	N/A
--	07/01/2007	Serial	4.900	315,000	145,000	170,000	-	N/A
--	01/01/2008	Serial	4.950	325,000	140,000	185,000	-	N/A
--	07/01/2008	Serial	4.950	335,000	140,000	195,000	-	N/A
--	01/01/2009	Serial	5.000	340,000	135,000	205,000	-	N/A
--	07/01/2009	Serial	5.000	350,000	125,000	225,000	-	N/A
--	01/01/2010	Serial	5.050	355,000	105,000	250,000	-	N/A
--	07/01/2010	Serial	5.050	365,000	100,000	265,000	-	N/A

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
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Single Family Mortgage Bonds, 1998 Series F-2*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700	\$ 5,700,000	\$ 335,000	\$ 4,480,000	\$ 885,000	None
				\$ 11,385,000	\$ 3,895,000	\$ 6,605,000	\$ 885,000	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2011.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
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Single Family Mortgage Bonds, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$ 6,605,000	\$ -	\$ 5,065,000	\$ 1,540,000	None
				\$ 6,605,000	\$ -	\$ 5,065,000	\$ 1,540,000	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
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Single Family Mortgage Bonds, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$ 15,965,000	\$ -	\$ 12,225,000	\$ 3,740,000	None
				\$ 15,965,000	\$ -	\$ 12,225,000	\$ 3,740,000	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: There are no special priorities (other than tax-restricted repayments and prepayments) for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
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Single Family Mortgage Bonds, 1999 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2011	Serial	5.300	\$ 1,125,000	\$ 230,000	\$ 895,000	\$ -	N/A
60415M3L6	07/01/2012	Serial	5.400	1,195,000	-	1,020,000	175,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	-	1,075,000	175,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	-	1,145,000	180,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	-	3,785,000	640,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	-	6,080,000	950,000	1
				<u>\$ 16,350,000</u>	<u>\$ 230,000</u>	<u>\$ 14,000,000</u>	<u>\$ 2,120,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2015.

(b): Sinking fund redemptions begin January 1, 2018.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2002	Serial	4.400	\$ 360,000	\$ 360,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	-	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	-	N/A
--	07/01/2005	Serial	4.800	825,000	415,000	410,000	-	N/A
--	07/01/2006	Serial	4.900	870,000	365,000	505,000	-	N/A
--	07/01/2007	Serial	5.000	915,000	280,000	635,000	-	N/A
--	07/01/2008	Serial	5.150	960,000	265,000	695,000	-	N/A
--	07/01/2009	Serial	5.250	1,010,000	215,000	795,000	-	N/A
--	07/01/2010	Serial	5.350	1,065,000	200,000	865,000	-	N/A

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.350	\$ 6,710,000	\$ -	\$ 6,710,000	\$ -	N/A
60415M4C5	07/01/2027	Term (a)	6.050	7,735,000	-	6,655,000	1,080,000	1
60415M4B7	07/01/2031	Term (b)	6.050	12,705,000	-	10,990,000	1,715,000	1
				<u>\$ 34,700,000</u>	<u>\$ 3,470,000</u>	<u>\$ 28,435,000</u>	<u>\$ 2,795,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$ 4,745,000	\$ -	\$ 3,330,000	\$ 1,415,000	1
				\$ 4,745,000	\$ -	\$ 3,330,000	\$ 1,415,000	

* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 1999 Series K*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Serial	2.850	\$ 295,000	\$ 295,000	\$ -	\$ -	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	-	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	-	N/A
--	07/01/2006	Term	3.650	695,000	435,000	260,000	-	N/A
--	07/01/2007	Term	3.950	735,000	455,000	280,000	-	N/A
--	07/01/2008	Term	4.050	770,000	425,000	345,000	-	N/A
--	07/01/2009	Term	4.300	820,000	395,000	425,000	-	N/A
--	07/01/2010	Term	4.400	860,000	340,000	520,000	-	N/A
--	07/01/2011	Term	4.500	910,000	335,000	575,000	-	N/A
60415NEX6	07/01/2012	Term (a)	4.650	960,000	170,000	665,000	125,000	1
60415NEY4	07/01/2013	Term (b)	4.750	760,000	-	590,000	170,000	1
60415NEZ1	07/01/2019	Term (c)	5.150	2,790,000	-	1,935,000	855,000	1
60415NFA5	07/01/2033	Term (d)	5.350	33,625,000	-	23,735,000	9,890,000	1
				<u>\$ 44,515,000</u>	<u>\$ 4,075,000</u>	<u>\$ 29,400,000</u>	<u>\$ 11,040,000</u>	

