



DEPARTMENTS OF THE ARMY AND THE AIR FORCE

HEADQUARTERS, MINNESOTA NATIONAL GUARD
OFFICE OF THE ADJUTANT GENERAL
20 WEST 12TH STREET
SAINT PAUL, MN 55155-2004

08 - 0314

JFMN-J1R-ARED

1 September 2005

MEMORANDUM FOR RECORD

SUBJECT: Change 1 to MN National Guard Circular 621-5-1, dtd 1 Jul 05

- 1. This memorandum reflects Change 1 to the MN National Guard Circular dated 1 Jul 05.
2. Paragraph 6-1. Change to read: GENERAL. The Adjutant General has authorized a \$1,000 bonus upon initial commissioning/appointment for Soldiers in the Minnesota Army National Guard.
3. Paragraph 6-2. Change to read: ELIGIBILITY. Soldiers who are commissioned or appointed as a warrant officer are eligible for the commissioning bonus.
4. ANNEX C. Change to read: ANNEX C REENLISTMENT BONUS ADDENDUM MINNESOTA NATIONAL GUARD
5. Paragraph 7-10. Change to read: STATEMENT OF UNDERSTANDING: I have read this addendum in its entirety.

Date Signed

Signature of Soldier or Airman

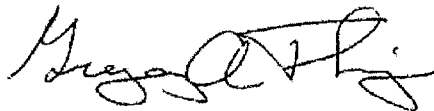
Typed or Printed Name

SSN of Soldier or Airman

Typed or Printed Address of Soldier or Airmen

6. The point of contact for this memorandum is Laurie Nagle at 651-282-4591 or laurie.nagle@mn.ngb.army.mil.

FOR THE ADJUTANT GENERAL:

A handwritten signature in black ink, appearing to read "Gregory A. Thingvold". The signature is fluid and cursive, with the first name "Gregory" being the most prominent.

GREGORY A. THINGVOLD
LTC, AV, MNARNG
J1 Div Chief, Army Personnel

SUMMARY OF CHANGE

- State Tuition Reimbursement will now pay 100% of tuition costs (up to the U of MN undergrad rate).
- State Tuition Reimbursement is extended for two (2) years plus time of active service for those who have satisfactorily completed his/her service contract in the Minnesota National Guard, for which any part of that service was spent serving honorably in federal active service or federally funded state active service since September 11, 2001.
- State Tuition Reimbursement is extended for eight (8) years beyond date of separation, for those who have been separated or discharged due to a service-connected injury, disease, or disability.
- New State Reenlistment Bonus of \$1,000 per year (up to \$5000 per Soldier) for those who have completed his/her initial 6-year contract and have less than 12 years of service creditable for retirement. AGR and Technician members are eligible for this bonus.
- Critical Branch Commissioning Bonus is no longer offered.
- Medical and Dental Tuition Reimbursement will now pay 100% of tuition costs (up to the U of MN Medical and Dental rate).

DEPARTMENT OF MILITARY AFFAIRS
MINNESOTA NATIONAL GUARD
20 WEST 12TH STREET
St. Paul, MN 55155-2098

MN National Guard Circular 621-5-1

1 July 2005

Expires 30 June 2006
Military Personnel

MINNESOTA NATIONAL GUARD STATE INCENTIVE PROGRAMS

Summary: This circular supersedes Minnesota National Guard Circular 621-5-1, dated 1 July 2004 with changes. It provides information and describes procedures for administering the Minnesota State Incentive Programs.

Applicability: This circular is applicable to all Minnesota Army & Air National Guard Units/Organizations.

Proponent and Exception Authority: The proponent of this circular is the Joint Force Headquarters – J1 (Personnel). The proponent has the authority to approve exceptions to this circular that are consistent with controlling laws and regulations.

Interim Changes: Interim changes to this circular are not official unless authenticated by the JFHQ-J1. This circular becomes obsolete on the expiration date shown above, unless sooner rescinded or amended.

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CHAPTER 1

OVERVIEW

1-1. **GENERAL.** The Minnesota Legislature enacted legislation that provides funds for State Incentive Programs for members of the Minnesota National Guard. This circular describes the eligibility criteria and procedures for administering the Minnesota State Incentive Programs effective from 1 July 2005 through 30 June 2006, unless sooner rescinded or amended.

1-2. **REFERENCES.** Minnesota Statute 192.501, Financial Incentives for National Guard members.

1-3. **PURPOSE.**

a. The purposes of the State Incentive Programs are to:

(1) encourage the recruitment of qualified prior and non-prior service members for the Minnesota National Guard

(2) encourage members currently assigned to the Inactive National Guard (ING) or Individual Ready Reserve (IRR) to re-affiliate with the Minnesota National Guard.

(3) encourage current Minnesota National Guard members to extend their enlistment agreements.

(4) encourage the recruitment of women and minorities into the Minnesota National Guard.

(5) improve the qualifications of Minnesota National Guard members through higher education.

(6) reward eligible Minnesota National Guard members for their willingness to serve the needs of the State of Minnesota at the order of the Governor.

b. The purpose of this circular is to establish policy to administer the State Incentive Programs.

1-4. **RESPONSIBILITIES.**

a. **The Adjutant General.** The Adjutant General is responsible for overall policies, guidance, administration, implementation and proper utilization of the Minnesota State Incentives Program.

b. **The Joint Force Headquarters – J1.** The JFHQ-J1 is charged with the administration of the program for the Adjutant General, and is the official designee of the Adjutant General for such purposes.

c. **Recruiting and Retention Battalion.** The Recruiting and Retention Battalion is responsible to promote recruiting and retention through the incentives offered by the Minnesota State Incentive Program.

d. **State Incentives Committee.** The State Incentives Committee is responsible for formulating policy contained within this circular. The committee members are as follows:

- (1) Joint Force Headquarters - J1
- (2) Division Chief, Army Personnel
- (3) Division Chief, Air Personnel
- (4) State Command Sergeant Major
- (5) State Resource Management Representative
- (6) 34th Infantry Division Representative
- (7) Troop Command Representative
- (8) 133rd Tactical Airlift Wing Representative

- (9) 148th Fighter Wing Representative
- (10) Army Recruiting and Retention Manager
- (11) Air Recruiting and Retention Superintendent
- (12) Education Services Officer
- (13) State Incentives Program Administrator, Recorder

e. **National Guard Commanders.** Commanders at all levels are responsible for keeping members of their commands informed of the State Incentive Programs, and continuing to monitor eligibility of the members who receive state incentives.

f. **National Guard Members.** National Guard Members are responsible to apply for the incentives for which they are eligible according to the policies within this circular.

1-5. **FUNDING.** The funding available for the State Incentive Programs is limited by the appropriations set by the State Legislature. These programs will continue as long as funds are available.

1-6. **STATE FISCAL YEAR.** The state fiscal year begins on 1 July and ends on 30 June.

