Regional

Notes

Residential Building Permits

issued in the Twin Cities Metropolitan Area

Annual 2003

Metropolitan Council Mears Park Centre, 230 East Fifth Street, St. Paul, Minnesota 55101

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RESIDENTIAL BUILDING PERMITS ISSUED IN THE TWIN CITIES AREA DURING 2003

The housing market remained exceptionally strong in 2003, and building permits in the Twin Cities region rose to their highest annual level since the late 1980s. Permits were up 6.2 percent compared to 2002, virtually hitting the 20,000 units mark. Single-family construction posted an 18 percent gain over last year, with 13,727 units. Multifamily activity, at 6,238 units, was off 13 percent. The multifamily share of total new units, though not as high as in 2002, nevertheless represented a higher share than seen since the late 1980s.

In the nation as a whole, single-family construction was slightly less rapid (up 10 percent), while multifamily construction increased by 3 percent. In terms of overall housing units added, the national increase was slightly higher than in the Twin Cities; 8 percent compared to 6 percent. Among the nation's 25 most populous metropolitan areas, the Minneapolis-St. Paul MSA ranked 7th in its 2003 housing growth rate (per capita basis). Those that grew faster were all sunbelt areas.

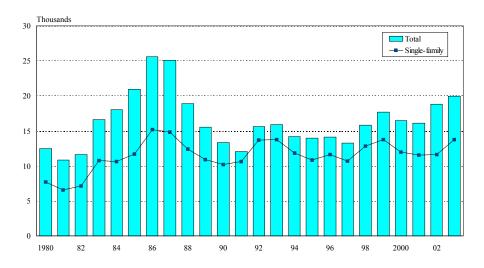
The region's central cities of Minneapolis and St. Paul pulled permits for one out of 10 of the region's units, a slightly lower share than last year but strong in the context of the last couple of decades. Minneapolis reported 1,235 units and St. Paul 774. Other leading cities were a distance from the center of the region: Shakopee (1,087 units), Maple Grove (850), Blaine (813), and Lakeville (780).

Rural area housing construction slipped to below 10 percent of the region's total in 2003. The proportion of development occurring in now-developing suburbs (62 percent) and developed suburbs (18 percent) was consistent with trends of the last several years.

The six other Minneapolis-St. Paul MSA counties adjacent to the seven-county area reported 6,115 new housing authorizations in 2003. Their share of the MSA's housing development, which has consistently grown over recent years, held steady this year at 23 percent.

Single-family costs, as measured by the average building permit valuation, tacked on a relatively mild 3.1 percent per unit (\$190,957) over the year. The average multifamily cost hiked up 12.5 percent, to \$110,067 per unit.





ABOUT THIS REPORT

This report provides an update of new residential building authorized by cities in the Minneapolis-St. Paul area during 2003. It includes information on the number and location of single-family and multifamily building permits issued, and building permit valuations. The data used in this report was collected by the U.S. Department of Commerce, Bureau of the Census, from local governmental units. Housing permit data for individual cities appear in a table at the end of the report. *Monthly totals shown in the Census Bureau data may not add to the year-to-date figures, since the Census Bureau makes corrections and additions to the data as the year progresses*.

Questions about this information may be directed to Regan Carlson in the Metropolitan Council's Research Office, at (651) 602-1407 or regan.carlson@metc.state.mn.us.

The Metropolitan Council collects additional housing construction data through an annual survey of cities and townships in the Metropolitan Area, which is compared to the reports from the Commerce Department and used to prepare final data. The annual survey also asks for separate reporting of townhouse units, which is not available from the Commerce Department reports.

The Council also publishes information about nonresidential construction activity. Questions can be directed to Metropolitan Council's Data Center at (651) 602-1140 or see www.metrocouncil.org.

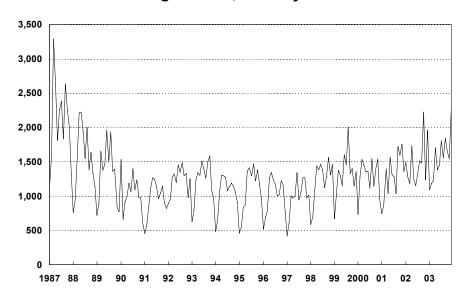
DEFINITIONS

Residential activity in this report is measured in terms of *residential units* (housing units). A residential unit is defined as a house or apartment unit intended for occupancy as separate living quarters, having either a kitchen or cooking facilities for the exclusive use of the occupant(s) and direct access from the outside or through a common hall. Residential units do not include group quarters such as institutions, dormitories, hotels, and motels. **Townhouse units are included in the single-family category.**