* Bonds were remarketed October 11, 2001.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Single Family Mortgage Bonds, 1999 Series K*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2013.
- (c): Sinking fund redemptions begin July 1, 2017.
- (d): Sinking fund redemptions begin July 1, 2019.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$ 20,000,000	\$ -	\$ 16,995,000	\$ 3,005,000	None
				\$ 20,000,000	\$ -	\$ 16,995,000	\$ 3,005,000	

Note A: There are no special priorities for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on March 31, 2012 was 0.54%.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2000 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Term	4.250	\$ 1,505,000	\$ 740,000	\$ 765,000	\$ -	N/A
--	07/01/2009	Term	4.400	2,500,000	1,120,000	1,380,000	-	N/A
--	07/01/2010	Term	4.500	2,625,000	1,090,000	1,535,000	-	N/A
--	07/01/2011	Term	4.600	2,765,000	1,055,000	1,710,000	-	N/A
60415NEB4	01/01/2017	Term (a)	5.200	18,020,000	535,000	12,250,000	5,235,000	1
60415NEC2	07/01/2025	Term (b)	5.400	12,575,000	-	8,635,000	3,940,000	1
				<u>\$ 39,990,000</u>	<u>\$ 4,540,000</u>	<u>\$ 26,275,000</u>	<u>\$ 9,175,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Single Family Mortgage Bonds, 2000 Series G*, continued from prior page

- (a) Sinking fund redemptions begin January 1, 2012.
- (b) Sinking fund redemptions begin January 1, 2018.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Term	3.600	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
--	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	-	N/A
--	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	-	N/A
--	07/01/2006	Term	4.250	2,175,000	1,400,000	775,000	-	N/A
--	07/01/2007	Term	4.400	2,275,000	1,215,000	1,060,000	-	N/A
--	01/01/2008	Serial	4.500	880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500	21,225,000	-	14,645,000	6,580,000	1
				<u>\$ 32,475,000</u>	<u>\$ 8,295,000</u>	<u>\$ 17,600,000</u>	<u>\$ 6,580,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Single Family Mortgage Bonds, 2000 Series H*, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$ 6,170,000	\$ -	\$ 4,460,000	\$ 1,710,000	1
60415NCU4	01/1/2022*	Term (b)	5.450	8,400,000	-	6,120,000	2,280,000	1
				<u>\$ 14,570,000</u>	<u>\$ -</u>	<u>\$ 10,580,000</u>	<u>\$ 3,990,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2003	Serial	3.900	\$ 400,000	\$ 400,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	-	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	-	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	-	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	-	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	-	N/A
--	01/01/2006	Serial	4.400	455,000	285,000	170,000	-	N/A
--	07/01/2006	Serial	4.400	465,000	245,000	220,000	-	N/A
--	01/01/2007	Serial	4.550	475,000	215,000	260,000	-	N/A
--	07/01/2007	Serial	4.550	485,000	210,000	275,000	-	N/A
--	01/01/2008	Serial	4.700	500,000	215,000	285,000	-	N/A
--	07/01/2008	Serial	4.700	510,000	235,000	275,000	-	N/A
--	01/01/2009	Serial	4.800	525,000	240,000	285,000	-	N/A
--	07/01/2009	Serial	4.800	535,000	210,000	325,000	-	N/A
--	01/01/2010	Serial	4.900	550,000	210,000	340,000	-	N/A
--	07/01/2010	Serial	4.900	565,000	190,000	375,000	-	N/A
--	01/01/2011	Serial	5.000	580,000	180,000	400,000	-	N/A
--	07/01/2011	Serial	5.000	595,000	190,000	405,000	-	N/A
--	01/01/2012	Serial	5.100	610,000	165,000	445,000	-	N/A
60415NDQ2	07/01/2012*	Serial	5.100	625,000	-	475,000	150,000	1
60415NDR0	01/01/2013*	Serial	5.200	645,000	-	490,000	155,000	1
60415NDS8	07/01/2013*	Serial	5.200	575,000	-	440,000	135,000	1

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2001 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2025	Term (a)	4.750	8,295,000	-	8,295,000	-	N/A
60415NDU3	07/01/2030	Term (b)	5.675	15,340,000	-	11,595,000	3,745,000	1
				<u>\$ 34,855,000</u>	<u>\$ 5,010,000</u>	<u>\$ 25,660,000</u>	<u>\$ 4,185,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