1-7. **SATISFACTORY PARTICIPANT.** A satisfactory participant of the Minnesota National Guard is defined as a member who:

- a. is an active drilling member of his/her unit of assignment or attachment.
- b. has no periods of absent without leave (AWOL)/unsatisfactory participation within the current state fiscal year.
- c. has no more than four (4) periods of excused absence within the current state fiscal year.

1-8. **RECOUPMENT.**

a. Funds paid under the State Incentive Programs may be recouped from those individuals who fail to serve satisfactorily in the Minnesota National Guard, as defined by the Adjutant General in paragraph 1-7. Further details regarding recoupment procedures are explained in the sections describing each program.

b. If a member fails to complete a term of enlistment during which a state incentive was paid, a prorated amount of the incentive may be recouped.

c. Soldiers and Airmen will not be subject to recoupment if they fail to complete the terms of their contracts due to the following conditions:

- (1) Unit inactivation, relocation, or reduction in force (reorganization).
- (2) Interstate transfer to another National Guard unit.
- (3) Acceptance of appointment as an officer or warrant officer in the Minnesota National Guard.

1-9. **EXCEPTIONS TO POLICY.** When extenuating circumstances exist, a request for exception to policy may be initiated by the member and submitted through his/her chain of command to the Education Services Office, JFMN-J1-ARED. The request must clearly explain the circumstances that may merit an exception to policy.

CHAPTER 2

MINNESOTA STATE TUITION AND TEXTBOOK REIMBURSEMENT PROGRAM

2-1. **GENERAL.** The State of Minnesota sponsors the State Tuition and Textbook Reimbursement Grant Program. The State Legislature appropriates the funding for the program biennially. If, in the future, the legislature does not fund the program, neither the State of Minnesota nor the Minnesota National Guard is obligated to continue such a program.

2-2. **ELIGIBILITY.** The State Tuition and Textbook Reimbursement program is available to the following individuals:

a. Current members of the Minnesota National Guard who:

- (1) are serving satisfactorily as defined by the Adjutant General in paragraph 1-7; and
- (2) have successfully completed Basic Training (BT) or Basic Military Training (BMT); and
- (3) are between the ranks of **E-1 through O-5** (to include Warrant Officers). Officers promoted to the grade of O6 during the school term are eligible to use the State Tuition and Textbook Reimbursement Program until the end of that term.

b. Former members of the Minnesota National Guard who:

(1) Have satisfactorily completed their service contracts in the Minnesota National Guard or the portions of it involving selective reserve status, for which any part of that service was spent serving honorably in federal active service or federally funded state active service since September 11, 2001. In these cases, the person's eligibility is extended for a period of two years (2), plus an amount of time equal to the duration of that person's active service. Eligibility effective date is **4 Jun 05**.

(2) Have served honorably in the Minnesota National Guard and have been separated or discharged due to a service-connected injury, disease, or disability. In these cases the person's eligibility is extended for eight (8) years beyond the date of separation. Eligibility effective date is **4 June 2005**.

2-3. **RATE OF REIMBURSEMENT.** The Minnesota National Guard will reimburse up to **100%** of the tuition charged for eligible coursework (undergraduate and graduate) at accredited post-secondary institutions, not to exceed 100% of the University of Minnesota Twin Cities campus, undergraduate tuition rate.

2-4. **COURSE REQUIREMENTS.**

a. Reimbursement is authorized for:

- (1) courses taken at an accredited post secondary educational institution or certification program approved for veteran's benefits.
- (2) courses eligible for placement on a transcript from the post secondary educational institution.
- (3) undergraduate courses completed with a grade of "**C**" or higher.
- (4) graduate courses completed with a grade of "**B**" or higher.

b. Reimbursement is not authorized for:

- (1) courses that were not completed.

(2) courses that earn Continuing Education Units (CEUs).

(3) activity fees, computer user fees, registration fees, books, room and board expenses, and other school-related fees.

c. If a service member receives a tuition waiver (no tuition paid or the fee statement indicates no tuition charges), reimbursement is not authorized. For example, high school students who attempt post-secondary coursework, where the courses are paid for by the high school, school district, or state, are not eligible to receive reimbursement for this coursework.

2-5. LIFETIME MAXIMUM BENEFIT. The maximum lifetime benefit under the State Tuition and Textbook Reimbursement Program is funding for **208 quarter/144 semester credits**.

2-6. ADMINISTRATION.

a. Tuition reimbursement is paid upon successful completion of coursework.

b. A member must request tuition reimbursement **no later than 60** days from the last official day of the term.

c. The service member's fee statement is the source document for determining the amount of reimbursement. If the fee statement does not clearly show the amount of tuition charged, the soldier must obtain a letter from the institution that states the amount of tuition charged and a point of contact at the institution.

2-7. ADDITIONAL SOURCES OF FUNDING.

a. Members of the Minnesota National Guard may use the State Tuition and Textbook Reimbursement Program in conjunction with the following federally funded programs:

(1) The Montgomery GI Bill.

(2) Army National Guard Federal Tuition Assistance (ARNG FTA).

(3) Army Continuing Education System Tuition Assistance (ACES TA).

a. Tuition and textbook reimbursement grants received under this subdivision may not be considered by the Minnesota Higher Education Services Office or by any other state board, commission, or entity in determining a person's eligibility for a scholarship or grant-in-aid.

2-8. APPLICATION PROCEDURES.

a. Service Member's Responsibilities.

(1) Read and sign the Memorandum of Understanding (MOU) (Annex A) annually. This memorandum specifically outlines the member's responsibility for obtaining reimbursement under the State Tuition and Textbook Reimbursement Program.

(a) Review the MN National Guard Circular 621-5-1 annually and sign a new MOU.

(b) Submit the signed MOU to his/her unit. Do not forward directly to the Education Service Office.

(c) Complete an Annual Obligation Request (Annex A). Units must enter the obligation into the automated system. Failure to obligate may result in suspension until after the end of the state fiscal year, to ensure funds are available for those who obligated. The service member will complete the MN-NG Form 621-5-1-R-E, (Annual Obligation Request) and submit it to the unit prior to beginning classes.

Service members who enlist into the MN National Guard during a school term must submit the Annual Obligation Request prior to requesting payment. The annual obligation is an estimate of tuition cost for each term during the school year. The actual amount of reimbursement is dependent on the cost of tuition and the number of credits completed. The current school year is Summer Session II 2005 through Summer Session I 2006.

(2) The service member must submit a tuition reimbursement Payment Request (Annex A). Service member must submit the following forms and supporting documents to the unit in sufficient time for the reimbursement request to be entered into the payment request system **no later than 60** days from the last official day of the term. See paragraph 2-9 for information on incomplete coursework or late requests for reimbursement. Soldiers and Airmen enrolled in accelerated programs, where several terms are completed during the course of a normal semester should submit their requests in groups that correspond with a normal semester.

(a) Payment Request, MN-NG Form 621-5-2-R-E (See Annex A).