The Twin Cities *Metropolitan Area*, or Region, includes seven counties under the jurisdiction of the Metropolitan Council: Anoka, Carver, Dakota, Hennepin, Ramsey, Scott and Washington Counties. The Minneapolis-St. Paul *Metropolitan Statistical Area (MSA)* includes the seven metropolitan area counties, plus the adjacent counties of Chisago, Isanti, Sherburne, and Wright Counties in Minnesota and Pierce and St. Croix Counties in Wisconsin. Metropolitan statistical areas are defined by the federal government for the purpose of standardized data collection and analysis.

Building cost refers to the valuation assigned to a building permit at the time the permit is issued. Generally, the building permit valuation is determined by the local governmental official on the basis of average square footage costs for various types of construction, according to Minnesota Administration Department guidelines. Consideration is also given to other factors. It is intended to measure the cost of construction, and in the majority of cases is lower than actual sales price. For instance, **the cost of the lot is typically not included**.

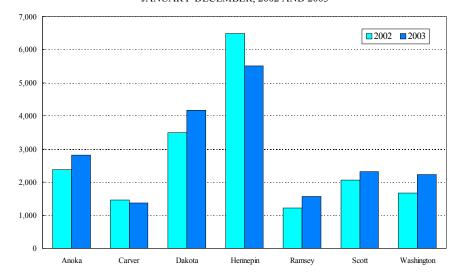
Twin Cities Metropolitan Area
Residential Building Permits, January 1987-December 2003



RESIDENTIAL BUILDING PERMITS FOURTH QUARTER 2003										
	OCTO	OBER	NOVE	EMBER	DECE	MBER				
COUNTY	SINGLE	MULTI-	SINGLE	MULTI-	SINGLE	MULTI-				
	FAMILY	FAMILY	FAMILY	FAMILY	FAMILY	FAMILY				
Anoka	262	4	236	0	186	0				
Carver	60	22	73	14	48	167				
Dakota	284	96	159	193	239	288				
Hennepin	294	120	205	107	255	417				
Ramsey	30	5	30	98	43	150				
Scott	126	36	169	34	99	187				
Washington	246	78	205	14	154	36				
REGION	1,302	361	1,077	460	1,024	1,245				
Chisago	19	62	28	0	32	0				
Isanti	65	0	25	0	23	0				
Pierce (Wisc.)	53	6	17	0	14	0				
St. Croix (Wisc.)	121	35	86	40	59	4				
Sherburne	188	0	87	0	117	0				
Wright	158	8	133	24	106	23				
MSA	1,906	472	1,453	524	1,375	1,272				

(Monthly figures may not add exactly to the year-to-date total, since corrections are made to the data as the year progresses).

Twin Cities Metropolitan Area RESIDENTIAL BUILDING PERMITS BY COUNTY JANUARY-DECEMBER, 2002 AND 2003