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SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012



Single Family Mortgage Bonds, 2001 Series E*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.000	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	2.000	205,000	200,000	5,000	-	N/A
--	01/01/2007	Serial	2.350	210,000	195,000	15,000	-	N/A
--	07/01/2007	Serial	2.350	215,000	190,000	25,000	-	N/A
--	01/01/2008	Serial	2.700	215,000	180,000	35,000	-	N/A
--	07/01/2008	Serial	2.700	220,000	180,000	40,000	-	N/A
--	01/01/2009	Serial	3.000	225,000	180,000	45,000	-	N/A
--	07/01/2009	Serial	3.000	230,000	175,000	55,000	-	N/A
--	01/01/2010	Serial	3.300	235,000	170,000	65,000	-	N/A
--	07/01/2010	Serial	3.300	240,000	170,000	70,000	-	N/A
--	01/01/2011	Serial	3.550	245,000	175,000	70,000	-	N/A
--	07/01/2011	Serial	3.550	250,000	170,000	80,000	-	N/A
--	01/01/2012	Serial	3.750	255,000	170,000	85,000	-	N/A
60415NLP5	07/01/2012	Serial	3.750	260,000	-	105,000	155,000	1
60415NLQ3	07/01/2021	Term (a)	4.650	5,680,000	-	2,155,000	3,525,000	1
60415NLR1	07/01/2031	Term (b)	4.750	9,250,000	-	3,515,000	5,735,000	1
60415NLS9	07/01/2035	Term (c)	4.900	4,865,000	-	1,900,000	2,965,000	1
				<u>\$ 23,000,000</u>	<u>\$ 2,355,000</u>	<u>\$ 8,265,000</u>	<u>\$ 12,380,000</u>	

* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of March 31, 2012**



Single Family Mortgage Bonds, 2001 Series E, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 1997 Series D and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/08/05: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the Series B 2025 Term Bonds.</p>

Single Family Mortgage Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2012

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Single Family Mortgage Bond Resolution
Tax Restricted Prepayments and Repayments
Information as of March 31, 2012**



1994 E	
Date	Percent
3/31/2012	0.00%

1996 ABC	
Date	Percent
3/31/2012	100.00%

1996 DEF	
Date	Percent
3/31/2012	100.00%

1998 FGH-1	
Date	Percent
3/31/2012	100.00%

1998 FGH-2 Remarketed	
Date	Percent
3/31/2012	100.00%

1999 HI	
Date	Percent
3/31/2012	100.00%

1999 JK Remarketed	
Date	Percent
3/31/2012	100.00%

2000 GH Remarketed	
Date	Percent
3/31/2012	100.00%

2001 AB	
Date	Percent
3/31/2012	100.00%

2001 E	
Date	Percent
3/31/2012	100.00%

**Single Family Mortgage Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
None	Revenue	FHLMC	01/30/2032	3.00000 % \$	1,200,000.00
None	Revenue	FNMA	11/10/2026	3.00000	530,000.00
None	Revenue	FNMA	01/25/2027	2.50000	2,100,000.00
None	Revenue	FNMA	02/08/2027	2.50000	5,500,000.00
None	Revenue	FNMA POOL #AH3187	12/01/2040	4.00000	126,271.58
None	Revenue	Government Money Market Fund	Daily	0.01003	3,222,727.19
None	Revenue	Treasury Bond	05/15/2017	8.75000	115,000.00
None	Revenue	Treasury Bond	11/15/2016	7.50000	100,000.00
94E	Bond Fund Interest	HSBC Bank USA, N.A. Inv. Agmt.	07/01/2025	5.80000	129,691.26
94E	Bond Fund Principal	HSBC Bank USA, N.A. Inv. Agmt.	07/01/2025	5.80000	122,499.99
94E	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2025	7.70000	264,900.00
94E	Revenue	Government Money Market Fund	Daily	0.01003	37,295.40
94E	Revenue	HSBC Bank USA, N.A. Inv. Agmt.	07/01/2025	5.80000	7,282,849.11
96ABC	Bond Fund Interest	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62000	29,956.89
96ABC	Bond Fund Principal	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62000	20,000.01
96ABC	Debt Service Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62000	56,700.00
96ABC	Insurance Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62000	401,204.83
96ABC	Revenue	Government Money Market Fund	Daily	0.01003	20,261.48
96ABC	Revenue	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62000	2,291,436.17
96DEF	Bond Fund Interest	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52000	28,666.27