(b) Grade Report. Reports downloaded from the Internet are acceptable.

(c) Fee statement that clearly shows the amount of tuition charged. If the fee statement does not clearly show the amount of tuition charged, the service member must obtain a letter from the institution that states the amount of tuition charged and a point of contact at the institution.

b. Unit Responsibilities.

(1) Execute Memorandum of Understanding. Ensure service member reads and signs the MOU annually. Provide the member with a copy and maintain a copy in the member's education file. NOTE: The MOU should not be forwarded to the ESO.

(2) Ensure all Soldiers and Airmen request for tuition reimbursement annually. Soldiers and Airmen who have not obligated will not be reimbursed for their tuition. Enter annual obligations into the web-based tuition reimbursement program for each member participating in the program to the ESO. Do not send paper copies of the obligation to the ESO.

(3) Enter payment requests into the system immediately upon receipt from the soldier. All requests for reimbursement must be submitted **no later than 60** days from the last day of the school term. Prior to forwarding, the unit must complete the following:

(a) Perform quality review to ensure that the information is complete and that the member has submitted a fee statement that clearly shows the amount of tuition charged and a grade report.

(b) Verify that the service member has completed Basic Training. If the service member has not completed basic training, click on "no" in the web-based tuition reimbursement program and fill in an estimated completion date. Upon completion of basic training, the unit must change the status to "yes". This will bring the soldier's request into the state incentives manager's active payment screen.

(c) Verify that the service member is in good standing IAW paragraph 1-7. If the service member is not in good standing, return request to the service member without action.

(4) Communicate with the ESO to facilitate the administration of the tuition reimbursement program.

c. ESO Responsibilities.

(1) The ESO allocates funds according to the Annual Obligation Requests received.

(2) Process payment requests.

(a) Verify all information is correct; this may include contacting the member's school.

- (b) Calculate the actual amount of reimbursement.
- (3) Suspend payment for service members who have not completed basic training until notification that the training is complete. Process for payment upon notification of completion.
- (4) Suspend payment on Requests for Reimbursement that arrived at the ESO in excess of 60 days after the last official day of the school term. Process in the order received after 1 July providing funds remain for the State fiscal year.

2-9. INCOMPLETE COURSEWORK AND LATE REQUESTS.

a. Incomplete Coursework.

(1) If the service member has an incomplete, the unit should request payment for completed classes. Once the service member has finished the incomplete class(es), unit should request payment for those courses (specify which classes submitting for). Service member must submit reimbursement requests for **completed** courses **no later than 60 days** from the last official day of the term; the ESO will reimburse for these courses provided annual obligation was submitted and funds are available.

(a) In the comments block, annotate the classes that are incomplete and the expected completion date.

(b) Service member must submit request for reimbursement, along with fee statement and grades to the unit.

(c) Retain a copy of this **Request for Payment** form and paperwork to submit upon completion of **incomplete** coursework.

(2) Upon completion of the coursework, complete a new MN-NG Form 621-5-2-R-E, requesting reimbursement for only the courses that were originally incomplete but are now complete. Provide this request along with a grade report showing satisfactory completion and a copy of the original request to the unit.

b. Late Requests for Tuition Reimbursement.

(1) If a service member misses the 60-day suspense, he/she should still submit their request for reimbursement as soon as possible. Late requests will be held for payment until after 1 July 2006. Requests will be paid in the order received, providing funds are available for that fiscal year. The ESO does not guarantee payment of requests received after the 60-day window.

(2) The deadline for requesting reimbursement for coursework completed prior to July 2005 (school year 2004-2005) is 15 December 2005.

2-10. **TERMINATION.** The submission of a falsified grade report, transcript or fee statement, or an attempt to receive funds to which a member is not due will result in the termination from the State Tuition Reimbursement Program for a minimum of one year from the date of detection.

CHAPTER 3
TUITION REIMBURSEMENT - SURVIVOR ENTITLEMENT

3-1. **GENERAL.** If a member of the Minnesota National Guard is killed while performing military duty, his or her surviving spouse and/or surviving dependents (to include biological children of the deceased born within 10 months after the member's death), become eligible for the State of Minnesota funded post-secondary tuition reimbursement entitlement.

3-2. **SCOPE.** This entitlement covers accident-related deaths that occur within the scope of a service member's assigned duties, while in a federal duty status or on state active service, as defined in Minnesota Statutes section 190.05. This entitlement also covers accidental death that occurs while directly between the service member's home of record and place of duty for drill attendance. Deaths from natural causes or suicide are excluded from this benefit.

3-3. **ELIGIBILITY.**

- a. The surviving spouse remains eligible for the benefit unless they remarry.
- b. Surviving dependents are eligible until their 24th birthday.

3-4. **PROCEDURES.**

a. The Office of the Adjutant General will issue a Letter of Eligibility that outlines the Tuition Reimbursement entitlement. The ESO will forward the letter to the surviving spouse; and if no spouse, to the oldest adult dependent; or the guardian of minor children. The letter will indicate by name, date of birth, social security number, and the dependents eligible for tuition reimbursement.

b. The Minnesota Army National Guard Military Education Services Office will manage this benefit program and maintain files on all Letters of Eligibility issued.

3-5. **GUIDELINES.**

- a. Rate of Reimbursement, reference paragraph 2-3.
- b. Course Requirements, reference paragraph 2-4.
- c. Lifetime Maximum Benefit, reference paragraph 2-5.
- d. Administration, reference paragraph 2-6.

3-6. **PAYMENT PROCEDURES.**

- a. "Memorandum of Understanding" (Annex A.).

(1) This memorandum specifically outlines the student's responsibility for obtaining reimbursement under the Minnesota State Tuition and Textbook Reimbursement Program.

(2) Annually, the student must carefully read, sign and submit the MOU to ESO.

- b. Annual Obligation Request.

(1) Complete the MN-NG Form 621-5-1-S, (Annual Obligation Request-Survivor Benefit) Submit form to the ESO prior to beginning classes.

(2) The annual obligation is an estimate of tuition cost for each term during the school year. The actual amount of reimbursement is dependent on the cost of tuition and the number of credits completed. The current school year is Summer Session II 2005 through Summer Session I 2006.

c. Request for Reimbursement.

(1) Student must submit the following forms and supporting documents to the ESO within 60 days after the last official day of the term.

(a) Payment Request, MN-NG Form 621-5-2-S (Annex A).

(b) Grade Report. Reports downloaded from the internet are acceptable.

(c) Fee statement that clearly shows the amount of tuition charged. If the fee statement does not clearly show the amount of tuition charged, the student must obtain a letter from the institution that states the amount of tuition charged and include a point of contact at the institution.

(2) By signing this application, the student is verifying that all information is true and correct. It also authorizes the ESO to contact the school to verify course grades.

3-7. INCOMPLETE COURSEWORK AND LATE REQUESTS: Incomplete Coursework and Late Requests for Tuition Reimbursement: reference paragraph 2-9.

a. Where "Service Member" is referenced, replace with "student."

b. Where "unit" is referenced, replace with "ESO."