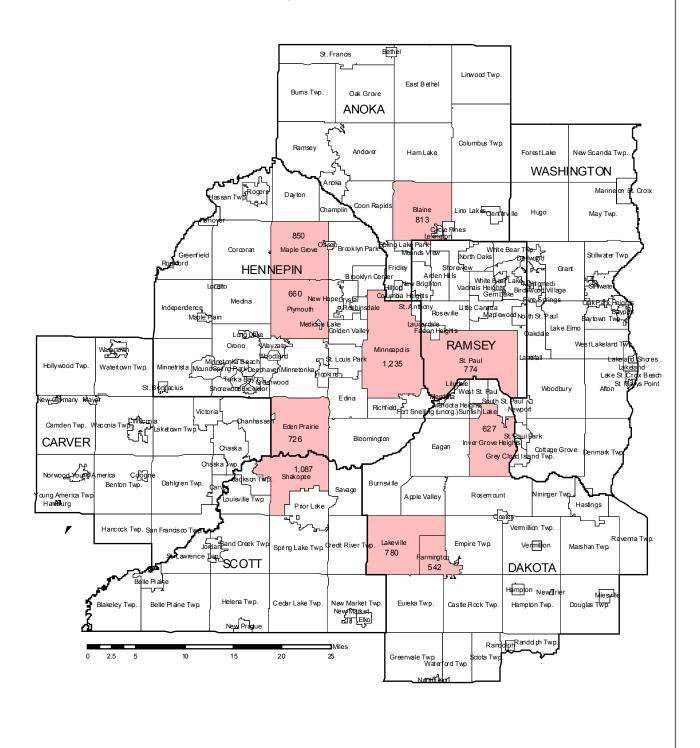


RESIDENTIAL PERMITS ISSUED, BY COUNTY 2002 AND 2003									
COLDITAL	2002	2002	CHANCE	PERCENT					
COUNTY	2002	2003	CHANGE	CHANGE					
Anoka	2,379	2,818	439	18.5%					
Carver	1467	1370	-97	-6.6%					
Dakota	3494	4168	674	19.3%					
Hennepin	6488	5507	-981	-15.1%					
Ramsey	1219	1567	348	28.5%					
Scott	2069	2311	242	11.7%					
Washington	1678	2224	546	32.5%					
METROPOLITAN AREA	18,794	19,965	1,171	6.2%					

DISTRIBUTION OF BUILDING PERMITS BY COUNTY 2002 AND 2003										
	SINGLE-FAMILY MULTIFAMILY		SINGLE-FAMILY		AMILY	TOTAL	UNITS			
COUNTY	2002	2003	2002	2003	2002	2003				
Anoka	19.3	20.0	1.9	1.1	12.7	14.1				
Carver	9.5	6.4	5.1	8.0	7.8	6.9				
Dakota	18.8	19.7	18.2	23.5	18.6	20.9				
Hennepin	22.9	22.3	53.3	39.2	34.5	27.6				
Ramsey	3.7	3.1	11.1	18.4	6.5	7.8				
Scott	14.8	13.8	4.8	6.7	11.0	11.6				
Washington	11.0	14.7	5.5	3.2	8.9	11.1				
REGION	100%	100%	100%	100%	100%	100%				

TOP 20 CI	ΓIES ISS	UING NEW RESIDEN DURING 200		UILDING PERMITS	
Single Family	#		#		#
Leaders	Units	Multifamily Leaders	Units	Leading in Total Units	Units
Shakopee	906	Minneapolis	914	1	1235
Blaine	807	St. Paul	621	Shakopee	1087
Lakeville	687	Maple Grove	430	Maple Grove	850
Farmington	542	Inver Grove Heights	429	Blaine	813
Eden Prairie	506	Chanhassen	307	Lakeville	780
Forest Lake	502	Plymouth	304		774
Woodbury	455	Apple Valley	296	Eden Prairie	726
Brooklyn Park	449	Richfield	238	Plymouth	660
Maple Grove	420	Eden Prairie	220	Inver Grove Heights	627
Ramsey	380	Eagan	207	Farmington	542
Plymouth	356	New Prague	187	Apple Valley	527
Rosemount	335	Chaska	184	Forest Lake	502
Coon Rapids	332	Shakopee	181	Woodbury	491
Minneapolis	321	Roseville	170	3	473
Chaska	283	Burnsville	136	Chaska	467
Cottage Grove	283	Hastings	129	Rosemount	440
Prior Lake	265	Rosemount	105	Chanhassen	396
Hastings	257	Maplewood	104	Eagan	391
Stillwater	238	Bloomington	96	Hastings	386
Apple Valley	231	Lakeville	93	Ramsey	380
TOP 10 SUBTOTAL:	5,654		3,966		8,094
PCT. OF REGION	41.2%		63.6%		40.5%
TOP 20 SUBTOTAL:	8,555		5,351		12,547
PCT. OF REGION	62.3%		85.5%		62.8%

Twin Cities Metropolitan Area Top 10 Cities Issuing New Residential Permits January-December 2003