**Single Family Mortgage Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
96DEF	Bond Fund Principal	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52000 % \$	12,500.01
96DEF	Debt Service Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.71000	56,550.00
96DEF	Insurance Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.71000	367,485.27
96DEF	Revenue	Government Money Market Fund	Daily	0.01003	17,722.56
96DEF	Revenue	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52000	1,058,661.53
97DE	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64000	45,745.63
97DE	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64000	103,500.00
97DE	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64000	230,466.81
97DE	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64000	2,465,563.05
97DE	Revenue	Government Money Market Fund	Daily	0.01003	25,844.11
97GH	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85000	163,620.85
97GH	Revenue	Cash	N/A	0.00000	564.57
97GH	Revenue	Government Money Market Fund	Daily	0.01003	79,427.22
98FGH-1	Bond Fund Interest	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.87500	35,831.25
98FGH-1	Bond Fund Principal	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.87500	17,500.01
98FGH-1	Debt Service Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	6.12500	76,650.00

**Single Family Mortgage Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
98FGH-1	Insurance Reserve	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	6.12500 % \$	220,000.00
98FGH-1	Revenue	Government Money Market Fund	Daily	0.01003	33,950.39
98FGH-1	Revenue	West LB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.87500	1,396,142.71
98FGH-2	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71000	92,278.74
98FGH-2	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71000	45,000.00
98FGH-2	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71000	184,950.00
98FGH-2	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71000	285,000.00
98FGH-2	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71000	1,343,976.93
98FGH-2	Revenue	Government Money Market Fund	Daily	0.01003	26,964.38
99HI	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19000	72,435.69
99HI	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19000	131,249.99
99HI	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19000	147,450.00
99HI	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19000	335,000.00
99HI	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19000	2,002,419.96
99HI	Revenue	Government Money Market Fund	Daily	0.01003	26,801.35
99JK	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31000	164,446.26
99JK	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31000	62,499.99
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75000	396,000.00

**Single Family Mortgage Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75000 % \$	380,000.00
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.01003	51,255.50
99JK	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31000	1,960,389.92
99JK	Revenue	FHLMC	03/15/2031	6.75000	50,000.00
99JK	Revenue	Government Money Market Fund	Daily	0.01003	74,577.43
00F	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85000	1,407.68
00F	Bond Fund Interest	Cash	N/A	0.00000	6.15
00F	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85000	94,650.00
00F	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85000	170,117.83
00F	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85000	1,588,096.17
00F	Revenue	Cash	N/A	0.00000	8,625.41
00F	Revenue	Government Money Market Fund	Daily	0.01003	11,343.96
00GH	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67000	211,719.99
00GH	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67000	235,000.01
00GH	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67000	472,650.00
00GH	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67000	595,000.00
00GH	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67000	1,762,891.50
00GH	Revenue	Government Money Market Fund	Daily	0.01003	34,208.22

**Single Family Mortgage Bond Resolution
Investments
Information as of March 31, 2012**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
01AB	Bond Fund Interest	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	07/01/2030	5.70000 % \$	112,750.95
01AB	Bond Fund Principal	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	07/01/2030	5.70000	75,000.00
01AB	Debt Service Reserve	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	07/01/2030	5.77000	245,250.00
01AB	Insurance Reserve	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	07/01/2030	5.77000	413,970.23
01AB	Revenue	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	Daily	0.01003	145,310.63
01AB	Revenue	Trinity Funding Company LLC (guaranteed by General Electric Capital Corporation) Inv. Agmt.*	07/01/2030	5.70000	1,599,514.64
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.01003	146,855.64
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.01003	77,499.99
01E	Debt Service Reserve	FNMA	11/10/2026	3.00000	425,800.00
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.01003	12,940.61
01E	Revenue	FNMA	11/10/2026	3.00000	50,000.00
01E	Revenue	Government Money Market Fund	Daily	0.01003	782,480.03
Total					<u>\$ 47,092,971.93</u>

*This agreement was terminated on May 1, 2012, following the downgrade of the provider.

Single Family Mortgage Bond Resolution
Reserve Requirement
Information as of March 31, 2012

Reserve Fund (all series combined)

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Value (Per Resolution)</u>
Debt Service	\$2,432,550	\$2,525,050
Insurance	\$3,449,501	\$3,449,501