3-8. TERMINATION.

a. Any student who submits a falsified grade report, transcript, or fee statement that does not accurately reflect final course grades, or who attempts to receive funds to which he/she is not due, will be terminated from this program for a minimum of one year from the date of detection.

b. The ESO will terminate the entitlement for the surviving dependents on the dependent's 24th birthday. The dependent will be paid for the term during which he/she turns 24.

c. The ESO will terminate the benefit for the surviving spouse in the event of remarriage. The spouse will be paid for the term during which he/she remarries.

CHAPTER 4**MEDICAL and DENTAL TUITION REIMBURSEMENT**

4-1. **GENERAL.** To encourage physicians and dentists to accept a Medical Corps commission in the Minnesota National Guard upon completion of medical or dental school.

4-2. **ELIGIBILITY.** Army officers appointed as medical students and Air Guard officers appointed in the Medical Service Corps are eligible for this program. The number of participants enrolled in the program cannot exceed eight (8) Army officers and two (2) Air Guard officers at a time. Participation in this program does not prohibit participation in the Specialized Training Assistance program (STRAP) or Health Professional Loan Repayment program (HPLRP).

4-3. **RATE OF REIMBURSEMENT.** This program pays tuition reimbursement for medical and dental students, not to exceed 100% of the tuition costs at the University of Minnesota, Medical or Dental Schools, Twin Cities campus.

4-4. **ROLE OF AMEDD OFFICER AND RETENTION MANAGER.** Assist the Education Services section in monitoring the Medical and Dental School Tuition Reimbursement program by monitoring the number of students in the program and their eligibility for benefits.

4-5. APPLICATION PROCEDURES.**a. Memorandum of Understanding for Medical and Dental Students.**

(1) "Memorandum of Understanding for Medical and Dental Students." Obtain the MOU from the AMMED Officer or the unit Retention Manager.

(2) The MOU specifically outlines the officer's responsibility for obtaining reimbursement under the Minnesota State Tuition Reimbursement Program.

(3) The officer must carefully read, sign and submit the MOU to the AMEDD Officer or unit Retention Manager annually.

b. Annual Obligation Request.

(1) Complete the MN-NG Form 621-5-1-R-E (Annex A); submit form to AMEDD officer prior to beginning classes.

(2) The annual obligation is an estimate of tuition cost for each term during the school year. The actual amount of reimbursement is dependent on the school, credits and terms attended. The current school year is Summer Session II 2005 through Summer Session I 2006.

c. Requests for Reimbursement.

(1) The officer must submit the following forms and supporting documents to the AMEDD officer or Retention Manager in sufficient time for the reimbursement request to arrive at the ESO no later than 60 days from the last official day of the term.

(a) Payment Request, ESO Form 621-5-2-R-E (Annex A).

(b) Grade Report. Reports from the internet are acceptable.

(c) Fee statement that clearly shows the amount of tuition charged. If the fee statement does not clearly show the amount of tuition charged, the officer must obtain a letter from the institution that states the amount of tuition charged and include a point of contact at the institution.

(2) The officer's signature on the form verifies that all information is true and correct. It also authorizes the ESO to contact the school to verify course grades.

(2) The ESO does not guarantee payment on any request received in excess of 60 days after the last official day of the term. See paragraph 4-5a for information on submitting requests for late payment and incomplete coursework.

4-6. INCOMPLETE COURSEWORK AND LATE REQUESTS. Reference paragraph 2-9 and where "unit" is referenced, replace with "AMEDD Officer."

4-7. SERVICE OBLIGATION AND RECOUPMENT.

a. Contractual Service Obligation: Upon graduation from medical school, the officer must serve the same number of years in the MN National Guard that he/she participated in the program.

b. The officer must remain in an active status in the National Guard for their entire contracted service obligation.

c. Termination of medical school enrollment does not waive the officer's service obligation.

d. The ESO will recoup a prorated amount of the total amount reimbursed if the officer does not fulfill his/her contracted service obligation.

CHAPTER 5**LEADERSHIP EXCELLENCE AND DEDICATED SERVICE (LEADS) SCHOLARSHIP**

5-1. **GENERAL.** The Minnesota National Guard will award a maximum of 30 \$1,000 LEADS Scholarships to selected high school seniors who become a member of the Minnesota National Guard and complete the application process.

5-2. **PURPOSE.** To recognize high school seniors based upon demonstrated leadership, community service, academic excellence, and potential for success in the Minnesota National Guard.

5-3. **ELIGIBILITY.**

- a. Applicant must be a high school senior.
- b. Membership with the Minnesota National Guard is required for scholarship payment.
- c. Applicant must be selected by the LEADS Scholarship selection committee.
- d. Recipient must complete basic training prior to receiving payment.

5-4. **APPLICATION PROCEDURES.**

- a. Application packets will contain the following items:
 - (1) Coversheet (Annex B, Appendix 1)
 - (2) High School Transcripts (Annex B, Para B-1.b.)
 - (3) Resume that highlights leadership activities and volunteerism (Annex B1, Appendix 2)
 - (4) Essay (Annex B, Para B-1.d.)
 - (5) Letter of Recommendation from Community Leader (Annex B, Appendix 3)
 - (6) Commander's Recommendation (Annex B, Para B-1.f.)
- b. Additional items that may accompany the application:
 - (1) Letters of Recommendation from Teachers/Coaches
 - (2) Newspaper Articles that feature the applicant

5-5. **PROCEDURES.**

- a. Applicant's Responsibilities.
 - (1) Prepare essay and resume.
 - (2) Obtain at least one letter of recommendation from community leader(s). Additional letters from teachers or coaches are recommended.
 - (3) Request a letter of recommendation from unit commander or first sergeant. If the applicant is not a current member of the Minnesota National Guard, this letter may be from any current officer of the National Guard.
 - (4) Obtain a school certified copy of high school transcripts.

(5) Submit complete application to unit so that it can arrive at the ESO no later than 15 March 2004. The ESO will return late scholarship applications without consideration for the award. The ESO will return incomplete scholarship applications without consideration for the award.

b. Unit Responsibilities.

- (1) Contact all members who are high school seniors to inform them of the scholarship.
- (2) Assist applicants in preparing applications.
- (3) Ensure that the application contains all required documents and forward to the ESO no later than 15 March 2006.

c. Unit Commander/First Sergeant prepares a memorandum of recommendation for the applicant that evaluates and scores the applicant based upon the following characteristics:

- (1) Leadership Potential
 - (2) Maturity
 - (3) Military Appearance
 - (4) Communication Skills
 - (5) Overall Assessment
- d. Recruiting NCOIC Responsibilities.

- (1) Promote scholarship in unit schools and local media.
- (2) Assist ESO in coordinating the dates and locations of the award presentations.
- (3) Attend award banquets to present awards if needed.

e. ESO Responsibilities.