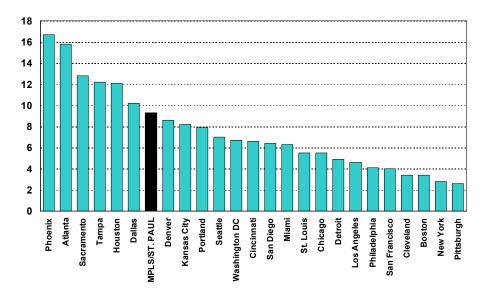


MULTI-UNIT PERMITS BY TYPE, 2003	Total Units	Duplex Units		gs with units:		gs with
D1 111E, 2003	Cilits	Onits	Bldgs.	Units	Bldgs.	Units
Minneapolis	914	36	10	31	38	847
St. Paul	621	34	4	14	14	573
Maple Grove	430	0	18	72	31	358
Inver Grove Heights	429	2	18	72	19	355
Chanhassen	307	0	0	0	12	307
Plymouth	304	0	10	40	7	264
Apple Valley	296	0	2	6	13	290
Richfield	238	0	0	0	4	238
Eden Prairie	220	2	0	0	4	218
Eagan	207	0	13	52	6	155
New Prague	187	26	6	22	15	139
Chaska	184	0	10	40	17	144
Shakopee	181	0	0	0	2	181
Roseville	170	0	1	4	3	166
Burnsville	136	0	0	0	1	136
Hastings	129	14	7	27	10	88
Rosemount	105	0	8	32	3	73
Maplewood	104	0	1	4	3	100
Bloomington	96	0	0	0	1	96
Lakeville	93	4	7	27	7	62
Medina	91	0	1	4	1	87
Little Canada	79	0	0	0	1	79
Oak Park Heights	78	0	0	0	3	78
White Bear Lake	65	2	1	3	1	60
Mendota Heights	64	4	0	0	1	60
Oakdale	56	36	2	8	2	12
Falcon Heights	56	0	0	0	1	56
Edina	51	0	0	0	1	51
Savage	38	0	0	0	3	38
Woodbury	36	0	6	24	2	12
White Bear township	34	34	0	0	0	0
Osseo	32	0	0	0	2	32
Andover	30	0	0	0	1	30
Brooklyn Park	24	0	0	0	3	24
Hugo	22	2	1	4	2	16
Mound	20	0	0	0	1	20
Excelsior	18	0	0	0	2	18
Ham Lake	18	18	0	0	0	0
Vadnais Heights	16	8	0	0	1	8
Minnetonka	8	4	1	4	0	0
Fridley	8	0	0	0	1	8
Lake Elmo	6	6	0	0	0	0
Jordan	6	0	0	0	1	6
Watertown	6	0	2	6	0	0
Blaine	6	0	0	0	1	6
Belle Plaine	6	6	0	0	0	0
Lilydale	5	0	0	0	1	5
Columbia Hts 4, Newport 2,						
Champlin 2	8	8	0	0	0	0
7-COUNTY AREA TOTAL	6,238	246	129	496	242	5,496

PERMITS ISSUED IN MSA COUNTIES ADJACENT TO THE TWIN CITIES AREA												
COUNTY	1997	1997 1998 1999 2000 2001 2002 2003										
	1997	1998	1999	2000	2001	2002	2003					
Chisago	425	574	692	659	687	610	628					
Isanti	173	319	294	283	807	537	435					
Pierce (Wisc.)	283	292	317	303	372	446	374					
St. Croix (Wisc.)	709	642	686	854	1,014	1,308	1,418					
Sherburne	835	1,091	1,152	1,282	1,125	1,109	1,484					
Wright	801	1,134	1,353	1,526	1,697	1,959	1,776					
6-COUNTY												
TOTAL:	3,226	4,275	4,494	4,907	5,702	5,969	6,115					
PERCENT OF												
THE 13-COUNTY												
MSA:	19.2%	20.9%	19.2%	21.6%	23.9%	23.1%	23.4%					

(1992-2002 percentages are based on final data for the Twin Cities seven county area, from Metropolitan Council annual survey of communities, and revised/final annual data for the adjacent six counties from U.S. Commerce Department. Data for 2003 are from U.S. Commerce Department, not final).

25 Largest Metropolitan Areas Ranked by 2003 December Year-to-Date Residential Building Permits Per 1,000 Population



RESIDENTIAL BUILDING PERMITS 2003

	SING	LE FAMILY	MULTII	FAMILY
COUNTY	Number of Units			Total Permit Valuation
Anoka	2,752	\$435,958,016	66	\$6,540,472
Carver	873	187,251,356	497	47,712,972
Dakota	2,704	501,833,736	1,464	151,174,752
Hennepin	3,059	694,239,906	2,448	309,927,711
Ramsey	422	81,328,521	1,145	109,881,116
Scott	1,893	322,007,177	418	36,542,904
Washington	2,024	398,647,719	200	24,817,447
METROPOLITAN AREA	13,727	\$2,621,266,431	6,238	\$686,597,374
Chisago	563	\$83,825,661	65	\$3,798,314
Isanti	435	54,451,842	0	0
Pierce (Wisc.)	358	56,347,101	16	1,805,156
St. Croix (Wisc.)	1,087	179,276,474	331	25,325,195
Sherburne	1,414	210,108,269	70	5,500,000
Wright	1,681	279,180,721	95	11,026,099
MSA	19,265	\$3,484,456,499	6,815	\$734,052,138