- (1) Advertise the LEADS Scholarship Program.
- (2) Maintain a database of the applicants.
- (3) Organize the scholarship selection committee.
- (4) Announce the recipients no later than 1 May 2006.
- (5) Prepare and send award letters to the recipients.

(a). The ESO will send a preliminary award letter to selected scholarship recipients that are not members of the National Guard. Non-members must enlist in the Minnesota National Guard and complete basic training to receive the award.

(b). Selected scholarship recipients that are members of the Minnesota National Guard will receive an award letter from the ESO.

f. Scholarship Selection Committee's Responsibilities.

- (1) Evaluate all scholarship applications.

(2) Recommend a maximum of 30 recipients to J1 Army.

g. J1 Army will approve or disapprove the awarding of the scholarships.

5-6. AWARD PROCEDURES.

a. Upon completion of basic training or basic military training, the scholarship recipient will provide his/her unit with the following information:

(1) Name of school attending.

(2) Address of the financial aid office.

(3) The school term for which the award is requested.

b. Unit will submit a request for payment to the ESO. See Appendix 3 to Annex B for sample request.

c. The ESO will make payment to the academic institution in the student's name.

CHAPTER 6**COMMISSIONING BONUS**

~~6-1. GENERAL. The Adjutant General has authorized a \$1,000 bonus upon initial commissioning/ appointment for Soldiers in the Minnesota National Guard. Members of the Air National Guard who commission through the Commissioned Officer Training School (COTS), Medical Officer Training School (MOTS), or the Reserve Commissioned Officer School (RCOTS) will receive a \$3000 bonus. See Change 1~~

~~6-2. ELIGIBILITY. Soldiers and Airmen receiving a commission or appointment from Federal or State Officer Candidate School (OCS), the Warrant Officer Candidate School (WOCS), or Air Guard Commissioned Officer Training School (COTS) are eligible for the commissioning bonus. Soldiers and Airmen who have previously held a commission or have been appointed as a warrant officer in any branch of service are ineligible for this bonus. Soldiers and Airmen who started their commissioning/appointment course prior to 1 July 2005 will receive the bonus in accordance with the circular for that fiscal year. Fulltime members of the Minnesota National Guard are eligible for the State Commissioning Bonus. See Change 1~~

6-3. PAYMENT PROCEDURES.

a. Army National Guard. RRM and/or the officer's section will coordinate with the ESO so the officer can be processed for payment. A check will be sent to the officer's home address, unless otherwise requested.

b. Air National Guard. The Base Education Training Manager at each of the air bases will e-mail the name SSN, and address of those who complete the COTS to the Education Services Office (education@mn.ngb.army.mil) so the officer can be processed for payment. A check will be sent to the officer's home address, unless otherwise requested.

6-4. TAXES. Taxes are not withheld from the payment. The bonus recipient is responsible to report this payment as income when he/she completes individual Federal and State tax returns.

CHAPTER 7

STATE REENLISTMENT BONUS

7-1. **GENERAL.** The Adjutant General has authorized a \$1,000 State Reenlistment bonus per year (with a maximum of \$5,000) for Soldiers and Airmen in the Minnesota National Guard.

7-2. **ELIGIBILITY.** Soldiers and Airmen who have completed their initial six (6) year service obligation and who have twelve (12) or fewer years of service creditable for retirement are eligible for this bonus.

- a. Meet Minnesota National Guard reenlistment eligibility criteria.
- b. Be qualified in and hold as primary the MOS/AFSC to which they are assigned and hold the rank and grade of, or am no more than one grade below, the required grade of the position.
- c. Must have been a satisfactory participant during the 3 months prior to the date of their reenlistment.
- d. Enlist for three or six years.
- e. Fulltime members of the Minnesota National Guard (AGR and Technicians) are eligible for the State Reenlistment Bonus.

7-3. **PAYMENT PROCEDURES.**

a. Initial payment of \$1000 will be made the day after the date of Expiration of Term of Service (ETS) and additional payments of \$1000 will be made once a year during the service member's anniversary month until the \$5000 per member limit is met. A check will be sent to the service member's home address, unless otherwise requested.

(1) Army National Guard: The Unit Retention Manager is responsible for forwarding the Reenlistment Bonus Addendum (Annex C), to the Education Services Office so the member's payment can be processed.

(2) Air National Guard: The Base Retention Manager is responsible for forwarding the Reenlistment Bonus Addendum (Annex C), to the Education Services Office so the member's payment can be processed.

- b. Accountability. The ESO monitors payments made and tracks future payments.

7-4. **TAXES.** Taxes are not withheld from the payment. The bonus recipient is responsible to report this payment as income when completing federal and state tax returns.

7-5. **RECOUPMENT.**

- a. Bonus will be recouped if the service member:
 - a. Becomes an unsatisfactory participant by—
 - (1) Accumulating **four (4) unexcused** absences within a **12-month period**. Recoupment will take effect on the date of the 4th unexcused absence; or—
 - (2) Failing to attend or complete Annual Training (AT) without Commander approval. Recoupment will take effect on the first day of annual training.

b. Fails to extend enlistment for time served in the ING within 30 days after return to unit. Recoupment is required from the effective date of transfer to the ING.

c. Exceed maximum time in the ING (one year). Recoupment is required from the date of transfer into the ING.

d. Separates from the Minnesota National Guard and enter active duty in a U.S. Armed service. Recoupment is required from date of separation.

e. Separates from the ARNG or ANG for any reason (*recoupment is required from date of separation*) unless due to death, injury, illness, or other impairment not the result of own misconduct.

b. Recoupment amount will be determined by multiplying the number of months served satisfactorily during the term for which the bonus was authorized by the proportionate monthly dollar amount. This amount is determined by dividing the total authorized bonus amount by 12 months. The amount of the bonus the service member is entitled to retain will be subtracted from the total bonus paid to date. If calculations indicate an overpayment that amount will be recouped. If calculations indicate that service member has earned more than he/she has received, he/she will be paid the difference in a final installment.

c. Recoupment Matrix.

EVENT	RECOUP	RECOUP FROM
Unsatisfactory Participant.	Yes	Date of 4 th AWOL
Unsatisfactory Participant for AT.	Yes	1 st day of AT
Fails to extend for time spent in ING.	Yes	Date transferred to ING
Exceeds maximum time in ING.	Yes	Date transferred to ING
Non-MOSQ w/ 24 months of voluntary transfer.	Yes	Date of transfer
Separate from MN NG to Active Army.	Yes	Date of separation
Separate from MN NG for any reason.	Yes – See exceptions	Date of separation

2-10. **UNIT RESPONSIBILITIES.** Unit Retention Manager needs to notify the Education Services Office (ESO) immediately upon the following:

a. Service Member becoming an unsatisfactory participant by—

(1) Accumulating **four (4) unexcused** absences within a **12-month period**. Need to send forward date of the 4th unexcused absence; or—

(2) Failing to attend or complete Annual Training (AT) without Commander approval. Need to send forward the date of the first day of annual training.

b. Fails to extend enlistment for time served in the ING within 30 days after return to unit. Need to send forward the effective date of transfer to the ING.

c. Exceed maximum time in the ING (one year). Need to send forward the date of transfer into the ING.

d. Separates from the Minnesota National Guard and enter active duty in a U.S. Armed service. Need to send forward the date of separation.

e. Separates from the ARNG or ANG for any reason unless due to death, injury, illness, or other impairment not the result of own misconduct. Need to send forward the date of separation

The proponent of this Minnesota National Guard Circular is the Joint Force Headquarters – J1. Users are invited to send comments, suggested improvements and changes on DA Form 2028 (Recommended Changes to Publications and Blank Forms) directly to the Adjutant General, Minnesota Army National Guard, ATTN: JFMN-J1R-ED, 20 West 12th Street, St. Paul, MN 55155-2098.

FOR THE ADJUTANT GENERAL:

OFFICIAL: //// SIGNED ////
 WILLIAM F. KOLBINGER
 Col, MNANG
 Joint Force Headquarters – J1

DISTRIBUTION:
A (Air/Army)

ANNEX A

**MINNESOTA STATE TUITION REIMBURSEMENT PROGRAM
MEMORANDUM OF UNDERSTANDING FALL 05-SUMMER 06**

A-1. ACKNOWLEDGEMENT STATEMENT.

I, _____ (Full Name, Rank), certify that I have read this memorandum prior to signing and fully understand the policies and procedures of the Minnesota State Tuition Reimbursement Program as described in Minnesota National Guard Circular 621-5-1 and this MOU.

A-2. INTRODUCTION.

a. The State of Minnesota sponsors the Tuition Reimbursement Program. The state legislature appropriates funds for this program biennially. If in the future, the state does not fund the Tuition Reimbursement Program, I understand that neither the State of Minnesota nor the Minnesota National Guard is obligated to continue the benefit.

b. I also understand that if I do not meet all the criteria outlined in Minnesota National Guard Circular 621-5-1, dated 1 Jul 05, I may jeopardize my entitlement to receive reimbursement.

A-3. CRITERIA FOR PARTICIPATION.

a. I understand that in order to be eligible for payment of tuition reimbursement, I must meet the following membership criteria:

(1) I must be a member of the Minnesota National Guard; grades from E-1 through O-5 (to include Warrant Officers.) If I am a lieutenant colonel, promoted to colonel during a school term I will not be eligible to participate in the program for future school terms.

(2) I must successfully complete Basic Training (BT) or Basic Military Training (BMT).

(3) I must maintain active membership in the Minnesota National Guard throughout the entire term for which reimbursement is tendered. If I become a member during a school term, I will be eligible for payment upon completion of basic training, provided all other criteria are met.

b. I understand that to receive payment under this program that I must follow the rules regarding satisfactory participation:

(1) I can have no periods of unauthorized absence (i.e. AWOL) during the period of 1 July through 30 June of each year while participating in the program.

(2) I can have no more than four (4) periods of Excused Absence during the period of 1 July through 30 June each year.

c. I understand the following additional requirements:

(1) I must attend a post secondary educational institution approved for VA benefits.

(2) I will be reimbursed only for courses that are eligible for placement on a transcript from the educational institution. Courses that earn Continuing Education Units (CEUs) are not eligible for the Minnesota State Tuition Reimbursement Program.

(3) The maximum lifetime benefit that I may receive under this program is equivalent to 208 quarter/144 semester credits.

d. I understand that I must complete coursework in accordance with the following guidelines:

(1) Undergraduate Study. I must achieve a grade of "C" or better, "Pass" or "Satisfactory." I understand that the National Guard will not reimburse me for any course from which I "withdraw" or receive a grade of "C-" or lower.

(2) Graduate Work. I must achieve a grade of "B" or better. I understand that the National Guard will not reimburse me for any course from which I "withdraw" or receive a grade of "B-" or lower.

e. I understand that I will be eligible for reimbursement for the course upon completion, and if the grade requirements outlined above are met.

A-4. REIMBURSEMENT PROCEDURES.

a. Memorandum of Understanding. Annually, I will carefully read, sign and submit a MOU to my unit.

b. Annual Obligation Request.

(1) I must complete the MN-NG Form 621-5-1-R-E, (Annual Obligation Request) and submit it to my unit prior to beginning classes. If I enlisted during a current school term I will submit the Annual Obligation Request immediately and understand that the ESO will reimburse me for the current school term upon completion of basic training.

(2) I understand that the annual obligation is an estimate of tuition cost for each term during the school year. The actual amount of reimbursement is dependent on the school, credits and terms attended. The school year is Summer Session II 2005 through Summer Session I 2006.

(3) I understand that failure to obligate may result in my not being reimbursed.

c. Request for Reimbursement Payment:

(1) I understand that I must submit the following forms and supporting documents to my unit in sufficient time for them to arrive at the ESO within 60 days after the last official day of the term.

(a) Payment Request, MN-NG Form 621-5-2-R-E.

(b) Grade Report. Grades from the internet are acceptable.

(c) Fee statement that clearly shows the amount of tuition charged. If the fee statement does not clearly show the amount of tuition charged, I will obtain a letter from the institution that states the amount of tuition charged and lists a point of contact at the institution.

(2) I understand that my signature on the MN-NG Form 621-5-2-R-E will verify that all information is true and correct. My signature also authorizes the ESO to contact the school to verify course grades.

(3) I understand that I must submit my request for tuition reimbursement within 60 days after the last official day of the course.

(a) I understand that if I fail to meet this suspense, I must submit the request for reimbursement as soon as possible but the ESO does not guarantee reimbursement.

(b) I understand that late requests will be processed in the order they are received and I will not receive payment for late requests until after 1 July 2006 provided there are funds remaining for the State fiscal year.

A-5. OTHER MEMBER'S RESPONSIBILITIES

a. I understand that it is my responsibility to ensure that my application for the Minnesota State Tuition Reimbursement Program is submitted within the guidelines indicated herein and in accordance with MN NG Cir 621-5-1. Late requests for reimbursement will delay my reimbursement until after the end of the state fiscal year and will be processed only if sufficient funds exist.

b. I further understand that any attempt to submit falsified documents will result in my termination from the State Tuition Reimbursement Program for a MINIMUM of one year from the date of detection.

c. I fully understand the directives outlined herein and in MN-NG CIR 621-5-1 and my responsibilities for participation in the Minnesota state tuition reimbursement program.

Signature of Service Member _____ Date _____ Signature of Unit Rep. _____ Date

MINNESOTA NATIONAL GUARD
STATE TUITION REIMBURSEMENT PROGRAM
ANNUAL OBLIGATION REQUEST

----DATA REQUIRED BY THE PRIVACY ACT OF 1974----

AUTHORITY: 37 USC 308b title 37, USC and section 552a, title 5, USC

PRINCIPLE PURPOSE: To explain obligation and participation requirements for State Reimbursement Program and to ensure that your agreement to these conditions is a matter of record.