RESIDENTIAL BUILDING PERMITS 2002

	SING	LE FAMILY	MULTII	FAMILY
COUNTY	Number of Units	Total Permit Valuation	Number of Units	Total Permit Valuation
Anoka	2,239	\$342,262,298	140	\$13,076,992
Carver	1,097	194,356,065	370	33,228,111
Dakota	2,185	375,575,936	1,309	127,829,091
Hennepin	2,660	586,024,123	3,828	393,226,055
Ramsey	424	82,867,240	795	70,898,769
Scott	1,722	315,197,785	347	28,555,752
Washington	1,281	253,251,631	397	36,233,580
METROPOLITAN AREA	11,608	\$2,149,535,078	7,186	\$703,048,350
Chisago	593	\$78,215,156	4	\$384,560
Isanti	495	54,244,449	8	901,000
Pierce (Wisc.)	349	54,183,679	97	5,957,600
St. Croix (Wisc.)	924	133,830,002	132	11,951,500
Sherburne	1,071	147,966,690	34	2,430,000
Wright	1,579	244,973,505	104	9,112,894
MSA	16,619	\$2,862,948,559	7,565	\$733,785,904

13,727 2,752 873	6,238	19,965	190,957	
			190,937	
2,704 3,059 422 1,893 2,024	66 497 1,464 2,448 1,145 418 200	2,818 1,370 4,168 5,507 1,567 2,311 2,224	158,415 214,492 185,589 226,950 192,722 170,104 196,960	
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	SINGLE- FAMILY (UNITS)	MULTI- FAMILY (UNITS)	TOTAL <u>UNITS</u>	AVERAGE SINGLE-FAMILY VALUATION	number of months <u>reported</u>
DAKOTA COUNTY					
Apple Valley	231	296	527	140,571	12
Burnsville	64	136	200	194,701	12
Castle Rock township	4	0	4	190,115	12
Coates	0	0	0		12
Douglas township	10	0	10	142,600	12
Eagan	184	207	391	163,750	12
Empire township	72	0	72	204,666	12
Eureka township	9	0	9	415,690	9
Farmington	542	0	542	159,858	12
Greenvale township	10	0	10	244,331	11
Hampton	1	0	1	142,768	12
Hampton township	6	0	6	186,401	12
Hastings	257	129	386	145,187	12
Inver Grove Heights	198	429	627	207,676	12
Lakeville	687	93	780	204,843	12
Lilydale	5	5	10	460,200	12
Marshan township	0	0	0		0
Mendota	0	0	0		12
Mendota Heights	17	64	81	508,056	12
Miesville	1	0	1	160,225	12
New Trier	0	0	0		8
Nininger township	0	0	0	400.007	0
Randolph	4	0	4	132,627	12
Randolph township	3	0	3	283,355	10
Ravenna township	0	0	0		0
Rosemount	335	105	440	220,471	12
Sciota township	2	0	2	222,086	11
South St. Paul	42	0	42	144,977	12
Sunfish Lake Vermillion	0 1	0	0 1	160,000	12 12
Vermillion township	8	0 0	8	•	12
Waterford township	0	0	0	232,320	0
West St. Paul	11	0	11	 155,619	12
West St. Faul	11	U	11	155,619	12
HENNEPIN COUNTY					
Bloomington	27	96	123	212,370	12
Brooklyn Center	17	0	17	109,294	12
Brooklyn Park	449	24	473	155,846	12
Champlin	223	2	225	116,997	12
Corcoran	16	0	16	446,046	12
Crystal	13	0	13	207,331	12
Dayton	7	0	7	274,639	8
Deephaven	12	0	12	445,705	12
Eden Prairie	506	220	726	185,844	12
Edina	32	51	83	572,545	12
Excelsior	2	18	20	400,000	12
Golden Valley	21	0	21	418,669	12
Greenfield	27	0	27	378,603	12
		11			