ROUTINE USES: To confirm requirements of obligation and participation requirements for the State Reimbursement Program, occasionally as a basis for suspension, termination and recoupment if requirements are not met.

DISCLOSURE: Disclosure of your SSN is voluntary; however, if not provided, you will not be eligible for the State Reenlistment Bonus Program.

Name: _____ SSN: _____ Rank: _____
(Last, First, MI)

Current Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Phone Number: _____ Soldier/Airman Email Address: _____

Pay Grade: _____ Enlistment Date: _____ Assigned Unit: _____

Birth Date: _____ Sex: Male _____ Female _____ Race: _____

Unit Phone Number: _____ Unit Email Address: _____

Education Level: _____

Course Type: Vo/Tech _____ Under Grad _____ Graduate _____ Dist Learning _____ Independent Study _____

School Year: _____ School Attending: _____

Anticipated credits for the school year:

Fall _____ Winter _____ Spring _____ Summer1 _____ Summer2 _____

Have you completed basic training or basic military training? Yes No
If no, what is the estimated completion date of training? _____

Remarks:

I understand that this Annual Obligation Request is only an estimate and that the actual amount of tuition reimbursement will be based on the actual cost of tuition. I understand that I must complete all coursework at least a "C" grade of better for undergraduate and "B" or better for post-baccalaureate/graduate- level coursework

I further understand that it is my responsibility to ensure that my requests for reimbursement are forwarded to the Education Services Office within 60 days of the last day of the term.

SIGNATURE

DATE

MINNESOTA NATIONAL GUARD
STATE TUITION REIMBURSEMENT PROGRAM
PAYMENT REQUEST

----DATA REQUIRED BY THE PRIVACY ACT OF 1974----

AUTHORITY: 37 USC 308b title 37, USC and section 552a, title 5, USC

PRINCIPLE PURPOSE: To explain obligation and participation requirements for State Reimbursement Program and to ensure that your agreement to these conditions is a matter of record.

ROUTINE USES: To confirm requirements of obligation and participation requirements for the State Reimbursement Program, occasionally as a basis for suspension, termination and recoupment if requirements are not met.

DISCLOSURE: Disclosure of your SSN is voluntary; however, if not provided, you will not be eligible for the State Reenlistment Bonus Program.

INSTRUCTIONS: Complete this form, attach grade report and a fee statement and submit to your unit. The form must arrive at the ESO within 60 days after the last official day of the term. **NOTE:** The check will be mailed to the address listed on this form and *cannot be forwarded*. If you will be moving within 60 days, provide a permanent address.

Name: _____ SSN: _____

Current Mailing Address: _____ City: _____ State: _____

Zip Code: _____ Email Address: _____ Telephone: _____

Unit: _____ Member Status: AGR/Technician M-Day/Traditional

Unit Phone Number: _____ Unit Email Address: _____

Course Type: Undergraduate Study _____ Graduate Study _____ Dist Learning _____ Independent Study _____

School Year _____ School Attended _____

TERM: Fall _____ Winter _____ Spring _____ Summer _____ Summer2 _____ Clock Hours _____

Total Number of Credits Attempted: _____ Credits Eligible for Reimbursement: _____ Tuition Charged: \$ _____

Note: Fee statement or letter from the school must reflect the actual amount of tuition charged.

Have you completed basic training or basic military training? Yes No
If no, what is the estimated completion date of training? _____

Remarks:

I verify that the address and information on this form is correct. The documentation I have submitted, herewith, is true and correct.

Signature Date

Unit Administrator's Use Only:

I have verified that the service member meets the following requirements for participation in the program:

- ____ The service member has completed basic training or basic military training.
- ____ The service member has no more than four excused absences from 1 July 2005 through 30 June 2006.
- ____ The service member has no unexcused absences from 1 July 2005 through 30 June 2006.

Printed name of Unit Administrator Unit Phone # Date

ANNEX B

LEADS SCHOLARSHIP APPLICATION PROCEDURES

B-1. APPLICATIONS CONSIST OF THE FOLLOWING

a. Coversheet. On a blank sheet of paper type the following information(Reference Appendix 1 to Annex B):

- (1) Full name
- (2) SSN
- (3) Address
- (4) Unit
- (5) Unit Point of Contact with Telephone Number
- (6) School
- (7) School Address and Telephone Number
- (8) Current cumulative grade point average on a 4.0 scale

b. High school transcripts, with a school counselor's signature or certification.

c. Resume that highlights leadership activities and volunteerism (Reference Appendix 2 to Annex B).

d. Essay. Prepare a two-page, double-spaced essay describing a situation in which you have taken a leadership role. Describe the impact the situation had on you and others.

e. Letter of Recommendation from Community Leader.

- (1) Letter should state specific examples of school or community service
- (2) Letter should comment on maturity and leadership potential.
- (3) Applicant may also include letters from schoolteachers or counselors.

f. Commander's Memorandum of Recommendation.

(1) On a scale of 1-5, with one being low and five being high, the unit Commander or First Sergeant will rate the individual on the characteristics listed below. The Commander or First Sergeant should provide the numerical score for each item, followed by narrative comments.

(a) Appearance. Does the applicant appear fit for military service and look the part of a future leader?

(b) Communication ability. Did the applicant communicate clearly and directly his/her thoughts regarding to the subjects in paragraph "c" above?

(c) Maturity. Does the applicant seem ready to assume leadership roles?

(d) Leadership potential. In your opinion, does this person have what it takes to become a good NCO or Officer?

(e) Overall assessment. How would you rate this person's overall potential? Would he/she be an asset to the National Guard?

(2) Memorandum of recommendation should be specific and site examples.

B-2 SUSPENSE

- a. All applications must arrive at the ESO no later than 15 March 2006.
- b. The ESO will return late or incomplete applications without consideration for the scholarship.

Private John E. Doe
SSN
1234 Street
Hometown, MN 55123

Unit Information
Member of Btry B(-) 1-125 FA
Unit Point of Contact: SFC Snuffy
(XXX) XXX-XXXX

School Information
My School
1234 Road
Hometown, MN 55123
(XXX) XXX-XXXX

Cumulative GPA
3.9

Name
Address (Street)
Address (City, Zip)
Phone
Email

Objective: List your resume objective.

Education: List the names and dates of schools you have attended, example:

- 2003 to present, Minnesota High School

Work Experience: List the dates, name of employer, position title and brief description of work you have performed, example:

- 2003 to present, McDonalds, Cashier
- Responsible for taking orders, operating cash register and giving outstanding customer service for busy, fast food restaurant.

School Activities: Examples include: Athletic activities, Student Council, Peer Counseling or Academic Clubs, example:

2002 to 2005, Varsity Hockey

Awards/Honors: Scholarships awarded, academic or athletic awards, organizational awards such as the Boy/Girl Scouts of American organizations etc.