	SINGLE- FAMILY (UNITS)	MULTI- FAMILY (UNITS)	TOTAL UNITS	AVERAGE SINGLE-FAMILY VALUATION	number of months <u>reported</u>
Greenwood	4	0	4	352,000	12
Hassan township	16	0	16	328,382	12
Hopkins	46	0	46	150,946	12
Independence	22	0	22	527,798	12
Long Lake	8	0	8	320,893	12
Loretto	0	0	0		12
Maple Grove	420	430	850	203,913	12
Maple Plain	1	0	1	100,000	10
Medicine Lake	3	0	3	173,333	12
Medina	69	91	160	686,975	12
Minneapolis	321	914	1235	161,890	12
Minnetonka	61	8	69	437,946	12
Minnetonka Beach	0	0	0		12
Minnetrista	164	0	164	308,403	12
Mound	54	20	74	178,918	12
New Hope	0	0	0		12
Orono	41	0	41	582,545	12
Osseo	17	32	49	127,352	11
Plymouth	356	304	660	214,784	12
Richfield	18	238	256	147,329	12
Robbinsdale	4	0	4	121,750	12
Rogers	26	0	26	193,441	12
Shorewood	25	0	25	424,291	12
Spring Park	2	0	2	700,000	12
St. Anthony**	0	0	0		12
St. Bonifacius	10	0	10	211,000	12
St. Louis Park	4	0	4	525,000	7
Tonka Bay	5	0	5	765,284	12
Wayzata	9	0	9	1,023,998	12
Woodland	1	0	1	996,357	12
RAMSEY COUNTY					
Arden Hills	0	0	0		0
Falcon Heights	0	56	56		12
Gem Lake	0	0	0		1
Lauderdale	1	0	1	150,000	12
Little Canada	19	79	98	199,711	12
Maplewood	88	104	192	192,977	11
Mounds View	6	0	6	149,500	12
New Brighton	0	0	0		0
North Oaks	19	0	19	486,880	12
North St. Paul	6	0	6	201,046	10
Roseville	33	170	203	256,703	12
Shoreview	0	0	0		0
St. Paul	153	621	774	139,012	12
Vadnais Heights	18	16	34	207,056	12
White Bear Lake	49	65	114	187,381	12
White Bear township	30	34	64	213,312	12

	SINGLE- FAMILY (UNITS)	MULTI- FAMILY (UNITS)	TOTAL <u>UNITS</u>	AVERAGE SINGLE-FAMILY <u>VALUATION</u>	number of months <u>reported</u>
SCOTT COUNTY					
Belle Plaine	72	6	78	139,069	6
Jordan	54	6	60	215,681	11
New Market	119	0	119	209,738	12
New Prague	118	187	305	178,215	12
Prior Lake	265	0	265	143,872	5
Savage	195	38	233	172,722	12
Scott County Unincorporated Area*	164	0	164	290,594	7
Shakopee	906	181	1087	148,891	12
WASHINGTON COUNTY					
Afton	14	0	14	377,400	12
Bayport	4	0	4	207,000	11
Baytown township	1	0	1	375,000	1
Birchwood Village	1	0	1	302,403	12
Cottage Grove	283	0	283	187,084	12
Dellwood	10	0	10	270,460	12
Denmark township	33	0	33	301,724	12
Forest Lake	502	0	502	140,181	12
Grant	4	0	4	362,750	6
Grey Cloud Island township	1	0	1	200,000	12
Hugo	199	22	221	148,445	12
Lake Elmo	33	6	39	320,958	12
Lake St. Croix Beach	1	0	1	224,000	12
Lakeland***	7	0	7	202,000	12
Landfall	0	0	0		12
Mahtomedi	35	0	35	291,889	12
Marine on St. Croix	6	0	6	419,333	12
May township	20	0	20	330,661	12
New Scandia township	34	0	34	311,103	12
Newport	17	2	19	136,921	11
Oak Park Heights	44	78	122	155,754	12
Oakdale	52	56	108	126,229	12
Pine Springs	0	0	0		7
St. Marys Point	4	0	4	440,000	12
St. Paul Park	7	0	7	160,699	10
Stillwater	238	0	238	167,324	12
Stillwater township	5	0	5	378,400	6
West Lakeland township	14	0	14	410,357	12
Willernie	0	0	0		12
Woodbury	455	36	491	255,930	12

^{*}Balance of county areas:

Carver County: Townships of Camden, Chaska, Dahlgren, Hancock, Hollywood, Laketown, San Francisco, Waconia, Watertown, Young America.

Scott County: Townships of Belle Blaine, Blakeley, Cedar Lake, Credit River, Helena, Jackson, Louisville, New Market, St. Lawrence, Sand Creek; City of Elko

^{**}A substantial portion of St. Anthony is also within Ramsey County, but not listed separately in this data.

^{***}Includes Lakeland Shores and City of Lakeland.