Community Service: Coaching, fund-raising for non-profit organizations, Heart Association Walks, volunteer efforts etc.

Miscellaneous: Use this space to list any pertinent items which were not appropriate in the above headings.

Office Symbol Date

MEMORANDUM FOR Director of Personnel, ATTN: MNAG-PER-E, 20 W. 12th St. St Paul, MN 55155

SUBJECT: Request for Payment of LEADS Scholarship, *PVT John E. Snuffy, 123-45-6789*

1. Request payment of LEADS scholarship for the above named individual. *PVT Snuffy* was selected for the 2000 LEADS scholarship.
2. *PVT Snuffy* completed basic training on 18 August 2000.
3. *PVT Snuffy* will attend *University of Minnesota Duluth* during Fall semester 2000. The address of the school's Financial Aid Office is: *University of Minnesota-Duluth, Darland Administration Building, ATTN: Financial Aid, Duluth, MN 55812-2496.*

FOR THE COMMANDER:

JOE SMITH
SFC, MN ARNG
Unit Administrator

**ANNEX C
REENLISTMENT BONUS ADDENDUM
MINNESOTA NATIONAL GUARD**

----DATA REQUIRED BY THE PRIVACY ACT OF 1974----

7-1. **AUTHORITY:** 37 USC 308b title 37, USC and section 552a, title 5, USC

7-2. **PRINCIPLE PURPOSE:** To explain obligation and participation requirements for State Reenlistment Bonus and to ensure that your agreement to these conditions is a matter of record.

7-3. **ROUTINE USES:** To confirm requirements of obligation and participation requirements for the State Reenlistment Bonus, occasionally as a basis for suspension, termination and recoupment if requirements are not met.

7-4. **DISCLOSURE:** Disclosure of your SSN is voluntary; however, if not provided, you will not be eligible for the State Reenlistment Bonus.

7-5. **GENERAL:** The reenlisting official will explain the bonus requirements. One copy will be attached to the DD Form 4/DA Form 4836 and listed as Annex C and a copy will be given to the soldier.

7-6. **ELIGIBILITY:** Upon my reenlistment in the Army or Air National Guard of the United States I am eligible for a Reenlistment Bonus under the State Reenlistment Bonus program if I meet the following criteria: **(Initial as appropriate item d or e):**

a. I am qualified in and hold as primary the MOS/AFSC to which I am assigned and hold the rank and grade of, or am no more than one grade below, the required grade of the position.

b. I have been a satisfactory participant during the 3 months prior to the date of my reenlistment.

c. I have completed my first 6 year service obligation and I have 12 or fewer years of service creditable for retirement at current Expiration Term of Service (ETS) and I am re-enlisting for 3 years within 90 days prior, or 24 hours after, completion of my current ETS. _____ (Initial) (or)

d. I have completed my first 6 year service obligation and I have 12 or fewer years of service creditable for retirement at current Expiration Term of Service (ETS) and I am re-enlisting for 6 years within 90 days prior, or 24 hours after, completion of my current ETS. _____ (Initial)

7-7. **BONUS AMOUNT and PAYMENTS:** Incentive amount and payments will be as follows **(Initial as appropriate item 1 or 2)**. *(This is based on the MN National Guard Circular 621-5-1 in effect at the time of Reenlistment):*

a. I will receive a bonus of \$3,000 for a 3-year reenlistment or \$5,000 for a 6-year reenlistment as indicated below.

1. _____ For a 3 year reenlistment I will receive a total bonus of \$3,000. The first \$1,000 payment will be processed on the date that my reenlistment contract takes effect (1 day after current ETS). Additional payments of \$1,000 will be paid once a year during my anniversary month.

2. _____ For a 6 year reenlistment I will receive a total bonus of \$5,000. The first \$1,000 payment will be processed on the date that my reenlistment contract takes effect (1 day after current ETS). Additional payments of \$1,000 will be paid once a year during my anniversary month until the \$5,000 limit is met.

b. I understand that I will not receive payment if I do not meet the eligibility outlined in paragraph 7-6 of this document at the time my reenlistment takes effect. My reenlistment will be verified and certified by the proper authority prior to any payment being processed.

7-8. **SUSPENSION:** I understand I will be suspended from bonus eligibility if I (*Initial as appropriate item 2 or 3*):

a. Enter a period of non-availability (*placement in the Inactive National Guard (ING)*). Maximum periods of non-availability are:

- (1) 1 year for personal reasons.
- (2) 3 years for missionary obligations.

b. Am flagged (*suspension of favorable personnel action per AR 600-8-2*) for an adverse action other than failure to maintain body composition standards or Army Physical Fitness Test (APFT) failure. _____.(Initials)

c. Do not meet the standards set forth by the Air National Guard Fitness Program as referenced in ANGI 40-501 or did not satisfactorily participate as referenced in AFI 36-3208. _____.(Initials)

I further understand reinstatement of bonus eligibility is not guaranteed. Provided I meet all requirements for participation, payments will be processed effective on the date the suspension is lifted or on the adjusted anniversary date of satisfactory creditable service.

7-9. **RECOUPMENT:** I understand I will be terminated from bonus eligibility with recoupment if I:

a. Become an unsatisfactory participant by—

(1) Accumulating 4 unexcused absences within a 12-month period. Recoupment will take effect on the date of the 4th unexcused absence; or—

(2) (Fail to attend or complete Annual Training (AT) without Commander approval. Recoupment will take effect on the first day of annual training.

b. Fail to extend my enlistment for time served in the ING within 30 days after return to my unit. Recoupment is required from the effective date of transfer to the ING.

c. Exceed maximum time in the ING (one year). Recoupment is required from the date of transfer into the ING.

d. Separate from the Minnesota National Guard and enter active duty in a U.S. Armed service. Recoupment is required.

e. Separate from the Minnesota National Guard for any reason (*recoupment is required*) unless due to death, injury, illness, or other impairment not the result of my own misconduct.

f. The ESO will recoup a prorated amount of the bonus if the service member does not fulfill their contracted service obligation.

7-10. **STATEMENT OF UNDERSTANDING:** I have read this addendum in its entirety. I understand all of the above statements concerning my reenlistment bonus. I understand that this addendum will be void if I do not meet all of the requirements. No other promises have been made to me in connection with this reenlistment bonus addendum of signature.

Date Signed _____ Signature of soldier or Airman _____

Typed or Printed Name _____ SSN of soldier or Airman _____

Typed or Printed Address of Soldier or Airmen _____

VERIFICATION BY SERVICE REPRESENTATIVE:

Unit and address _____ Date of signature _____

Typed/Printed Name/Rank of Enlisting Official _____ Signature of Enlisting Official _____

----- FOR ESO USE ONLY -----

Contract was verified by State Program Manager for accuracy.

Printed name and Signature of program manager _____ Date _____
(Must be reviewed by program manager prior to payment being made.)